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Global Special Spherical Tungsten Powder for 3D Printing Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G1DC13419FA3EN.html
Date: November 2026
Pages: 134
Price: US$ 4,480.00 (Single User License)
ID: G1DC13419FA3EN

Abstracts

The global Special Spherical Tungsten Powder for 3D Printing market size is expected to reach $ 128 million by 2032, rising at a market growth of 12.5% CAGR during the forecast period (2026-2032).

In 2025, global production of Special Spherical Tungsten Powder for 3D Printing reached approximately 180,000 kilograms (approximately 180 metric tons), with an average price of around USD 280 per kilogram. Special Spherical Tungsten Powder for 3D Printing is a high-performance refractory metal powder material specifically designed for additive manufacturing processes, manufactured from high-purity tungsten powder or ammonium paratungstate (APT) using advanced techniques such as Plasma Rotating Electrode Process (PREP), RF Plasma Spheroidization, or Chemical Vapor Deposition (CVD). It features ultra-high melting point (3,422°C), extremely high density (19.25 g/cm³), high sphericity (?90%), excellent flowability, and narrow particle size distribution. Product grades include additive manufacturing grade (?99.9% purity) and industrial grade (?99.5% purity), with particle size specifications covering 5-63?m, represented by typical grades including SWP-15 (5-15?m), SWP-25 (15-25?m), SWP-45 (25-45?m), and SWP-63 (45-63?m). Major applications include aerospace (rocket engine nozzles, throat inserts, hypersonic vehicle thermal protection components), nuclear industry, electronic packaging heat dissipation substrates, medical radiation shielding, and military armor-piercing penetrators where ultra-high temperature tolerance and high density are critical requirements.

The global Special Spherical Tungsten Powder for 3D Printing market is in an early growth phase transitioning from small-batch trial production to scaled applications, driven primarily by demand for complex refractory metal components in commercial

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reusable rockets (e.g., SpaceX Starship program nozzles requiring stability at 3,000°C), hypersonic vehicles (Mach 5+), and nuclear fusion facilities. Compared with conventional tungsten wrought products, Special Spherical Tungsten Powder for 3D Printing requires extremely high sphericity control (?95%), oxygen content control (?0.05wt%), and batch consistency, with very few companies worldwide possessing stable commercial production capabilities, The industry exhibits a highly concentrated competitive landscape, with high powder preparation costs (>USD 1,000 per kg at part level), low printing efficiency (10-50 hours per piece), and global equipment penetration of less than 1,000 units constraining rapid market expansion. Future maturation of powder recycling technology (recycling rate >90%), promotion of multi-laser/electron beam systems (efficiency improvement of 50-70%), and introduction of AI-driven process optimization (rejection rate reduction of 20%) are expected to reduce costs to below USD 500 per kg and shorten production cycles to less than 24 hours, accelerating the transition of this product from laboratory to large-scale industrial applications.

Report Scope

This report studies the global Special Spherical Tungsten Powder for 3D Printing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Special Spherical Tungsten Powder for 3D Printing and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Special Spherical Tungsten Powder for 3D Printing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Special Spherical Tungsten Powder for 3D Printing total production and demand, 2021-2032, (Tons)

Global Special Spherical Tungsten Powder for 3D Printing total production value, 2021-2032, (USD Million)

Global Special Spherical Tungsten Powder for 3D Printing production by region

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& country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Special Spherical Tungsten Powder for 3D Printing consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Special Spherical Tungsten Powder for 3D Printing domestic production, consumption, key domestic manufacturers and share

Global Special Spherical Tungsten Powder for 3D Printing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Special Spherical Tungsten Powder for 3D Printing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Special Spherical Tungsten Powder for 3D Printing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Special Spherical Tungsten Powder for 3D Printing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ATI, Amaero Inc, JX Advanced Metals (TANIOBIS), 6K Inc, GE Aerospace (AP&C), CNPC Powder, OTIC, Stardust Technology, Foshan Chengfeng Material Technology, SaiShu Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Special Spherical Tungsten Powder for 3D Printing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by

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manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Special Spherical Tungsten Powder for 3D Printing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Special Spherical Tungsten Powder for 3D Printing Market, Segmentation by Type:

Sphericity<99%

Sphericity?99%

Global Special Spherical Tungsten Powder for 3D Printing Market, Segmentation by Powder Particle Size Distribution:

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Fine Powder (15-45?m)

Medium-Coarse Powder (45-105?m)

Coarse Powder (105-250?m)

Global Special Spherical Tungsten Powder for 3D Printing Market, Segmentation by Powder Preparation Process:

Plasma Rotating Electrode Process (PREP)

Gas Atomization (GA)

Plasma Spheroidization (PS)

Hydrogenation-Dehydrogenation (HDH)

Global Special Spherical Tungsten Powder for 3D Printing Market, Segmentation by Application:

Aerospace

Mold

Vehile

Medical Instruments

Military

Others

Companies Profiled:

ATI

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Amaero Inc

JX Advanced Metals (TANIOBIS)

6K Inc

GE Aerospace (AP&C)

CNPC Powder

OTIC

Stardust Technology

Foshan Chengfeng Material Technology

SaiShu Technology

Advanced Technology & Materials

Shenzhen Uprise 3D Technology

Ultra Minor Metals

Key Questions Answered

1. How big is the global Special Spherical Tungsten Powder for 3D Printing market?
2. What is the demand of the global Special Spherical Tungsten Powder for 3D Printing market?
3. What is the year over year growth of the global Special Spherical Tungsten Powder for 3D Printing market?
4. What is the total value of the global Special Spherical Tungsten Powder for 3D Printing market?
5. Who are the Major Players in the global Special Spherical Tungsten Powder for 3D Printing market?
6. What are the growth factors driving the market demand?

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