

# Global Spent Fuel Handling Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GB332667ECBFEN.html>

Date: January 2026

Pages: 99

Price: US\$ 3,480.00 (Single User License)

ID: GB332667ECBFEN

## Abstracts

According to our (Global Info Research) latest study, the global Spent Fuel Handling Equipment market size was valued at US\$ 26.84 million in 2025 and is forecast to a readjusted size of US\$ 39.03 million by 2032 with a CAGR of 3.8% during review period.

In 2025, global Spent Fuel Handling Equipments approximately 4628 units, with an average global market price of around US\$ 5,635 per unit. Gross margin is about 41%. The cost is 3,325 usd. The Production is about 5,200 units. Spent Fuel Handling Equipment refers to specialized nuclear-grade mechanical and control systems used to safely handle, transfer, store, and manage spent nuclear fuel after it has been removed from the reactor core. These systems are designed to operate in high-radiation environments and include fuel handling machines, cranes, transfer casks, grapples, and positioning devices. They play a critical role in ensuring nuclear safety, minimizing radiation exposure, and maintaining precise control during fuel movement within reactor buildings, spent fuel pools, and interim storage facilities.

This report is a detailed and comprehensive analysis for global Spent Fuel Handling Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

*Global Spent Fuel Handling Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...*

Global Spent Fuel Handling Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Spent Fuel Handling Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Spent Fuel Handling Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Spent Fuel Handling Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Spent Fuel Handling Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Spent Fuel Handling Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Westinghouse Nuclear, Larsen & Toubro Limited, Konecranes, Framatome, Holtec International, Semler Industries, SKF, Alpeco Limited, Rollcon Engineers, Darshini Engineers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Spent Fuel Handling Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Fixed Type

Mobile Type

## Market segment by Size

Large Type

Small & Medium Type

## Market segment by Application

Commercial Nuclear Power Plants

Research and Experimental Reactors

Others

## Major players covered

Westinghouse Nuclear

Larsen & Toubro Limited

Konecranes

Framatome

Holtec International

Semler Industries

SKF

Alpeco Limited

Rollcon Engineers

Darshini Engineers

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Spent Fuel Handling Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spent Fuel Handling Equipment, with price, sales quantity, revenue, and global market share of Spent Fuel Handling Equipment from 2021 to 2026.

Chapter 3, the Spent Fuel Handling Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spent Fuel Handling Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Spent Fuel Handling Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spent Fuel Handling Equipment.

Chapter 14 and 15, to describe Spent Fuel Handling Equipment sales channel, distributors, customers, research findings and conclusion.

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