

# Global Solid Recovered Fuel (SRF) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GFA995277D4DEN.html>

Date: July 2024

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: GFA995277D4DEN

## Abstracts

According to our (Global Info Research) latest study, the global Solid Recovered Fuel (SRF) market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Solid Recovered Fuel (SRF) as also called refuse-derived fuel (RDF), is a fuel produced from various types of waste such as municipal solid waste (MSW), industrial waste or commercial waste. Solid Recovered Fuel (SRF) consists largely of combustible components of such waste, as non recyclable plastics (not including PVC), paper cardboard, labels, and other corrugated materials. These fractions are separated by different processing steps, such as screening, air classification, ballistic separation, separation of ferrous and non ferrous materials, glass, stones and other foreign materials and shredding into a uniform grain size, or also pelletized in order to produce a homogeneous material which can be used as substitute for fossil fuels in e.g. cement plants, lime plants, coal fired power plants or as reduction agent in steel furnaces.

The Global Info Research report includes an overview of the development of the Solid Recovered Fuel (SRF) industry chain, the market status of Cement Plants (Low Grade: Below 10 MJ/Kg, High Grade: Above 10 MJ/Kg), Lime Plants (Low Grade: Below 10 MJ/Kg, High Grade: Above 10 MJ/Kg), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Solid Recovered Fuel (SRF).

Regionally, the report analyzes the Solid Recovered Fuel (SRF) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads

the global Solid Recovered Fuel (SRF) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Solid Recovered Fuel (SRF) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Solid Recovered Fuel (SRF) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Low Grade: Below 10 MJ/Kg, High Grade: Above 10 MJ/Kg).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Solid Recovered Fuel (SRF) market.

**Regional Analysis:** The report involves examining the Solid Recovered Fuel (SRF) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Solid Recovered Fuel (SRF) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Solid Recovered Fuel (SRF):

**Company Analysis:** Report covers individual Solid Recovered Fuel (SRF) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Solid Recovered Fuel (SRF) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cement Plants, Lime Plants).

**Technology Analysis:** Report covers specific technologies relevant to Solid Recovered Fuel (SRF). It assesses the current state, advancements, and potential future developments in Solid Recovered Fuel (SRF) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Solid Recovered Fuel (SRF) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Solid Recovered Fuel (SRF) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Low Grade: Below 10 MJ/Kg

High Grade: Above 10 MJ/Kg

### Market segment by Application

Cement Plants

Lime Plants

Coal Fired Power Plants

Combined Heat and Power (CHP)

Other

### Major players covered

Estre Ambiental

Biffa

Ecomondis

Countrystyle Recycling

Renewi

SUEZ Recycling and Recovery

Veolia

Carey Group

FCC Austria Abfall Service AG

EcoUrja Renewable Energy

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solid Recovered Fuel (SRF) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solid Recovered Fuel (SRF), with price, sales, revenue and global market share of Solid Recovered Fuel (SRF) from 2019 to 2024.

Chapter 3, the Solid Recovered Fuel (SRF) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solid Recovered Fuel (SRF) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Solid Recovered Fuel (SRF) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solid Recovered Fuel (SRF).

Chapter 14 and 15, to describe Solid Recovered Fuel (SRF) sales channel, distributors, customers, research findings and conclusion.

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