

Global Spherical Boron Nitride (BN) Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Spherical Boron Nitride (BN) Powder market size is expected to reach \$ 476 million by 2032, rising at a market growth of 12.5% CAGR during the forecast period (2026-2032).

Spherical Boron Nitride (BN) Powder is a high-performance boron nitride powder material produced through spheroidization processes, typically based on hexagonal boron nitride (h-BN) and manufactured through techniques such as spray granulation, melt spheroidization, and plasma spheroidization. Compared with conventional plate-like boron nitride powders, spherical boron nitride powder provides higher packing density, improved thermal conductivity, lower oil absorption, and better resin compatibility, enabling more efficient thermal transfer pathways in composite materials. These characteristics make it widely used as an advanced thermally conductive filler material. The product is mainly applied in thermal management materials for electric vehicle batteries, power semiconductor packaging, chip cooling materials, thermal greases, thermal interface materials, electronic packaging materials, 5G communication equipment, and high-end industrial cooling components. Driven by increasing thermal management requirements from electric vehicles, electrified systems, and high-power electronic devices, demand for spherical boron nitride powder continues to expand in high-performance thermal materials markets. In 2025, the global spherical boron nitride powder is estimated at approximately annual shipments of around 1,450 tons and a price of approximately USD148,300 per ton. The market is expected to grow at a CAGR of approximately 12.8% over the next five years. Typical single-line production capacity ranges from 30 to 150 tons per year, while high-purity electronic-grade and high-thermal-conductivity products generally operate at lower capacities due to stricter requirements for sphericity control, purity, and particle size distribution. Industry gross margins typically range from 40% to 55%.

Report Scope

This report studies the global Spherical Boron Nitride (BN) Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spherical Boron Nitride (BN) Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spherical Boron Nitride (BN) Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spherical Boron Nitride (BN) Powder total production and demand, 2021-2032, (Tons)

Global Spherical Boron Nitride (BN) Powder total production value, 2021-2032, (USD Million)

Global Spherical Boron Nitride (BN) Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Spherical Boron Nitride (BN) Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Spherical Boron Nitride (BN) Powder domestic production, consumption, key domestic manufacturers and share

Global Spherical Boron Nitride (BN) Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Spherical Boron Nitride (BN) Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Spherical Boron Nitride (BN) Powder production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Spherical Boron Nitride (BN) Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, 3M, Ya'an Bestry Performance Material Co., Ltd, Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd, Momentive Technologies, Denka, Höganäs, Henze Boron Nitride Products AG, Resonac, Dandong Chemical Engineering Institute Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spherical Boron Nitride (BN) Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spherical Boron Nitride (BN) Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Spherical Boron Nitride (BN) Powder Market, Segmentation by Type:

<10 ?m

10–50 ?m

>50 ?m

Global Spherical Boron Nitride (BN) Powder Market, Segmentation by Filler Grade:

General-purpose Grade

Electronic Grade

Semiconductor Grade

Global Spherical Boron Nitride (BN) Powder Market, Segmentation by Application:

Coatings, Paints and Lubricants

Electronics and Semiconductor

Metallurgy

Composite Ceramics

Others

Companies Profiled:

Saint-Gobain

3M

Ya'an Bestry Performance Material Co., Ltd

Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd

Momentive Technologies

Denka

Höganäs

Henze Boron Nitride Products AG

Resonac

Dandong Chemical Engineering Institute Co., Ltd

Qingzhou Fangzhou

Shandong Jonye Advanced Material Co.,Ltd

Weifang Zhuoyu New Material Technology

Liaoning Boron Technology

Tokuyama

Henan Nitrogen Boron New Material

Shandong Fangyuan

Suzhou Nutpool Materials

Yingkou Liaobin Chemical

Xiamen Innovacera Advanced Materials Co., Ltd

Qingzhou Maitekechuang Material

Key Questions Answered

1. How big is the global Spherical Boron Nitride (BN) Powder market?
2. What is the demand of the global Spherical Boron Nitride (BN) Powder market?
3. What is the year over year growth of the global Spherical Boron Nitride (BN) Powder market?
4. What is the total value of the global Spherical Boron Nitride (BN) Powder market?
5. Who are the Major Players in the global Spherical Boron Nitride (BN) Powder market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Spherical Boron Nitride (BN) Powder Introduction
- 1.2 World Spherical Boron Nitride (BN) Powder Supply & Forecast
 - 1.2.1 World Spherical Boron Nitride (BN) Powder Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Spherical Boron Nitride (BN) Powder Production (2021-2032)
 - 1.2.3 World Spherical Boron Nitride (BN) Powder Pricing Trends (2021-2032)
- 1.3 World Spherical Boron Nitride (BN) Powder Production by Region (Based on Production Site)
 - 1.3.1 World Spherical Boron Nitride (BN) Powder Production Value by Region (2021-2032)
 - 1.3.2 World Spherical Boron Nitride (BN) Powder Production by Region (2021-2032)
 - 1.3.3 World Spherical Boron Nitride (BN) Powder Average Price by Region (2021-2032)
 - 1.3.4 North America Spherical Boron Nitride (BN) Powder Production (2021-2032)
 - 1.3.5 Europe Spherical Boron Nitride (BN) Powder Production (2021-2032)
 - 1.3.6 China Spherical Boron Nitride (BN) Powder Production (2021-2032)
 - 1.3.7 Japan Spherical Boron Nitride (BN) Powder Production (2021-2032)
 - 1.3.8 India Spherical Boron Nitride (BN) Powder Production (2021-2032)
 - 1.3.9 Southeast Asia Spherical Boron Nitride (BN) Powder Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Spherical Boron Nitride (BN) Powder Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Spherical Boron Nitride (BN) Powder Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Spherical Boron Nitride (BN) Powder Demand (2021-2032)
- 2.2 World Spherical Boron Nitride (BN) Powder Consumption by Region
 - 2.2.1 World Spherical Boron Nitride (BN) Powder Consumption by Region (2021-2026)
 - 2.2.2 World Spherical Boron Nitride (BN) Powder Consumption Forecast by Region (2027-2032)
- 2.3 United States Spherical Boron Nitride (BN) Powder Consumption (2021-2032)
- 2.4 China Spherical Boron Nitride (BN) Powder Consumption (2021-2032)
- 2.5 Europe Spherical Boron Nitride (BN) Powder Consumption (2021-2032)
- 2.6 Japan Spherical Boron Nitride (BN) Powder Consumption (2021-2032)

2.7 South Korea Spherical Boron Nitride (BN) Powder Consumption (2021-2032)

2.8 ASEAN Spherical Boron Nitride (BN) Powder Consumption (2021-2032)

2.9 India Spherical Boron Nitride (BN) Powder Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Spherical Boron Nitride (BN) Powder Production Value by Manufacturer (2021-2026)

3.2 World Spherical Boron Nitride (BN) Powder Production by Manufacturer (2021-2026)

3.3 World Spherical Boron Nitride (BN) Powder Average Price by Manufacturer (2021-2026)

3.4 Spherical Boron Nitride (BN) Powder Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Spherical Boron Nitride (BN) Powder Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Spherical Boron Nitride (BN) Powder in 2025

3.5.3 Global Concentration Ratios (CR8) for Spherical Boron Nitride (BN) Powder in 2025

3.6 Spherical Boron Nitride (BN) Powder Market: Overall Company Footprint Analysis

3.6.1 Spherical Boron Nitride (BN) Powder Market: Region Footprint

3.6.2 Spherical Boron Nitride (BN) Powder Market: Company Product Type Footprint

3.6.3 Spherical Boron Nitride (BN) Powder Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Spherical Boron Nitride (BN) Powder Production Value Comparison

4.1.1 United States VS China: Spherical Boron Nitride (BN) Powder Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Spherical Boron Nitride (BN) Powder Production Value

Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Spherical Boron Nitride (BN) Powder Production Comparison

4.2.1 United States VS China: Spherical Boron Nitride (BN) Powder Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Spherical Boron Nitride (BN) Powder Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Spherical Boron Nitride (BN) Powder Consumption Comparison

4.3.1 United States VS China: Spherical Boron Nitride (BN) Powder Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Spherical Boron Nitride (BN) Powder Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Spherical Boron Nitride (BN) Powder Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Spherical Boron Nitride (BN) Powder Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Spherical Boron Nitride (BN) Powder Production Value (2021-2026)

4.4.3 United States Based Manufacturers Spherical Boron Nitride (BN) Powder Production (2021-2026)

4.5 China Based Spherical Boron Nitride (BN) Powder Manufacturers and Market Share

4.5.1 China Based Spherical Boron Nitride (BN) Powder Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Spherical Boron Nitride (BN) Powder Production Value (2021-2026)

4.5.3 China Based Manufacturers Spherical Boron Nitride (BN) Powder Production (2021-2026)

4.6 Rest of World Based Spherical Boron Nitride (BN) Powder Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Spherical Boron Nitride (BN) Powder Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Spherical Boron Nitride (BN) Powder Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Spherical Boron Nitride (BN) Powder Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Spherical Boron Nitride (BN) Powder Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 <10 µm

5.2.2 10–50 µm

5.2.3 >50 µm

5.3 Market Segment by Type

5.3.1 World Spherical Boron Nitride (BN) Powder Production by Type (2021-2032)

5.3.2 World Spherical Boron Nitride (BN) Powder Production Value by Type (2021-2032)

5.3.3 World Spherical Boron Nitride (BN) Powder Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FILLER GRADE

6.1 World Spherical Boron Nitride (BN) Powder Market Size Overview by Filler Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Filler Grade

6.2.1 General-purpose Grade

6.2.2 Electronic Grade

6.2.3 Semiconductor Grade

6.3 Market Segment by Filler Grade

6.3.1 World Spherical Boron Nitride (BN) Powder Production by Filler Grade (2021-2032)

6.3.2 World Spherical Boron Nitride (BN) Powder Production Value by Filler Grade (2021-2032)

6.3.3 World Spherical Boron Nitride (BN) Powder Average Price by Filler Grade (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Spherical Boron Nitride (BN) Powder Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Coatings, Paints and Lubricants

7.2.2 Electronics and Semiconductor

7.2.3 Metallurgy

7.2.4 Composite Ceramics

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World Spherical Boron Nitride (BN) Powder Production by Application
(2021-2032)

7.3.2 World Spherical Boron Nitride (BN) Powder Production Value by Application
(2021-2032)

7.3.3 World Spherical Boron Nitride (BN) Powder Average Price by Application
(2021-2032)

8 COMPANY PROFILES

8.1 Saint-Gobain

8.1.1 Saint-Gobain Details

8.1.2 Saint-Gobain Major Business

8.1.3 Saint-Gobain Spherical Boron Nitride (BN) Powder Product and Services

8.1.4 Saint-Gobain Spherical Boron Nitride (BN) Powder Production, Price, Value,
Gross Margin and Market Share (2021-2026)

8.1.5 Saint-Gobain Recent Developments/Updates

8.1.6 Saint-Gobain Competitive Strengths & Weaknesses

8.2 3M

8.2.1 3M Details

8.2.2 3M Major Business

8.2.3 3M Spherical Boron Nitride (BN) Powder Product and Services

8.2.4 3M Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin
and Market Share (2021-2026)

8.2.5 3M Recent Developments/Updates

8.2.6 3M Competitive Strengths & Weaknesses

8.3 Ya'an Bestry Performance Material Co., Ltd

8.3.1 Ya'an Bestry Performance Material Co., Ltd Details

8.3.2 Ya'an Bestry Performance Material Co., Ltd Major Business

8.3.3 Ya'an Bestry Performance Material Co., Ltd Spherical Boron Nitride (BN) Powder
Product and Services

8.3.4 Ya'an Bestry Performance Material Co., Ltd Spherical Boron Nitride (BN) Powder
Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Ya'an Bestry Performance Material Co., Ltd Recent Developments/Updates

8.3.6 Ya'an Bestry Performance Material Co., Ltd Competitive Strengths &
Weaknesses

8.4 Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd

8.4.1 Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd Details

8.4.2 Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd Major Business

8.4.3 Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd Spherical Boron

Nitride (BN) Powder Product and Services

8.4.4 Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd Recent Developments/Updates

8.4.6 Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd Competitive Strengths & Weaknesses

8.5 Momentive Technologies

8.5.1 Momentive Technologies Details

8.5.2 Momentive Technologies Major Business

8.5.3 Momentive Technologies Spherical Boron Nitride (BN) Powder Product and Services

8.5.4 Momentive Technologies Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Momentive Technologies Recent Developments/Updates

8.5.6 Momentive Technologies Competitive Strengths & Weaknesses

8.6 Denka

8.6.1 Denka Details

8.6.2 Denka Major Business

8.6.3 Denka Spherical Boron Nitride (BN) Powder Product and Services

8.6.4 Denka Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Denka Recent Developments/Updates

8.6.6 Denka Competitive Strengths & Weaknesses

8.7 Höganäs

8.7.1 Höganäs Details

8.7.2 Höganäs Major Business

8.7.3 Höganäs Spherical Boron Nitride (BN) Powder Product and Services

8.7.4 Höganäs Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Höganäs Recent Developments/Updates

8.7.6 Höganäs Competitive Strengths & Weaknesses

8.8 Henze Boron Nitride Products AG

8.8.1 Henze Boron Nitride Products AG Details

8.8.2 Henze Boron Nitride Products AG Major Business

8.8.3 Henze Boron Nitride Products AG Spherical Boron Nitride (BN) Powder Product and Services

8.8.4 Henze Boron Nitride Products AG Spherical Boron Nitride (BN) Powder

Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Henze Boron Nitride Products AG Recent Developments/Updates

8.8.6 Henze Boron Nitride Products AG Competitive Strengths & Weaknesses

8.9 Resonac

8.9.1 Resonac Details

8.9.2 Resonac Major Business

8.9.3 Resonac Spherical Boron Nitride (BN) Powder Product and Services

8.9.4 Resonac Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Resonac Recent Developments/Updates

8.9.6 Resonac Competitive Strengths & Weaknesses

8.10 Dandong Chemical Engineering Institute Co., Ltd

8.10.1 Dandong Chemical Engineering Institute Co., Ltd Details

8.10.2 Dandong Chemical Engineering Institute Co., Ltd Major Business

8.10.3 Dandong Chemical Engineering Institute Co., Ltd Spherical Boron Nitride (BN) Powder Product and Services

8.10.4 Dandong Chemical Engineering Institute Co., Ltd Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Dandong Chemical Engineering Institute Co., Ltd Recent Developments/Updates

8.10.6 Dandong Chemical Engineering Institute Co., Ltd Competitive Strengths & Weaknesses

8.11 Qingzhou Fangzhou

8.11.1 Qingzhou Fangzhou Details

8.11.2 Qingzhou Fangzhou Major Business

8.11.3 Qingzhou Fangzhou Spherical Boron Nitride (BN) Powder Product and Services

8.11.4 Qingzhou Fangzhou Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Qingzhou Fangzhou Recent Developments/Updates

8.11.6 Qingzhou Fangzhou Competitive Strengths & Weaknesses

8.12 Shandong Jonye Advanced Material Co.,Ltd

8.12.1 Shandong Jonye Advanced Material Co.,Ltd Details

8.12.2 Shandong Jonye Advanced Material Co.,Ltd Major Business

8.12.3 Shandong Jonye Advanced Material Co.,Ltd Spherical Boron Nitride (BN) Powder Product and Services

8.12.4 Shandong Jonye Advanced Material Co.,Ltd Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Shandong Jonye Advanced Material Co.,Ltd Recent Developments/Updates

8.12.6 Shandong Jonye Advanced Material Co.,Ltd Competitive Strengths &

Weaknesses

8.13 Weifang Zhuoyu New Material Technology

8.13.1 Weifang Zhuoyu New Material Technology Details

8.13.2 Weifang Zhuoyu New Material Technology Major Business

8.13.3 Weifang Zhuoyu New Material Technology Spherical Boron Nitride (BN)

Powder Product and Services

8.13.4 Weifang Zhuoyu New Material Technology Spherical Boron Nitride (BN)

Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Weifang Zhuoyu New Material Technology Recent Developments/Updates

8.13.6 Weifang Zhuoyu New Material Technology Competitive Strengths &

Weaknesses

8.14 Liaoning Boron Technology

8.14.1 Liaoning Boron Technology Details

8.14.2 Liaoning Boron Technology Major Business

8.14.3 Liaoning Boron Technology Spherical Boron Nitride (BN) Powder Product and

Services

8.14.4 Liaoning Boron Technology Spherical Boron Nitride (BN) Powder Production,

Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Liaoning Boron Technology Recent Developments/Updates

8.14.6 Liaoning Boron Technology Competitive Strengths & Weaknesses

8.15 Tokuyama

8.15.1 Tokuyama Details

8.15.2 Tokuyama Major Business

8.15.3 Tokuyama Spherical Boron Nitride (BN) Powder Product and Services

8.15.4 Tokuyama Spherical Boron Nitride (BN) Powder Production, Price, Value,

Gross Margin and Market Share (2021-2026)

8.15.5 Tokuyama Recent Developments/Updates

8.15.6 Tokuyama Competitive Strengths & Weaknesses

8.16 Henan Nitrogen Boron New Material

8.16.1 Henan Nitrogen Boron New Material Details

8.16.2 Henan Nitrogen Boron New Material Major Business

8.16.3 Henan Nitrogen Boron New Material Spherical Boron Nitride (BN) Powder

Product and Services

8.16.4 Henan Nitrogen Boron New Material Spherical Boron Nitride (BN) Powder

Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Henan Nitrogen Boron New Material Recent Developments/Updates

8.16.6 Henan Nitrogen Boron New Material Competitive Strengths & Weaknesses

8.17 Shandong Fangyuan

8.17.1 Shandong Fangyuan Details

- 8.17.2 Shandong Fangyuan Major Business
- 8.17.3 Shandong Fangyuan Spherical Boron Nitride (BN) Powder Product and Services
- 8.17.4 Shandong Fangyuan Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.17.5 Shandong Fangyuan Recent Developments/Updates
- 8.17.6 Shandong Fangyuan Competitive Strengths & Weaknesses
- 8.18 Suzhou Nutpool Materials
- 8.18.1 Suzhou Nutpool Materials Details
- 8.18.2 Suzhou Nutpool Materials Major Business
- 8.18.3 Suzhou Nutpool Materials Spherical Boron Nitride (BN) Powder Product and Services
- 8.18.4 Suzhou Nutpool Materials Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.18.5 Suzhou Nutpool Materials Recent Developments/Updates
- 8.18.6 Suzhou Nutpool Materials Competitive Strengths & Weaknesses
- 8.19 Yingkou Liaobin Chemical
- 8.19.1 Yingkou Liaobin Chemical Details
- 8.19.2 Yingkou Liaobin Chemical Major Business
- 8.19.3 Yingkou Liaobin Chemical Spherical Boron Nitride (BN) Powder Product and Services
- 8.19.4 Yingkou Liaobin Chemical Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.19.5 Yingkou Liaobin Chemical Recent Developments/Updates
- 8.19.6 Yingkou Liaobin Chemical Competitive Strengths & Weaknesses
- 8.20 Xiamen Innovacera Advanced Materials Co., Ltd
- 8.20.1 Xiamen Innovacera Advanced Materials Co., Ltd Details
- 8.20.2 Xiamen Innovacera Advanced Materials Co., Ltd Major Business
- 8.20.3 Xiamen Innovacera Advanced Materials Co., Ltd Spherical Boron Nitride (BN) Powder Product and Services
- 8.20.4 Xiamen Innovacera Advanced Materials Co., Ltd Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.20.5 Xiamen Innovacera Advanced Materials Co., Ltd Recent Developments/Updates
- 8.20.6 Xiamen Innovacera Advanced Materials Co., Ltd Competitive Strengths & Weaknesses
- 8.21 Qingzhou Maitekechuang Material
- 8.21.1 Qingzhou Maitekechuang Material Details
- 8.21.2 Qingzhou Maitekechuang Material Major Business

8.21.3 Qingzhou Maitekechuang Material Spherical Boron Nitride (BN) Powder Product and Services

8.21.4 Qingzhou Maitekechuang Material Spherical Boron Nitride (BN) Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.21.5 Qingzhou Maitekechuang Material Recent Developments/Updates

8.21.6 Qingzhou Maitekechuang Material Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Spherical Boron Nitride (BN) Powder Industry Chain

9.2 Spherical Boron Nitride (BN) Powder Upstream Analysis

9.2.1 Spherical Boron Nitride (BN) Powder Core Raw Materials

9.2.2 Main Manufacturers of Spherical Boron Nitride (BN) Powder Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Spherical Boron Nitride (BN) Powder Production Mode

9.6 Spherical Boron Nitride (BN) Powder Procurement Model

9.7 Spherical Boron Nitride (BN) Powder Industry Sales Model and Sales Channels

9.7.1 Spherical Boron Nitride (BN) Powder Sales Model

9.7.2 Spherical Boron Nitride (BN) Powder Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Spherical Boron Nitride (BN) Powder Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Spherical Boron Nitride (BN) Powder Production Value by Region (2021-2026) & (USD Million)

Table 3. World Spherical Boron Nitride (BN) Powder Production Value by Region (2027-2032) & (USD Million)

Table 4. World Spherical Boron Nitride (BN) Powder Production Value Market Share by Region (2021-2026)

Table 5. World Spherical Boron Nitride (BN) Powder Production Value Market Share by Region (2027-2032)

Table 6. World Spherical Boron Nitride (BN) Powder Production by Region (2021-2026) & (Tons)

Table 7. World Spherical Boron Nitride (BN) Powder Production by Region (2027-2032) & (Tons)

Table 8. World Spherical Boron Nitride (BN) Powder Production Market Share by Region (2021-2026)

Table 9. World Spherical Boron Nitride (BN) Powder Production Market Share by Region (2027-2032)

Table 10. World Spherical Boron Nitride (BN) Powder Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Spherical Boron Nitride (BN) Powder Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Spherical Boron Nitride (BN) Powder Major Market Trends

Table 13. World Spherical Boron Nitride (BN) Powder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Spherical Boron Nitride (BN) Powder Consumption by Region (2021-2026) & (Tons)

Table 15. World Spherical Boron Nitride (BN) Powder Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Spherical Boron Nitride (BN) Powder Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Spherical Boron Nitride (BN) Powder Producers in 2025

Table 18. World Spherical Boron Nitride (BN) Powder Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Spherical Boron Nitride (BN) Powder Producers in 2025

Table 20. World Spherical Boron Nitride (BN) Powder Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Spherical Boron Nitride (BN) Powder Company Evaluation Quadrant

Table 22. World Spherical Boron Nitride (BN) Powder Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Spherical Boron Nitride (BN) Powder Production Site of Key Manufacturer

Table 24. Spherical Boron Nitride (BN) Powder Market: Company Product Type Footprint

Table 25. Spherical Boron Nitride (BN) Powder Market: Company Product Application Footprint

Table 26. Spherical Boron Nitride (BN) Powder Competitive Factors

Table 27. Spherical Boron Nitride (BN) Powder New Entrant and Capacity Expansion Plans

Table 28. Spherical Boron Nitride (BN) Powder Mergers & Acquisitions Activity

Table 29. United States VS China Spherical Boron Nitride (BN) Powder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Spherical Boron Nitride (BN) Powder Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Spherical Boron Nitride (BN) Powder Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Spherical Boron Nitride (BN) Powder Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Spherical Boron Nitride (BN) Powder Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Spherical Boron Nitride (BN) Powder Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Spherical Boron Nitride (BN) Powder Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Spherical Boron Nitride (BN) Powder Production Market Share (2021-2026)

Table 37. China Based Spherical Boron Nitride (BN) Powder Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Spherical Boron Nitride (BN) Powder Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Spherical Boron Nitride (BN) Powder Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Spherical Boron Nitride (BN) Powder Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Spherical Boron Nitride (BN) Powder Production Market Share (2021-2026)

Table 42. Rest of World Based Spherical Boron Nitride (BN) Powder Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Spherical Boron Nitride (BN) Powder Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Spherical Boron Nitride (BN) Powder Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Spherical Boron Nitride (BN) Powder Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Spherical Boron Nitride (BN) Powder Production Market Share (2021-2026)

Table 47. World Spherical Boron Nitride (BN) Powder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Spherical Boron Nitride (BN) Powder Production by Type (2021-2026) & (Tons)

Table 49. World Spherical Boron Nitride (BN) Powder Production by Type (2027-2032) & (Tons)

Table 50. World Spherical Boron Nitride (BN) Powder Production Value by Type (2021-2026) & (USD Million)

Table 51. World Spherical Boron Nitride (BN) Powder Production Value by Type (2027-2032) & (USD Million)

Table 52. World Spherical Boron Nitride (BN) Powder Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Spherical Boron Nitride (BN) Powder Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Spherical Boron Nitride (BN) Powder Production Value by Filler Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Spherical Boron Nitride (BN) Powder Production by Filler Grade (2021-2026) & (Tons)

Table 56. World Spherical Boron Nitride (BN) Powder Production by Filler Grade (2027-2032) & (Tons)

Table 57. World Spherical Boron Nitride (BN) Powder Production Value by Filler Grade (2021-2026) & (USD Million)

Table 58. World Spherical Boron Nitride (BN) Powder Production Value by Filler Grade (2027-2032) & (USD Million)

Table 59. World Spherical Boron Nitride (BN) Powder Average Price by Filler Grade

(2021-2026) & (US\$/Ton)

Table 60. World Spherical Boron Nitride (BN) Powder Average Price by Filler Grade
(2027-2032) & (US\$/Ton)

Table 61. World Spherical Boron Nitride (BN) Powder Production Value by Application,
(USD Million), 2021 & 2025 & 2032

Table 62. World Spherical Boron Nitride (BN) Powder Production by Application
(2021-2026) & (Tons)

Table 63. World Spherical Boron Nitride (BN) Powder Production by Application
(2027-2032) & (Tons)

Table 64. World Spherical Boron Nitride (BN) Powder Production Value by Application
(2021-2026) & (USD Million)

Table 65. World Spherical Boron Nitride (BN) Powder Production Value by Application
(2027-2032) & (USD Million)

Table 66. World Spherical Boron Nitride (BN) Powder Average Price by Application
(2021-2026) & (US\$/Ton)

Table 67. World Spherical Boron Nitride (BN) Powder Average Price by Application
(2027-2032) & (US\$/Ton)

Table 68. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 69. Saint-Gobain Major Business

Table 70. Saint-Gobain Spherical Boron Nitride (BN) Powder Product and Services

Table 71. Saint-Gobain Spherical Boron Nitride (BN) Powder Production (Tons), Price
(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 72. Saint-Gobain Recent Developments/Updates

Table 73. Saint-Gobain Competitive Strengths & Weaknesses

Table 74. 3M Basic Information, Manufacturing Base and Competitors

Table 75. 3M Major Business

Table 76. 3M Spherical Boron Nitride (BN) Powder Product and Services

Table 77. 3M Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. 3M Recent Developments/Updates

Table 79. 3M Competitive Strengths & Weaknesses

Table 80. Ya'an Bestry Performance Material Co., Ltd Basic Information, Manufacturing
Base and Competitors

Table 81. Ya'an Bestry Performance Material Co., Ltd Major Business

Table 82. Ya'an Bestry Performance Material Co., Ltd Spherical Boron Nitride (BN)
Powder Product and Services

Table 83. Ya'an Bestry Performance Material Co., Ltd Spherical Boron Nitride (BN)
Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross

Margin and Market Share (2021-2026)

Table 84. Ya'an Bestry Performance Material Co., Ltd Recent Developments/Updates

Table 85. Ya'an Bestry Performance Material Co., Ltd Competitive Strengths & Weaknesses

Table 86. Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 87. Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd Major Business

Table 88. Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd Spherical Boron Nitride (BN) Powder Product and Services

Table 89. Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd Recent Developments/Updates

Table 91. Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd Competitive Strengths & Weaknesses

Table 92. Momentive Technologies Basic Information, Manufacturing Base and Competitors

Table 93. Momentive Technologies Major Business

Table 94. Momentive Technologies Spherical Boron Nitride (BN) Powder Product and Services

Table 95. Momentive Technologies Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Momentive Technologies Recent Developments/Updates

Table 97. Momentive Technologies Competitive Strengths & Weaknesses

Table 98. Denka Basic Information, Manufacturing Base and Competitors

Table 99. Denka Major Business

Table 100. Denka Spherical Boron Nitride (BN) Powder Product and Services

Table 101. Denka Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Denka Recent Developments/Updates

Table 103. Denka Competitive Strengths & Weaknesses

Table 104. Höganäs Basic Information, Manufacturing Base and Competitors

Table 105. Höganäs Major Business

Table 106. Höganäs Spherical Boron Nitride (BN) Powder Product and Services

Table 107. Höganäs Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 108. Höganäs Recent Developments/Updates

Table 109. Höganäs Competitive Strengths & Weaknesses

Table 110. Henze Boron Nitride Products AG Basic Information, Manufacturing Base and Competitors

Table 111. Henze Boron Nitride Products AG Major Business

Table 112. Henze Boron Nitride Products AG Spherical Boron Nitride (BN) Powder Product and Services

Table 113. Henze Boron Nitride Products AG Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Henze Boron Nitride Products AG Recent Developments/Updates

Table 115. Henze Boron Nitride Products AG Competitive Strengths & Weaknesses

Table 116. Resonac Basic Information, Manufacturing Base and Competitors

Table 117. Resonac Major Business

Table 118. Resonac Spherical Boron Nitride (BN) Powder Product and Services

Table 119. Resonac Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Resonac Recent Developments/Updates

Table 121. Resonac Competitive Strengths & Weaknesses

Table 122. Dandong Chemical Engineering Institute Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 123. Dandong Chemical Engineering Institute Co., Ltd Major Business

Table 124. Dandong Chemical Engineering Institute Co., Ltd Spherical Boron Nitride (BN) Powder Product and Services

Table 125. Dandong Chemical Engineering Institute Co., Ltd Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Dandong Chemical Engineering Institute Co., Ltd Recent Developments/Updates

Table 127. Dandong Chemical Engineering Institute Co., Ltd Competitive Strengths & Weaknesses

Table 128. Qingzhou Fangzhou Basic Information, Manufacturing Base and Competitors

Table 129. Qingzhou Fangzhou Major Business

Table 130. Qingzhou Fangzhou Spherical Boron Nitride (BN) Powder Product and Services

Table 131. Qingzhou Fangzhou Spherical Boron Nitride (BN) Powder Production

(Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Qingzhou Fangzhou Recent Developments/Updates

Table 133. Qingzhou Fangzhou Competitive Strengths & Weaknesses

Table 134. Shandong Jonye Advanced Material Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 135. Shandong Jonye Advanced Material Co.,Ltd Major Business

Table 136. Shandong Jonye Advanced Material Co.,Ltd Spherical Boron Nitride (BN) Powder Product and Services

Table 137. Shandong Jonye Advanced Material Co.,Ltd Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Shandong Jonye Advanced Material Co.,Ltd Recent Developments/Updates

Table 139. Shandong Jonye Advanced Material Co.,Ltd Competitive Strengths & Weaknesses

Table 140. Weifang Zhuoyu New Material Technology Basic Information, Manufacturing Base and Competitors

Table 141. Weifang Zhuoyu New Material Technology Major Business

Table 142. Weifang Zhuoyu New Material Technology Spherical Boron Nitride (BN) Powder Product and Services

Table 143. Weifang Zhuoyu New Material Technology Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Weifang Zhuoyu New Material Technology Recent Developments/Updates

Table 145. Weifang Zhuoyu New Material Technology Competitive Strengths & Weaknesses

Table 146. Liaoning Boron Technology Basic Information, Manufacturing Base and Competitors

Table 147. Liaoning Boron Technology Major Business

Table 148. Liaoning Boron Technology Spherical Boron Nitride (BN) Powder Product and Services

Table 149. Liaoning Boron Technology Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Liaoning Boron Technology Recent Developments/Updates

Table 151. Liaoning Boron Technology Competitive Strengths & Weaknesses

Table 152. Tokuyama Basic Information, Manufacturing Base and Competitors

Table 153. Tokuyama Major Business

Table 154. Tokuyama Spherical Boron Nitride (BN) Powder Product and Services

Table 155. Tokuyama Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Tokuyama Recent Developments/Updates

Table 157. Tokuyama Competitive Strengths & Weaknesses

Table 158. Henan Nitrogen Boron New Material Basic Information, Manufacturing Base and Competitors

Table 159. Henan Nitrogen Boron New Material Major Business

Table 160. Henan Nitrogen Boron New Material Spherical Boron Nitride (BN) Powder Product and Services

Table 161. Henan Nitrogen Boron New Material Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Henan Nitrogen Boron New Material Recent Developments/Updates

Table 163. Henan Nitrogen Boron New Material Competitive Strengths & Weaknesses

Table 164. Shandong Fangyuan Basic Information, Manufacturing Base and Competitors

Table 165. Shandong Fangyuan Major Business

Table 166. Shandong Fangyuan Spherical Boron Nitride (BN) Powder Product and Services

Table 167. Shandong Fangyuan Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Shandong Fangyuan Recent Developments/Updates

Table 169. Shandong Fangyuan Competitive Strengths & Weaknesses

Table 170. Suzhou Nutpool Materials Basic Information, Manufacturing Base and Competitors

Table 171. Suzhou Nutpool Materials Major Business

Table 172. Suzhou Nutpool Materials Spherical Boron Nitride (BN) Powder Product and Services

Table 173. Suzhou Nutpool Materials Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Suzhou Nutpool Materials Recent Developments/Updates

Table 175. Suzhou Nutpool Materials Competitive Strengths & Weaknesses

Table 176. Yingkou Liaobin Chemical Basic Information, Manufacturing Base and Competitors

Table 177. Yingkou Liaobin Chemical Major Business

Table 178. Yingkou Liaobin Chemical Spherical Boron Nitride (BN) Powder Product and

Services

Table 179. Yingkou Liaobin Chemical Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Yingkou Liaobin Chemical Recent Developments/Updates

Table 181. Yingkou Liaobin Chemical Competitive Strengths & Weaknesses

Table 182. Xiamen Innovacera Advanced Materials Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 183. Xiamen Innovacera Advanced Materials Co., Ltd Major Business

Table 184. Xiamen Innovacera Advanced Materials Co., Ltd Spherical Boron Nitride (BN) Powder Product and Services

Table 185. Xiamen Innovacera Advanced Materials Co., Ltd Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Xiamen Innovacera Advanced Materials Co., Ltd Recent Developments/Updates

Table 187. Xiamen Innovacera Advanced Materials Co., Ltd Competitive Strengths & Weaknesses

Table 188. Qingzhou Maitekechuang Material Basic Information, Manufacturing Base and Competitors

Table 189. Qingzhou Maitekechuang Material Major Business

Table 190. Qingzhou Maitekechuang Material Spherical Boron Nitride (BN) Powder Product and Services

Table 191. Qingzhou Maitekechuang Material Spherical Boron Nitride (BN) Powder Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. Qingzhou Maitekechuang Material Recent Developments/Updates

Table 193. Qingzhou Maitekechuang Material Competitive Strengths & Weaknesses

Table 194. Global Key Players of Spherical Boron Nitride (BN) Powder Upstream (Raw Materials)

Table 195. Global Spherical Boron Nitride (BN) Powder Typical Customers

Table 196. Spherical Boron Nitride (BN) Powder Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Spherical Boron Nitride (BN) Powder Picture
- Figure 2. World Spherical Boron Nitride (BN) Powder Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Spherical Boron Nitride (BN) Powder Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Spherical Boron Nitride (BN) Powder Production (2021-2032) & (Tons)
- Figure 5. World Spherical Boron Nitride (BN) Powder Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Spherical Boron Nitride (BN) Powder Production Value Market Share by Region (2021-2032)
- Figure 7. World Spherical Boron Nitride (BN) Powder Production Market Share by Region (2021-2032)
- Figure 8. North America Spherical Boron Nitride (BN) Powder Production (2021-2032) & (Tons)
- Figure 9. Europe Spherical Boron Nitride (BN) Powder Production (2021-2032) & (Tons)
- Figure 10. China Spherical Boron Nitride (BN) Powder Production (2021-2032) & (Tons)
- Figure 11. Japan Spherical Boron Nitride (BN) Powder Production (2021-2032) & (Tons)
- Figure 12. India Spherical Boron Nitride (BN) Powder Production (2021-2032) & (Tons)
- Figure 13. Southeast Asia Spherical Boron Nitride (BN) Powder Production (2021-2032) & (Tons)
- Figure 14. Spherical Boron Nitride (BN) Powder Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Spherical Boron Nitride (BN) Powder Consumption (2021-2032) & (Tons)
- Figure 17. World Spherical Boron Nitride (BN) Powder Consumption Market Share by Region (2021-2032)
- Figure 18. United States Spherical Boron Nitride (BN) Powder Consumption (2021-2032) & (Tons)
- Figure 19. China Spherical Boron Nitride (BN) Powder Consumption (2021-2032) & (Tons)
- Figure 20. Europe Spherical Boron Nitride (BN) Powder Consumption (2021-2032) & (Tons)
- Figure 21. Japan Spherical Boron Nitride (BN) Powder Consumption (2021-2032) & (Tons)
- Figure 22. South Korea Spherical Boron Nitride (BN) Powder Consumption (2021-2032)

& (Tons)

Figure 23. ASEAN Spherical Boron Nitride (BN) Powder Consumption (2021-2032) & (Tons)

Figure 24. India Spherical Boron Nitride (BN) Powder Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Spherical Boron Nitride (BN) Powder by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Spherical Boron Nitride (BN) Powder Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Spherical Boron Nitride (BN) Powder Markets in 2025

Figure 28. United States VS China: Spherical Boron Nitride (BN) Powder Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Spherical Boron Nitride (BN) Powder Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Spherical Boron Nitride (BN) Powder Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Spherical Boron Nitride (BN) Powder Production Market Share 2025

Figure 32. China Based Manufacturers Spherical Boron Nitride (BN) Powder Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Spherical Boron Nitride (BN) Powder Production Market Share 2025

Figure 34. World Spherical Boron Nitride (BN) Powder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Spherical Boron Nitride (BN) Powder Production Value Market Share by Type in 2025

Figure 36. <10 ?m

Figure 37. 10–50 ?m

Figure 38. >50 ?m

Figure 39. World Spherical Boron Nitride (BN) Powder Production Market Share by Type (2021-2032)

Figure 40. World Spherical Boron Nitride (BN) Powder Production Value Market Share by Type (2021-2032)

Figure 41. World Spherical Boron Nitride (BN) Powder Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Spherical Boron Nitride (BN) Powder Production Value by Filler Grade, (USD Million), 2021 & 2025 & 2032

Figure 43. World Spherical Boron Nitride (BN) Powder Production Value Market Share

by Filler Grade in 2025

Figure 44. General-purpose Grade

Figure 45. Electronic Grade

Figure 46. Semiconductor Grade

Figure 47. World Spherical Boron Nitride (BN) Powder Production Market Share by Filler Grade (2021-2032)

Figure 48. World Spherical Boron Nitride (BN) Powder Production Value Market Share by Filler Grade (2021-2032)

Figure 49. World Spherical Boron Nitride (BN) Powder Average Price by Filler Grade (2021-2032) & (US\$/Ton)

Figure 50. World Spherical Boron Nitride (BN) Powder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Spherical Boron Nitride (BN) Powder Production Value Market Share by Application in 2025

Figure 52. Coatings, Paints and Lubricants

Figure 53. Electronics and Semiconductor

Figure 54. Metallurgy

Figure 55. Composite Ceramics

Figure 56. Others

Figure 57. World Spherical Boron Nitride (BN) Powder Production Market Share by Application (2021-2032)

Figure 58. World Spherical Boron Nitride (BN) Powder Production Value Market Share by Application (2021-2032)

Figure 59. World Spherical Boron Nitride (BN) Powder Average Price by Application (2021-2032) & (US\$/Ton)

Figure 60. Spherical Boron Nitride (BN) Powder Industry Chain

Figure 61. Spherical Boron Nitride (BN) Powder Procurement Model

Figure 62. Spherical Boron Nitride (BN) Powder Sales Model

Figure 63. Spherical Boron Nitride (BN) Powder Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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