

Global Special Glass Fiber Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9E912A54DFBEN.html>

Date: January 2026

Pages: 165

Price: US\$ 4,480.00 (Single User License)

ID: G9E912A54DFBEN

Abstracts

The global Special Glass Fiber market size is expected to reach \$ 1365 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global special glass fiber production reached approximately 459 kilotons, the average price is 2000 usd/ton. Special glass fiber is a high-performance fiber material manufactured by special production process and has specific physical and chemical properties (such as high temperature resistance, high strength and high modulus, corrosion resistance, low dielectric, etc.) superior to ordinary glass fiber.

Market Concentration and Key Players:

Internationally, the market concentration of special glass fibers is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Owens Corning and other large manufacturers; from the domestic point of view, special glass fiber manufacturers have China stone and Taishan glass fiber.

Manufacturing Processes and Market Trends:

The core of the production process of special glass fiber is the furnace drawing method, which uses high-purity ore as raw material, melts into homogeneous glass liquid in a high temperature furnace exceeding 1500?, and then draws continuous fibers with a diameter of only 3.5 to 9 microns through a precisely controlled platinum-rhodium alloy bushing at high speed. Subsequently, through intelligent twisting, warping and weaving processes, these fine and tough strands are processed into high-end products such as ultra-thin electronic fabrics. The whole production process highly relies on automatic equipment and intelligent control system to ensure the ultimate stability of product performance.

Current market trends show that under the strong drive of AI computing power and 5G communication demand, special glass fiber cloth is facing a situation of short supply, especially the low dielectric constant Low-Dk and low thermal expansion coefficient Low-CTE glass fiber cloth applied to high-end server PCB and chip packaging substrate

become the market focus. Its global market scale is growing rapidly, domestic manufacturers are accelerating technological breakthroughs and capacity layout, and have successfully broken foreign monopoly and obtained international giant certification on some high-end products. In the future, with the lightweight of new energy vehicles, the replacement of photovoltaic frame materials and the development of higher-speed optical modules, the application prospects of special glass fibers in more emerging fields are very broad.

This report studies the global Special Glass Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Special Glass Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Special Glass Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Special Glass Fiber total production and demand, 2021-2032, (Kilotons)

Global Special Glass Fiber total production value, 2021-2032, (USD Million)

Global Special Glass Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Special Glass Fiber consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Special Glass Fiber domestic production, consumption, key domestic manufacturers and share

Global Special Glass Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Special Glass Fiber production by Function, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Special Glass Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Special Glass Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OwensCorning, Mitsubishi Group, Johns Manville, KB, AGY Holding, Saint-Gobain, 3B Fibreglass, Nippon Electric Glass, Nitto Boseki, KCC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Special Glass Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Special Glass Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Special Glass Fiber Market, Segmentation by Function:

Electronic Grade

Composite Grade

Global Special Glass Fiber Market, Segmentation by Ingredient:

Electrical Glass

High Strength Glass

R Glass

Low Dielectric Glass

Others

Global Special Glass Fiber Market, Segmentation by Shape:

Continuous Glass Fiber

Short Glass Fiber

Glass Fiber Fabric

Global Special Glass Fiber Market, Segmentation by Application:

Building Materials

Transportation

Electronic and Electrical

Aerospace

Others

Companies Profiled:

OwensCorning

Mitsubishi Group

Johns Manville

KB

AGY Holding

Saint-Gobain

3B Fibreglass

Nippon Electric Glass

Nitto Boseki

KCC

FYSOL SAS

Envalior

China Jushi

Taishan Fiberglass

Kingboard Chemical

Kunshan Bicheng

Chongqing International

Taiwan Pfg

Shaanxi Huate Fiberglass Materials Group

Jiangsu Changhai Composite Materials Co., Ltd.

Shandong Fiberglass Group Co., Ltd.

Zhongcai Jinjing Glass Fiber

Key Questions Answered:

1. How big is the global Special Glass Fiber market?
2. What is the demand of the global Special Glass Fiber market?

3. What is the year over year growth of the global Special Glass Fiber market?
4. What is the production and production value of the global Special Glass Fiber market?
5. Who are the key producers in the global Special Glass Fiber market?
6. What are the growth factors driving the market demand?

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