

Global Specialty Carbon Black Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Specialty Carbon Black market size was valued at USD 2947.7 million in 2023 and is forecast to a readjusted size of USD 3904.1 million by 2030 with a CAGR of 4.1% during review period.

Carbon black (subtypes are acetylene black, channel black, furnace black, lamp black and thermal black) is a material produced by the incomplete combustion of heavy petroleum products such as FCC tar, coal tar, ethylene cracking tar, with the addition of a small amount of vegetable oil. Carbon black is a form of paracrystalline carbon that has a high surface-area-to-volume ratio, albeit lower than that of activated carbon.

Global core specialty carbon black manufacturers include Orion Engineered Carbons, Cabot Corporation, Birla Carbon etc. The top 3 companies hold a share about 35%. Asia-Pacific is the largest market, with a share about 60%, followed by Europe and North America with the share about 20% and 15%. In terms of product, lamp black is the largest segment, with a share over 65%. And in terms of application, the largest application is plastics, followed by printing ink.

The Global Info Research report includes an overview of the development of the Specialty Carbon Black industry chain, the market status of Plastics (Lamp Black, Acetylene Black), Printing Ink (Lamp Black, Acetylene Black), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Specialty Carbon Black.

Regionally, the report analyzes the Specialty Carbon Black markets in key regions. North America and Europe are experiencing steady growth, driven by government

initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Specialty Carbon Black market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Specialty Carbon Black market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Specialty Carbon Black industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Lamp Black, Acetylene Black).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Specialty Carbon Black market.

Regional Analysis: The report involves examining the Specialty Carbon Black market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Specialty Carbon Black market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Specialty Carbon Black:

Company Analysis: Report covers individual Specialty Carbon Black manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Specialty Carbon Black. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Plastics, Printing Ink).

Technology Analysis: Report covers specific technologies relevant to Specialty Carbon Black. It assesses the current state, advancements, and potential future developments in Specialty Carbon Black areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Specialty Carbon Black market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Specialty Carbon Black market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Lamp Black

Acetylene Black

Gas Black

Others

Market segment by Application

Plastics

Printing Ink

Paint

Others

Major players covered

Orion Engineered Carbons

Cabot Corporation

Birla Carbon

Tokai Carbon

China Synthetic Rubber

Phillips Carbon Black

Omsk Carbon Group

Mitsubishi Chemical

Denka Company

Hexing Chemical Industry

Ebory Chemical

Imerys

Zaozhuang Xinyuan Chemical Industry

Shandong Huibaichuan New Materials

Xiahuayuan Xuguang Chemical

Shanxi Fulihua Chemical Materials

Beilum Carbon Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Specialty Carbon Black product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Specialty Carbon Black, with price, sales, revenue and global market share of Specialty Carbon Black from 2019 to 2024.

Chapter 3, the Specialty Carbon Black competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Specialty Carbon Black breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Specialty Carbon Black market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Specialty Carbon Black.

Chapter 14 and 15, to describe Specialty Carbon Black sales channel, distributors, customers, research findings and conclusion.

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