

Global Spatial Biology Instrument Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Spatial Biology Instrument market size was valued at US\$ 246 million in 2024 and is forecast to a readjusted size of USD 524 million by 2031 with a CAGR of 11.5% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Spatial biology is defined as the study of cells in their native tissue environment. The first commercial platforms (GeoMx and Visium) utilized DNA-barcoded probes to capture transcriptomics information with an NGS sequencing readout. GeoMx also used barcoded antibodies to capture protein information with an nCounter or NGS readout. This first generation of spatial biology instruments could detect the whole transcriptomes from a group of cells, ~200 minimum, or protein from a group of ~20 cells. Although these initial tools didn't deliver single-cell resolution, the discoveries that came from these instruments are world changing. Data from this new discipline changed the landscape of cancer research, Alzheimer's disease, and our understanding of the tumor microenvironment (TME). The early systems did not offer single-cell resolution. That has changed in the second generation of instruments, including the Xenium, CosMx, Phenolmager, and MerFish. These instruments use cyclic fluorescent in situ hybridization (FISH) and function as imagers.

This report is a detailed and comprehensive analysis for global Spatial Biology Instrument market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Spatial Biology Instrument market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Spatial Biology Instrument market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Spatial Biology Instrument market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Spatial Biology Instrument market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Spatial Biology Instrument
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Spatial Biology Instrument market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Akoya Biosciences, RareCyte, NanoString, Bruker Corporation (Canopy Biosciences), 10x Genomics, Bio-Techne (Lunaphore, Inc.), Vizgen Inc., Standard BioTools, Single Technologies AB, Singular Genomics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Spatial Biology Instrument market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Imaging-based Platforms

Transcriptomics Platforms

Market segment by Application

Academic and Research Institutions

Pharmaceutical and Biotechnology Companies

Contract Research Organizations

Major players covered

Akoya Biosciences

RareCyte

NanoString

Bruker Corporation (Canopy Biosciences)

10x Genomics

Bio-Techne (Lunaphore, Inc.)

Vizgen Inc.

Standard BioTools

Single Technologies AB

Singular Genomics

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Spatial Biology Instrument product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spatial Biology Instrument, with price, sales quantity, revenue, and global market share of Spatial Biology Instrument from 2020 to 2025.

Chapter 3, the Spatial Biology Instrument competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spatial Biology Instrument breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Spatial Biology Instrument market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spatial Biology Instrument.

Chapter 14 and 15, to describe Spatial Biology Instrument sales channel, distributors, customers, research findings and conclusion.

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