

# Global Spandrel Glass Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Spandrel Glass market size was valued at USD 2363.4 million in 2023 and is forecast to a readjusted size of USD 3074.2 million by 2030 with a CAGR of 3.8% during review period.

This report studies the Spandrel Glass market, Spandrel glass is used to prevent materials or construction elements from being viewed from the exterior of a building. The primary function of spandrel glass is to cover non-visible areas including the areas between floors, hung ceiling areas, knee-wall areas below vision lights, and sometimes even columns or partitions.

Spandrel glass is designed to mask vision through the structural areas of a building such as between floors and columns. Spandrel glass is widely used in curtain wall projects, where it provides non-transparence with high safety and resistance to corrosion.

Spandrel glass must be heat treated to avoid thermal stress breakage. Solar Seal Spandrel Glass is lead-free and contains no organic solvents and can be handled at any stage without fear of personal or environmental harm.

Europe is the largest producer of Spandrel Glass, with a market share more than 25%, followed by North America and China. AGC, NSG Group, Guardian Glass, Saint-Gobain and Taiwan Glass are the top 5 manufacturers of Spandrel Glass market, and they had a more than 40% combined market share.

The Global Info Research report includes an overview of the development of the Spandrel Glass industry chain, the market status of Commercial Building (Ceramic Frit

Spandrel Glass, Silicone Coated Spandrel Glass), Residential Building (Ceramic Frit Spandrel Glass, Silicone Coated Spandrel Glass), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Spandrel Glass.

Regionally, the report analyzes the Spandrel Glass markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Spandrel Glass market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Spandrel Glass market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Spandrel Glass industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Ceramic Frit Spandrel Glass, Silicone Coated Spandrel Glass).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Spandrel Glass market.

**Regional Analysis:** The report involves examining the Spandrel Glass market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Spandrel Glass market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Spandrel Glass:

**Company Analysis:** Report covers individual Spandrel Glass manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Spandrel Glass. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial Building, Residential Building).

**Technology Analysis:** Report covers specific technologies relevant to Spandrel Glass. It assesses the current state, advancements, and potential future developments in Spandrel Glass areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Spandrel Glass market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Spandrel Glass market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Ceramic Frit Spandrel Glass

Silicone Coated Spandrel Glass

Others

### Market segment by Application

Commercial Building

Residential Building

Public Building

Major players covered

Asahi Glass Co.

NSG Group

Guardian Glass,LLC

Saint-Gobain

Taiwan Glass

Viracon

Trulite Glass & Aluminum Solutions

Vitrum Glass Group

Toro Aluminum Group of Companies

J.E. Berkowitz

Padiham Glass Ltd

Northwestern Industries

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Spandrel Glass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spandrel Glass, with price, sales, revenue and global market share of Spandrel Glass from 2019 to 2024.

Chapter 3, the Spandrel Glass competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spandrel Glass breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Spandrel Glass market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spandrel Glass.

Chapter 14 and 15, to describe Spandrel Glass sales channel, distributors, customers, research findings and conclusion.

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