

Global Spin Finishes Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD17E73ECB6FEN.html>

Date: May 2026

Pages: 147

Price: US\$ 4,480.00 (Single User License)

ID: GD17E73ECB6FEN

Abstracts

The global Spin Finishes market size is expected to reach \$ 1593 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Spin finishes are liquid chemical agents applied to synthetic fibers (like polyester, nylon, and polypropylene) during or immediately after extrusion to facilitate manufacturing. These coatings act as lubricants and anti-static agents, reducing friction and preventing static buildup, which ensures smooth processing into yarns and fabrics.

In 2025, global Spin Finishes production reached approximately 1.22 million tons, with an average global market price of around US\$984 per ton. Total production capacity is approximately 2.5 million tons, with an industry gross profit margin of approximately 10%-15%. Cost structure: direct materials account for approximately 85%, manufacturing costs account for approximately 3%, and labor costs account for approximately 12%. Industry chain: upstream consists of lubricants, emulsifiers, antistatic agents, etc., while downstream consists of chemical fiber production enterprises.

This report studies the global Spin Finishes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spin Finishes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spin Finishes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spin Finishes total production and demand, 2021-2032, (Kilotons)

Global Spin Finishes total production value, 2021-2032, (USD Million)

Global Spin Finishes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Spin Finishes consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Spin Finishes domestic production, consumption, key domestic manufacturers and share

Global Spin Finishes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Spin Finishes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Spin Finishes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Spin Finishes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zschimmer & Schwarz, Schill & Seilacher, Takemoto, Matsumoto Yushi-Seiyaku, Croda, Zhejiang Transfar Chemicals, Goulston Technologies, BOZZETTO Group, Sanyo Chemical, Pulcra Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spin Finishes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spin Finishes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spin Finishes Market, Segmentation by Type:

DTY Oil

POI Oil

FDY Oil

Short Fiber Oil

Global Spin Finishes Market, Segmentation by Spinning Process:

Pre-spinning Oil

Post-spinning Oil

Global Spin Finishes Market, Segmentation by Application:

Polyester

Nylon

Acrylic

Others

Companies Profiled:

Zschimmer & Schwarz

Schill & Seilacher

Takemoto

Matsumoto Yushi-Seiyaku

Croda

Zhejiang Transfar Chemicals

Goulston Technologies

BOZZETTO Group

Sanyo Chemical

Pulcra Chemicals

CHT Group

Prochimica Novarese

Witmans

Tongkun Holdings Group

Zhejiang Huangma Technology

Tongxiang Henglong Chemical

Ningbo Bohui Chemical

Key Questions Answered:

1. How big is the global Spin Finishes market?
2. What is the demand of the global Spin Finishes market?
3. What is the year over year growth of the global Spin Finishes market?
4. What is the production and production value of the global Spin Finishes market?
5. Who are the key producers in the global Spin Finishes market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Spin Finishes Introduction
- 1.2 World Spin Finishes Supply & Forecast
 - 1.2.1 World Spin Finishes Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Spin Finishes Production (2021-2032)
 - 1.2.3 World Spin Finishes Pricing Trends (2021-2032)
- 1.3 World Spin Finishes Production by Region (Based on Production Site)
 - 1.3.1 World Spin Finishes Production Value by Region (2021-2032)
 - 1.3.2 World Spin Finishes Production by Region (2021-2032)
 - 1.3.3 World Spin Finishes Average Price by Region (2021-2032)
 - 1.3.4 North America Spin Finishes Production (2021-2032)
 - 1.3.5 Europe Spin Finishes Production (2021-2032)
 - 1.3.6 China Spin Finishes Production (2021-2032)
 - 1.3.7 Japan Spin Finishes Production (2021-2032)
 - 1.3.8 India Spin Finishes Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Spin Finishes Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Spin Finishes Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Spin Finishes Demand (2021-2032)
- 2.2 World Spin Finishes Consumption by Region
 - 2.2.1 World Spin Finishes Consumption by Region (2021-2026)
 - 2.2.2 World Spin Finishes Consumption Forecast by Region (2027-2032)
- 2.3 United States Spin Finishes Consumption (2021-2032)
- 2.4 China Spin Finishes Consumption (2021-2032)
- 2.5 Europe Spin Finishes Consumption (2021-2032)
- 2.6 Japan Spin Finishes Consumption (2021-2032)
- 2.7 South Korea Spin Finishes Consumption (2021-2032)
- 2.8 ASEAN Spin Finishes Consumption (2021-2032)
- 2.9 India Spin Finishes Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Spin Finishes Production Value by Manufacturer (2021-2026)
- 3.2 World Spin Finishes Production by Manufacturer (2021-2026)
- 3.3 World Spin Finishes Average Price by Manufacturer (2021-2026)
- 3.4 Spin Finishes Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Spin Finishes Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Spin Finishes in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Spin Finishes in 2025
- 3.6 Spin Finishes Market: Overall Company Footprint Analysis
 - 3.6.1 Spin Finishes Market: Region Footprint
 - 3.6.2 Spin Finishes Market: Company Product Type Footprint
 - 3.6.3 Spin Finishes Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Spin Finishes Production Value Comparison
 - 4.1.1 United States VS China: Spin Finishes Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Spin Finishes Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Spin Finishes Production Comparison
 - 4.2.1 United States VS China: Spin Finishes Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Spin Finishes Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Spin Finishes Consumption Comparison
 - 4.3.1 United States VS China: Spin Finishes Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Spin Finishes Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Spin Finishes Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Spin Finishes Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Spin Finishes Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Spin Finishes Production (2021-2026)
- 4.5 China Based Spin Finishes Manufacturers and Market Share
 - 4.5.1 China Based Spin Finishes Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Spin Finishes Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Spin Finishes Production (2021-2026)
- 4.6 Rest of World Based Spin Finishes Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Spin Finishes Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Spin Finishes Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Spin Finishes Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Spin Finishes Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 DTY Oil
 - 5.2.2 POI Oil
 - 5.2.3 FDY Oil
 - 5.2.4 Short Fiber Oil
- 5.3 Market Segment by Type
 - 5.3.1 World Spin Finishes Production by Type (2021-2032)
 - 5.3.2 World Spin Finishes Production Value by Type (2021-2032)
 - 5.3.3 World Spin Finishes Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SPINNING PROCESS

- 6.1 World Spin Finishes Market Size Overview by Spinning Process: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Spinning Process
 - 6.2.1 Pre-spinning Oil
 - 6.2.2 Post-spinning Oil
- 6.3 Market Segment by Spinning Process
 - 6.3.1 World Spin Finishes Production by Spinning Process (2021-2032)
 - 6.3.2 World Spin Finishes Production Value by Spinning Process (2021-2032)
 - 6.3.3 World Spin Finishes Average Price by Spinning Process (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Spin Finishes Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Polyester

7.2.2 Nylon

7.2.3 Acrylic

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Spin Finishes Production by Application (2021-2032)

7.3.2 World Spin Finishes Production Value by Application (2021-2032)

7.3.3 World Spin Finishes Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Zschimmer & Schwarz

8.1.1 Zschimmer & Schwarz Details

8.1.2 Zschimmer & Schwarz Major Business

8.1.3 Zschimmer & Schwarz Spin Finishes Product and Services

8.1.4 Zschimmer & Schwarz Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Zschimmer & Schwarz Recent Developments/Updates

8.1.6 Zschimmer & Schwarz Competitive Strengths & Weaknesses

8.2 Schill & Seilacher

8.2.1 Schill & Seilacher Details

8.2.2 Schill & Seilacher Major Business

8.2.3 Schill & Seilacher Spin Finishes Product and Services

8.2.4 Schill & Seilacher Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Schill & Seilacher Recent Developments/Updates

8.2.6 Schill & Seilacher Competitive Strengths & Weaknesses

8.3 Takemoto

8.3.1 Takemoto Details

8.3.2 Takemoto Major Business

8.3.3 Takemoto Spin Finishes Product and Services

8.3.4 Takemoto Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Takemoto Recent Developments/Updates

8.3.6 Takemoto Competitive Strengths & Weaknesses

8.4 Matsumoto Yushi-Seiyaku

- 8.4.1 Matsumoto Yushi-Seiyaku Details
- 8.4.2 Matsumoto Yushi-Seiyaku Major Business
- 8.4.3 Matsumoto Yushi-Seiyaku Spin Finishes Product and Services
- 8.4.4 Matsumoto Yushi-Seiyaku Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.4.5 Matsumoto Yushi-Seiyaku Recent Developments/Updates
- 8.4.6 Matsumoto Yushi-Seiyaku Competitive Strengths & Weaknesses
- 8.5 Croda
 - 8.5.1 Croda Details
 - 8.5.2 Croda Major Business
 - 8.5.3 Croda Spin Finishes Product and Services
 - 8.5.4 Croda Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Croda Recent Developments/Updates
 - 8.5.6 Croda Competitive Strengths & Weaknesses
- 8.6 Zhejiang Transfar Chemicals
 - 8.6.1 Zhejiang Transfar Chemicals Details
 - 8.6.2 Zhejiang Transfar Chemicals Major Business
 - 8.6.3 Zhejiang Transfar Chemicals Spin Finishes Product and Services
 - 8.6.4 Zhejiang Transfar Chemicals Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Zhejiang Transfar Chemicals Recent Developments/Updates
 - 8.6.6 Zhejiang Transfar Chemicals Competitive Strengths & Weaknesses
- 8.7 Goulston Technologies
 - 8.7.1 Goulston Technologies Details
 - 8.7.2 Goulston Technologies Major Business
 - 8.7.3 Goulston Technologies Spin Finishes Product and Services
 - 8.7.4 Goulston Technologies Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Goulston Technologies Recent Developments/Updates
 - 8.7.6 Goulston Technologies Competitive Strengths & Weaknesses
- 8.8 BOZZETTO Group
 - 8.8.1 BOZZETTO Group Details
 - 8.8.2 BOZZETTO Group Major Business
 - 8.8.3 BOZZETTO Group Spin Finishes Product and Services
 - 8.8.4 BOZZETTO Group Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 BOZZETTO Group Recent Developments/Updates
 - 8.8.6 BOZZETTO Group Competitive Strengths & Weaknesses

8.9 Sanyo Chemical

8.9.1 Sanyo Chemical Details

8.9.2 Sanyo Chemical Major Business

8.9.3 Sanyo Chemical Spin Finishes Product and Services

8.9.4 Sanyo Chemical Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Sanyo Chemical Recent Developments/Updates

8.9.6 Sanyo Chemical Competitive Strengths & Weaknesses

8.10 Pulcra Chemicals

8.10.1 Pulcra Chemicals Details

8.10.2 Pulcra Chemicals Major Business

8.10.3 Pulcra Chemicals Spin Finishes Product and Services

8.10.4 Pulcra Chemicals Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Pulcra Chemicals Recent Developments/Updates

8.10.6 Pulcra Chemicals Competitive Strengths & Weaknesses

8.11 CHT Group

8.11.1 CHT Group Details

8.11.2 CHT Group Major Business

8.11.3 CHT Group Spin Finishes Product and Services

8.11.4 CHT Group Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 CHT Group Recent Developments/Updates

8.11.6 CHT Group Competitive Strengths & Weaknesses

8.12 Prochimica Novarese

8.12.1 Prochimica Novarese Details

8.12.2 Prochimica Novarese Major Business

8.12.3 Prochimica Novarese Spin Finishes Product and Services

8.12.4 Prochimica Novarese Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Prochimica Novarese Recent Developments/Updates

8.12.6 Prochimica Novarese Competitive Strengths & Weaknesses

8.13 Witmans

8.13.1 Witmans Details

8.13.2 Witmans Major Business

8.13.3 Witmans Spin Finishes Product and Services

8.13.4 Witmans Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Witmans Recent Developments/Updates

- 8.13.6 Witmans Competitive Strengths & Weaknesses
- 8.14 Tongkun Holdings Group
 - 8.14.1 Tongkun Holdings Group Details
 - 8.14.2 Tongkun Holdings Group Major Business
 - 8.14.3 Tongkun Holdings Group Spin Finishes Product and Services
 - 8.14.4 Tongkun Holdings Group Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Tongkun Holdings Group Recent Developments/Updates
 - 8.14.6 Tongkun Holdings Group Competitive Strengths & Weaknesses
- 8.15 Zhejiang Huangma Technology
 - 8.15.1 Zhejiang Huangma Technology Details
 - 8.15.2 Zhejiang Huangma Technology Major Business
 - 8.15.3 Zhejiang Huangma Technology Spin Finishes Product and Services
 - 8.15.4 Zhejiang Huangma Technology Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Zhejiang Huangma Technology Recent Developments/Updates
 - 8.15.6 Zhejiang Huangma Technology Competitive Strengths & Weaknesses
- 8.16 Tongxiang Henglong Chemical
 - 8.16.1 Tongxiang Henglong Chemical Details
 - 8.16.2 Tongxiang Henglong Chemical Major Business
 - 8.16.3 Tongxiang Henglong Chemical Spin Finishes Product and Services
 - 8.16.4 Tongxiang Henglong Chemical Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Tongxiang Henglong Chemical Recent Developments/Updates
 - 8.16.6 Tongxiang Henglong Chemical Competitive Strengths & Weaknesses
- 8.17 Ningbo Bohui Chemical
 - 8.17.1 Ningbo Bohui Chemical Details
 - 8.17.2 Ningbo Bohui Chemical Major Business
 - 8.17.3 Ningbo Bohui Chemical Spin Finishes Product and Services
 - 8.17.4 Ningbo Bohui Chemical Spin Finishes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.17.5 Ningbo Bohui Chemical Recent Developments/Updates
 - 8.17.6 Ningbo Bohui Chemical Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Spin Finishes Industry Chain
- 9.2 Spin Finishes Upstream Analysis
 - 9.2.1 Spin Finishes Core Raw Materials

- 9.2.2 Main Manufacturers of Spin Finishes Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Spin Finishes Production Mode
- 9.6 Spin Finishes Procurement Model
- 9.7 Spin Finishes Industry Sales Model and Sales Channels
 - 9.7.1 Spin Finishes Sales Model
 - 9.7.2 Spin Finishes Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Spin Finishes Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Spin Finishes Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Spin Finishes Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Spin Finishes Production Value Market Share by Region (2021-2026)
- Table 5. World Spin Finishes Production Value Market Share by Region (2027-2032)
- Table 6. World Spin Finishes Production by Region (2021-2026) & (Kilotons)
- Table 7. World Spin Finishes Production by Region (2027-2032) & (Kilotons)
- Table 8. World Spin Finishes Production Market Share by Region (2021-2026)
- Table 9. World Spin Finishes Production Market Share by Region (2027-2032)
- Table 10. World Spin Finishes Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Spin Finishes Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Spin Finishes Major Market Trends
- Table 13. World Spin Finishes Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Spin Finishes Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Spin Finishes Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Spin Finishes Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Spin Finishes Producers in 2025
- Table 18. World Spin Finishes Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Spin Finishes Producers in 2025
- Table 20. World Spin Finishes Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Spin Finishes Company Evaluation Quadrant
- Table 22. World Spin Finishes Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Spin Finishes Production Site of Key Manufacturer
- Table 24. Spin Finishes Market: Company Product Type Footprint
- Table 25. Spin Finishes Market: Company Product Application Footprint
- Table 26. Spin Finishes Competitive Factors
- Table 27. Spin Finishes New Entrant and Capacity Expansion Plans
- Table 28. Spin Finishes Mergers & Acquisitions Activity
- Table 29. United States VS China Spin Finishes Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Spin Finishes Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Spin Finishes Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Spin Finishes Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Spin Finishes Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Spin Finishes Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Spin Finishes Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Spin Finishes Production Market Share (2021-2026)

Table 37. China Based Spin Finishes Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Spin Finishes Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Spin Finishes Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Spin Finishes Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Spin Finishes Production Market Share (2021-2026)

Table 42. Rest of World Based Spin Finishes Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Spin Finishes Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Spin Finishes Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Spin Finishes Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Spin Finishes Production Market Share (2021-2026)

Table 47. World Spin Finishes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Spin Finishes Production by Type (2021-2026) & (Kilotons)

Table 49. World Spin Finishes Production by Type (2027-2032) & (Kilotons)

Table 50. World Spin Finishes Production Value by Type (2021-2026) & (USD Million)

Table 51. World Spin Finishes Production Value by Type (2027-2032) & (USD Million)

Table 52. World Spin Finishes Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Spin Finishes Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Spin Finishes Production Value by Spinning Process, (USD Million), 2021 & 2025 & 2032

Table 55. World Spin Finishes Production by Spinning Process (2021-2026) & (Kilotons)

Table 56. World Spin Finishes Production by Spinning Process (2027-2032) & (Kilotons)

Table 57. World Spin Finishes Production Value by Spinning Process (2021-2026) & (USD Million)

Table 58. World Spin Finishes Production Value by Spinning Process (2027-2032) & (USD Million)

Table 59. World Spin Finishes Average Price by Spinning Process (2021-2026) & (US\$/Ton)

Table 60. World Spin Finishes Average Price by Spinning Process (2027-2032) & (US\$/Ton)

Table 61. World Spin Finishes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Spin Finishes Production by Application (2021-2026) & (Kilotons)

Table 63. World Spin Finishes Production by Application (2027-2032) & (Kilotons)

Table 64. World Spin Finishes Production Value by Application (2021-2026) & (USD Million)

Table 65. World Spin Finishes Production Value by Application (2027-2032) & (USD Million)

Table 66. World Spin Finishes Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Spin Finishes Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Zschimmer & Schwarz Basic Information, Manufacturing Base and Competitors

Table 69. Zschimmer & Schwarz Major Business

Table 70. Zschimmer & Schwarz Spin Finishes Product and Services

Table 71. Zschimmer & Schwarz Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Zschimmer & Schwarz Recent Developments/Updates

Table 73. Zschimmer & Schwarz Competitive Strengths & Weaknesses

Table 74. Schill & Seilacher Basic Information, Manufacturing Base and Competitors

Table 75. Schill & Seilacher Major Business

Table 76. Schill & Seilacher Spin Finishes Product and Services

Table 77. Schill & Seilacher Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Schill & Seilacher Recent Developments/Updates

- Table 79. Schill & Seilacher Competitive Strengths & Weaknesses
- Table 80. Takemoto Basic Information, Manufacturing Base and Competitors
- Table 81. Takemoto Major Business
- Table 82. Takemoto Spin Finishes Product and Services
- Table 83. Takemoto Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Takemoto Recent Developments/Updates
- Table 85. Takemoto Competitive Strengths & Weaknesses
- Table 86. Matsumoto Yushi-Seiyaku Basic Information, Manufacturing Base and Competitors
- Table 87. Matsumoto Yushi-Seiyaku Major Business
- Table 88. Matsumoto Yushi-Seiyaku Spin Finishes Product and Services
- Table 89. Matsumoto Yushi-Seiyaku Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Matsumoto Yushi-Seiyaku Recent Developments/Updates
- Table 91. Matsumoto Yushi-Seiyaku Competitive Strengths & Weaknesses
- Table 92. Croda Basic Information, Manufacturing Base and Competitors
- Table 93. Croda Major Business
- Table 94. Croda Spin Finishes Product and Services
- Table 95. Croda Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Croda Recent Developments/Updates
- Table 97. Croda Competitive Strengths & Weaknesses
- Table 98. Zhejiang Transfar Chemicals Basic Information, Manufacturing Base and Competitors
- Table 99. Zhejiang Transfar Chemicals Major Business
- Table 100. Zhejiang Transfar Chemicals Spin Finishes Product and Services
- Table 101. Zhejiang Transfar Chemicals Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Zhejiang Transfar Chemicals Recent Developments/Updates
- Table 103. Zhejiang Transfar Chemicals Competitive Strengths & Weaknesses
- Table 104. Goulston Technologies Basic Information, Manufacturing Base and Competitors
- Table 105. Goulston Technologies Major Business
- Table 106. Goulston Technologies Spin Finishes Product and Services
- Table 107. Goulston Technologies Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 108. Goulston Technologies Recent Developments/Updates

Table 109. Goulston Technologies Competitive Strengths & Weaknesses

Table 110. BOZZETTO Group Basic Information, Manufacturing Base and Competitors

Table 111. BOZZETTO Group Major Business

Table 112. BOZZETTO Group Spin Finishes Product and Services

Table 113. BOZZETTO Group Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. BOZZETTO Group Recent Developments/Updates

Table 115. BOZZETTO Group Competitive Strengths & Weaknesses

Table 116. Sanyo Chemical Basic Information, Manufacturing Base and Competitors

Table 117. Sanyo Chemical Major Business

Table 118. Sanyo Chemical Spin Finishes Product and Services

Table 119. Sanyo Chemical Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Sanyo Chemical Recent Developments/Updates

Table 121. Sanyo Chemical Competitive Strengths & Weaknesses

Table 122. Pulcra Chemicals Basic Information, Manufacturing Base and Competitors

Table 123. Pulcra Chemicals Major Business

Table 124. Pulcra Chemicals Spin Finishes Product and Services

Table 125. Pulcra Chemicals Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Pulcra Chemicals Recent Developments/Updates

Table 127. Pulcra Chemicals Competitive Strengths & Weaknesses

Table 128. CHT Group Basic Information, Manufacturing Base and Competitors

Table 129. CHT Group Major Business

Table 130. CHT Group Spin Finishes Product and Services

Table 131. CHT Group Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. CHT Group Recent Developments/Updates

Table 133. CHT Group Competitive Strengths & Weaknesses

Table 134. Prochimica Novarese Basic Information, Manufacturing Base and Competitors

Table 135. Prochimica Novarese Major Business

Table 136. Prochimica Novarese Spin Finishes Product and Services

Table 137. Prochimica Novarese Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Prochimica Novarese Recent Developments/Updates

Table 139. Prochimica Novarese Competitive Strengths & Weaknesses

- Table 140. Witmans Basic Information, Manufacturing Base and Competitors
- Table 141. Witmans Major Business
- Table 142. Witmans Spin Finishes Product and Services
- Table 143. Witmans Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Witmans Recent Developments/Updates
- Table 145. Witmans Competitive Strengths & Weaknesses
- Table 146. Tongkun Holdings Group Basic Information, Manufacturing Base and Competitors
- Table 147. Tongkun Holdings Group Major Business
- Table 148. Tongkun Holdings Group Spin Finishes Product and Services
- Table 149. Tongkun Holdings Group Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Tongkun Holdings Group Recent Developments/Updates
- Table 151. Tongkun Holdings Group Competitive Strengths & Weaknesses
- Table 152. Zhejiang Huangma Technology Basic Information, Manufacturing Base and Competitors
- Table 153. Zhejiang Huangma Technology Major Business
- Table 154. Zhejiang Huangma Technology Spin Finishes Product and Services
- Table 155. Zhejiang Huangma Technology Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Zhejiang Huangma Technology Recent Developments/Updates
- Table 157. Zhejiang Huangma Technology Competitive Strengths & Weaknesses
- Table 158. Tongxiang Henglong Chemical Basic Information, Manufacturing Base and Competitors
- Table 159. Tongxiang Henglong Chemical Major Business
- Table 160. Tongxiang Henglong Chemical Spin Finishes Product and Services
- Table 161. Tongxiang Henglong Chemical Spin Finishes Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Tongxiang Henglong Chemical Recent Developments/Updates
- Table 163. Tongxiang Henglong Chemical Competitive Strengths & Weaknesses
- Table 164. Ningbo Bohui Chemical Basic Information, Manufacturing Base and Competitors
- Table 165. Ningbo Bohui Chemical Major Business
- Table 166. Ningbo Bohui Chemical Spin Finishes Product and Services
- Table 167. Ningbo Bohui Chemical Spin Finishes Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 168. Ningbo Bohui Chemical Recent Developments/Updates

Table 169. Ningbo Bohui Chemical Competitive Strengths & Weaknesses

Table 170. Global Key Players of Spin Finishes Upstream (Raw Materials)

Table 171. Global Spin Finishes Typical Customers

Table 172. Spin Finishes Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Spin Finishes Picture

Figure 2. World Spin Finishes Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Spin Finishes Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Spin Finishes Production (2021-2032) & (Kilotons)

Figure 5. World Spin Finishes Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Spin Finishes Production Value Market Share by Region (2021-2032)

Figure 7. World Spin Finishes Production Market Share by Region (2021-2032)

Figure 8. North America Spin Finishes Production (2021-2032) & (Kilotons)

Figure 9. Europe Spin Finishes Production (2021-2032) & (Kilotons)

Figure 10. China Spin Finishes Production (2021-2032) & (Kilotons)

Figure 11. Japan Spin Finishes Production (2021-2032) & (Kilotons)

Figure 12. India Spin Finishes Production (2021-2032) & (Kilotons)

Figure 13. Spin Finishes Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Spin Finishes Consumption (2021-2032) & (Kilotons)

Figure 16. World Spin Finishes Consumption Market Share by Region (2021-2032)

Figure 17. United States Spin Finishes Consumption (2021-2032) & (Kilotons)

Figure 18. China Spin Finishes Consumption (2021-2032) & (Kilotons)

Figure 19. Europe Spin Finishes Consumption (2021-2032) & (Kilotons)

Figure 20. Japan Spin Finishes Consumption (2021-2032) & (Kilotons)

Figure 21. South Korea Spin Finishes Consumption (2021-2032) & (Kilotons)

Figure 22. ASEAN Spin Finishes Consumption (2021-2032) & (Kilotons)

Figure 23. India Spin Finishes Consumption (2021-2032) & (Kilotons)

Figure 24. Producer Shipments of Spin Finishes by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Spin Finishes Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Spin Finishes Markets in 2025

Figure 27. United States VS China: Spin Finishes Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Spin Finishes Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Spin Finishes Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Spin Finishes Production Market Share 2025

Figure 31. China Based Manufacturers Spin Finishes Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Spin Finishes Production Market Share 2025

Figure 33. World Spin Finishes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Spin Finishes Production Value Market Share by Type in 2025

Figure 35. DTY Oil

Figure 36. POI Oil

Figure 37. FDY Oil

Figure 38. Short Fiber Oil

Figure 39. World Spin Finishes Production Market Share by Type (2021-2032)

Figure 40. World Spin Finishes Production Value Market Share by Type (2021-2032)

Figure 41. World Spin Finishes Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Spin Finishes Production Value by Spinning Process, (USD Million), 2021 & 2025 & 2032

Figure 43. World Spin Finishes Production Value Market Share by Spinning Process in 2025

Figure 44. Pre-spinning Oil

Figure 45. Post-spinning Oil

Figure 46. World Spin Finishes Production Market Share by Spinning Process (2021-2032)

Figure 47. World Spin Finishes Production Value Market Share by Spinning Process (2021-2032)

Figure 48. World Spin Finishes Average Price by Spinning Process (2021-2032) & (US\$/Ton)

Figure 49. World Spin Finishes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Spin Finishes Production Value Market Share by Application in 2025

Figure 51. Polyester

Figure 52. Nylon

Figure 53. Acrylic

Figure 54. Others

Figure 55. World Spin Finishes Production Market Share by Application (2021-2032)

Figure 56. World Spin Finishes Production Value Market Share by Application (2021-2032)

Figure 57. World Spin Finishes Average Price by Application (2021-2032) & (US\$/Ton)

Figure 58. Spin Finishes Industry Chain

Figure 59. Spin Finishes Procurement Model

Figure 60. Spin Finishes Sales Model

Figure 61. Spin Finishes Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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