

Global SPAD-SoC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G63B5472D601EN.html>

Date: June 2026

Pages: 94

Price: US\$ 3,480.00 (Single User License)

ID: G63B5472D601EN

Abstracts

According to our (Global Info Research) latest study, the global SPAD-SoC market size was valued at US\$ 656 million in 2025 and is forecast to a readjusted size of US\$ 1412 million by 2032 with a CAGR of 11.7% during review period.

SPAD-SoC (Single Photon Avalanche Diode Integrated Chip) is a highly integrated chip design that integrates multiple functional modules such as Single Photon Avalanche Diode (SPAD) array, signal processing circuit, memory unit and control logic on a single chip. The core part of the SPAD array pixel unit can independently detect the existence of a single photon and convert it into an electrical signal. It has high integration, fully digital architecture, high performance and efficiency, flexible partitioning, low power consumption and low heat generation, etc. Features.

This report is a detailed and comprehensive analysis for global SPAD-SoC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SPAD-SoC market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SPAD-SoC market size and forecasts by region and country, in consumption

value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SPAD-SoC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SPAD-SoC market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SPAD-SoC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SPAD-SoC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sony, FortSense, Sophoton, Polarisc, Hefei Leixin Intelligent Technology, SolidVue, Adaps Photonics, Ouster, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SPAD-SoC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

SPAD Array Size 189 (H) x 600 (V)

SPAD Array Size 768 (H) x 576 (V)

Others

Market segment by Application

Autonomous Driving

Robot

Industrial Automation

Consumer Electronics

Others

Major players covered

Sony

FortSense

Sophoton

Polarisic

Hefei Leixin Intelligent Technology

SolidVue

Adaps Photonics

Ouster

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SPAD-SoC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SPAD-SoC, with price, sales quantity, revenue, and global market share of SPAD-SoC from 2021 to 2026.

Chapter 3, the SPAD-SoC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SPAD-SoC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and SPAD-SoC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SPAD-SoC.

Chapter 14 and 15, to describe SPAD-SoC sales channel, distributors, customers, research findings and conclusion.

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