

Global Spesolimab Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G18973360B09EN.html>

Date: August 2026

Pages: 73

Price: US\$ 3,480.00 (Single User License)

ID: G18973360B09EN

Abstracts

According to our (Global Info Research) latest study, the global Spesolimab market size was valued at US\$ 185 million in 2025 and is forecast to a readjusted size of US\$ 332 million by 2032 with a CAGR of 7.4% during review period.

Spesolimab is a humanized monoclonal antibody that targets the interleukin-36 receptor (IL-36R). It is primarily used for the treatment of moderate to severe inflammatory skin diseases, including generalized pustular psoriasis (GPP). The drug works by blocking the IL-36 signaling pathway, thereby inhibiting the inflammatory cascade, rapidly controlling acute skin inflammation, and improving clinical symptoms. As one of the first biologic agents targeting the IL-36 pathway, spesolimab represents a significant breakthrough in the treatment of rare dermatological diseases and provides a novel targeted therapeutic option for related inflammatory conditions. In 2025, global Staphokibart production reached approximately 85,000 units.

Spesolimab, as the first biologic targeting the interleukin-36 receptor (IL-36R), holds a first-mover advantage in the market for generalized pustular psoriasis (GPP), a rare inflammatory skin disease with high unmet medical needs. As GPP is increasingly recognized as a distinct disease entity and the key role of the IL-36 pathway in inflammatory pathogenesis continues to be validated, the clinical value of this therapy has been further enhanced. Although the global GPP patient population is relatively small, the disease is characterized by severe acute flares and urgent treatment needs, giving Spesolimab a market profile of high unit price and strong clinical necessity. From a competitive landscape perspective, this field is still at an early stage of development. Apart from Spesolimab, only a limited number of IL-36-targeted therapies are in clinical or early development stages, resulting in relatively low competition and a temporary monopolistic advantage in the short term. However, in the long run,

expanding applications of mainstream psoriasis targets such as IL-23 and IL-17 therapies, as well as the emergence of new inflammatory pathway drugs, may gradually intensify competitive pressure. Looking ahead, with expanded indications (such as other IL-36-mediated inflammatory diseases), improved diagnosis rates, and increased global market penetration, the market size of Spesolimab is expected to grow rapidly, further strengthening its influence in the rare dermatology biologics market.

This report is a detailed and comprehensive analysis for global Spesolimab market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Spesolimab market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Spesolimab market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Spesolimab market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Spesolimab market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Spesolimab

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Spesolimab market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boehringer Ingelheim, Catalent, Lonza, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Spesolimab market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Monoclonal Antibodies, mAbs

Polyclonal Antibodies, pAbs

Market segment by Specification

450 mg / 7.5 mL

120 mg / 1.9 mL

Market segment by Sales Channels

Hospital

Retail

Online

Market segment by Route of Administration

Intravenous Infusion, IV

Subcutaneous Injection, SC

Market segment by Application

Generalized Pustular Psoriasis (GPP)

Other Psoriasis-Related Inflammatory Conditions

IL-36-Mediated Inflammatory Skin Diseases

Others

Major players covered

Boehringer Ingelheim

Catalent

Lonza

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Spesolimab product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spesolimab, with price, sales quantity, revenue, and global market share of Spesolimab from 2021 to 2026.

Chapter 3, the Spesolimab competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spesolimab breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Spesolimab market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spesolimab.

Chapter 14 and 15, to describe Spesolimab sales channel, distributors, customers, research findings and conclusion.

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