

Global Spherical Boron Nitride (BN) Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Spherical Boron Nitride (BN) Powder market size was valued at US\$ 221 million in 2025 and is forecast to a readjusted size of US\$ 476 million by 2032 with a CAGR of 12.5% during review period.

Spherical Boron Nitride (BN) Powder is a high-performance boron nitride powder material produced through spheroidization processes, typically based on hexagonal boron nitride (h-BN) and manufactured through techniques such as spray granulation, melt spheroidization, and plasma spheroidization. Compared with conventional plate-like boron nitride powders, spherical boron nitride powder provides higher packing density, improved thermal conductivity, lower oil absorption, and better resin compatibility, enabling more efficient thermal transfer pathways in composite materials. These characteristics make it widely used as an advanced thermally conductive filler material. The product is mainly applied in thermal management materials for electric vehicle batteries, power semiconductor packaging, chip cooling materials, thermal greases, thermal interface materials, electronic packaging materials, 5G communication equipment, and high-end industrial cooling components. Driven by increasing thermal management requirements from electric vehicles, electrified systems, and high-power electronic devices, demand for spherical boron nitride powder continues to expand in high-performance thermal materials markets. In 2025, the global spherical boron nitride powder is estimated at approximately annual shipments of around 1,450 tons and a price of approximately USD148,300 per ton. The market is expected to grow at a CAGR of approximately 12.8% over the next five years. Typical single-line production capacity ranges from 30 to 150 tons per year, while high-purity electronic-grade and high-thermal-conductivity products generally operate at lower capacities due to stricter requirements for sphericity control, purity, and particle size distribution. Industry gross margins

typically range from 40% to 55%.

Report Scope

This report is a detailed and comprehensive analysis for global Spherical Boron Nitride (BN) Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Spherical Boron Nitride (BN) Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Spherical Boron Nitride (BN) Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Spherical Boron Nitride (BN) Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Spherical Boron Nitride (BN) Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Spherical Boron Nitride (BN) Powder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Spherical Boron Nitride (BN) Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, 3M, Ya'an Bestry Performance Material Co., Ltd, Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd, Momentive Technologies, Denka, Höganäs, Henze Boron Nitride Products AG, Resonac, Dandong Chemical Engineering Institute Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Spherical Boron Nitride (BN) Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

<10 ?m

10–50 ?m

>50 ?m

Market segment by Filler Grade

General-purpose Grade

Electronic Grade

Semiconductor Grade

Market segment by Application

Coatings, Paints and Lubricants

Electronics and Semiconductor

Metallurgy

Composite Ceramics

Others

Major players covered

Saint-Gobain

3M

Ya'an Bestry Performance Material Co., Ltd

Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd

Momentive Technologies

Denka

Höganäs

Henze Boron Nitride Products AG

Resonac

Dandong Chemical Engineering Institute Co., Ltd

Qingzhou Fangzhou

Shandong Jonye Advanced Material Co.,Ltd

Weifang Zhuoyu New Material Technology

Liaoning Boron Technology

Tokuyama

Henan Nitrogen Boron New Material

Shandong Fangyuan

Suzhou Nutpool Materials

Yingkou Liaobin Chemical

Xiamen Innovacera Advanced Materials Co., Ltd

Qingzhou Maitekechuang Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Spherical Boron Nitride (BN) Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spherical Boron Nitride (BN) Powder, with price, sales quantity, revenue, and global market share of Spherical Boron Nitride (BN) Powder from 2021 to 2026.

Chapter 3, the Spherical Boron Nitride (BN) Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spherical Boron Nitride (BN) Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Spherical Boron Nitride (BN) Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spherical Boron Nitride (BN) Powder.

Chapter 14 and 15, to describe Spherical Boron Nitride (BN) Powder sales channel, distributors, customers, research findings and conclusion.

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