

Global Spherical Metal Powder for 3D Printing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Spherical Metal Powder for 3D Printing market size is expected to reach \$ 2048 million by 2032, rising at a market growth of 16.1% CAGR during the forecast period (2026-2032).

In 2025, global Spherical Metal Powder for 3D Printing production reached approximately 5,300 tons, with an average global market price of around US\$139 per kilogram. Spherical metal powder is the core material of metal 3D printing and the most important link in the 3D printing industry chain. Spherical metal powders are small, round particles of metal that have been processed into a spherical shape. They have a uniform size and smooth surface.

The global market for spherical metal powder used in 3D printing maintains rapid development, driven by global manufacturing transformation and strategic government support for advanced manufacturing technologies. Many countries integrate additive manufacturing into national manufacturing development plans, promoting R&D and industrialization through policy support and funding. Demand for complex, lightweight, high-performance components in aerospace, medical devices and new energy vehicles continues to grow, becoming the main growth driver. Industry technology focuses on powder performance improvement and production process optimization, with high sphericity, low oxygen content and uniform particle size distribution as core quality indicators. Advanced atomization technologies effectively enhance powder consistency and production efficiency, meeting strict downstream requirements. Raw material price fluctuations directly affect industry cost structures, and enterprises improve profit stability through supply chain optimization and process improvement. The supply-demand relationship shows structural characteristics, with tight supply of high-end special alloy powders. New capacity concentrates in regions with technological

advantages, environmental compliance and industrial chain support, and the product structure shifts toward high value-added and customized directions. The market has high concentration, with leading enterprises dominating through core patents and downstream certifications. Vertical integration of the industrial chain is obvious, and upstream-downstream cooperation deepens. Regionally, Europe and America lead in high-end technology R&D and applications, while the Asia-Pacific region becomes the fastest-growing market due to strong manufacturing demand and capacity expansion. Industrialization in emerging markets brings long-term development space for the industry.

This report studies the global Spherical Metal Powder for 3D Printing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spherical Metal Powder for 3D Printing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spherical Metal Powder for 3D Printing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spherical Metal Powder for 3D Printing total production and demand, 2021-2032, (Tons)

Global Spherical Metal Powder for 3D Printing total production value, 2021-2032, (USD Million)

Global Spherical Metal Powder for 3D Printing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Spherical Metal Powder for 3D Printing consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Spherical Metal Powder for 3D Printing domestic production, consumption, key domestic manufacturers and share

Global Spherical Metal Powder for 3D Printing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Spherical Metal Powder for 3D Printing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Spherical Metal Powder for 3D Printing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Spherical Metal Powder for 3D Printing

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, H?gan?s, Oerlikon, Carpenter Technology, H.C. Starck, Jiangsu Vilory Advanced Materials Technology, Avimetal Powder Metallurgy Technology, Erasteel, GE Additive, SLM Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spherical Metal Powder for 3D Printing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spherical Metal Powder for 3D Printing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spherical Metal Powder for 3D Printing Market, Segmentation by Type:

Iron-Based Metal Powder

Titanium Metal Powder

Nickel Metal Powder

Aluminum Metal Powder

Others

Global Spherical Metal Powder for 3D Printing Market, Segmentation by Manufacturing Process:

Gas Atomization

Plasma Spheronization

Others

Global Spherical Metal Powder for 3D Printing Market, Segmentation by Particle Size:

100?m

Global Spherical Metal Powder for 3D Printing Market, Segmentation by Application:

Aerospace and Defense

Automotive Industry

Mold Making

Medical

Others

Companies Profiled:

Sandvik

H?gan?s

Oerlikon

Carpenter Technology

H.C. Starck

Jiangsu Vilory Advanced Materials Technology

Avimetal Powder Metallurgy Technology

Erasteel

GE Additive

SLM Solutions

EOS GmbH

GKN

FalconTech

Zhejiang Asia General Soldering and Brazing Material

Material Technology Innovations

Shaanxi Yuguang Materials

Beijing Baohang Advanced Materials

Xian Sailong Metal Materials

Key Questions Answered:

1. How big is the global Spherical Metal Powder for 3D Printing market?
2. What is the demand of the global Spherical Metal Powder for 3D Printing market?
3. What is the year over year growth of the global Spherical Metal Powder for 3D Printing market?
4. What is the production and production value of the global Spherical Metal Powder for 3D Printing market?
5. Who are the key producers in the global Spherical Metal Powder for 3D Printing market?
6. What are the growth factors driving the market demand?

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