

Global Speed Reducer for Robotics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Speed Reducer for Robotics market size was valued at USD 1492 million in 2023 and is forecast to a readjusted size of USD 2266.2 million by 2030 with a CAGR of 6.2% during review period.

A robot speed reducer, also known as a robotic speed reducer or speed reducer for robots, is an intermediate device which connects a servo motor and actuator. The robot speed reducer is able to slow down an industrial robot by extracting the power generated by the servo motor in high-speed rotation via the pinion on the input shaft that meshes with the gear wheel of the output shaft in order to deliver substantial torque.

Industrial robots require highly efficient speed reducers with specific respect to high precision, lead time and service life, all of which are often the most challenging technical obstacles faced by the core components.

Global key players of Speed Reducer for Robotics include Nabtesco Corporation, Harmonic Drive, Leaderdrive, Nidec-Shimpo, Sumitomo Drive Technologies, etc. The top five players hold a share over 75%. Asia-Pacific is the largest market, has a share about 77%, followed by North America and Europe, with share 8% and 13%, separately. In terms of product type, RV Reducer is the largest segment, occupied for a share of 79%, and in terms of application, Articulated Robots has a share about 64 percent.

The Global Info Research report includes an overview of the development of the Speed Reducer for Robotics industry chain, the market status of Articulated Robots (RV

Reducer, Harmonic Reducer), Collaborative Robots (RV Reducer, Harmonic Reducer), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Speed Reducer for Robotics.

Regionally, the report analyzes the Speed Reducer for Robotics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Speed Reducer for Robotics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Speed Reducer for Robotics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Speed Reducer for Robotics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., RV Reducer, Harmonic Reducer).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Speed Reducer for Robotics market.

Regional Analysis: The report involves examining the Speed Reducer for Robotics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Speed Reducer for Robotics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Speed Reducer for Robotics:

Company Analysis: Report covers individual Speed Reducer for Robotics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Speed Reducer for Robotics. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Articulated Robots, Collaborative Robots).

Technology Analysis: Report covers specific technologies relevant to Speed Reducer for Robotics. It assesses the current state, advancements, and potential future developments in Speed Reducer for Robotics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Speed Reducer for Robotics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Speed Reducer for Robotics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

RV Reducer

Harmonic Reducer

Market segment by Application

Articulated Robots

Collaborative Robots

SCARA Robots

Others

Major players covered

Nabtesco Corporation

Harmonic Drive

Sumitomo Drive Technologies

Nidec-Shimpo

Leaderdrive

Shaanxi Qinchuan Machinery Development

Zhejiang Shuanghuan Driveline Co., Ltd.

Spinea

Nantong Zhenkang Welding Electromachinery

Ningbo ZhongDa Leader Intelligent Transmission Co Ltd

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Speed Reducer for Robotics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Speed Reducer for Robotics, with price, sales, revenue and global market share of Speed Reducer for Robotics from 2019 to 2024.

Chapter 3, the Speed Reducer for Robotics competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Speed Reducer for Robotics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Speed Reducer for Robotics market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Speed Reducer for Robotics.

Chapter 14 and 15, to describe Speed Reducer for Robotics sales channel, distributors,

customers, research findings and conclusion.

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