

Global Specialized AFM Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G61E0FA8AA86EN.html>

Date: June 2026

Pages: 155

Price: US\$ 3,480.00 (Single User License)

ID: G61E0FA8AA86EN

Abstracts

According to our (Global Info Research) latest study, the global Specialized AFM market size was valued at US\$ 543 million in 2025 and is forecast to a readjusted size of US\$ 850 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global Specialized AFM production reached approximately 1,258 Units. The average price is approximately \$420,000. Specialized Atomic Force Microscopes are high-precision nanoscale characterization systems designed for application-specific research, industrial inspection, and process-control environments. A specialized AFM system typically integrates a probe cantilever, nanoscale scanner, displacement detection unit, active control electronics, vibration isolation and environmental control modules, and dedicated data acquisition and analysis software. By detecting probe-sample interactions such as force, electrical response, magnetic response, thermal behavior, chemical contrast, or near-field optical signals, these systems measure three-dimensional surface morphology, roughness, step height, line profiles, nanomechanical properties, conductivity, surface potential, magnetic domains, piezoresponse, molecular dynamics, and nanoscale chemical information.

Based on our research, the specialized AFM market should be understood as a high-end nanoscale metrology and functional characterization equipment market rather than a generic microscopy category. Conventional AFM demand remains anchored in universities, government laboratories, and materials research, but the faster-growing applications are shifting toward semiconductor wafer metrology, advanced packaging inspection, cryogenic and ultra-high-vacuum surface science, BioAFM, high-speed biological imaging, and correlative systems such as AFM-Raman, AFM-IR, PiFM, and AFM-in-SEM. The core value proposition of AFM lies in sub-nanometer vertical

resolution, non-destructive three-dimensional surface measurement, multimodal electrical, magnetic, mechanical, and chemical mapping, and operation under liquid, vacuum, cryogenic, or high-field environments. For this reason, this study applies a narrow equipment-centric scope and focuses on complete specialized AFM systems and AFM-based metrology platforms.

From a supply-side perspective, the industry is structured around a small group of global platform vendors, a relatively large number of specialized technology champions, and a new generation of semiconductor-focused scanning probe metrology companies. Bruker, Park Systems, Oxford Instruments, Nanosurf, Semilab, Shimadzu, and HORIBA represent the most visible global suppliers, while attocube, Scienta Omicron, UNISOKU, RHK Technology, CreaTec, Molecular Vista, NenoVision, GETec, RIBM, Infinitesima, and Nearfield Instruments compete in narrower high-value niches. The competitive logic is therefore not purely scale-driven. In many subsegments, installed base, application know-how, system stability, environmental control, correlative microscopy capability, and software workflow are more important than total corporate revenue. This explains why several small European, Japanese, and North American firms remain relevant despite limited disclosure and relatively small shipment volumes.

From a demand perspective, semiconductor manufacturing and advanced packaging are expected to be the most important incremental growth drivers, while materials science, life science, polymer, battery, quantum materials, and academic research will continue to provide a stable base. Public policy support for semiconductor capacity, supply chain resilience, and nanotechnology research in the United States and Europe strengthens the long-term demand environment for advanced metrology tools. In semiconductor fabs, AFM-based platforms are increasingly relevant for CMP monitoring, surface roughness control, three-dimensional nanoscale profiling, defect review, and complex structure metrology. In research markets, BioAFM, high-speed AFM, liquid-phase imaging, force spectroscopy, and correlative spectroscopy remain important because they provide information that cannot be fully replaced by optical microscopy, electron microscopy, or X-ray-based methods.

This report is a detailed and comprehensive analysis for global Specialized AFM market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Specialized AFM market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Specialized AFM market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Specialized AFM market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Specialized AFM market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Specialized AFM

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Specialized AFM market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bruker Corporation, Park Systems, Oxford Instruments plc, Nanosurf AG, Semilab International Zrt., HORIBA, Ltd., Shimadzu Corporation, Nearfield Instruments B.V., NT-MDT Spectrum Instruments, Scienta Omicron GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Specialized AFM market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standalone Research-Grade AFM

Integrated AFM System

Others

Market segment by Core Operating Mode

Contact-mode AFM

Non-contact-mode AFM

Market segment by Maximum Scan Range

Maximum Scan Range (XY Axes) ? 50 ?m

Maximum Scan Range (XY Axes) ? 100 ?m

Others

Market segment by Application

University and Government Research

Semiconductors and Advanced Packaging

Life Sciences and Biomedicine

Others

Major players covered

Bruker Corporation

Park Systems

Oxford Instruments plc

Nanosurf AG

Semilab International Zrt.

HORIBA, Ltd.

Shimadzu Corporation

Nearfield Instruments B.V.

NT-MDT Spectrum Instruments

Scienta Omicron GmbH

attocube systems AG

Infinitesima Ltd.

UNISOKU Co., Ltd.

Molecular Vista, Inc.

RHK Technology, Inc.

CreaTec Fischer & Co. GmbH

NanoMagnetics Instruments Ltd.

Nanjing Aimey Yiqi Keji Co., Ltd.

NenoVision s.r.o.

RIBM Co., Ltd.

GETec Microscopy GmbH

Anfatec Instruments AG

AFMWorkshop

ICSPI Corporation

Benyuan Nami Yiqi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Specialized AFM product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Specialized AFM, with price, sales quantity, revenue, and global market share of Specialized AFM from 2021 to 2026.

Chapter 3, the Specialized AFM competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Specialized AFM breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Specialized AFM market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Specialized AFM.

Chapter 14 and 15, to describe Specialized AFM sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Specialized AFM Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Standalone Research-Grade AFM
 - 1.3.3 Integrated AFM System
 - 1.3.4 Others
- 1.4 Market Analysis by Core Operating Mode
 - 1.4.1 Overview: Global Specialized AFM Consumption Value by Core Operating Mode: 2021 Versus 2025 Versus 2032
 - 1.4.2 Contact-mode AFM
 - 1.4.3 Non-contact-mode AFM
- 1.5 Market Analysis by Maximum Scan Range
 - 1.5.1 Overview: Global Specialized AFM Consumption Value by Maximum Scan Range: 2021 Versus 2025 Versus 2032
 - 1.5.2 Maximum Scan Range (XY Axes) ? 50 ?m
 - 1.5.3 Maximum Scan Range (XY Axes) ? 100 ?m
 - 1.5.4 Others
- 1.6 Market Analysis by Application
 - 1.6.1 Overview: Global Specialized AFM Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.6.2 University and Government Research
 - 1.6.3 Semiconductors and Advanced Packaging
 - 1.6.4 Life Sciences and Biomedicine
 - 1.6.5 Others
- 1.7 Global Specialized AFM Market Size & Forecast
 - 1.7.1 Global Specialized AFM Consumption Value (2021 & 2025 & 2032)
 - 1.7.2 Global Specialized AFM Sales Quantity (2021-2032)
 - 1.7.3 Global Specialized AFM Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 Bruker Corporation
 - 2.1.1 Bruker Corporation Details

- 2.1.2 Bruker Corporation Major Business
- 2.1.3 Bruker Corporation Specialized AFM Product and Services
- 2.1.4 Bruker Corporation Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Bruker Corporation Recent Developments/Updates
- 2.2 Park Systems
 - 2.2.1 Park Systems Details
 - 2.2.2 Park Systems Major Business
 - 2.2.3 Park Systems Specialized AFM Product and Services
 - 2.2.4 Park Systems Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Park Systems Recent Developments/Updates
- 2.3 Oxford Instruments plc
 - 2.3.1 Oxford Instruments plc Details
 - 2.3.2 Oxford Instruments plc Major Business
 - 2.3.3 Oxford Instruments plc Specialized AFM Product and Services
 - 2.3.4 Oxford Instruments plc Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Oxford Instruments plc Recent Developments/Updates
- 2.4 Nanosurf AG
 - 2.4.1 Nanosurf AG Details
 - 2.4.2 Nanosurf AG Major Business
 - 2.4.3 Nanosurf AG Specialized AFM Product and Services
 - 2.4.4 Nanosurf AG Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Nanosurf AG Recent Developments/Updates
- 2.5 Semilab International Zrt.
 - 2.5.1 Semilab International Zrt. Details
 - 2.5.2 Semilab International Zrt. Major Business
 - 2.5.3 Semilab International Zrt. Specialized AFM Product and Services
 - 2.5.4 Semilab International Zrt. Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Semilab International Zrt. Recent Developments/Updates
- 2.6 HORIBA, Ltd.
 - 2.6.1 HORIBA, Ltd. Details
 - 2.6.2 HORIBA, Ltd. Major Business
 - 2.6.3 HORIBA, Ltd. Specialized AFM Product and Services
 - 2.6.4 HORIBA, Ltd. Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 HORIBA, Ltd. Recent Developments/Updates
- 2.7 Shimadzu Corporation
 - 2.7.1 Shimadzu Corporation Details
 - 2.7.2 Shimadzu Corporation Major Business
 - 2.7.3 Shimadzu Corporation Specialized AFM Product and Services
 - 2.7.4 Shimadzu Corporation Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Shimadzu Corporation Recent Developments/Updates
- 2.8 Nearfield Instruments B.V.
 - 2.8.1 Nearfield Instruments B.V. Details
 - 2.8.2 Nearfield Instruments B.V. Major Business
 - 2.8.3 Nearfield Instruments B.V. Specialized AFM Product and Services
 - 2.8.4 Nearfield Instruments B.V. Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Nearfield Instruments B.V. Recent Developments/Updates
- 2.9 NT-MDT Spectrum Instruments
 - 2.9.1 NT-MDT Spectrum Instruments Details
 - 2.9.2 NT-MDT Spectrum Instruments Major Business
 - 2.9.3 NT-MDT Spectrum Instruments Specialized AFM Product and Services
 - 2.9.4 NT-MDT Spectrum Instruments Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 NT-MDT Spectrum Instruments Recent Developments/Updates
- 2.10 Scienta Omicron GmbH
 - 2.10.1 Scienta Omicron GmbH Details
 - 2.10.2 Scienta Omicron GmbH Major Business
 - 2.10.3 Scienta Omicron GmbH Specialized AFM Product and Services
 - 2.10.4 Scienta Omicron GmbH Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Scienta Omicron GmbH Recent Developments/Updates
- 2.11 attocube systems AG
 - 2.11.1 attocube systems AG Details
 - 2.11.2 attocube systems AG Major Business
 - 2.11.3 attocube systems AG Specialized AFM Product and Services
 - 2.11.4 attocube systems AG Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 attocube systems AG Recent Developments/Updates
- 2.12 Infinitesima Ltd.
 - 2.12.1 Infinitesima Ltd. Details
 - 2.12.2 Infinitesima Ltd. Major Business

- 2.12.3 Infinitesima Ltd. Specialized AFM Product and Services
- 2.12.4 Infinitesima Ltd. Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Infinitesima Ltd. Recent Developments/Updates
- 2.13 UNISOKU Co., Ltd.
 - 2.13.1 UNISOKU Co., Ltd. Details
 - 2.13.2 UNISOKU Co., Ltd. Major Business
 - 2.13.3 UNISOKU Co., Ltd. Specialized AFM Product and Services
 - 2.13.4 UNISOKU Co., Ltd. Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 UNISOKU Co., Ltd. Recent Developments/Updates
- 2.14 Molecular Vista, Inc.
 - 2.14.1 Molecular Vista, Inc. Details
 - 2.14.2 Molecular Vista, Inc. Major Business
 - 2.14.3 Molecular Vista, Inc. Specialized AFM Product and Services
 - 2.14.4 Molecular Vista, Inc. Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Molecular Vista, Inc. Recent Developments/Updates
- 2.15 RHK Technology, Inc.
 - 2.15.1 RHK Technology, Inc. Details
 - 2.15.2 RHK Technology, Inc. Major Business
 - 2.15.3 RHK Technology, Inc. Specialized AFM Product and Services
 - 2.15.4 RHK Technology, Inc. Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 RHK Technology, Inc. Recent Developments/Updates
- 2.16 CreaTec Fischer & Co. GmbH
 - 2.16.1 CreaTec Fischer & Co. GmbH Details
 - 2.16.2 CreaTec Fischer & Co. GmbH Major Business
 - 2.16.3 CreaTec Fischer & Co. GmbH Specialized AFM Product and Services
 - 2.16.4 CreaTec Fischer & Co. GmbH Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 CreaTec Fischer & Co. GmbH Recent Developments/Updates
- 2.17 NanoMagnetics Instruments Ltd.
 - 2.17.1 NanoMagnetics Instruments Ltd. Details
 - 2.17.2 NanoMagnetics Instruments Ltd. Major Business
 - 2.17.3 NanoMagnetics Instruments Ltd. Specialized AFM Product and Services
 - 2.17.4 NanoMagnetics Instruments Ltd. Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 NanoMagnetics Instruments Ltd. Recent Developments/Updates

2.18 Nanjing Aimey Yiqi Keji Co., Ltd.

2.18.1 Nanjing Aimey Yiqi Keji Co., Ltd. Details

2.18.2 Nanjing Aimey Yiqi Keji Co., Ltd. Major Business

2.18.3 Nanjing Aimey Yiqi Keji Co., Ltd. Specialized AFM Product and Services

2.18.4 Nanjing Aimey Yiqi Keji Co., Ltd. Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Nanjing Aimey Yiqi Keji Co., Ltd. Recent Developments/Updates

2.19 NenoVision s.r.o.

2.19.1 NenoVision s.r.o. Details

2.19.2 NenoVision s.r.o. Major Business

2.19.3 NenoVision s.r.o. Specialized AFM Product and Services

2.19.4 NenoVision s.r.o. Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 NenoVision s.r.o. Recent Developments/Updates

2.20 RIBM Co., Ltd.

2.20.1 RIBM Co., Ltd. Details

2.20.2 RIBM Co., Ltd. Major Business

2.20.3 RIBM Co., Ltd. Specialized AFM Product and Services

2.20.4 RIBM Co., Ltd. Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 RIBM Co., Ltd. Recent Developments/Updates

2.21 GETec Microscopy GmbH

2.21.1 GETec Microscopy GmbH Details

2.21.2 GETec Microscopy GmbH Major Business

2.21.3 GETec Microscopy GmbH Specialized AFM Product and Services

2.21.4 GETec Microscopy GmbH Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 GETec Microscopy GmbH Recent Developments/Updates

2.22 Anfatec Instruments AG

2.22.1 Anfatec Instruments AG Details

2.22.2 Anfatec Instruments AG Major Business

2.22.3 Anfatec Instruments AG Specialized AFM Product and Services

2.22.4 Anfatec Instruments AG Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 Anfatec Instruments AG Recent Developments/Updates

2.23 AFMWorkshop

2.23.1 AFMWorkshop Details

2.23.2 AFMWorkshop Major Business

2.23.3 AFMWorkshop Specialized AFM Product and Services

2.23.4 AFMWorkshop Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 AFMWorkshop Recent Developments/Updates

2.24 ICSPI Corporation

2.24.1 ICSPI Corporation Details

2.24.2 ICSPI Corporation Major Business

2.24.3 ICSPI Corporation Specialized AFM Product and Services

2.24.4 ICSPI Corporation Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.24.5 ICSPI Corporation Recent Developments/Updates

2.25 Benyuan Nami Yiqi

2.25.1 Benyuan Nami Yiqi Details

2.25.2 Benyuan Nami Yiqi Major Business

2.25.3 Benyuan Nami Yiqi Specialized AFM Product and Services

2.25.4 Benyuan Nami Yiqi Specialized AFM Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 Benyuan Nami Yiqi Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SPECIALIZED AFM BY MANUFACTURER

3.1 Global Specialized AFM Sales Quantity by Manufacturer (2021-2026)

3.2 Global Specialized AFM Revenue by Manufacturer (2021-2026)

3.3 Global Specialized AFM Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Specialized AFM by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Specialized AFM Manufacturer Market Share in 2025

3.4.3 Top 6 Specialized AFM Manufacturer Market Share in 2025

3.5 Specialized AFM Market: Overall Company Footprint Analysis

3.5.1 Specialized AFM Market: Region Footprint

3.5.2 Specialized AFM Market: Company Product Type Footprint

3.5.3 Specialized AFM Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Specialized AFM Market Size by Region

4.1.1 Global Specialized AFM Sales Quantity by Region (2021-2032)

- 4.1.2 Global Specialized AFM Consumption Value by Region (2021-2032)
- 4.1.3 Global Specialized AFM Average Price by Region (2021-2032)
- 4.2 North America Specialized AFM Consumption Value (2021-2032)
- 4.3 Europe Specialized AFM Consumption Value (2021-2032)
- 4.4 Asia-Pacific Specialized AFM Consumption Value (2021-2032)
- 4.5 South America Specialized AFM Consumption Value (2021-2032)
- 4.6 Middle East & Africa Specialized AFM Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Specialized AFM Sales Quantity by Type (2021-2032)
- 5.2 Global Specialized AFM Consumption Value by Type (2021-2032)
- 5.3 Global Specialized AFM Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Specialized AFM Sales Quantity by Application (2021-2032)
- 6.2 Global Specialized AFM Consumption Value by Application (2021-2032)
- 6.3 Global Specialized AFM Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Specialized AFM Sales Quantity by Type (2021-2032)
- 7.2 North America Specialized AFM Sales Quantity by Application (2021-2032)
- 7.3 North America Specialized AFM Market Size by Country
 - 7.3.1 North America Specialized AFM Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Specialized AFM Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Specialized AFM Sales Quantity by Type (2021-2032)
- 8.2 Europe Specialized AFM Sales Quantity by Application (2021-2032)
- 8.3 Europe Specialized AFM Market Size by Country
 - 8.3.1 Europe Specialized AFM Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Specialized AFM Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)

- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Specialized AFM Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Specialized AFM Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Specialized AFM Market Size by Region
 - 9.3.1 Asia-Pacific Specialized AFM Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Specialized AFM Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Specialized AFM Sales Quantity by Type (2021-2032)
- 10.2 South America Specialized AFM Sales Quantity by Application (2021-2032)
- 10.3 South America Specialized AFM Market Size by Country
 - 10.3.1 South America Specialized AFM Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Specialized AFM Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Specialized AFM Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Specialized AFM Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Specialized AFM Market Size by Country
 - 11.3.1 Middle East & Africa Specialized AFM Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Specialized AFM Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Specialized AFM Market Drivers

12.2 Specialized AFM Market Restraints

12.3 Specialized AFM Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Specialized AFM and Key Manufacturers

13.2 Manufacturing Costs Percentage of Specialized AFM

13.3 Specialized AFM Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Specialized AFM Typical Distributors

14.3 Specialized AFM Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Specialized AFM Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Specialized AFM Consumption Value by Core Operating Mode, (USD Million), 2021 & 2025 & 2032

Table 3. Global Specialized AFM Consumption Value by Maximum Scan Range, (USD Million), 2021 & 2025 & 2032

Table 4. Global Specialized AFM Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Bruker Corporation Basic Information, Manufacturing Base and Competitors

Table 6. Bruker Corporation Major Business

Table 7. Bruker Corporation Specialized AFM Product and Services

Table 8. Bruker Corporation Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Bruker Corporation Recent Developments/Updates

Table 10. Park Systems Basic Information, Manufacturing Base and Competitors

Table 11. Park Systems Major Business

Table 12. Park Systems Specialized AFM Product and Services

Table 13. Park Systems Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Park Systems Recent Developments/Updates

Table 15. Oxford Instruments plc Basic Information, Manufacturing Base and Competitors

Table 16. Oxford Instruments plc Major Business

Table 17. Oxford Instruments plc Specialized AFM Product and Services

Table 18. Oxford Instruments plc Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Oxford Instruments plc Recent Developments/Updates

Table 20. Nanosurf AG Basic Information, Manufacturing Base and Competitors

Table 21. Nanosurf AG Major Business

Table 22. Nanosurf AG Specialized AFM Product and Services

Table 23. Nanosurf AG Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Nanosurf AG Recent Developments/Updates

Table 25. Semilab International Zrt. Basic Information, Manufacturing Base and Competitors

Table 26. Semilab International Zrt. Major Business

Table 27. Semilab International Zrt. Specialized AFM Product and Services

Table 28. Semilab International Zrt. Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Semilab International Zrt. Recent Developments/Updates

Table 30. HORIBA, Ltd. Basic Information, Manufacturing Base and Competitors

Table 31. HORIBA, Ltd. Major Business

Table 32. HORIBA, Ltd. Specialized AFM Product and Services

Table 33. HORIBA, Ltd. Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. HORIBA, Ltd. Recent Developments/Updates

Table 35. Shimadzu Corporation Basic Information, Manufacturing Base and Competitors

Table 36. Shimadzu Corporation Major Business

Table 37. Shimadzu Corporation Specialized AFM Product and Services

Table 38. Shimadzu Corporation Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Shimadzu Corporation Recent Developments/Updates

Table 40. Nearfield Instruments B.V. Basic Information, Manufacturing Base and Competitors

Table 41. Nearfield Instruments B.V. Major Business

Table 42. Nearfield Instruments B.V. Specialized AFM Product and Services

Table 43. Nearfield Instruments B.V. Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Nearfield Instruments B.V. Recent Developments/Updates

Table 45. NT-MDT Spectrum Instruments Basic Information, Manufacturing Base and Competitors

Table 46. NT-MDT Spectrum Instruments Major Business

Table 47. NT-MDT Spectrum Instruments Specialized AFM Product and Services

Table 48. NT-MDT Spectrum Instruments Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. NT-MDT Spectrum Instruments Recent Developments/Updates

Table 50. Scienta Omicron GmbH Basic Information, Manufacturing Base and Competitors

Table 51. Scienta Omicron GmbH Major Business

Table 52. Scienta Omicron GmbH Specialized AFM Product and Services

Table 53. Scienta Omicron GmbH Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 54. Scienta Omicron GmbH Recent Developments/Updates
- Table 55. attocube systems AG Basic Information, Manufacturing Base and Competitors
- Table 56. attocube systems AG Major Business
- Table 57. attocube systems AG Specialized AFM Product and Services
- Table 58. attocube systems AG Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. attocube systems AG Recent Developments/Updates
- Table 60. Infinitesima Ltd. Basic Information, Manufacturing Base and Competitors
- Table 61. Infinitesima Ltd. Major Business
- Table 62. Infinitesima Ltd. Specialized AFM Product and Services
- Table 63. Infinitesima Ltd. Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Infinitesima Ltd. Recent Developments/Updates
- Table 65. UNISOKU Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 66. UNISOKU Co., Ltd. Major Business
- Table 67. UNISOKU Co., Ltd. Specialized AFM Product and Services
- Table 68. UNISOKU Co., Ltd. Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. UNISOKU Co., Ltd. Recent Developments/Updates
- Table 70. Molecular Vista, Inc. Basic Information, Manufacturing Base and Competitors
- Table 71. Molecular Vista, Inc. Major Business
- Table 72. Molecular Vista, Inc. Specialized AFM Product and Services
- Table 73. Molecular Vista, Inc. Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Molecular Vista, Inc. Recent Developments/Updates
- Table 75. RHK Technology, Inc. Basic Information, Manufacturing Base and Competitors
- Table 76. RHK Technology, Inc. Major Business
- Table 77. RHK Technology, Inc. Specialized AFM Product and Services
- Table 78. RHK Technology, Inc. Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. RHK Technology, Inc. Recent Developments/Updates
- Table 80. CreaTec Fischer & Co. GmbH Basic Information, Manufacturing Base and Competitors
- Table 81. CreaTec Fischer & Co. GmbH Major Business
- Table 82. CreaTec Fischer & Co. GmbH Specialized AFM Product and Services
- Table 83. CreaTec Fischer & Co. GmbH Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 84. CreaTec Fischer & Co. GmbH Recent Developments/Updates

Table 85. NanoMagnetics Instruments Ltd. Basic Information, Manufacturing Base and Competitors

Table 86. NanoMagnetics Instruments Ltd. Major Business

Table 87. NanoMagnetics Instruments Ltd. Specialized AFM Product and Services

Table 88. NanoMagnetics Instruments Ltd. Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. NanoMagnetics Instruments Ltd. Recent Developments/Updates

Table 90. Nanjing Aimey Yiqi Keji Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 91. Nanjing Aimey Yiqi Keji Co., Ltd. Major Business

Table 92. Nanjing Aimey Yiqi Keji Co., Ltd. Specialized AFM Product and Services

Table 93. Nanjing Aimey Yiqi Keji Co., Ltd. Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Nanjing Aimey Yiqi Keji Co., Ltd. Recent Developments/Updates

Table 95. NenoVision s.r.o. Basic Information, Manufacturing Base and Competitors

Table 96. NenoVision s.r.o. Major Business

Table 97. NenoVision s.r.o. Specialized AFM Product and Services

Table 98. NenoVision s.r.o. Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. NenoVision s.r.o. Recent Developments/Updates

Table 100. RIBM Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 101. RIBM Co., Ltd. Major Business

Table 102. RIBM Co., Ltd. Specialized AFM Product and Services

Table 103. RIBM Co., Ltd. Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. RIBM Co., Ltd. Recent Developments/Updates

Table 105. GETec Microscopy GmbH Basic Information, Manufacturing Base and Competitors

Table 106. GETec Microscopy GmbH Major Business

Table 107. GETec Microscopy GmbH Specialized AFM Product and Services

Table 108. GETec Microscopy GmbH Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. GETec Microscopy GmbH Recent Developments/Updates

Table 110. Anfatec Instruments AG Basic Information, Manufacturing Base and Competitors

- Table 111. Anfatec Instruments AG Major Business
- Table 112. Anfatec Instruments AG Specialized AFM Product and Services
- Table 113. Anfatec Instruments AG Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Anfatec Instruments AG Recent Developments/Updates
- Table 115. AFMWorkshop Basic Information, Manufacturing Base and Competitors
- Table 116. AFMWorkshop Major Business
- Table 117. AFMWorkshop Specialized AFM Product and Services
- Table 118. AFMWorkshop Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. AFMWorkshop Recent Developments/Updates
- Table 120. ICSPi Corporation Basic Information, Manufacturing Base and Competitors
- Table 121. ICSPi Corporation Major Business
- Table 122. ICSPi Corporation Specialized AFM Product and Services
- Table 123. ICSPi Corporation Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 124. ICSPi Corporation Recent Developments/Updates
- Table 125. Benyuan Nami Yiqi Basic Information, Manufacturing Base and Competitors
- Table 126. Benyuan Nami Yiqi Major Business
- Table 127. Benyuan Nami Yiqi Specialized AFM Product and Services
- Table 128. Benyuan Nami Yiqi Specialized AFM Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 129. Benyuan Nami Yiqi Recent Developments/Updates
- Table 130. Global Specialized AFM Sales Quantity by Manufacturer (2021-2026) & (Units)
- Table 131. Global Specialized AFM Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 132. Global Specialized AFM Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 133. Market Position of Manufacturers in Specialized AFM, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 134. Head Office and Specialized AFM Production Site of Key Manufacturer
- Table 135. Specialized AFM Market: Company Product Type Footprint
- Table 136. Specialized AFM Market: Company Product Application Footprint
- Table 137. Specialized AFM New Market Entrants and Barriers to Market Entry
- Table 138. Specialized AFM Mergers, Acquisition, Agreements, and Collaborations
- Table 139. Global Specialized AFM Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 140. Global Specialized AFM Sales Quantity by Region (2021-2026) & (Units)

- Table 141. Global Specialized AFM Sales Quantity by Region (2027-2032) & (Units)
- Table 142. Global Specialized AFM Consumption Value by Region (2021-2026) & (USD Million)
- Table 143. Global Specialized AFM Consumption Value by Region (2027-2032) & (USD Million)
- Table 144. Global Specialized AFM Average Price by Region (2021-2026) & (US\$/Unit)
- Table 145. Global Specialized AFM Average Price by Region (2027-2032) & (US\$/Unit)
- Table 146. Global Specialized AFM Sales Quantity by Type (2021-2026) & (Units)
- Table 147. Global Specialized AFM Sales Quantity by Type (2027-2032) & (Units)
- Table 148. Global Specialized AFM Consumption Value by Type (2021-2026) & (USD Million)
- Table 149. Global Specialized AFM Consumption Value by Type (2027-2032) & (USD Million)
- Table 150. Global Specialized AFM Average Price by Type (2021-2026) & (US\$/Unit)
- Table 151. Global Specialized AFM Average Price by Type (2027-2032) & (US\$/Unit)
- Table 152. Global Specialized AFM Sales Quantity by Application (2021-2026) & (Units)
- Table 153. Global Specialized AFM Sales Quantity by Application (2027-2032) & (Units)
- Table 154. Global Specialized AFM Consumption Value by Application (2021-2026) & (USD Million)
- Table 155. Global Specialized AFM Consumption Value by Application (2027-2032) & (USD Million)
- Table 156. Global Specialized AFM Average Price by Application (2021-2026) & (US\$/Unit)
- Table 157. Global Specialized AFM Average Price by Application (2027-2032) & (US\$/Unit)
- Table 158. North America Specialized AFM Sales Quantity by Type (2021-2026) & (Units)
- Table 159. North America Specialized AFM Sales Quantity by Type (2027-2032) & (Units)
- Table 160. North America Specialized AFM Sales Quantity by Application (2021-2026) & (Units)
- Table 161. North America Specialized AFM Sales Quantity by Application (2027-2032) & (Units)
- Table 162. North America Specialized AFM Sales Quantity by Country (2021-2026) & (Units)
- Table 163. North America Specialized AFM Sales Quantity by Country (2027-2032) & (Units)
- Table 164. North America Specialized AFM Consumption Value by Country (2021-2026) & (USD Million)

Table 165. North America Specialized AFM Consumption Value by Country (2027-2032) & (USD Million)

Table 166. Europe Specialized AFM Sales Quantity by Type (2021-2026) & (Units)

Table 167. Europe Specialized AFM Sales Quantity by Type (2027-2032) & (Units)

Table 168. Europe Specialized AFM Sales Quantity by Application (2021-2026) & (Units)

Table 169. Europe Specialized AFM Sales Quantity by Application (2027-2032) & (Units)

Table 170. Europe Specialized AFM Sales Quantity by Country (2021-2026) & (Units)

Table 171. Europe Specialized AFM Sales Quantity by Country (2027-2032) & (Units)

Table 172. Europe Specialized AFM Consumption Value by Country (2021-2026) & (USD Million)

Table 173. Europe Specialized AFM Consumption Value by Country (2027-2032) & (USD Million)

Table 174. Asia-Pacific Specialized AFM Sales Quantity by Type (2021-2026) & (Units)

Table 175. Asia-Pacific Specialized AFM Sales Quantity by Type (2027-2032) & (Units)

Table 176. Asia-Pacific Specialized AFM Sales Quantity by Application (2021-2026) & (Units)

Table 177. Asia-Pacific Specialized AFM Sales Quantity by Application (2027-2032) & (Units)

Table 178. Asia-Pacific Specialized AFM Sales Quantity by Region (2021-2026) & (Units)

Table 179. Asia-Pacific Specialized AFM Sales Quantity by Region (2027-2032) & (Units)

Table 180. Asia-Pacific Specialized AFM Consumption Value by Region (2021-2026) & (USD Million)

Table 181. Asia-Pacific Specialized AFM Consumption Value by Region (2027-2032) & (USD Million)

Table 182. South America Specialized AFM Sales Quantity by Type (2021-2026) & (Units)

Table 183. South America Specialized AFM Sales Quantity by Type (2027-2032) & (Units)

Table 184. South America Specialized AFM Sales Quantity by Application (2021-2026) & (Units)

Table 185. South America Specialized AFM Sales Quantity by Application (2027-2032) & (Units)

Table 186. South America Specialized AFM Sales Quantity by Country (2021-2026) & (Units)

Table 187. South America Specialized AFM Sales Quantity by Country (2027-2032) &

(Units)

Table 188. South America Specialized AFM Consumption Value by Country (2021-2026) & (USD Million)

Table 189. South America Specialized AFM Consumption Value by Country (2027-2032) & (USD Million)

Table 190. Middle East & Africa Specialized AFM Sales Quantity by Type (2021-2026) & (Units)

Table 191. Middle East & Africa Specialized AFM Sales Quantity by Type (2027-2032) & (Units)

Table 192. Middle East & Africa Specialized AFM Sales Quantity by Application (2021-2026) & (Units)

Table 193. Middle East & Africa Specialized AFM Sales Quantity by Application (2027-2032) & (Units)

Table 194. Middle East & Africa Specialized AFM Sales Quantity by Country (2021-2026) & (Units)

Table 195. Middle East & Africa Specialized AFM Sales Quantity by Country (2027-2032) & (Units)

Table 196. Middle East & Africa Specialized AFM Consumption Value by Country (2021-2026) & (USD Million)

Table 197. Middle East & Africa Specialized AFM Consumption Value by Country (2027-2032) & (USD Million)

Table 198. Specialized AFM Raw Material

Table 199. Key Manufacturers of Specialized AFM Raw Materials

Table 200. Specialized AFM Typical Distributors

Table 201. Specialized AFM Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Specialized AFM Picture

Figure 2. Global Specialized AFM Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Specialized AFM Revenue Market Share by Type in 2025

Figure 4. Standalone Research-Grade AFM Examples

Figure 5. Integrated AFM System Examples

Figure 6. Others Examples

Figure 7. Global Specialized AFM Revenue by Core Operating Mode, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Specialized AFM Revenue Market Share by Core Operating Mode in 2025

Figure 9. Contact-mode AFM Examples

Figure 10. Non-contact-mode AFM Examples

Figure 11. Global Specialized AFM Revenue by Maximum Scan Range, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Specialized AFM Revenue Market Share by Maximum Scan Range in 2025

Figure 13. Maximum Scan Range (XY Axes) ? 50 ?m Examples

Figure 14. Maximum Scan Range (XY Axes) ? 100 ?m Examples

Figure 15. Others Examples

Figure 16. Global Specialized AFM Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Specialized AFM Revenue Market Share by Application in 2025

Figure 18. University and Government Research Examples

Figure 19. Semiconductors and Advanced Packaging Examples

Figure 20. Life Sciences and Biomedicine Examples

Figure 21. Others Examples

Figure 22. Global Specialized AFM Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Specialized AFM Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Specialized AFM Sales Quantity (2021-2032) & (Units)

Figure 25. Global Specialized AFM Price (2021-2032) & (US\$/Unit)

Figure 26. Global Specialized AFM Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Specialized AFM Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Specialized AFM by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Specialized AFM Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Specialized AFM Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Specialized AFM Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Specialized AFM Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Specialized AFM Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Specialized AFM Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Specialized AFM Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Specialized AFM Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Specialized AFM Revenue Market Share by Application (2021-2032)

Figure 43. Global Specialized AFM Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Specialized AFM Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Specialized AFM Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Specialized AFM Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Specialized AFM Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Specialized AFM Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Specialized AFM Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Specialized AFM Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Specialized AFM Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 56. France Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Specialized AFM Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Specialized AFM Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Specialized AFM Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Specialized AFM Consumption Value Market Share by Region (2021-2032)

Figure 64. China Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 67. India Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Specialized AFM Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Specialized AFM Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Specialized AFM Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Specialized AFM Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Specialized AFM Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Specialized AFM Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Specialized AFM Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Specialized AFM Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Specialized AFM Consumption Value (2021-2032) & (USD Million)

Figure 84. Specialized AFM Market Drivers

Figure 85. Specialized AFM Market Restraints

Figure 86. Specialized AFM Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Specialized AFM in 2025

Figure 89. Manufacturing Process Analysis of Specialized AFM

Figure 90. Specialized AFM Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

I would like to order

Product name: Global Specialized AFM Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G61E0FA8AA86EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G61E0FA8AA86EN.html>