

Global Spandex Covered Yarn Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Spandex Covered Yarn market size is expected to reach \$ 781 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, global Spandex Covered Yarn production reached approximately 264 kilotons with an average global market price of around US\$ 2,300 per ton, and a gross profit margin of approximately 20%-40%. Spandex Covered Yarn is an elastic composite yarn made by covering a spandex core with one or more outer filaments to protect the core and improve processability, appearance, and durability. The outer layer reduces stickiness, improves abrasion resistance, and enhances dyeing uniformity while maintaining controlled stretch and recovery. Structures include single covered and double covered yarn, and covering can be done mechanically or by air-jet methods depending on desired handfeel and power. Spandex covered yarn is widely used in hosiery, seamless garments, underwear, swimwear, sportswear, shapewear, and medical compression textiles. The industrial chain of Spandex Covered Yarn includes upstream spandex core yarn, nylon or polyester outer filaments, additives, spin finishes, lubricants, dyes or masterbatches, and packaging materials. Midstream processes cover covering, twisting, tension and speed control, winding, waxing, inspection, and quality control of evenness, elongation, power, and shrinkage. Downstream applications include knitting and weaving mills producing stretch fabrics and elastic products for apparel, sports, shapewear, medical compression, and consumer goods. Supporting links include dyeing/finishing, fabric testing, certification, inventory management, and logistics services to ensure stable supply and consistent performance.

The spandex covered yarn market is growing as stretch textiles expand in athleisure, seamless apparel, shapewear, and medical compression. Compared with bare spandex, covered yarn provides better durability and knitting stability, reducing

breakage and improving fabric appearance. Demand is shifting toward more consistent power, finer denier options, and improved abrasion resistance to meet brand requirements for fit and long-term shape retention. Manufacturers are improving tension control, covering speed, and inspection to enhance lot-to-lot repeatability. Raw material volatility in spandex and outer filaments creates cost pressure, encouraging yield optimization and standardized specifications. Sustainability trends are increasing interest in recycled nylon or polyester outer layers and process optimization to reduce waste. Overall, steady growth is expected as comfort-driven and functional apparel categories continue to expand globally.

This report studies the global Spandex Covered Yarn production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spandex Covered Yarn and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spandex Covered Yarn that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spandex Covered Yarn total production and demand, 2021-2032, (Kilotons)

Global Spandex Covered Yarn total production value, 2021-2032, (USD Million)

Global Spandex Covered Yarn production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Spandex Covered Yarn consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Spandex Covered Yarn domestic production, consumption, key domestic manufacturers and share

Global Spandex Covered Yarn production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Spandex Covered Yarn production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Spandex Covered Yarn production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Spandex Covered Yarn market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AYM Syntex, Zhejiang Derun Chemical Fiber,

Zhejiang Leinuo Textile Technology, Polylion, Narik (Jinzili Group), Hangzhou Jianshun Chemical Fiber, Fuzhou City Tian Fang Technology, CITIC Nanyang, Hangzhou Hengxi Textile, SUZHOU JINGSIQI NEW MATERIAL TECHNICAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spandex Covered Yarn market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spandex Covered Yarn Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spandex Covered Yarn Market, Segmentation by Type:

Air Covered Yarn

Single Covered Yarn

Double Covered Yarn

Global Spandex Covered Yarn Market, Segmentation by Denier Ranges:

Denier Ranges: Less Than 50

Denier Ranges: 50-150

Denier Ranges: 150+

Global Spandex Covered Yarn Market, Segmentation by Color:

Color: White

Color: Black

Others

Global Spandex Covered Yarn Market, Segmentation by Application:

Sock

Underwear

Swimsuit

Sportswear

Others

Companies Profiled:

AYM Syntex

Zhejiang Derun Chemical Fiber

Zhejiang Leinuo Textile Technology

Polylion

Narik (Jinzili Group)

Hangzhou Jianshun Chemical Fiber

Fuzhou City Tian Fang Technology

CITIC Nanyang

Hangzhou Hengxi Textile

SUZHOU JINGSIQI NEW MATERIAL TECHNICAL

Hangzhou Junlan Technology

Guchuang (Huai'an) New Material

WX TEXTILE

Swicofil

Anadolu Iplik

Salud Industry

Xingfa Group

Maw Chawg Enterprise

Key Questions Answered:

1. How big is the global Spandex Covered Yarn market?

2. What is the demand of the global Spandex Covered Yarn market?
3. What is the year over year growth of the global Spandex Covered Yarn market?
4. What is the production and production value of the global Spandex Covered Yarn market?
5. Who are the key producers in the global Spandex Covered Yarn market?
6. What are the growth factors driving the market demand?

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