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Global Specialized Lifting Equipment for Nuclear Power Plants Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G86F11DCF9BCEN.html
Date: August 2026
Pages: 116
Price: US$ 4,480.00 (Single User License)
ID: G86F11DCF9BCEN

Abstracts

The global Specialized Lifting Equipment for Nuclear Power Plants market size is expected to reach $ 785 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Nuclear-Specific Lifting Equipment refers to specialized lifting and transfer systems used during nuclear power plant construction, refueling, maintenance, spent-fuel handling, radioactive waste management and decommissioning. These systems safely handle heavy reactor-building components, nuclear fuel assemblies, spent-fuel casks, shielded containers and radioactive materials, and are characterized by high safety redundancy, seismic qualification, single-failure-proof design, anti-sway control, remote or automated operation, radiation-resistant and decontamination-friendly structures, and strict quality assurance under nuclear utility specifications and regulatory frameworks such as ASME NOG-1, NRC, IAEA-related requirements and national nuclear safety rules. The upstream segment of the nuclear power plants specialized lifting equipment industry chain primarily comprises extra-thick steel plates, structural steel, alloy steel forgings, stainless steel, radiation-resistant materials, wire ropes, hooks, gear reducers, motors, brakes, PLCs/drives, sensors, cables, and shielding materials. The midstream segment covers the design of nuclear-grade lifting equipment, structural fabrication, welding, machining, control system integration, nuclear-grade quality assurance, seismic and single-failure-proof verification, and in-plant testing. The downstream segment encompasses new nuclear power plant construction, refueling operations, major overhauls and maintenance, spent fuel storage and transport, nuclear waste treatment, hot cell operations, and nuclear facility decommissioning projects.

This report studies the global Specialized Lifting Equipment for Nuclear Power Plants

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demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Specialized Lifting Equipment for Nuclear Power Plants, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Specialized Lifting Equipment for Nuclear Power Plants that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Specialized Lifting Equipment for Nuclear Power Plants total market, 2021-2032, (USD Million)
Global Specialized Lifting Equipment for Nuclear Power Plants total market by region & country, CAGR, 2021-2032, (USD Million)
U.S. VS China: Specialized Lifting Equipment for Nuclear Power Plants total market, key domestic companies, and share, (USD Million)
Global Specialized Lifting Equipment for Nuclear Power Plants revenue by player, revenue and market share 2021-2026, (USD Million)
Global Specialized Lifting Equipment for Nuclear Power Plants total market by Type, CAGR, 2021-2032, (USD Million)
Global Specialized Lifting Equipment for Nuclear Power Plants total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Specialized Lifting Equipment for Nuclear Power Plants market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Konecranes, Westinghouse Nuclear, REEL International, Dalian Huarui Heavy Industry Group Co., Ltd., Taiyuan Heavy Industry, Framatome, Orano, Weihua Group, American Crane & Equipment Corporation, Toshiba, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Specialized Lifting Equipment for Nuclear Power Plants market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Specialized Lifting Equipment for Nuclear Power Plants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Specialized Lifting Equipment for Nuclear Power Plants Market, Segmentation by Type:

Nuclear Island Polar

Nuclear Overhead/Gantry Cranes

Fuel Handling and Refueling Equipment

Spent-Fuel Cask Handling Equipment

Others

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Global Specialized Lifting Equipment for Nuclear Power Plants Market, Segmentation by Rated Load:

Below 10t

10?50t

50?150t

150?350t

Above 350t

Global Specialized Lifting Equipment for Nuclear Power Plants Market, Segmentation by Application:

Nuclear Power Plant Construction and Installation

Nuclear Fuel Handling and Refueling

Spent-Fuel Cask Handling and Dry-Storage Transfer

Others

Companies Profiled:

Konecranes

Westinghouse Nuclear

REEL International

Dalian Huarui Heavy Industry Group Co., Ltd.

Taiyuan Heavy Industry

Framatome

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Orano

Weihua Group

American Crane & Equipment Corporation

Toshiba

Doosan Enerbility

?KODA JS a.s.

J&R Engineering

Key Questions Answered

1. How big is the global Specialized Lifting Equipment for Nuclear Power Plants market?
2. What is the demand of the global Specialized Lifting Equipment for Nuclear Power Plants market?
3. What is the year over year growth of the global Specialized Lifting Equipment for Nuclear Power Plants market?
4. What is the total value of the global Specialized Lifting Equipment for Nuclear Power Plants market?
5. Who are the Major Players in the global Specialized Lifting Equipment for Nuclear Power Plants market?
6. What are the growth factors driving the market demand?

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