

Global Spherical Soft Magnetic Alloy Powder Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7E3B1BA275AEN.html>

Date: June 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: G7E3B1BA275AEN

Abstracts

The global Spherical Soft Magnetic Alloy Powder market size is expected to reach \$ 7219 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global production of spherical soft magnetic alloy powder reached 1.1001 million tons, with an average selling price of US\$4,500 per ton. Global annual production capacity for spherical soft magnetic alloy powder was approximately 1.5 million tons, with a gross profit margin of approximately 23.1%. Spherical soft magnetic alloy powder is a powder with specific shape and material properties, primarily used in the manufacture of soft magnetic materials, widely applied in electrical, electronic, and electromagnetic equipment. This powder is typically an alloy synthesized from multiple metallic elements, manufactured into spherical particles through specific processes to optimize its electromagnetic properties and processing characteristics. The upstream of spherical soft magnetic alloy powder production includes alloy raw materials, atomizing gases and media, powder detection, and detection consumables. The midstream consists of spherical soft magnetic alloy powder manufacturers, while downstream applications are mainly in the power, electronics, and communications industries.

The spherical soft magnetic alloy powder market is currently in a steady growth phase. Benefiting from the continued demand for low-loss, high-performance magnetic materials in fields such as 3C electronics, high-efficiency motors, energy storage, and power electronics, spherical alloy powders are favored due to their good flowability, high forming density, and ease of powder metallurgy/additive manufacturing. However, the industry also faces challenges related to raw material and atomization/powdering process costs, product consistency and magnetic performance stability, as well as the long batch quality certification cycles required by downstream customers. Overall,

market demand is more significantly driven by high-end applications, and the localization process is accelerating. However, high-performance powders still face certain technological barriers and supply differences, and competition is concentrating on 'material performance + process scaling + stable delivery.'

This report studies the global Spherical Soft Magnetic Alloy Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spherical Soft Magnetic Alloy Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spherical Soft Magnetic Alloy Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spherical Soft Magnetic Alloy Powder total production and demand, 2021-2032, (Kilotons)

Global Spherical Soft Magnetic Alloy Powder total production value, 2021-2032, (USD Million)

Global Spherical Soft Magnetic Alloy Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Spherical Soft Magnetic Alloy Powder consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Spherical Soft Magnetic Alloy Powder domestic production, consumption, key domestic manufacturers and share

Global Spherical Soft Magnetic Alloy Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Spherical Soft Magnetic Alloy Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Spherical Soft Magnetic Alloy Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Spherical Soft Magnetic Alloy Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DAIDO Steel, Sandvik, AMC Powder, Sakuma Special Steel, Heeger Materials, Sizen Limited, Stanford Advanced Materials, JiangSu JinWu New Material, HLPOWDER, GRIPM Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spherical Soft Magnetic Alloy Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spherical Soft Magnetic Alloy Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spherical Soft Magnetic Alloy Powder Market, Segmentation by Type:

Aerosolized Powder

Water Atomized Powder

Mechanically Alloyed Powder

Global Spherical Soft Magnetic Alloy Powder Market, Segmentation by Insulation Coating Type:

Organic Coating

Inorganic Coating

Global Spherical Soft Magnetic Alloy Powder Market, Segmentation by Particle Size Distribution:

1-10µm

10-50µm

>50µm

Global Spherical Soft Magnetic Alloy Powder Market, Segmentation by Application:

Electric Power

Electronic

Automotive

Communication

Aerospace

Others

Companies Profiled:

DAIDO Steel

Sandvik

AMC Powder

Sakuma Special Steel

Heeger Materials

Sizen Limited

Stanford Advanced Materials

JiangSu JinWu New Material

HLPOWDER

GRIPM Advanced Materials

POCO Holding

HUNAN FINEPOWD MATERIAL

Yuean Metal

Advanced Technology and Materials

COMPO

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Key Questions Answered:

1. How big is the global Spherical Soft Magnetic Alloy Powder market?
2. What is the demand of the global Spherical Soft Magnetic Alloy Powder market?
3. What is the year over year growth of the global Spherical Soft Magnetic Alloy Powder market?
4. What is the production and production value of the global Spherical Soft Magnetic

Alloy Powder market?

5. Who are the key producers in the global Spherical Soft Magnetic Alloy Powder market?

6. What are the growth factors driving the market demand?

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