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Global Spherical Boron Nitride Particles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Spherical Boron Nitride Particles market size is expected to reach $ 13.84 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Spherical boron nitride particles are polycrystalline spheres composed of micron-sized boron nitride monocrystalline crystals. They exhibit good fluidity, enhancing anisotropic thermal conductivity. The smaller surface area of ??spherical boron nitride particles allows for higher boron nitride content within polymers, resulting in superior thermal conductivity. While their basic chemical composition remains boron and nitrogen, with atoms bonded by covalent bonds, and their crystal structure inherits the layered lattice characteristics of hexagonal boron nitride, they exhibit regular spherical particle shapes on a macroscopic scale. This spherical structure is the most significant feature distinguishing them from ordinary plate-like or amorphous boron nitride, and this fundamental morphological change endows spherical boron nitride particles with a series of unique technical properties.

The most significant growth driver for the future spherical boron nitride (BN) particle market will come from the thermal management demands arising from the rapid increase in power density of electronic devices. AI servers, GPUs/CPUs, high-performance computing, third-generation semiconductor power devices, and advanced packaging are continuously increasing heat generation per unit area. Simultaneously, these applications require thermally conductive materials to maintain excellent electrical insulation and dielectric properties, giving boron nitride a clear advantage over graphite, graphene, and metal powders. 3M has already directly positioned its spherical BN agglomerated fillers for applications such as TIM, electronic packaging, gap fillers, and potting resins, for heat dissipation of chips, LEDs, CPUs, and other high-value

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electronic components.

New energy vehicles are also a significant growth market for spherical BN particles. With the rapid development of 800V high-voltage platforms, SiC power modules, high-rate power batteries, electric drive systems, and automotive power electronics, vehicle interiors need to simultaneously address issues of thermal conductivity, insulation, high-voltage resistance, and long-term reliability. Spherical BN can be filled in silicone, epoxy resin, thermal pads, potting compounds, and structural adhesives for thermal management near battery modules, power modules, motors, and electronic control units.

Traditional spherical aggregated copper nanoparticles (BNs) typically range from tens to hundreds of micrometers in size, making them more suitable for materials with a certain thickness, such as thermal pads and potting compounds. However, advanced packaging, thin TIMs, high-frequency communication substrates, and micro-gap applications increasingly require submicron-sized fillers. Denka has incorporated spherical nano-BNs into its low dielectric loss filler system and offers product development for particle sizes of 0.6, 3, and 5 ?m. This means that spherical BNs will not only need to provide thermal conductivity and insulation in the future but will also further assume the functions of low dielectric loss (Dk), low dielectric loss (Df), and high-frequency signal integrity, providing new growth opportunities for 5G/6G, high-frequency packaging, high-speed interconnects for AI servers, and advanced copper-clad laminates.

Report Scope

This report studies the global Spherical Boron Nitride Particles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spherical Boron Nitride Particles and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spherical Boron Nitride Particles that contribute to its increasing demand across many markets.

Highlights and key features of the study

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Global Spherical Boron Nitride Particles total production and demand, 2021-2032, (Kg)

Global Spherical Boron Nitride Particles total production value, 2021-2032, (USD Million)

Global Spherical Boron Nitride Particles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kg), (based on production site)

Global Spherical Boron Nitride Particles consumption by region & country, CAGR, 2021-2032 & (Kg)

U.S. VS China: Spherical Boron Nitride Particles domestic production, consumption, key domestic manufacturers and share

Global Spherical Boron Nitride Particles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kg)

Global Spherical Boron Nitride Particles production by Particle Size, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

Global Spherical Boron Nitride Particles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

This report profiles key players in the global Spherical Boron Nitride Particles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, 3M, Xtra GmbH, Yaan Bestry Performance Materials, Suzhou Nutpool Materials Technology, Shandong Fangyuan, Suzhou Ginet New Material, Yingkou Liaobin Fine Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spherical Boron Nitride Particles market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kg) and average price (USD/Kg) by manufacturer, by Particle Size, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spherical Boron Nitride Particles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Spherical Boron Nitride Particles Market, Segmentation by Particle Size:

Below 50 ?m

50 ?m-100 ?m

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Above 100 ?m

Global Spherical Boron Nitride Particles Market, Segmentation by Type:

Spherical Nano-size BN

Spherical Agglomerated BN

Others

Global Spherical Boron Nitride Particles Market, Segmentation by Process:

Vapor-phase Synthesis

Spray Drying / Granulation

Others

Global Spherical Boron Nitride Particles Market, Segmentation by Application:

Thermally Conductive Interface Materials

Thermally Conductive Plastics

Others

Companies Profiled:

Saint-Gobain

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3M

Xtra GmbH

Yaan Bestry Performance Materials

Suzhou Nutpool Materials Technology

Shandong Fangyuan

Suzhou Ginet New Material

Yingkou Liaobin Fine Chemical

Key Questions Answered

1. How big is the global Spherical Boron Nitride Particles market?
2. What is the demand of the global Spherical Boron Nitride Particles market?
3. What is the year over year growth of the global Spherical Boron Nitride Particles market?
4. What is the total value of the global Spherical Boron Nitride Particles market?
5. Who are the Major Players in the global Spherical Boron Nitride Particles market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Spherical Boron Nitride Particles Introduction
1.2 World Spherical Boron Nitride Particles Supply & Forecast
  1.2.1 World Spherical Boron Nitride Particles Production Value (2021 & 2025 & 2032)
  1.2.2 World Spherical Boron Nitride Particles Production (2021-2032)
  1.2.3 World Spherical Boron Nitride Particles Pricing Trends (2021-2032)
1.3 World Spherical Boron Nitride Particles Production by Region (Based on Production Site)
  1.3.1 World Spherical Boron Nitride Particles Production Value by Region (2021-2032)
  1.3.2 World Spherical Boron Nitride Particles Production by Region (2021-2032)
  1.3.3 World Spherical Boron Nitride Particles Average Price by Region (2021-2032)
  1.3.4 North America Spherical Boron Nitride Particles Production (2021-2032)
  1.3.5 Europe Spherical Boron Nitride Particles Production (2021-2032)
  1.3.6 China Spherical Boron Nitride Particles Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Spherical Boron Nitride Particles Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Spherical Boron Nitride Particles Major Market Trends

2 DEMAND SUMMARY

2.1 World Spherical Boron Nitride Particles Demand (2021-2032)
2.2 World Spherical Boron Nitride Particles Consumption by Region
  2.2.1 World Spherical Boron Nitride Particles Consumption by Region (2021-2026)
  2.2.2 World Spherical Boron Nitride Particles Consumption Forecast by Region (2027-2032)
2.3 United States Spherical Boron Nitride Particles Consumption (2021-2032)
2.4 China Spherical Boron Nitride Particles Consumption (2021-2032)
2.5 Europe Spherical Boron Nitride Particles Consumption (2021-2032)
2.6 Japan Spherical Boron Nitride Particles Consumption (2021-2032)
2.7 South Korea Spherical Boron Nitride Particles Consumption (2021-2032)
2.8 ASEAN Spherical Boron Nitride Particles Consumption (2021-2032)
2.9 India Spherical Boron Nitride Particles Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

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3.1 World Spherical Boron Nitride Particles Production Value by Manufacturer (2021-2026)
3.2 World Spherical Boron Nitride Particles Production by Manufacturer (2021-2026)
3.3 World Spherical Boron Nitride Particles Average Price by Manufacturer (2021-2026)
3.4 Spherical Boron Nitride Particles Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Spherical Boron Nitride Particles Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Spherical Boron Nitride Particles in 2025
3.5.3 Global Concentration Ratios (CR8) for Spherical Boron Nitride Particles in 2025
3.6 Spherical Boron Nitride Particles Market: Overall Company Footprint Analysis
3.6.1 Spherical Boron Nitride Particles Market: Region Footprint
3.6.2 Spherical Boron Nitride Particles Market: Company Product Type Footprint
3.6.3 Spherical Boron Nitride Particles Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Spherical Boron Nitride Particles Production Value Comparison
4.1.1 United States VS China: Spherical Boron Nitride Particles Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Spherical Boron Nitride Particles Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Spherical Boron Nitride Particles Production Comparison
4.2.1 United States VS China: Spherical Boron Nitride Particles Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Spherical Boron Nitride Particles Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Spherical Boron Nitride Particles Consumption Comparison
4.3.1 United States VS China: Spherical Boron Nitride Particles Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Spherical Boron Nitride Particles Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Spherical Boron Nitride Particles Manufacturers and Market

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Share, 2021-2026
4.4.1 United States Based Spherical Boron Nitride Particles Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Spherical Boron Nitride Particles Production Value (2021-2026)
4.4.3 United States Based Manufacturers Spherical Boron Nitride Particles Production (2021-2026)
4.5 China Based Spherical Boron Nitride Particles Manufacturers and Market Share
4.5.1 China Based Spherical Boron Nitride Particles Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Spherical Boron Nitride Particles Production Value (2021-2026)
4.5.3 China Based Manufacturers Spherical Boron Nitride Particles Production (2021-2026)
4.6 Rest of World Based Spherical Boron Nitride Particles Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Spherical Boron Nitride Particles Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Spherical Boron Nitride Particles Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Spherical Boron Nitride Particles Production (2021-2026)

5 MARKET ANALYSIS BY PARTICLE SIZE

5.1 World Spherical Boron Nitride Particles Market Size Overview by Particle Size: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Particle Size
5.2.1 Below 50 ?m
5.2.2 50 ?m-100 ?m
5.2.3 Above 100 ?m
5.3 Market Segment by Particle Size
5.3.1 World Spherical Boron Nitride Particles Production by Particle Size (2021-2032)
5.3.2 World Spherical Boron Nitride Particles Production Value by Particle Size (2021-2032)
5.3.3 World Spherical Boron Nitride Particles Average Price by Particle Size (2021-2032)

6 MARKET ANALYSIS BY TYPE

+357 96 030922
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6.1 World Spherical Boron Nitride Particles Market Size Overview by Type: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Type
6.2.1 Spherical Nano-size BN
6.2.2 Spherical Agglomerated BN
6.2.3 Others
6.3 Market Segment by Type
6.3.1 World Spherical Boron Nitride Particles Production by Type (2021-2032)
6.3.2 World Spherical Boron Nitride Particles Production Value by Type (2021-2032)
6.3.3 World Spherical Boron Nitride Particles Average Price by Type (2021-2032)

7 MARKET ANALYSIS BY PROCESS

7.1 World Spherical Boron Nitride Particles Market Size Overview by Process: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Process
7.2.1 Vapor-phase Synthesis
7.2.2 Spray Drying / Granulation
7.2.3 Others
7.3 Market Segment by Process
7.3.1 World Spherical Boron Nitride Particles Production by Process (2021-2032)
7.3.2 World Spherical Boron Nitride Particles Production Value by Process (2021-2032)
7.3.3 World Spherical Boron Nitride Particles Average Price by Process (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Spherical Boron Nitride Particles Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Thermally Conductive Interface Materials
8.2.2 Thermally Conductive Plastics
8.2.3 Others
8.3 Market Segment by Application
8.3.1 World Spherical Boron Nitride Particles Production by Application (2021-2032)
8.3.2 World Spherical Boron Nitride Particles Production Value by Application (2021-2032)
8.3.3 World Spherical Boron Nitride Particles Average Price by Application

+357 96 030922
info@marketpublishers.com

(2021-2032)

9 COMPANY PROFILES

9.1 Saint-Gobain
9.1.1 Saint-Gobain Details
9.1.2 Saint-Gobain Major Business
9.1.3 Saint-Gobain Spherical Boron Nitride Particles Product and Services
9.1.4 Saint-Gobain Spherical Boron Nitride Particles Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Saint-Gobain Recent Developments/Updates
9.1.6 Saint-Gobain Competitive Strengths & Weaknesses
9.2 3M
9.2.1 3M Details
9.2.2 3M Major Business
9.2.3 3M Spherical Boron Nitride Particles Product and Services
9.2.4 3M Spherical Boron Nitride Particles Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 3M Recent Developments/Updates
9.2.6 3M Competitive Strengths & Weaknesses
9.3 Xtra GmbH
9.3.1 Xtra GmbH Details
9.3.2 Xtra GmbH Major Business
9.3.3 Xtra GmbH Spherical Boron Nitride Particles Product and Services
9.3.4 Xtra GmbH Spherical Boron Nitride Particles Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Xtra GmbH Recent Developments/Updates
9.3.6 Xtra GmbH Competitive Strengths & Weaknesses
9.4 Yaan Bestry Performance Materials
9.4.1 Yaan Bestry Performance Materials Details
9.4.2 Yaan Bestry Performance Materials Major Business
9.4.3 Yaan Bestry Performance Materials Spherical Boron Nitride Particles Product and Services
9.4.4 Yaan Bestry Performance Materials Spherical Boron Nitride Particles Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Yaan Bestry Performance Materials Recent Developments/Updates
9.4.6 Yaan Bestry Performance Materials Competitive Strengths & Weaknesses
9.5 Suzhou Nutpool Materials Technology
9.5.1 Suzhou Nutpool Materials Technology Details

+357 96 030922
info@marketpublishers.com

9.5.2 Suzhou Nutpool Materials Technology Major Business
9.5.3 Suzhou Nutpool Materials Technology Spherical Boron Nitride Particles Product and Services
9.5.4 Suzhou Nutpool Materials Technology Spherical Boron Nitride Particles Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Suzhou Nutpool Materials Technology Recent Developments/Updates
9.5.6 Suzhou Nutpool Materials Technology Competitive Strengths & Weaknesses
9.6 Shandong Fangyuan
9.6.1 Shandong Fangyuan Details
9.6.2 Shandong Fangyuan Major Business
9.6.3 Shandong Fangyuan Spherical Boron Nitride Particles Product and Services
9.6.4 Shandong Fangyuan Spherical Boron Nitride Particles Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Shandong Fangyuan Recent Developments/Updates
9.6.6 Shandong Fangyuan Competitive Strengths & Weaknesses
9.7 Suzhou Ginet New Material
9.7.1 Suzhou Ginet New Material Details
9.7.2 Suzhou Ginet New Material Major Business
9.7.3 Suzhou Ginet New Material Spherical Boron Nitride Particles Product and Services
9.7.4 Suzhou Ginet New Material Spherical Boron Nitride Particles Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Suzhou Ginet New Material Recent Developments/Updates
9.7.6 Suzhou Ginet New Material Competitive Strengths & Weaknesses
9.8 Yingkou Liaobin Fine Chemical
9.8.1 Yingkou Liaobin Fine Chemical Details
9.8.2 Yingkou Liaobin Fine Chemical Major Business
9.8.3 Yingkou Liaobin Fine Chemical Spherical Boron Nitride Particles Product and Services
9.8.4 Yingkou Liaobin Fine Chemical Spherical Boron Nitride Particles Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Yingkou Liaobin Fine Chemical Recent Developments/Updates
9.8.6 Yingkou Liaobin Fine Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Spherical Boron Nitride Particles Industry Chain
10.2 Spherical Boron Nitride Particles Upstream Analysis
10.2.1 Spherical Boron Nitride Particles Core Raw Materials

+357 96 030922
info@marketpublishers.com

10.2.2 Main Manufacturers of Spherical Boron Nitride Particles Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Spherical Boron Nitride Particles Production Mode
10.6 Spherical Boron Nitride Particles Procurement Model
10.7 Spherical Boron Nitride Particles Industry Sales Model and Sales Channels
10.7.1 Spherical Boron Nitride Particles Sales Model
10.7.2 Spherical Boron Nitride Particles Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. World Spherical Boron Nitride Particles Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Spherical Boron Nitride Particles Production Value by Region (2021-2026) & (USD Million)
Table 3. World Spherical Boron Nitride Particles Production Value by Region (2027-2032) & (USD Million)
Table 4. World Spherical Boron Nitride Particles Production Value Market Share by Region (2021-2026)
Table 5. World Spherical Boron Nitride Particles Production Value Market Share by Region (2027-2032)
Table 6. World Spherical Boron Nitride Particles Production by Region (2021-2026) & (Kg)
Table 7. World Spherical Boron Nitride Particles Production by Region (2027-2032) & (Kg)
Table 8. World Spherical Boron Nitride Particles Production Market Share by Region (2021-2026)
Table 9. World Spherical Boron Nitride Particles Production Market Share by Region (2027-2032)
Table 10. World Spherical Boron Nitride Particles Average Price by Region (2021-2026) & (USD/Kg)
Table 11. World Spherical Boron Nitride Particles Average Price by Region (2027-2032) & (USD/Kg)
Table 12. Spherical Boron Nitride Particles Major Market Trends
Table 13. World Spherical Boron Nitride Particles Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kg)
Table 14. World Spherical Boron Nitride Particles Consumption by Region (2021-2026) & (Kg)
Table 15. World Spherical Boron Nitride Particles Consumption Forecast by Region (2027-2032) & (Kg)
Table 16. World Spherical Boron Nitride Particles Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Spherical Boron Nitride Particles Producers in 2025
Table 18. World Spherical Boron Nitride Particles Production by Manufacturer (2021-2026) & (Kg)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Spherical Boron Nitride Particles Producers in 2025
Table 20. World Spherical Boron Nitride Particles Average Price by Manufacturer (2021-2026) & (USD/Kg)
Table 21. Global Spherical Boron Nitride Particles Company Evaluation Quadrant
Table 22. World Spherical Boron Nitride Particles Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Spherical Boron Nitride Particles Production Site of Key Manufacturer
Table 24. Spherical Boron Nitride Particles Market: Company Product Type Footprint
Table 25. Spherical Boron Nitride Particles Market: Company Product Application Footprint
Table 26. Spherical Boron Nitride Particles Competitive Factors
Table 27. Spherical Boron Nitride Particles New Entrant and Capacity Expansion Plans
Table 28. Spherical Boron Nitride Particles Mergers & Acquisitions Activity
Table 29. United States VS China Spherical Boron Nitride Particles Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Spherical Boron Nitride Particles Production Comparison, (2021 & 2025 & 2032) & (Kg)
Table 31. United States VS China Spherical Boron Nitride Particles Consumption Comparison, (2021 & 2025 & 2032) & (Kg)
Table 32. United States Based Spherical Boron Nitride Particles Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Spherical Boron Nitride Particles Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Spherical Boron Nitride Particles Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Spherical Boron Nitride Particles Production (2021-2026) & (Kg)
Table 36. United States Based Manufacturers Spherical Boron Nitride Particles Production Market Share (2021-2026)
Table 37. China Based Spherical Boron Nitride Particles Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Spherical Boron Nitride Particles Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Spherical Boron Nitride Particles Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Spherical Boron Nitride Particles Production, (2021-2026) & (Kg)

+357 96 030922
info@marketpublishers.com

Table 41. China Based Manufacturers Spherical Boron Nitride Particles Production Market Share (2021-2026)
Table 42. Rest of World Based Spherical Boron Nitride Particles Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Spherical Boron Nitride Particles Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Spherical Boron Nitride Particles Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Spherical Boron Nitride Particles Production, (2021-2026) & (Kg)
Table 46. Rest of World Based Manufacturers Spherical Boron Nitride Particles Production Market Share (2021-2026)
Table 47. World Spherical Boron Nitride Particles Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032
Table 48. World Spherical Boron Nitride Particles Production by Particle Size (2021-2026) & (Kg)
Table 49. World Spherical Boron Nitride Particles Production by Particle Size (2027-2032) & (Kg)
Table 50. World Spherical Boron Nitride Particles Production Value by Particle Size (2021-2026) & (USD Million)
Table 51. World Spherical Boron Nitride Particles Production Value by Particle Size (2027-2032) & (USD Million)
Table 52. World Spherical Boron Nitride Particles Average Price by Particle Size (2021-2026) & (USD/Kg)
Table 53. World Spherical Boron Nitride Particles Average Price by Particle Size (2027-2032) & (USD/Kg)
Table 54. World Spherical Boron Nitride Particles Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 55. World Spherical Boron Nitride Particles Production by Type (2021-2026) & (Kg)
Table 56. World Spherical Boron Nitride Particles Production by Type (2027-2032) & (Kg)
Table 57. World Spherical Boron Nitride Particles Production Value by Type (2021-2026) & (USD Million)
Table 58. World Spherical Boron Nitride Particles Production Value by Type (2027-2032) & (USD Million)
Table 59. World Spherical Boron Nitride Particles Average Price by Type (2021-2026) & (USD/Kg)
Table 60. World Spherical Boron Nitride Particles Average Price by Type (2027-2032) &

+357 96 030922
info@marketpublishers.com

(USD/Kg)
Table 61. World Spherical Boron Nitride Particles Production Value by Process, (USD Million), 2021 & 2025 & 2032
Table 62. World Spherical Boron Nitride Particles Production by Process (2021-2026) & (Kg)
Table 63. World Spherical Boron Nitride Particles Production by Process (2027-2032) & (Kg)
Table 64. World Spherical Boron Nitride Particles Production Value by Process (2021-2026) & (USD Million)
Table 65. World Spherical Boron Nitride Particles Production Value by Process (2027-2032) & (USD Million)
Table 66. World Spherical Boron Nitride Particles Average Price by Process (2021-2026) & (USD/Kg)
Table 67. World Spherical Boron Nitride Particles Average Price by Process (2027-2032) & (USD/Kg)
Table 68. World Spherical Boron Nitride Particles Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Spherical Boron Nitride Particles Production by Application (2021-2026) & (Kg)
Table 70. World Spherical Boron Nitride Particles Production by Application (2027-2032) & (Kg)
Table 71. World Spherical Boron Nitride Particles Production Value by Application (2021-2026) & (USD Million)
Table 72. World Spherical Boron Nitride Particles Production Value by Application (2027-2032) & (USD Million)
Table 73. World Spherical Boron Nitride Particles Average Price by Application (2021-2026) & (USD/Kg)
Table 74. World Spherical Boron Nitride Particles Average Price by Application (2027-2032) & (USD/Kg)
Table 75. Saint-Gobain Basic Information, Manufacturing Base and Competitors
Table 76. Saint-Gobain Major Business
Table 77. Saint-Gobain Spherical Boron Nitride Particles Product and Services
Table 78. Saint-Gobain Spherical Boron Nitride Particles Production (Kg), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Saint-Gobain Recent Developments/Updates
Table 80. Saint-Gobain Competitive Strengths & Weaknesses
Table 81. 3M Basic Information, Manufacturing Base and Competitors
Table 82. 3M Major Business

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Table 83. 3M Spherical Boron Nitride Particles Product and Services
Table 84. 3M Spherical Boron Nitride Particles Production (Kg), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. 3M Recent Developments/Updates
Table 86. 3M Competitive Strengths & Weaknesses
Table 87. Xtra GmbH Basic Information, Manufacturing Base and Competitors
Table 88. Xtra GmbH Major Business
Table 89. Xtra GmbH Spherical Boron Nitride Particles Product and Services
Table 90. Xtra GmbH Spherical Boron Nitride Particles Production (Kg), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Xtra GmbH Recent Developments/Updates
Table 92. Xtra GmbH Competitive Strengths & Weaknesses
Table 93. Yaan Bestry Performance Materials Basic Information, Manufacturing Base and Competitors
Table 94. Yaan Bestry Performance Materials Major Business
Table 95. Yaan Bestry Performance Materials Spherical Boron Nitride Particles Product and Services
Table 96. Yaan Bestry Performance Materials Spherical Boron Nitride Particles Production (Kg), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Yaan Bestry Performance Materials Recent Developments/Updates
Table 98. Yaan Bestry Performance Materials Competitive Strengths & Weaknesses
Table 99. Suzhou Nutpool Materials Technology Basic Information, Manufacturing Base and Competitors
Table 100. Suzhou Nutpool Materials Technology Major Business
Table 101. Suzhou Nutpool Materials Technology Spherical Boron Nitride Particles Product and Services
Table 102. Suzhou Nutpool Materials Technology Spherical Boron Nitride Particles Production (Kg), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Suzhou Nutpool Materials Technology Recent Developments/Updates
Table 104. Suzhou Nutpool Materials Technology Competitive Strengths & Weaknesses
Table 105. Shandong Fangyuan Basic Information, Manufacturing Base and Competitors
Table 106. Shandong Fangyuan Major Business
Table 107. Shandong Fangyuan Spherical Boron Nitride Particles Product and Services
Table 108. Shandong Fangyuan Spherical Boron Nitride Particles Production (Kg), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share

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(2021-2026)
Table 109. Shandong Fangyuan Recent Developments/Updates
Table 110. Shandong Fangyuan Competitive Strengths & Weaknesses
Table 111. Suzhou Ginet New Material Basic Information, Manufacturing Base and Competitors
Table 112. Suzhou Ginet New Material Major Business
Table 113. Suzhou Ginet New Material Spherical Boron Nitride Particles Product and Services
Table 114. Suzhou Ginet New Material Spherical Boron Nitride Particles Production (Kg), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Suzhou Ginet New Material Recent Developments/Updates
Table 116. Suzhou Ginet New Material Competitive Strengths & Weaknesses
Table 117. Yingkou Liaobin Fine Chemical Basic Information, Manufacturing Base and Competitors
Table 118. Yingkou Liaobin Fine Chemical Major Business
Table 119. Yingkou Liaobin Fine Chemical Spherical Boron Nitride Particles Product and Services
Table 120. Yingkou Liaobin Fine Chemical Spherical Boron Nitride Particles Production (Kg), Price (USD/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Yingkou Liaobin Fine Chemical Recent Developments/Updates
Table 122. Yingkou Liaobin Fine Chemical Competitive Strengths & Weaknesses
Table 123. Global Key Players of Spherical Boron Nitride Particles Upstream (Raw Materials)
Table 124. Global Spherical Boron Nitride Particles Typical Customers
Table 125. Spherical Boron Nitride Particles Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Spherical Boron Nitride Particles Picture
Figure 2. World Spherical Boron Nitride Particles Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Spherical Boron Nitride Particles Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Spherical Boron Nitride Particles Production (2021-2032) & (Kg)
Figure 5. World Spherical Boron Nitride Particles Average Price (2021-2032) & (USD/Kg)
Figure 6. World Spherical Boron Nitride Particles Production Value Market Share by Region (2021-2032)
Figure 7. World Spherical Boron Nitride Particles Production Market Share by Region (2021-2032)
Figure 8. North America Spherical Boron Nitride Particles Production (2021-2032) & (Kg)
Figure 9. Europe Spherical Boron Nitride Particles Production (2021-2032) & (Kg)
Figure 10. China Spherical Boron Nitride Particles Production (2021-2032) & (Kg)
Figure 11. Spherical Boron Nitride Particles Market Drivers
Figure 12. Factors Affecting Demand
Figure 13. World Spherical Boron Nitride Particles Consumption (2021-2032) & (Kg)
Figure 14. World Spherical Boron Nitride Particles Consumption Market Share by Region (2021-2032)
Figure 15. United States Spherical Boron Nitride Particles Consumption (2021-2032) & (Kg)
Figure 16. China Spherical Boron Nitride Particles Consumption (2021-2032) & (Kg)
Figure 17. Europe Spherical Boron Nitride Particles Consumption (2021-2032) & (Kg)
Figure 18. Japan Spherical Boron Nitride Particles Consumption (2021-2032) & (Kg)
Figure 19. South Korea Spherical Boron Nitride Particles Consumption (2021-2032) & (Kg)
Figure 20. ASEAN Spherical Boron Nitride Particles Consumption (2021-2032) & (Kg)
Figure 21. India Spherical Boron Nitride Particles Consumption (2021-2032) & (Kg)
Figure 22. Producer Shipments of Spherical Boron Nitride Particles by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 23. Global Four-firm Concentration Ratios (CR4) for Spherical Boron Nitride Particles Markets in 2025
Figure 24. Global Four-firm Concentration Ratios (CR8) for Spherical Boron Nitride

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Particles Markets in 2025
Figure 25. United States VS China: Spherical Boron Nitride Particles Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 26. United States VS China: Spherical Boron Nitride Particles Production Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Spherical Boron Nitride Particles Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States Based Manufacturers Spherical Boron Nitride Particles Production Market Share 2025
Figure 29. China Based Manufacturers Spherical Boron Nitride Particles Production Market Share 2025
Figure 30. Rest of World Based Manufacturers Spherical Boron Nitride Particles Production Market Share 2025
Figure 31. World Spherical Boron Nitride Particles Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032
Figure 32. World Spherical Boron Nitride Particles Production Value Market Share by Particle Size in 2025
Figure 33. Below 50 ?m
Figure 34. 50 ?m-100 ?m
Figure 35. Above 100 ?m
Figure 36. World Spherical Boron Nitride Particles Production Market Share by Particle Size (2021-2032)
Figure 37. World Spherical Boron Nitride Particles Production Value Market Share by Particle Size (2021-2032)
Figure 38. World Spherical Boron Nitride Particles Average Price by Particle Size (2021-2032) & (USD/Kg)
Figure 39. World Spherical Boron Nitride Particles Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 40. World Spherical Boron Nitride Particles Production Value Market Share by Type in 2025
Figure 41. Spherical Nano-size BN
Figure 42. Spherical Agglomerated BN
Figure 43. Others
Figure 44. World Spherical Boron Nitride Particles Production Market Share by Type (2021-2032)
Figure 45. World Spherical Boron Nitride Particles Production Value Market Share by Type (2021-2032)
Figure 46. World Spherical Boron Nitride Particles Average Price by Type (2021-2032) & (USD/Kg)

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Figure 47. World Spherical Boron Nitride Particles Production Value by Process, (USD Million), 2021 & 2025 & 2032
Figure 48. World Spherical Boron Nitride Particles Production Value Market Share by Process in 2025
Figure 49. Vapor-phase Synthesis
Figure 50. Spray Drying / Granulation
Figure 51. Others
Figure 52. World Spherical Boron Nitride Particles Production Market Share by Process (2021-2032)
Figure 53. World Spherical Boron Nitride Particles Production Value Market Share by Process (2021-2032)
Figure 54. World Spherical Boron Nitride Particles Average Price by Process (2021-2032) & (USD/Kg)
Figure 55. World Spherical Boron Nitride Particles Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 56. World Spherical Boron Nitride Particles Production Value Market Share by Application in 2025
Figure 57. Thermally Conductive Interface Materials
Figure 58. Thermally Conductive Plastics
Figure 59. Others
Figure 60. World Spherical Boron Nitride Particles Production Market Share by Application (2021-2032)
Figure 61. World Spherical Boron Nitride Particles Production Value Market Share by Application (2021-2032)
Figure 62. World Spherical Boron Nitride Particles Average Price by Application (2021-2032) & (USD/Kg)
Figure 63. Spherical Boron Nitride Particles Industry Chain
Figure 64. Spherical Boron Nitride Particles Procurement Model
Figure 65. Spherical Boron Nitride Particles Sales Model
Figure 66. Spherical Boron Nitride Particles Sales Channels, Direct Sales, and Distribution
Figure 67. Methodology
Figure 68. Research Process and Data Source

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