

Global Special Coated Parts for Semiconductor Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC318B9BBA93EN.html>

Date: July 2026

Pages: 217

Price: US\$ 4,480.00 (Single User License)

ID: GC318B9BBA93EN

Abstracts

The global Special Coated Parts for Semiconductor Equipment market size is expected to reach \$ 1947 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Special Coated Parts for Semiconductor Equipment refer to functional surface-engineered components used in wafer fabrication, advanced packaging and related high-cleanliness vacuum process equipment. The scope focuses on metal, ceramic, quartz, silicon, silicon carbide, graphite or composite substrates coated by Atmospheric Plasma Spray (APS), Arc Spray (ARC), High-Density Plasma Spray (HDPS), Aerosol Deposition (AD), Physical Vapor Deposition (PVD), Atomic Layer Deposition (ALD) and closely related semiconductor-grade coating processes. These coatings include yttria, yttrium oxyfluoride, yttrium fluoride, alumina, silicon-based, carbon-based and composite multilayer coating systems, designed to improve plasma erosion resistance, chemical corrosion resistance, particle control, metal contamination control, thermal shock resistance, electrical insulation or semiconductive behavior, anti-static performance and component lifetime. Typical product forms include chamber liners, showerheads, gas distribution plates, nozzles, rings, dielectric windows, stages, pedestals, ESC-related parts and coating, recoating or thermal-spray refurbishment services.

Special coated parts for semiconductor equipment manufactured through APS, ARC, HDPS, AD, PVD and ALD processes are best understood as a critical part of chamber environment control and consumable lifetime management, rather than as a simple coating material market. Their value is created through an integrated capability chain covering substrate preparation, precision component machining, surface activation,

coating deposition, post-coating cleaning and inspection, recoating repeatability and customer qualification. APS and conventional thermal spray routes are already commercialized in etch and deposition chamber parts, while HDPS, AD, PVD and ALD are gaining relevance as advanced processes require denser coatings, lower porosity, reduced particle generation and better chemical and electrical stability. Official disclosures from major suppliers show that the technology focus is moving from basic protective coatings toward high-density, low-particle, long-life and qualification-efficient coating systems.

The global supply base is concentrated in Japan, South Korea, North America, Europe and China. Japanese suppliers have strong positions in thermal spray, yttrium-based coatings, fine ceramics and coating powders. Korean suppliers benefit from proximity to memory fabs and have developed integrated cleaning, coating and refurbishment capabilities. North American suppliers are strong in installed-base service, semiconductor materials platforms and equipment-adjacent service networks, while European suppliers are differentiated in PVD, PACVD, ALD and broader surface engineering technologies. China is moving rapidly from localization demand toward real supply capability, with companies entering from special coated parts, precision components, ceramics, thermal-spray refurbishment and surface treatment. However, high-end PVD/ALD coatings, uniform coating on complex geometries, process repeatability and advanced-node qualification remain the main constraints for Chinese suppliers.

Demand is led by etch equipment, especially high-aspect-ratio etch, 3D NAND layer scaling, advanced logic patterning, DRAM scaling and plasma-intensive advanced packaging processes. These applications increase the coating grade and maintenance frequency of chamber liners, gas distribution plates, showerheads, rings, dielectric windows and ESC-related components. Deposition, ion implantation, thermal processing, lithography support and metrology-related tools also create incremental demand as cleanliness, temperature stability, corrosion resistance and particle control requirements rise. Growth is not purely tied to new tool shipments; installed-base cleaning, decoating, recoating, refurbishment and lifetime tracking create a recurring and sticky service market. SEMI's reported high level of 2025 global semiconductor equipment sales supports the demand base for both new coated parts and recurring recoating services.

This report studies the global Special Coated Parts for Semiconductor Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Special Coated Parts for Semiconductor Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Special Coated Parts for Semiconductor Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Special Coated Parts for Semiconductor Equipment total market, 2021-2032, (USD Million)

Global Special Coated Parts for Semiconductor Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Special Coated Parts for Semiconductor Equipment total market, key domestic companies, and share, (USD Million)

Global Special Coated Parts for Semiconductor Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Special Coated Parts for Semiconductor Equipment total market By Coating Process, CAGR, 2021-2032, (USD Million)

Global Special Coated Parts for Semiconductor Equipment total market By Application Process, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Special Coated Parts for Semiconductor Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UCT (Ultra Clean Holdings, Inc), Kurita (Pentagon Technologies), Enpro Industries (LeanTeq and NxEdge), TOCALO Co., Ltd., Mitsubishi Chemical (Cleanpart), KoMiCo, Cinos, Hansol IONES, WONIK QnC, Dftech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Special Coated Parts for Semiconductor Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, By Coating Process, and By Application Process. Data

is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Special Coated Parts for Semiconductor Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Special Coated Parts for Semiconductor Equipment Market, Segmentation By Coating Process:

Atmospheric Plasma Spraying (APS)

Electrical Arc Spray Coating (TWAS)

SPS (Suspension Plasma Spray)

HDPS (High-Density Plasma Spraying)

AD (Aerosol Deposition)

PVD, ALD and CVD Coating

Anodizing

Others

Global Special Coated Parts for Semiconductor Equipment Market, Segmentation By Coating Material System:

Yttria-based Coatings

Yttrium Oxyfluoride/Fluoride Coatings

Yttrium Aluminum Garnet (YAG) Coatings

YAP and YAM Coatings

Alumina-based Coatings

Metal & Alloy Coating

Global Special Coated Parts for Semiconductor Equipment Market, Segmentation By Process Node:

High End/Advanced 110nm

Global Special Coated Parts for Semiconductor Equipment Market, Segmentation By Application Process:

Etch

Deposition

Ion Implant / Thermal / Cleaning

Lithography and Metrology Support

Other

Companies Profiled:

UCT (Ultra Clean Holdings, Inc)

Kurita (Pentagon Technologies)

Enpro Industries (LeanTeq and NxEdge)

TOCALO Co., Ltd.

Mitsubishi Chemical (Cleanpart)

KoMiCo

Cinos

Hansol IONES

WONIK QnC

Dftech

TOPWINTECH

FEMVIX

SEWON HARDFACING CO.,LTD

Frontken Corporation Berhad

KERTZ HIGH TECH

Hung Jie Technology Corporation

Oerlikon Balzers

Beneq

APS Materials, Inc.

SilcoTek

Alumiplate

Alcadyne

ASSET Solutions, Inc.

Jiangsu Kaiweitesi Semiconductor Technology Co., Ltd.

HCUT Co., Ltd

Ferrotec (Anhui) Technology Development Co., Ltd

Shanghai Companion

Chengdu Ultra Pure Applied Materials

Value Engineering Co., Ltd

Chongqing Genori Technology Co., Ltd

GRAND HITEK

Entegris

Inficon

Persys Group

Simple Technical Solutions Ltd (STS)

Vivid Inc.

FM Industries

KYODO INTERNATIONAL INC.

TOTO Advanced Ceramics

Innojet Technology

Heraeus High Performance Coatings

Wuhu Xintong Semiconductor Materials

Creative Technology Corporation

TTS Co., Ltd.

Beijing Yesemi Precision Semiconductor

Suzhou KemaTek, Inc.

Sprint Precision Technologies (Jiangsu)

Shenyang Fortune Precision Equipment

Key Questions Answered

1. How big is the global Special Coated Parts for Semiconductor Equipment market?
2. What is the demand of the global Special Coated Parts for Semiconductor Equipment market?
3. What is the year over year growth of the global Special Coated Parts for Semiconductor Equipment market?
4. What is the total value of the global Special Coated Parts for Semiconductor Equipment market?
5. Who are the Major Players in the global Special Coated Parts for Semiconductor Equipment market?
6. What are the growth factors driving the market demand?

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