

Global Spherical Metal Powder for 3D Printing Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1FB74653C7BEN.html>

Date: June 2026

Pages: 135

Price: US\$ 3,480.00 (Single User License)

ID: G1FB74653C7BEN

Abstracts

According to our (Global Info Research) latest study, the global Spherical Metal Powder for 3D Printing market size was valued at US\$ 758 million in 2025 and is forecast to a readjusted size of US\$ 2048 million by 2032 with a CAGR of 16.1% during review period.

In 2025, global Spherical Metal Powder for 3D Printing production reached approximately 5,300 tons, with an average global market price of around US\$139 per kilogram. Spherical metal powder is the core material of metal 3D printing and the most important link in the 3D printing industry chain. Spherical metal powders are small, round particles of metal that have been processed into a spherical shape. They have a uniform size and smooth surface.

The global market for spherical metal powder used in 3D printing maintains rapid development, driven by global manufacturing transformation and strategic government support for advanced manufacturing technologies. Many countries integrate additive manufacturing into national manufacturing development plans, promoting R&D and industrialization through policy support and funding. Demand for complex, lightweight, high-performance components in aerospace, medical devices and new energy vehicles continues to grow, becoming the main growth driver. Industry technology focuses on powder performance improvement and production process optimization, with high sphericity, low oxygen content and uniform particle size distribution as core quality indicators. Advanced atomization technologies effectively enhance powder consistency and production efficiency, meeting strict downstream requirements. Raw material price fluctuations directly affect industry cost structures, and enterprises improve profit stability through supply chain optimization and process improvement. The supply-

demand relationship shows structural characteristics, with tight supply of high-end special alloy powders. New capacity concentrates in regions with technological advantages, environmental compliance and industrial chain support, and the product structure shifts toward high value-added and customized directions. The market has high concentration, with leading enterprises dominating through core patents and downstream certifications. Vertical integration of the industrial chain is obvious, and upstream-downstream cooperation deepens. Regionally, Europe and America lead in high-end technology R&D and applications, while the Asia-Pacific region becomes the fastest-growing market due to strong manufacturing demand and capacity expansion. Industrialization in emerging markets brings long-term development space for the industry.

This report is a detailed and comprehensive analysis for global Spherical Metal Powder for 3D Printing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Spherical Metal Powder for 3D Printing market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Spherical Metal Powder for 3D Printing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Spherical Metal Powder for 3D Printing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Spherical Metal Powder for 3D Printing market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Spherical Metal Powder for 3D Printing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Spherical Metal Powder for 3D Printing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, H?gan?s, Oerlikon, Carpenter Technology, H.C. Starck, Jiangsu Vilory Advanced Materials Technology, Avimetal Powder Metallurgy Technology, Erasteel, GE Additive, SLM Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Spherical Metal Powder for 3D Printing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Iron-Based Metal Powder

Titanium Metal Powder

Nickel Metal Powder

Aluminum Metal Powder

Others

Market segment by Manufacturing Process

Gas Atomization

Plasma Spheronization

Others

Market segment by Particle Size

100?m

Market segment by Application

Aerospace and Defense

Automotive Industry

Mold Making

Medical

Others

Major players covered

Sandvik

H?gan?s

Oerlikon

Carpenter Technology

H.C. Starck

Jiangsu Vilory Advanced Materials Technology

Avimetal Powder Metallurgy Technology

Erasteel

GE Additive

SLM Solutions

EOS GmbH

GKN

FalconTech

Zhejiang Asia General Soldering and Brazing Material

Material Technology Innovations

Shaanxi Yuguang Materials

Beijing Baohang Advanced Materials

Xian Sailong Metal Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Spherical Metal Powder for 3D Printing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spherical Metal Powder for 3D Printing, with price, sales quantity, revenue, and global market share of Spherical Metal Powder for 3D Printing from 2021 to 2026.

Chapter 3, the Spherical Metal Powder for 3D Printing competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spherical Metal Powder for 3D Printing breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Spherical Metal Powder for 3D Printing market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spherical Metal Powder for 3D Printing.

Chapter 14 and 15, to describe Spherical Metal Powder for 3D Printing sales channel, distributors, customers, research findings and conclusion.

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