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Global Specialized Lifting Equipment for Nuclear Power Plants Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Specialized Lifting Equipment for Nuclear Power Plants market size was valued at US$ 494 million in 2025 and is forecast to a readjusted size of US$ 785 million by 2032 with a CAGR of 6.7% during review period.

Nuclear-Specific Lifting Equipment refers to specialized lifting and transfer systems used during nuclear power plant construction, refueling, maintenance, spent-fuel handling, radioactive waste management and decommissioning. These systems safely handle heavy reactor-building components, nuclear fuel assemblies, spent-fuel casks, shielded containers and radioactive materials, and are characterized by high safety redundancy, seismic qualification, single-failure-proof design, anti-sway control, remote or automated operation, radiation-resistant and decontamination-friendly structures, and strict quality assurance under nuclear utility specifications and regulatory frameworks such as ASME NOG-1, NRC, IAEA-related requirements and national nuclear safety rules. The upstream segment of the nuclear power plants specialized lifting equipment industry chain primarily comprises extra-thick steel plates, structural steel, alloy steel forgings, stainless steel, radiation-resistant materials, wire ropes, hooks, gear reducers, motors, brakes, PLCs/drives, sensors, cables, and shielding materials. The midstream segment covers the design of nuclear-grade lifting equipment, structural fabrication, welding, machining, control system integration, nuclear-grade quality assurance, seismic and single-failure-proof verification, and in-plant testing. The downstream segment encompasses new nuclear power plant construction, refueling operations, major overhauls and maintenance, spent fuel storage and transport, nuclear waste treatment, hot cell operations, and nuclear facility decommissioning projects.

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This report is a detailed and comprehensive analysis for global Specialized Lifting Equipment for Nuclear Power Plants market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Specialized Lifting Equipment for Nuclear Power Plants market size and forecasts, in consumption value ($ Million), 2021-2032

Global Specialized Lifting Equipment for Nuclear Power Plants market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global Specialized Lifting Equipment for Nuclear Power Plants market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global Specialized Lifting Equipment for Nuclear Power Plants market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Specialized Lifting Equipment for Nuclear Power Plants

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Specialized Lifting Equipment for Nuclear Power Plants market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Konecranes, Westinghouse Nuclear,

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REEL International, Dalian Huarui Heavy Industry Group Co., Ltd., Taiyuan Heavy Industry, Framatome, Orano, Weihua Group, American Crane & Equipment Corporation, Toshiba, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Specialized Lifting Equipment for Nuclear Power Plants market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nuclear Island Polar

Nuclear Overhead/Gantry Cranes

Fuel Handling and Refueling Equipment

Spent-Fuel Cask Handling Equipment

Others

Market segment by Rated Load

Below 10t

10?50t

50?150t

150?350t

Above 350t

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Market segment by Application

Nuclear Power Plant Construction and Installation

Nuclear Fuel Handling and Refueling

Spent-Fuel Cask Handling and Dry-Storage Transfer

Others

Market segment by players, this report covers

Konecranes

Westinghouse Nuclear

REEL International

Dalian Huarui Heavy Industry Group Co., Ltd.

Taiyuan Heavy Industry

Framatome

Orano

Weihua Group

American Crane & Equipment Corporation

Toshiba

Doosan Enerbility

?KODA JS a.s.

J&R Engineering

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Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Specialized Lifting Equipment for Nuclear Power Plants product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Specialized Lifting Equipment for Nuclear Power Plants, with revenue, gross margin, and global market share of Specialized Lifting Equipment for Nuclear Power Plants from 2021 to 2026.

Chapter 3, the Specialized Lifting Equipment for Nuclear Power Plants competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Specialized Lifting Equipment for Nuclear Power Plants market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Specialized Lifting Equipment for Nuclear Power Plants.

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Chapter 13, to describe Specialized Lifting Equipment for Nuclear Power Plants research findings and conclusion.

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