

Global Spin Finishes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Spin Finishes market size was valued at US\$ 1235 million in 2025 and is forecast to a readjusted size of US\$ 1593 million by 2032 with a CAGR of 3.8% during review period.

Spin finishes are liquid chemical agents applied to synthetic fibers (like polyester, nylon, and polypropylene) during or immediately after extrusion to facilitate manufacturing. These coatings act as lubricants and anti-static agents, reducing friction and preventing static buildup, which ensures smooth processing into yarns and fabrics.

In 2025, global Spin Finishes production reached approximately 1.22 million tons, with an average global market price of around US\$984 per ton. Total production capacity is approximately 2.5 million tons, with an industry gross profit margin of approximately 10%?15%. Cost structure: direct materials account for approximately 85%, manufacturing costs account for approximately 3%, and labor costs account for approximately 12%. Industry chain: upstream consists of lubricants, emulsifiers, antistatic agents, etc., while downstream consists of chemical fiber production enterprises.

This report is a detailed and comprehensive analysis for global Spin Finishes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Spin Finishes market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Spin Finishes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Spin Finishes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Spin Finishes market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Spin Finishes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Spin Finishes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zschimmer & Schwarz, Schill & Seilacher, Takemoto, Matsumoto Yushi-Seiyaku, Croda, Zhejiang Transfar Chemicals, Goulston Technologies, BOZZETTO Group, Sanyo Chemical, Pulcra Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Spin Finishes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DTY Oil

POI Oil

FDY Oil

Short Fiber Oil

Market segment by Spinning Process

Pre-spinning Oil

Post-spinning Oil

Market segment by Application

Polyester

Nylon

Acrylic

Others

Major players covered

Zschimmer & Schwarz

Schill & Seilacher

Takemoto

Matsumoto Yushi-Seiyaku

Croda

Zhejiang Transfar Chemicals

Goulston Technologies

BOZZETTO Group

Sanyo Chemical

Pulcra Chemicals

CHT Group

Prochimica Novarese

Witmans

Tongkun Holdings Group

Zhejiang Huangma Technology

Tongxiang Henglong Chemical

Ningbo Bohui Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Spin Finishes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spin Finishes, with price, sales quantity, revenue, and global market share of Spin Finishes from 2021 to 2026.

Chapter 3, the Spin Finishes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spin Finishes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Spin Finishes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spin Finishes.

Chapter 14 and 15, to describe Spin Finishes sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Spin Finishes Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 DTY Oil

1.3.3 POI Oil

1.3.4 FDY Oil

1.3.5 Short Fiber Oil

1.4 Market Analysis by Spinning Process

1.4.1 Overview: Global Spin Finishes Consumption Value by Spinning Process: 2021 Versus 2025 Versus 2032

1.4.2 Pre-spinning Oil

1.4.3 Post-spinning Oil

1.5 Market Analysis by Application

1.5.1 Overview: Global Spin Finishes Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Polyester

1.5.3 Nylon

1.5.4 Acrylic

1.5.5 Others

1.6 Global Spin Finishes Market Size & Forecast

1.6.1 Global Spin Finishes Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Spin Finishes Sales Quantity (2021-2032)

1.6.3 Global Spin Finishes Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Zschimmer & Schwarz

2.1.1 Zschimmer & Schwarz Details

2.1.2 Zschimmer & Schwarz Major Business

2.1.3 Zschimmer & Schwarz Spin Finishes Product and Services

2.1.4 Zschimmer & Schwarz Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Zschimmer & Schwarz Recent Developments/Updates

2.2 Schill & Seilacher

2.2.1 Schill & Seilacher Details

2.2.2 Schill & Seilacher Major Business

2.2.3 Schill & Seilacher Spin Finishes Product and Services

2.2.4 Schill & Seilacher Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Schill & Seilacher Recent Developments/Updates

2.3 Takemoto

2.3.1 Takemoto Details

2.3.2 Takemoto Major Business

2.3.3 Takemoto Spin Finishes Product and Services

2.3.4 Takemoto Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Takemoto Recent Developments/Updates

2.4 Matsumoto Yushi-Seiyaku

2.4.1 Matsumoto Yushi-Seiyaku Details

2.4.2 Matsumoto Yushi-Seiyaku Major Business

2.4.3 Matsumoto Yushi-Seiyaku Spin Finishes Product and Services

2.4.4 Matsumoto Yushi-Seiyaku Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Matsumoto Yushi-Seiyaku Recent Developments/Updates

2.5 Croda

2.5.1 Croda Details

2.5.2 Croda Major Business

2.5.3 Croda Spin Finishes Product and Services

2.5.4 Croda Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Croda Recent Developments/Updates

2.6 Zhejiang Transfar Chemicals

2.6.1 Zhejiang Transfar Chemicals Details

2.6.2 Zhejiang Transfar Chemicals Major Business

2.6.3 Zhejiang Transfar Chemicals Spin Finishes Product and Services

2.6.4 Zhejiang Transfar Chemicals Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Zhejiang Transfar Chemicals Recent Developments/Updates

2.7 Goulston Technologies

2.7.1 Goulston Technologies Details

2.7.2 Goulston Technologies Major Business

2.7.3 Goulston Technologies Spin Finishes Product and Services

2.7.4 Goulston Technologies Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Goulston Technologies Recent Developments/Updates

2.8 BOZZETTO Group

2.8.1 BOZZETTO Group Details

2.8.2 BOZZETTO Group Major Business

2.8.3 BOZZETTO Group Spin Finishes Product and Services

2.8.4 BOZZETTO Group Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 BOZZETTO Group Recent Developments/Updates

2.9 Sanyo Chemical

2.9.1 Sanyo Chemical Details

2.9.2 Sanyo Chemical Major Business

2.9.3 Sanyo Chemical Spin Finishes Product and Services

2.9.4 Sanyo Chemical Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Sanyo Chemical Recent Developments/Updates

2.10 Pulcra Chemicals

2.10.1 Pulcra Chemicals Details

2.10.2 Pulcra Chemicals Major Business

2.10.3 Pulcra Chemicals Spin Finishes Product and Services

2.10.4 Pulcra Chemicals Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Pulcra Chemicals Recent Developments/Updates

2.11 CHT Group

2.11.1 CHT Group Details

2.11.2 CHT Group Major Business

2.11.3 CHT Group Spin Finishes Product and Services

2.11.4 CHT Group Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 CHT Group Recent Developments/Updates

2.12 Prochimica Novarese

2.12.1 Prochimica Novarese Details

2.12.2 Prochimica Novarese Major Business

2.12.3 Prochimica Novarese Spin Finishes Product and Services

2.12.4 Prochimica Novarese Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Prochimica Novarese Recent Developments/Updates

2.13 Witmans

- 2.13.1 Witmans Details
- 2.13.2 Witmans Major Business
- 2.13.3 Witmans Spin Finishes Product and Services
- 2.13.4 Witmans Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Witmans Recent Developments/Updates
- 2.14 Tongkun Holdings Group
 - 2.14.1 Tongkun Holdings Group Details
 - 2.14.2 Tongkun Holdings Group Major Business
 - 2.14.3 Tongkun Holdings Group Spin Finishes Product and Services
 - 2.14.4 Tongkun Holdings Group Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Tongkun Holdings Group Recent Developments/Updates
- 2.15 Zhejiang Huangma Technology
 - 2.15.1 Zhejiang Huangma Technology Details
 - 2.15.2 Zhejiang Huangma Technology Major Business
 - 2.15.3 Zhejiang Huangma Technology Spin Finishes Product and Services
 - 2.15.4 Zhejiang Huangma Technology Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Zhejiang Huangma Technology Recent Developments/Updates
- 2.16 Tongxiang Henglong Chemical
 - 2.16.1 Tongxiang Henglong Chemical Details
 - 2.16.2 Tongxiang Henglong Chemical Major Business
 - 2.16.3 Tongxiang Henglong Chemical Spin Finishes Product and Services
 - 2.16.4 Tongxiang Henglong Chemical Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Tongxiang Henglong Chemical Recent Developments/Updates
- 2.17 Ningbo Bohui Chemical
 - 2.17.1 Ningbo Bohui Chemical Details
 - 2.17.2 Ningbo Bohui Chemical Major Business
 - 2.17.3 Ningbo Bohui Chemical Spin Finishes Product and Services
 - 2.17.4 Ningbo Bohui Chemical Spin Finishes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Ningbo Bohui Chemical Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SPIN FINISHES BY MANUFACTURER

- 3.1 Global Spin Finishes Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Spin Finishes Revenue by Manufacturer (2021-2026)

- 3.3 Global Spin Finishes Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Spin Finishes by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Spin Finishes Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Spin Finishes Manufacturer Market Share in 2025
- 3.5 Spin Finishes Market: Overall Company Footprint Analysis
 - 3.5.1 Spin Finishes Market: Region Footprint
 - 3.5.2 Spin Finishes Market: Company Product Type Footprint
 - 3.5.3 Spin Finishes Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Spin Finishes Market Size by Region
 - 4.1.1 Global Spin Finishes Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Spin Finishes Consumption Value by Region (2021-2032)
 - 4.1.3 Global Spin Finishes Average Price by Region (2021-2032)
- 4.2 North America Spin Finishes Consumption Value (2021-2032)
- 4.3 Europe Spin Finishes Consumption Value (2021-2032)
- 4.4 Asia-Pacific Spin Finishes Consumption Value (2021-2032)
- 4.5 South America Spin Finishes Consumption Value (2021-2032)
- 4.6 Middle East & Africa Spin Finishes Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Spin Finishes Sales Quantity by Type (2021-2032)
- 5.2 Global Spin Finishes Consumption Value by Type (2021-2032)
- 5.3 Global Spin Finishes Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Spin Finishes Sales Quantity by Application (2021-2032)
- 6.2 Global Spin Finishes Consumption Value by Application (2021-2032)
- 6.3 Global Spin Finishes Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Spin Finishes Sales Quantity by Type (2021-2032)
- 7.2 North America Spin Finishes Sales Quantity by Application (2021-2032)
- 7.3 North America Spin Finishes Market Size by Country
 - 7.3.1 North America Spin Finishes Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Spin Finishes Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Spin Finishes Sales Quantity by Type (2021-2032)
- 8.2 Europe Spin Finishes Sales Quantity by Application (2021-2032)
- 8.3 Europe Spin Finishes Market Size by Country
 - 8.3.1 Europe Spin Finishes Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Spin Finishes Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Spin Finishes Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Spin Finishes Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Spin Finishes Market Size by Region
 - 9.3.1 Asia-Pacific Spin Finishes Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Spin Finishes Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Spin Finishes Sales Quantity by Type (2021-2032)

- 10.2 South America Spin Finishes Sales Quantity by Application (2021-2032)
- 10.3 South America Spin Finishes Market Size by Country
 - 10.3.1 South America Spin Finishes Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Spin Finishes Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Spin Finishes Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Spin Finishes Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Spin Finishes Market Size by Country
 - 11.3.1 Middle East & Africa Spin Finishes Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Spin Finishes Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Spin Finishes Market Drivers
- 12.2 Spin Finishes Market Restraints
- 12.3 Spin Finishes Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Spin Finishes and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Spin Finishes
- 13.3 Spin Finishes Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Spin Finishes Typical Distributors

14.3 Spin Finishes Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Spin Finishes Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Spin Finishes Consumption Value by Spinning Process, (USD Million), 2021 & 2025 & 2032

Table 3. Global Spin Finishes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Zschimmer & Schwarz Basic Information, Manufacturing Base and Competitors

Table 5. Zschimmer & Schwarz Major Business

Table 6. Zschimmer & Schwarz Spin Finishes Product and Services

Table 7. Zschimmer & Schwarz Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Zschimmer & Schwarz Recent Developments/Updates

Table 9. Schill & Seilacher Basic Information, Manufacturing Base and Competitors

Table 10. Schill & Seilacher Major Business

Table 11. Schill & Seilacher Spin Finishes Product and Services

Table 12. Schill & Seilacher Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Schill & Seilacher Recent Developments/Updates

Table 14. Takemoto Basic Information, Manufacturing Base and Competitors

Table 15. Takemoto Major Business

Table 16. Takemoto Spin Finishes Product and Services

Table 17. Takemoto Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Takemoto Recent Developments/Updates

Table 19. Matsumoto Yushi-Seiyaku Basic Information, Manufacturing Base and Competitors

Table 20. Matsumoto Yushi-Seiyaku Major Business

Table 21. Matsumoto Yushi-Seiyaku Spin Finishes Product and Services

Table 22. Matsumoto Yushi-Seiyaku Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Matsumoto Yushi-Seiyaku Recent Developments/Updates

Table 24. Croda Basic Information, Manufacturing Base and Competitors

Table 25. Croda Major Business

Table 26. Croda Spin Finishes Product and Services

Table 27. Croda Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton),

Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Croda Recent Developments/Updates

Table 29. Zhejiang Transfar Chemicals Basic Information, Manufacturing Base and Competitors

Table 30. Zhejiang Transfar Chemicals Major Business

Table 31. Zhejiang Transfar Chemicals Spin Finishes Product and Services

Table 32. Zhejiang Transfar Chemicals Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Zhejiang Transfar Chemicals Recent Developments/Updates

Table 34. Goulston Technologies Basic Information, Manufacturing Base and Competitors

Table 35. Goulston Technologies Major Business

Table 36. Goulston Technologies Spin Finishes Product and Services

Table 37. Goulston Technologies Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Goulston Technologies Recent Developments/Updates

Table 39. BOZZETTO Group Basic Information, Manufacturing Base and Competitors

Table 40. BOZZETTO Group Major Business

Table 41. BOZZETTO Group Spin Finishes Product and Services

Table 42. BOZZETTO Group Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. BOZZETTO Group Recent Developments/Updates

Table 44. Sanyo Chemical Basic Information, Manufacturing Base and Competitors

Table 45. Sanyo Chemical Major Business

Table 46. Sanyo Chemical Spin Finishes Product and Services

Table 47. Sanyo Chemical Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Sanyo Chemical Recent Developments/Updates

Table 49. Pulcra Chemicals Basic Information, Manufacturing Base and Competitors

Table 50. Pulcra Chemicals Major Business

Table 51. Pulcra Chemicals Spin Finishes Product and Services

Table 52. Pulcra Chemicals Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Pulcra Chemicals Recent Developments/Updates

Table 54. CHT Group Basic Information, Manufacturing Base and Competitors

Table 55. CHT Group Major Business

Table 56. CHT Group Spin Finishes Product and Services

Table 57. CHT Group Spin Finishes Sales Quantity (Kilotons), Average Price

(US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. CHT Group Recent Developments/Updates

Table 59. Prochimica Novarese Basic Information, Manufacturing Base and Competitors

Table 60. Prochimica Novarese Major Business

Table 61. Prochimica Novarese Spin Finishes Product and Services

Table 62. Prochimica Novarese Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Prochimica Novarese Recent Developments/Updates

Table 64. Witmans Basic Information, Manufacturing Base and Competitors

Table 65. Witmans Major Business

Table 66. Witmans Spin Finishes Product and Services

Table 67. Witmans Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Witmans Recent Developments/Updates

Table 69. Tongkun Holdings Group Basic Information, Manufacturing Base and Competitors

Table 70. Tongkun Holdings Group Major Business

Table 71. Tongkun Holdings Group Spin Finishes Product and Services

Table 72. Tongkun Holdings Group Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Tongkun Holdings Group Recent Developments/Updates

Table 74. Zhejiang Huangma Technology Basic Information, Manufacturing Base and Competitors

Table 75. Zhejiang Huangma Technology Major Business

Table 76. Zhejiang Huangma Technology Spin Finishes Product and Services

Table 77. Zhejiang Huangma Technology Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Zhejiang Huangma Technology Recent Developments/Updates

Table 79. Tongxiang Henglong Chemical Basic Information, Manufacturing Base and Competitors

Table 80. Tongxiang Henglong Chemical Major Business

Table 81. Tongxiang Henglong Chemical Spin Finishes Product and Services

Table 82. Tongxiang Henglong Chemical Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Tongxiang Henglong Chemical Recent Developments/Updates

Table 84. Ningbo Bohui Chemical Basic Information, Manufacturing Base and

Competitors

Table 85. Ningbo Bohui Chemical Major Business

Table 86. Ningbo Bohui Chemical Spin Finishes Product and Services

Table 87. Ningbo Bohui Chemical Spin Finishes Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Ningbo Bohui Chemical Recent Developments/Updates

Table 89. Global Spin Finishes Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 90. Global Spin Finishes Revenue by Manufacturer (2021-2026) & (USD Million)

Table 91. Global Spin Finishes Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 92. Market Position of Manufacturers in Spin Finishes, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 93. Head Office and Spin Finishes Production Site of Key Manufacturer

Table 94. Spin Finishes Market: Company Product Type Footprint

Table 95. Spin Finishes Market: Company Product Application Footprint

Table 96. Spin Finishes New Market Entrants and Barriers to Market Entry

Table 97. Spin Finishes Mergers, Acquisition, Agreements, and Collaborations

Table 98. Global Spin Finishes Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 99. Global Spin Finishes Sales Quantity by Region (2021-2026) & (Kilotons)

Table 100. Global Spin Finishes Sales Quantity by Region (2027-2032) & (Kilotons)

Table 101. Global Spin Finishes Consumption Value by Region (2021-2026) & (USD Million)

Table 102. Global Spin Finishes Consumption Value by Region (2027-2032) & (USD Million)

Table 103. Global Spin Finishes Average Price by Region (2021-2026) & (US\$/Ton)

Table 104. Global Spin Finishes Average Price by Region (2027-2032) & (US\$/Ton)

Table 105. Global Spin Finishes Sales Quantity by Type (2021-2026) & (Kilotons)

Table 106. Global Spin Finishes Sales Quantity by Type (2027-2032) & (Kilotons)

Table 107. Global Spin Finishes Consumption Value by Type (2021-2026) & (USD Million)

Table 108. Global Spin Finishes Consumption Value by Type (2027-2032) & (USD Million)

Table 109. Global Spin Finishes Average Price by Type (2021-2026) & (US\$/Ton)

Table 110. Global Spin Finishes Average Price by Type (2027-2032) & (US\$/Ton)

Table 111. Global Spin Finishes Sales Quantity by Application (2021-2026) & (Kilotons)

Table 112. Global Spin Finishes Sales Quantity by Application (2027-2032) & (Kilotons)

Table 113. Global Spin Finishes Consumption Value by Application (2021-2026) &

(USD Million)

Table 114. Global Spin Finishes Consumption Value by Application (2027-2032) &

(USD Million)

Table 115. Global Spin Finishes Average Price by Application (2021-2026) & (US\$/Ton)

Table 116. Global Spin Finishes Average Price by Application (2027-2032) & (US\$/Ton)

Table 117. North America Spin Finishes Sales Quantity by Type (2021-2026) &

(Kilotons)

Table 118. North America Spin Finishes Sales Quantity by Type (2027-2032) &

(Kilotons)

Table 119. North America Spin Finishes Sales Quantity by Application (2021-2026) &

(Kilotons)

Table 120. North America Spin Finishes Sales Quantity by Application (2027-2032) &

(Kilotons)

Table 121. North America Spin Finishes Sales Quantity by Country (2021-2026) &

(Kilotons)

Table 122. North America Spin Finishes Sales Quantity by Country (2027-2032) &

(Kilotons)

Table 123. North America Spin Finishes Consumption Value by Country (2021-2026) &

(USD Million)

Table 124. North America Spin Finishes Consumption Value by Country (2027-2032) &

(USD Million)

Table 125. Europe Spin Finishes Sales Quantity by Type (2021-2026) & (Kilotons)

Table 126. Europe Spin Finishes Sales Quantity by Type (2027-2032) & (Kilotons)

Table 127. Europe Spin Finishes Sales Quantity by Application (2021-2026) & (Kilotons)

Table 128. Europe Spin Finishes Sales Quantity by Application (2027-2032) & (Kilotons)

Table 129. Europe Spin Finishes Sales Quantity by Country (2021-2026) & (Kilotons)

Table 130. Europe Spin Finishes Sales Quantity by Country (2027-2032) & (Kilotons)

Table 131. Europe Spin Finishes Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Europe Spin Finishes Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Asia-Pacific Spin Finishes Sales Quantity by Type (2021-2026) & (Kilotons)

Table 134. Asia-Pacific Spin Finishes Sales Quantity by Type (2027-2032) & (Kilotons)

Table 135. Asia-Pacific Spin Finishes Sales Quantity by Application (2021-2026) & (Kilotons)

Table 136. Asia-Pacific Spin Finishes Sales Quantity by Application (2027-2032) & (Kilotons)

Table 137. Asia-Pacific Spin Finishes Sales Quantity by Region (2021-2026) & (Kilotons)

- Table 138. Asia-Pacific Spin Finishes Sales Quantity by Region (2027-2032) & (Kilotons)
- Table 139. Asia-Pacific Spin Finishes Consumption Value by Region (2021-2026) & (USD Million)
- Table 140. Asia-Pacific Spin Finishes Consumption Value by Region (2027-2032) & (USD Million)
- Table 141. South America Spin Finishes Sales Quantity by Type (2021-2026) & (Kilotons)
- Table 142. South America Spin Finishes Sales Quantity by Type (2027-2032) & (Kilotons)
- Table 143. South America Spin Finishes Sales Quantity by Application (2021-2026) & (Kilotons)
- Table 144. South America Spin Finishes Sales Quantity by Application (2027-2032) & (Kilotons)
- Table 145. South America Spin Finishes Sales Quantity by Country (2021-2026) & (Kilotons)
- Table 146. South America Spin Finishes Sales Quantity by Country (2027-2032) & (Kilotons)
- Table 147. South America Spin Finishes Consumption Value by Country (2021-2026) & (USD Million)
- Table 148. South America Spin Finishes Consumption Value by Country (2027-2032) & (USD Million)
- Table 149. Middle East & Africa Spin Finishes Sales Quantity by Type (2021-2026) & (Kilotons)
- Table 150. Middle East & Africa Spin Finishes Sales Quantity by Type (2027-2032) & (Kilotons)
- Table 151. Middle East & Africa Spin Finishes Sales Quantity by Application (2021-2026) & (Kilotons)
- Table 152. Middle East & Africa Spin Finishes Sales Quantity by Application (2027-2032) & (Kilotons)
- Table 153. Middle East & Africa Spin Finishes Sales Quantity by Country (2021-2026) & (Kilotons)
- Table 154. Middle East & Africa Spin Finishes Sales Quantity by Country (2027-2032) & (Kilotons)
- Table 155. Middle East & Africa Spin Finishes Consumption Value by Country (2021-2026) & (USD Million)
- Table 156. Middle East & Africa Spin Finishes Consumption Value by Country (2027-2032) & (USD Million)
- Table 157. Spin Finishes Raw Material

Table 158. Key Manufacturers of Spin Finishes Raw Materials

Table 159. Spin Finishes Typical Distributors

Table 160. Spin Finishes Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Spin Finishes Picture
- Figure 2. Global Spin Finishes Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Spin Finishes Revenue Market Share by Type in 2025
- Figure 4. DTY Oil Examples
- Figure 5. POI Oil Examples
- Figure 6. FDY Oil Examples
- Figure 7. Short Fiber Oil Examples
- Figure 8. Global Spin Finishes Revenue by Spinning Process, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Spin Finishes Revenue Market Share by Spinning Process in 2025
- Figure 10. Pre-spinning Oil Examples
- Figure 11. Post-spinning Oil Examples
- Figure 12. Global Spin Finishes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Spin Finishes Revenue Market Share by Application in 2025
- Figure 14. Polyester Examples
- Figure 15. Nylon Examples
- Figure 16. Acrylic Examples
- Figure 17. Others Examples
- Figure 18. Global Spin Finishes Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 19. Global Spin Finishes Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 20. Global Spin Finishes Sales Quantity (2021-2032) & (Kilotons)
- Figure 21. Global Spin Finishes Price (2021-2032) & (US\$/Ton)
- Figure 22. Global Spin Finishes Sales Quantity Market Share by Manufacturer in 2025
- Figure 23. Global Spin Finishes Revenue Market Share by Manufacturer in 2025
- Figure 24. Producer Shipments of Spin Finishes by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 25. Top 3 Spin Finishes Manufacturer (Revenue) Market Share in 2025
- Figure 26. Top 6 Spin Finishes Manufacturer (Revenue) Market Share in 2025
- Figure 27. Global Spin Finishes Sales Quantity Market Share by Region (2021-2032)
- Figure 28. Global Spin Finishes Consumption Value Market Share by Region (2021-2032)
- Figure 29. North America Spin Finishes Consumption Value (2021-2032) & (USD

Million)

Figure 30. Europe Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 31. Asia-Pacific Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 32. South America Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 33. Middle East & Africa Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 34. Global Spin Finishes Sales Quantity Market Share by Type (2021-2032)

Figure 35. Global Spin Finishes Consumption Value Market Share by Type (2021-2032)

Figure 36. Global Spin Finishes Average Price by Type (2021-2032) & (US\$/Ton)

Figure 37. Global Spin Finishes Sales Quantity Market Share by Application (2021-2032)

Figure 38. Global Spin Finishes Revenue Market Share by Application (2021-2032)

Figure 39. Global Spin Finishes Average Price by Application (2021-2032) & (US\$/Ton)

Figure 40. North America Spin Finishes Sales Quantity Market Share by Type (2021-2032)

Figure 41. North America Spin Finishes Sales Quantity Market Share by Application (2021-2032)

Figure 42. North America Spin Finishes Sales Quantity Market Share by Country (2021-2032)

Figure 43. North America Spin Finishes Consumption Value Market Share by Country (2021-2032)

Figure 44. United States Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 45. Canada Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 47. Europe Spin Finishes Sales Quantity Market Share by Type (2021-2032)

Figure 48. Europe Spin Finishes Sales Quantity Market Share by Application (2021-2032)

Figure 49. Europe Spin Finishes Sales Quantity Market Share by Country (2021-2032)

Figure 50. Europe Spin Finishes Consumption Value Market Share by Country (2021-2032)

Figure 51. Germany Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 52. France Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific Spin Finishes Sales Quantity Market Share by Type (2021-2032)

Figure 57. Asia-Pacific Spin Finishes Sales Quantity Market Share by Application

(2021-2032)

Figure 58. Asia-Pacific Spin Finishes Sales Quantity Market Share by Region

(2021-2032)

Figure 59. Asia-Pacific Spin Finishes Consumption Value Market Share by Region

(2021-2032)

Figure 60. China Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 61. Japan Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 62. South Korea Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 63. India Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 64. Southeast Asia Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 65. Australia Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 66. South America Spin Finishes Sales Quantity Market Share by Type
(2021-2032)

Figure 67. South America Spin Finishes Sales Quantity Market Share by Application
(2021-2032)

Figure 68. South America Spin Finishes Sales Quantity Market Share by Country
(2021-2032)

Figure 69. South America Spin Finishes Consumption Value Market Share by Country
(2021-2032)

Figure 70. Brazil Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 71. Argentina Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 72. Middle East & Africa Spin Finishes Sales Quantity Market Share by Type
(2021-2032)

Figure 73. Middle East & Africa Spin Finishes Sales Quantity Market Share by
Application (2021-2032)

Figure 74. Middle East & Africa Spin Finishes Sales Quantity Market Share by Country
(2021-2032)

Figure 75. Middle East & Africa Spin Finishes Consumption Value Market Share by
Country (2021-2032)

Figure 76. Turkey Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 77. Egypt Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 78. Saudi Arabia Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 79. South Africa Spin Finishes Consumption Value (2021-2032) & (USD Million)

Figure 80. Spin Finishes Market Drivers

Figure 81. Spin Finishes Market Restraints

Figure 82. Spin Finishes Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Spin Finishes in 2025

Figure 85. Manufacturing Process Analysis of Spin Finishes

Figure 86. Spin Finishes Industrial Chain

Figure 87. Sales Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source

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