

Global Spherical Graphite Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Spherical Graphite market size was valued at USD 728.5 million in 2023 and is forecast to a readjusted size of USD 1356.9 million by 2030 with a CAGR of 9.3% during review period.

Spherical Graphite is the key material for the production of anodes for Li-ion batteries used in energy storage for EV and grid applications, which is currently the main application for our graphene products. Rising demand for Li-ion batteries, from the growing number of end-users in sectors such as transportation, energy, and others that require battery-grade graphite, is driving demand for spherical graphite. A major driving force of growth is from the market for EV. Spherical graphite is made of high-quality high-carbon natural flake graphite as raw material, and the graphite surface is modified by advanced processing technology to produce graphite products with different fineness and shape like oval spheres. In terms of product types, the category of copper purity > 99.95% is the first segment of the spherical graphite market, accounting for 93.25%. It is the most widely used in the field of electric vehicle batteries, accounting for 66.44%. Global top six manufacturers of Spherical Graphite occupied for a share nearly 45 percent, key players are BTR New Material Group, Qingdao Guangxing Electronic Materials, Qingdao GR-Taida Carbon, Zhanjiang Juxin New Energy, and Graphex Group, Qingdao Xintaihe Energy Materials, etc.

The Global Info Research report includes an overview of the development of the Spherical Graphite industry chain, the market status of EV Batteries (C% above 99.95%, C% above 99.9%), Consumer Electronics (C% above 99.95%, C% above 99.9%), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Spherical

Graphite.

Regionally, the report analyzes the Spherical Graphite markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Spherical Graphite market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Spherical Graphite market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Spherical Graphite industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., C% above 99.95%, C% above 99.9%).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Spherical Graphite market.

Regional Analysis: The report involves examining the Spherical Graphite market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Spherical Graphite market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Spherical Graphite:

Company Analysis: Report covers individual Spherical Graphite manufacturers,

suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Spherical Graphite. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (EV Batteries, Consumer Electronics).

Technology Analysis: Report covers specific technologies relevant to Spherical Graphite. It assesses the current state, advancements, and potential future developments in Spherical Graphite areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Spherical Graphite market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Spherical Graphite market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

C% above 99.95%

C% above 99.9%

C% above 99%

Market segment by Application

EV Batteries

Consumer Electronics

Energy Storage Systems

Major players covered

BTR New Material Group

Qingdao Guangxing Electronic Materials

Qingdao GR-Taida Carbon

Zhanjiang Juxin New Energy

Graphex Group

China Graphite

Qingdao Xintaihe Energy Materials

NexMaterial

Aoxing New Material

Qingdao Haida Graphite

Heilongjiang Dongfang Juneng Graphite Technology

Black Dragon Graphite

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Spherical Graphite product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spherical Graphite, with price, sales, revenue and global market share of Spherical Graphite from 2019 to 2024.

Chapter 3, the Spherical Graphite competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spherical Graphite breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Spherical Graphite market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spherical Graphite.

Chapter 14 and 15, to describe Spherical Graphite sales channel, distributors, customers, research findings and conclusion.

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