

# Global Spin-on Carbon (SoC) Hardmask Material Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global Spin-on Carbon (SoC) Hardmask Material market size was valued at USD 640 million in 2022 and is forecast to a readjusted size of USD 1148.2 million by 2029 with a CAGR of 8.7% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Spin-on carbon (SOC) hardmasks are an increasingly key component of the micro-chip fabrication process. They are frequently used to improve the resists' selectivity to silicon during plasma etching. Spin-on hardmask materials are widely adopted as sacrificial layers to enable pattern transfer at high resolution and act as etch stopping layer or memory layer in multiple patterning technologies. Compared with typical CVD processes for thin film formation, spin-on materials offer superior gap-fill and planarization performance.

This report is a detailed and comprehensive analysis for global Spin-on Carbon (SoC) Hardmask Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Spin-on Carbon (SoC) Hardmask Material market size and forecasts, in

consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2018-2029

Global Spin-on Carbon (SoC) Hardmask Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2018-2029

Global Spin-on Carbon (SoC) Hardmask Material market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2018-2029

Global Spin-on Carbon (SoC) Hardmask Material market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Spin-on Carbon (SoC) Hardmask Material

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Spin-on Carbon (SoC) Hardmask Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung SDI, Merck Group, JSR, Brewer Science and Shin-Etsu MicroSi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

## Market Segmentation

Spin-on Carbon (SoC) Hardmask Material market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

### Market segment by Type

Thermoplastic Polymer

PGMEA or Cyclohexanone

### Market segment by Application

Semiconductors

DRAM

NAND

LCDs

### Major players covered

Samsung SDI

Merck Group

JSR

Brewer Science

Shin-Etsu MicroSi

YCCHEM

Nano-C

Irresistible Materials

NISSAN

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Spin-on Carbon (SoC) Hardmask Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spin-on Carbon (SoC) Hardmask Material, with price, sales, revenue and global market share of Spin-on Carbon (SoC) Hardmask Material from 2018 to 2023.

Chapter 3, the Spin-on Carbon (SoC) Hardmask Material competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spin-on Carbon (SoC) Hardmask Material breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Spin-on Carbon (SoC) Hardmask Material market forecast, by regions, type

and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spin-on Carbon (SoC) Hardmask Material.

Chapter 14 and 15, to describe Spin-on Carbon (SoC) Hardmask Material sales channel, distributors, customers, research findings and conclusion.

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