

Global SPAD Array Chips Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global SPAD Array Chips market size was valued at US\$ 216 million in 2025 and is forecast to a readjusted size of US\$ 584 million by 2032 with a CAGR of 14.6% during review period.

SPAD array chips are semiconductor photodetector chips formed by integrating multiple Geiger-mode single-photon avalanche diode pixels into linear or area-array architectures, enabling photon-arrival detection, spatial information capture, and in many cases time-resolved measurement under ultra-low-light conditions. Compared with single-pixel SPAD devices, SPAD array chips are better suited to imaging, depth sensing, and high-throughput photon-counting tasks. Their typical architecture includes a SPAD pixel array, quenching and recharge circuitry, on-chip readout, time-to-digital conversion, and supporting micro-optics and advanced packaging. Current commercialization is concentrated mainly in Japan, Europe, North America, and China, with major applications in automotive and industrial LiDAR, 3D depth sensing, low-light imaging, biophotonics, optical tomography, and quantum measurement. Their competitiveness is mainly defined by photon detection efficiency, dark count rate, timing jitter, crosstalk suppression, array scale, fill factor, and system integration capability.

In 2025, global production of SPAD array chips reached approximately 28 million to 38 million units. Based on the commercial product mix, mainstream FOB prices were generally in the range of USD 5.0 to USD 7.2 per unit, with high-volume industrial and consumer multizone ToF array devices typically priced below high-resolution automotive and premium imaging-oriented SPAD array chips.

SPAD array chips are moving from specialist scientific detectors and niche industrial

components toward a foundational chip platform for intelligent sensing systems. Their strongest growth driver is not sensitivity alone, but the combination of single-photon-level detection, time resolution, and array-based spatial information on one chip, which allows end systems to obtain more reliable distance, depth, and low-light data across more challenging illumination conditions and wider operating ranges. The most powerful commercial pull is currently coming from automotive and industrial LiDAR, 3D sensing in robotics and smart infrastructure, and emerging low-light monitoring and high-dynamic-range imaging systems. As Sony advances stacked SPAD depth sensors for automotive use, ST and ams OSRAM expand the application scope of multizone dToF devices, and Canon accelerates high-pixel SPAD sensor development, SPAD array chips are moving from narrow specialist components toward broader system-level adoption.

That expansion, however, is not without constraints. As array size and resolution continue to increase, issues such as dark count noise, crosstalk, afterpulsing, readout complexity, thermal management, packaging consistency, and ambient-light interference also become more significant. Customers are therefore placing greater emphasis on system-level coordination among the emitter, receiver, on-chip timing, algorithm compensation, and package design. Future competition is unlikely to be decided by chip specifications alone. It will increasingly shift toward platform capability, where success depends on balancing production yield, system performance, customer design-in, and application fit across high-value automotive, industrial, and advanced imaging markets.

This report is a detailed and comprehensive analysis for global SPAD Array Chips market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SPAD Array Chips market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global SPAD Array Chips market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices

(US\$/Unit), 2021-2032

Global SPAD Array Chips market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global SPAD Array Chips market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SPAD Array Chips

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SPAD Array Chips market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Adaps Photonics Technology Co., Ltd., Shenzhen Fortsense Technology Co., Ltd., Suzhou Sophoton Technology Co., Ltd., Shenzhen PolarisIC Microelectronics Co., Ltd., Hangzhou Microparity Technology Co., Ltd., Sony Semiconductor Solutions Corporation, STMicroelectronics N.V., Hamamatsu Photonics K.K., Canon Inc., Micro Photon Devices S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SPAD Array Chips market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

SPAD Sensor Arrays

SPAD Imaging Arrays

SPAD Timing Arrays

Others

Market segment by Spectral Band

Visible Band

Near Infrared Band

Broad Spectrum Band

Market segment by Array Format

Area Arrays

Linear Arrays

Small Format Arrays

Market segment by Packaging

Surface Mount

Chip Scale Package

Others

Market segment by Application

Automotive

Consumer

Industrial & Medical

Others

Major players covered

Shenzhen Adaps Photonics Technology Co., Ltd.

Shenzhen Fortsense Technology Co., Ltd.

Suzhou Sophoton Technology Co., Ltd.

Shenzhen PolarisIC Microelectronics Co., Ltd.

Hangzhou Microparity Technology Co., Ltd.

Sony Semiconductor Solutions Corporation

STMicroelectronics N.V.

Hamamatsu Photonics K.K.

Canon Inc.

Micro Photon Devices S.r.l.

Pi Imaging Technology SA

SolidVue

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SPAD Array Chips product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SPAD Array Chips, with price, sales quantity, revenue, and global market share of SPAD Array Chips from 2021 to 2026.

Chapter 3, the SPAD Array Chips competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SPAD Array Chips breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and SPAD Array Chips market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SPAD Array Chips.

Chapter 14 and 15, to describe SPAD Array Chips sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global SPAD Array Chips Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 SPAD Sensor Arrays

1.3.3 SPAD Imaging Arrays

1.3.4 SPAD Timing Arrays

1.3.5 Others

1.4 Market Analysis by Spectral Band

1.4.1 Overview: Global SPAD Array Chips Consumption Value by Spectral Band: 2021 Versus 2025 Versus 2032

1.4.2 Visible Band

1.4.3 Near Infrared Band

1.4.4 Broad Spectrum Band

1.5 Market Analysis by Array Format

1.5.1 Overview: Global SPAD Array Chips Consumption Value by Array Format: 2021 Versus 2025 Versus 2032

1.5.2 Area Arrays

1.5.3 Linear Arrays

1.5.4 Small Format Arrays

1.6 Market Analysis by Packaging

1.6.1 Overview: Global SPAD Array Chips Consumption Value by Packaging: 2021 Versus 2025 Versus 2032

1.6.2 Surface Mount

1.6.3 Chip Scale Package

1.6.4 Others

1.7 Market Analysis by Application

1.7.1 Overview: Global SPAD Array Chips Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Automotive

1.7.3 Consumer

1.7.4 Industrial & Medical

1.7.5 Others

1.8 Global SPAD Array Chips Market Size & Forecast

- 1.8.1 Global SPAD Array Chips Consumption Value (2021 & 2025 & 2032)
- 1.8.2 Global SPAD Array Chips Sales Quantity (2021-2032)
- 1.8.3 Global SPAD Array Chips Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Shenzhen Adaps Photonics Technology Co., Ltd.

- 2.1.1 Shenzhen Adaps Photonics Technology Co., Ltd. Details
- 2.1.2 Shenzhen Adaps Photonics Technology Co., Ltd. Major Business
- 2.1.3 Shenzhen Adaps Photonics Technology Co., Ltd. SPAD Array Chips Product and Services
- 2.1.4 Shenzhen Adaps Photonics Technology Co., Ltd. SPAD Array Chips Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Shenzhen Adaps Photonics Technology Co., Ltd. Recent Developments/Updates

2.2 Shenzhen Fortsense Technology Co., Ltd.

- 2.2.1 Shenzhen Fortsense Technology Co., Ltd. Details
- 2.2.2 Shenzhen Fortsense Technology Co., Ltd. Major Business
- 2.2.3 Shenzhen Fortsense Technology Co., Ltd. SPAD Array Chips Product and Services
- 2.2.4 Shenzhen Fortsense Technology Co., Ltd. SPAD Array Chips Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Shenzhen Fortsense Technology Co., Ltd. Recent Developments/Updates

2.3 Suzhou Sophoton Technology Co., Ltd.

- 2.3.1 Suzhou Sophoton Technology Co., Ltd. Details
- 2.3.2 Suzhou Sophoton Technology Co., Ltd. Major Business
- 2.3.3 Suzhou Sophoton Technology Co., Ltd. SPAD Array Chips Product and Services
- 2.3.4 Suzhou Sophoton Technology Co., Ltd. SPAD Array Chips Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Suzhou Sophoton Technology Co., Ltd. Recent Developments/Updates

2.4 Shenzhen PolarisIC Microelectronics Co., Ltd.

- 2.4.1 Shenzhen PolarisIC Microelectronics Co., Ltd. Details
- 2.4.2 Shenzhen PolarisIC Microelectronics Co., Ltd. Major Business
- 2.4.3 Shenzhen PolarisIC Microelectronics Co., Ltd. SPAD Array Chips Product and Services
- 2.4.4 Shenzhen PolarisIC Microelectronics Co., Ltd. SPAD Array Chips Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Shenzhen PolarisIC Microelectronics Co., Ltd. Recent Developments/Updates

2.5 Hangzhou Microparity Technology Co., Ltd.

- 2.5.1 Hangzhou Microparity Technology Co., Ltd. Details

- 2.5.2 Hangzhou Microparity Technology Co., Ltd. Major Business
- 2.5.3 Hangzhou Microparity Technology Co., Ltd. SPAD Array Chips Product and Services
- 2.5.4 Hangzhou Microparity Technology Co., Ltd. SPAD Array Chips Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 Hangzhou Microparity Technology Co., Ltd. Recent Developments/Updates
- 2.6 Sony Semiconductor Solutions Corporation
 - 2.6.1 Sony Semiconductor Solutions Corporation Details
 - 2.6.2 Sony Semiconductor Solutions Corporation Major Business
 - 2.6.3 Sony Semiconductor Solutions Corporation SPAD Array Chips Product and Services
 - 2.6.4 Sony Semiconductor Solutions Corporation SPAD Array Chips Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Sony Semiconductor Solutions Corporation Recent Developments/Updates
- 2.7 STMicroelectronics N.V.
 - 2.7.1 STMicroelectronics N.V. Details
 - 2.7.2 STMicroelectronics N.V. Major Business
 - 2.7.3 STMicroelectronics N.V. SPAD Array Chips Product and Services
 - 2.7.4 STMicroelectronics N.V. SPAD Array Chips Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 STMicroelectronics N.V. Recent Developments/Updates
- 2.8 Hamamatsu Photonics K.K.
 - 2.8.1 Hamamatsu Photonics K.K. Details
 - 2.8.2 Hamamatsu Photonics K.K. Major Business
 - 2.8.3 Hamamatsu Photonics K.K. SPAD Array Chips Product and Services
 - 2.8.4 Hamamatsu Photonics K.K. SPAD Array Chips Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Hamamatsu Photonics K.K. Recent Developments/Updates
- 2.9 Canon Inc.
 - 2.9.1 Canon Inc. Details
 - 2.9.2 Canon Inc. Major Business
 - 2.9.3 Canon Inc. SPAD Array Chips Product and Services
 - 2.9.4 Canon Inc. SPAD Array Chips Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Canon Inc. Recent Developments/Updates
- 2.10 Micro Photon Devices S.r.l.
 - 2.10.1 Micro Photon Devices S.r.l. Details
 - 2.10.2 Micro Photon Devices S.r.l. Major Business
 - 2.10.3 Micro Photon Devices S.r.l. SPAD Array Chips Product and Services

2.10.4 Micro Photon Devices S.r.l. SPAD Array Chips Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Micro Photon Devices S.r.l. Recent Developments/Updates

2.11 Pi Imaging Technology SA

2.11.1 Pi Imaging Technology SA Details

2.11.2 Pi Imaging Technology SA Major Business

2.11.3 Pi Imaging Technology SA SPAD Array Chips Product and Services

2.11.4 Pi Imaging Technology SA SPAD Array Chips Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Pi Imaging Technology SA Recent Developments/Updates

2.12 SolidVue

2.12.1 SolidVue Details

2.12.2 SolidVue Major Business

2.12.3 SolidVue SPAD Array Chips Product and Services

2.12.4 SolidVue SPAD Array Chips Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 SolidVue Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SPAD ARRAY CHIPS BY MANUFACTURER

3.1 Global SPAD Array Chips Sales Quantity by Manufacturer (2021-2026)

3.2 Global SPAD Array Chips Revenue by Manufacturer (2021-2026)

3.3 Global SPAD Array Chips Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of SPAD Array Chips by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 SPAD Array Chips Manufacturer Market Share in 2025

3.4.3 Top 6 SPAD Array Chips Manufacturer Market Share in 2025

3.5 SPAD Array Chips Market: Overall Company Footprint Analysis

3.5.1 SPAD Array Chips Market: Region Footprint

3.5.2 SPAD Array Chips Market: Company Product Type Footprint

3.5.3 SPAD Array Chips Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global SPAD Array Chips Market Size by Region

4.1.1 Global SPAD Array Chips Sales Quantity by Region (2021-2032)

- 4.1.2 Global SPAD Array Chips Consumption Value by Region (2021-2032)
- 4.1.3 Global SPAD Array Chips Average Price by Region (2021-2032)
- 4.2 North America SPAD Array Chips Consumption Value (2021-2032)
- 4.3 Europe SPAD Array Chips Consumption Value (2021-2032)
- 4.4 Asia-Pacific SPAD Array Chips Consumption Value (2021-2032)
- 4.5 South America SPAD Array Chips Consumption Value (2021-2032)
- 4.6 Middle East & Africa SPAD Array Chips Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global SPAD Array Chips Sales Quantity by Type (2021-2032)
- 5.2 Global SPAD Array Chips Consumption Value by Type (2021-2032)
- 5.3 Global SPAD Array Chips Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global SPAD Array Chips Sales Quantity by Application (2021-2032)
- 6.2 Global SPAD Array Chips Consumption Value by Application (2021-2032)
- 6.3 Global SPAD Array Chips Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America SPAD Array Chips Sales Quantity by Type (2021-2032)
- 7.2 North America SPAD Array Chips Sales Quantity by Application (2021-2032)
- 7.3 North America SPAD Array Chips Market Size by Country
 - 7.3.1 North America SPAD Array Chips Sales Quantity by Country (2021-2032)
 - 7.3.2 North America SPAD Array Chips Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe SPAD Array Chips Sales Quantity by Type (2021-2032)
- 8.2 Europe SPAD Array Chips Sales Quantity by Application (2021-2032)
- 8.3 Europe SPAD Array Chips Market Size by Country
 - 8.3.1 Europe SPAD Array Chips Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe SPAD Array Chips Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)

- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific SPAD Array Chips Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific SPAD Array Chips Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific SPAD Array Chips Market Size by Region
 - 9.3.1 Asia-Pacific SPAD Array Chips Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific SPAD Array Chips Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America SPAD Array Chips Sales Quantity by Type (2021-2032)
- 10.2 South America SPAD Array Chips Sales Quantity by Application (2021-2032)
- 10.3 South America SPAD Array Chips Market Size by Country
 - 10.3.1 South America SPAD Array Chips Sales Quantity by Country (2021-2032)
 - 10.3.2 South America SPAD Array Chips Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa SPAD Array Chips Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa SPAD Array Chips Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa SPAD Array Chips Market Size by Country
 - 11.3.1 Middle East & Africa SPAD Array Chips Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa SPAD Array Chips Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 SPAD Array Chips Market Drivers

12.2 SPAD Array Chips Market Restraints

12.3 SPAD Array Chips Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of SPAD Array Chips and Key Manufacturers

13.2 Manufacturing Costs Percentage of SPAD Array Chips

13.3 SPAD Array Chips Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 SPAD Array Chips Typical Distributors

14.3 SPAD Array Chips Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global SPAD Array Chips Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global SPAD Array Chips Consumption Value by Spectral Band, (USD Million), 2021 & 2025 & 2032

Table 3. Global SPAD Array Chips Consumption Value by Array Format, (USD Million), 2021 & 2025 & 2032

Table 4. Global SPAD Array Chips Consumption Value by Packaging, (USD Million), 2021 & 2025 & 2032

Table 5. Global SPAD Array Chips Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Shenzhen Adaps Photonics Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 7. Shenzhen Adaps Photonics Technology Co., Ltd. Major Business

Table 8. Shenzhen Adaps Photonics Technology Co., Ltd. SPAD Array Chips Product and Services

Table 9. Shenzhen Adaps Photonics Technology Co., Ltd. SPAD Array Chips Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Shenzhen Adaps Photonics Technology Co., Ltd. Recent Developments/Updates

Table 11. Shenzhen Fortsense Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 12. Shenzhen Fortsense Technology Co., Ltd. Major Business

Table 13. Shenzhen Fortsense Technology Co., Ltd. SPAD Array Chips Product and Services

Table 14. Shenzhen Fortsense Technology Co., Ltd. SPAD Array Chips Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Shenzhen Fortsense Technology Co., Ltd. Recent Developments/Updates

Table 16. Suzhou Sophoton Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 17. Suzhou Sophoton Technology Co., Ltd. Major Business

Table 18. Suzhou Sophoton Technology Co., Ltd. SPAD Array Chips Product and Services

Table 19. Suzhou Sophoton Technology Co., Ltd. SPAD Array Chips Sales Quantity

(Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Suzhou Sophoton Technology Co., Ltd. Recent Developments/Updates

Table 21. Shenzhen PolarisIC Microelectronics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 22. Shenzhen PolarisIC Microelectronics Co., Ltd. Major Business

Table 23. Shenzhen PolarisIC Microelectronics Co., Ltd. SPAD Array Chips Product and Services

Table 24. Shenzhen PolarisIC Microelectronics Co., Ltd. SPAD Array Chips Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Shenzhen PolarisIC Microelectronics Co., Ltd. Recent Developments/Updates

Table 26. Hangzhou Microparity Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 27. Hangzhou Microparity Technology Co., Ltd. Major Business

Table 28. Hangzhou Microparity Technology Co., Ltd. SPAD Array Chips Product and Services

Table 29. Hangzhou Microparity Technology Co., Ltd. SPAD Array Chips Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Hangzhou Microparity Technology Co., Ltd. Recent Developments/Updates

Table 31. Sony Semiconductor Solutions Corporation Basic Information, Manufacturing Base and Competitors

Table 32. Sony Semiconductor Solutions Corporation Major Business

Table 33. Sony Semiconductor Solutions Corporation SPAD Array Chips Product and Services

Table 34. Sony Semiconductor Solutions Corporation SPAD Array Chips Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Sony Semiconductor Solutions Corporation Recent Developments/Updates

Table 36. STMicroelectronics N.V. Basic Information, Manufacturing Base and Competitors

Table 37. STMicroelectronics N.V. Major Business

Table 38. STMicroelectronics N.V. SPAD Array Chips Product and Services

Table 39. STMicroelectronics N.V. SPAD Array Chips Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. STMicroelectronics N.V. Recent Developments/Updates

Table 41. Hamamatsu Photonics K.K. Basic Information, Manufacturing Base and

Competitors

Table 42. Hamamatsu Photonics K.K. Major Business

Table 43. Hamamatsu Photonics K.K. SPAD Array Chips Product and Services

Table 44. Hamamatsu Photonics K.K. SPAD Array Chips Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Hamamatsu Photonics K.K. Recent Developments/Updates

Table 46. Canon Inc. Basic Information, Manufacturing Base and Competitors

Table 47. Canon Inc. Major Business

Table 48. Canon Inc. SPAD Array Chips Product and Services

Table 49. Canon Inc. SPAD Array Chips Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Canon Inc. Recent Developments/Updates

Table 51. Micro Photon Devices S.r.l. Basic Information, Manufacturing Base and Competitors

Table 52. Micro Photon Devices S.r.l. Major Business

Table 53. Micro Photon Devices S.r.l. SPAD Array Chips Product and Services

Table 54. Micro Photon Devices S.r.l. SPAD Array Chips Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Micro Photon Devices S.r.l. Recent Developments/Updates

Table 56. Pi Imaging Technology SA Basic Information, Manufacturing Base and Competitors

Table 57. Pi Imaging Technology SA Major Business

Table 58. Pi Imaging Technology SA SPAD Array Chips Product and Services

Table 59. Pi Imaging Technology SA SPAD Array Chips Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Pi Imaging Technology SA Recent Developments/Updates

Table 61. SolidVue Basic Information, Manufacturing Base and Competitors

Table 62. SolidVue Major Business

Table 63. SolidVue SPAD Array Chips Product and Services

Table 64. SolidVue SPAD Array Chips Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. SolidVue Recent Developments/Updates

Table 66. Global SPAD Array Chips Sales Quantity by Manufacturer (2021-2026) & (Million Units)

Table 67. Global SPAD Array Chips Revenue by Manufacturer (2021-2026) & (USD Million)

Table 68. Global SPAD Array Chips Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 69. Market Position of Manufacturers in SPAD Array Chips, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 70. Head Office and SPAD Array Chips Production Site of Key Manufacturer

Table 71. SPAD Array Chips Market: Company Product Type Footprint

Table 72. SPAD Array Chips Market: Company Product Application Footprint

Table 73. SPAD Array Chips New Market Entrants and Barriers to Market Entry

Table 74. SPAD Array Chips Mergers, Acquisition, Agreements, and Collaborations

Table 75. Global SPAD Array Chips Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 76. Global SPAD Array Chips Sales Quantity by Region (2021-2026) & (Million Units)

Table 77. Global SPAD Array Chips Sales Quantity by Region (2027-2032) & (Million Units)

Table 78. Global SPAD Array Chips Consumption Value by Region (2021-2026) & (USD Million)

Table 79. Global SPAD Array Chips Consumption Value by Region (2027-2032) & (USD Million)

Table 80. Global SPAD Array Chips Average Price by Region (2021-2026) & (US\$/Unit)

Table 81. Global SPAD Array Chips Average Price by Region (2027-2032) & (US\$/Unit)

Table 82. Global SPAD Array Chips Sales Quantity by Type (2021-2026) & (Million Units)

Table 83. Global SPAD Array Chips Sales Quantity by Type (2027-2032) & (Million Units)

Table 84. Global SPAD Array Chips Consumption Value by Type (2021-2026) & (USD Million)

Table 85. Global SPAD Array Chips Consumption Value by Type (2027-2032) & (USD Million)

Table 86. Global SPAD Array Chips Average Price by Type (2021-2026) & (US\$/Unit)

Table 87. Global SPAD Array Chips Average Price by Type (2027-2032) & (US\$/Unit)

Table 88. Global SPAD Array Chips Sales Quantity by Application (2021-2026) & (Million Units)

Table 89. Global SPAD Array Chips Sales Quantity by Application (2027-2032) & (Million Units)

Table 90. Global SPAD Array Chips Consumption Value by Application (2021-2026) & (USD Million)

Table 91. Global SPAD Array Chips Consumption Value by Application (2027-2032) & (USD Million)

Table 92. Global SPAD Array Chips Average Price by Application (2021-2026) & (US\$/Unit)

Table 93. Global SPAD Array Chips Average Price by Application (2027-2032) & (US\$/Unit)

Table 94. North America SPAD Array Chips Sales Quantity by Type (2021-2026) & (Million Units)

Table 95. North America SPAD Array Chips Sales Quantity by Type (2027-2032) & (Million Units)

Table 96. North America SPAD Array Chips Sales Quantity by Application (2021-2026) & (Million Units)

Table 97. North America SPAD Array Chips Sales Quantity by Application (2027-2032) & (Million Units)

Table 98. North America SPAD Array Chips Sales Quantity by Country (2021-2026) & (Million Units)

Table 99. North America SPAD Array Chips Sales Quantity by Country (2027-2032) & (Million Units)

Table 100. North America SPAD Array Chips Consumption Value by Country (2021-2026) & (USD Million)

Table 101. North America SPAD Array Chips Consumption Value by Country (2027-2032) & (USD Million)

Table 102. Europe SPAD Array Chips Sales Quantity by Type (2021-2026) & (Million Units)

Table 103. Europe SPAD Array Chips Sales Quantity by Type (2027-2032) & (Million Units)

Table 104. Europe SPAD Array Chips Sales Quantity by Application (2021-2026) & (Million Units)

Table 105. Europe SPAD Array Chips Sales Quantity by Application (2027-2032) & (Million Units)

Table 106. Europe SPAD Array Chips Sales Quantity by Country (2021-2026) & (Million Units)

Table 107. Europe SPAD Array Chips Sales Quantity by Country (2027-2032) & (Million Units)

Table 108. Europe SPAD Array Chips Consumption Value by Country (2021-2026) & (USD Million)

Table 109. Europe SPAD Array Chips Consumption Value by Country (2027-2032) & (USD Million)

Table 110. Asia-Pacific SPAD Array Chips Sales Quantity by Type (2021-2026) & (Million Units)

Table 111. Asia-Pacific SPAD Array Chips Sales Quantity by Type (2027-2032) &

(Million Units)

Table 112. Asia-Pacific SPAD Array Chips Sales Quantity by Application (2021-2026) & (Million Units)

Table 113. Asia-Pacific SPAD Array Chips Sales Quantity by Application (2027-2032) & (Million Units)

Table 114. Asia-Pacific SPAD Array Chips Sales Quantity by Region (2021-2026) & (Million Units)

Table 115. Asia-Pacific SPAD Array Chips Sales Quantity by Region (2027-2032) & (Million Units)

Table 116. Asia-Pacific SPAD Array Chips Consumption Value by Region (2021-2026) & (USD Million)

Table 117. Asia-Pacific SPAD Array Chips Consumption Value by Region (2027-2032) & (USD Million)

Table 118. South America SPAD Array Chips Sales Quantity by Type (2021-2026) & (Million Units)

Table 119. South America SPAD Array Chips Sales Quantity by Type (2027-2032) & (Million Units)

Table 120. South America SPAD Array Chips Sales Quantity by Application (2021-2026) & (Million Units)

Table 121. South America SPAD Array Chips Sales Quantity by Application (2027-2032) & (Million Units)

Table 122. South America SPAD Array Chips Sales Quantity by Country (2021-2026) & (Million Units)

Table 123. South America SPAD Array Chips Sales Quantity by Country (2027-2032) & (Million Units)

Table 124. South America SPAD Array Chips Consumption Value by Country (2021-2026) & (USD Million)

Table 125. South America SPAD Array Chips Consumption Value by Country (2027-2032) & (USD Million)

Table 126. Middle East & Africa SPAD Array Chips Sales Quantity by Type (2021-2026) & (Million Units)

Table 127. Middle East & Africa SPAD Array Chips Sales Quantity by Type (2027-2032) & (Million Units)

Table 128. Middle East & Africa SPAD Array Chips Sales Quantity by Application (2021-2026) & (Million Units)

Table 129. Middle East & Africa SPAD Array Chips Sales Quantity by Application (2027-2032) & (Million Units)

Table 130. Middle East & Africa SPAD Array Chips Sales Quantity by Country (2021-2026) & (Million Units)

Table 131. Middle East & Africa SPAD Array Chips Sales Quantity by Country
(2027-2032) & (Million Units)

Table 132. Middle East & Africa SPAD Array Chips Consumption Value by Country
(2021-2026) & (USD Million)

Table 133. Middle East & Africa SPAD Array Chips Consumption Value by Country
(2027-2032) & (USD Million)

Table 134. SPAD Array Chips Raw Material

Table 135. Key Manufacturers of SPAD Array Chips Raw Materials

Table 136. SPAD Array Chips Typical Distributors

Table 137. SPAD Array Chips Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. SPAD Array Chips Picture

Figure 2. Global SPAD Array Chips Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global SPAD Array Chips Revenue Market Share by Type in 2025

Figure 4. SPAD Sensor Arrays Examples

Figure 5. SPAD Imaging Arrays Examples

Figure 6. SPAD Timing Arrays Examples

Figure 7. Others Examples

Figure 8. Global SPAD Array Chips Revenue by Spectral Band, (USD Million), 2021 & 2025 & 2032

Figure 9. Global SPAD Array Chips Revenue Market Share by Spectral Band in 2025

Figure 10. Visible Band Examples

Figure 11. Near Infrared Band Examples

Figure 12. Broad Spectrum Band Examples

Figure 13. Global SPAD Array Chips Revenue by Array Format, (USD Million), 2021 & 2025 & 2032

Figure 14. Global SPAD Array Chips Revenue Market Share by Array Format in 2025

Figure 15. Area Arrays Examples

Figure 16. Linear Arrays Examples

Figure 17. Small Format Arrays Examples

Figure 18. Global SPAD Array Chips Revenue by Packaging, (USD Million), 2021 & 2025 & 2032

Figure 19. Global SPAD Array Chips Revenue Market Share by Packaging in 2025

Figure 20. Surface Mount Examples

Figure 21. Chip Scale Package Examples

Figure 22. Others Examples

Figure 23. Global SPAD Array Chips Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 24. Global SPAD Array Chips Revenue Market Share by Application in 2025

Figure 25. Automotive Examples

Figure 26. Consumer Examples

Figure 27. Industrial & Medical Examples

Figure 28. Others Examples

Figure 29. Global SPAD Array Chips Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 30. Global SPAD Array Chips Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 31. Global SPAD Array Chips Sales Quantity (2021-2032) & (Million Units)

Figure 32. Global SPAD Array Chips Price (2021-2032) & (US\$/Unit)

Figure 33. Global SPAD Array Chips Sales Quantity Market Share by Manufacturer in 2025

Figure 34. Global SPAD Array Chips Revenue Market Share by Manufacturer in 2025

Figure 35. Producer Shipments of SPAD Array Chips by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 36. Top 3 SPAD Array Chips Manufacturer (Revenue) Market Share in 2025

Figure 37. Top 6 SPAD Array Chips Manufacturer (Revenue) Market Share in 2025

Figure 38. Global SPAD Array Chips Sales Quantity Market Share by Region (2021-2032)

Figure 39. Global SPAD Array Chips Consumption Value Market Share by Region (2021-2032)

Figure 40. North America SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 41. Europe SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 42. Asia-Pacific SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 43. South America SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 44. Middle East & Africa SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 45. Global SPAD Array Chips Sales Quantity Market Share by Type (2021-2032)

Figure 46. Global SPAD Array Chips Consumption Value Market Share by Type (2021-2032)

Figure 47. Global SPAD Array Chips Average Price by Type (2021-2032) & (US\$/Unit)

Figure 48. Global SPAD Array Chips Sales Quantity Market Share by Application (2021-2032)

Figure 49. Global SPAD Array Chips Revenue Market Share by Application (2021-2032)

Figure 50. Global SPAD Array Chips Average Price by Application (2021-2032) & (US\$/Unit)

Figure 51. North America SPAD Array Chips Sales Quantity Market Share by Type (2021-2032)

Figure 52. North America SPAD Array Chips Sales Quantity Market Share by Application (2021-2032)

Figure 53. North America SPAD Array Chips Sales Quantity Market Share by Country (2021-2032)

Figure 54. North America SPAD Array Chips Consumption Value Market Share by Country (2021-2032)

Figure 55. United States SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 56. Canada SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 57. Mexico SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 58. Europe SPAD Array Chips Sales Quantity Market Share by Type (2021-2032)

Figure 59. Europe SPAD Array Chips Sales Quantity Market Share by Application (2021-2032)

Figure 60. Europe SPAD Array Chips Sales Quantity Market Share by Country (2021-2032)

Figure 61. Europe SPAD Array Chips Consumption Value Market Share by Country (2021-2032)

Figure 62. Germany SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 63. France SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 64. United Kingdom SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 65. Russia SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 66. Italy SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 67. Asia-Pacific SPAD Array Chips Sales Quantity Market Share by Type (2021-2032)

Figure 68. Asia-Pacific SPAD Array Chips Sales Quantity Market Share by Application (2021-2032)

Figure 69. Asia-Pacific SPAD Array Chips Sales Quantity Market Share by Region (2021-2032)

Figure 70. Asia-Pacific SPAD Array Chips Consumption Value Market Share by Region (2021-2032)

Figure 71. China SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 72. Japan SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 73. South Korea SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 74. India SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 75. Southeast Asia SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 76. Australia SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 77. South America SPAD Array Chips Sales Quantity Market Share by Type

(2021-2032)

Figure 78. South America SPAD Array Chips Sales Quantity Market Share by Application (2021-2032)

Figure 79. South America SPAD Array Chips Sales Quantity Market Share by Country (2021-2032)

Figure 80. South America SPAD Array Chips Consumption Value Market Share by Country (2021-2032)

Figure 81. Brazil SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 82. Argentina SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 83. Middle East & Africa SPAD Array Chips Sales Quantity Market Share by Type (2021-2032)

Figure 84. Middle East & Africa SPAD Array Chips Sales Quantity Market Share by Application (2021-2032)

Figure 85. Middle East & Africa SPAD Array Chips Sales Quantity Market Share by Country (2021-2032)

Figure 86. Middle East & Africa SPAD Array Chips Consumption Value Market Share by Country (2021-2032)

Figure 87. Turkey SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 88. Egypt SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 89. Saudi Arabia SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 90. South Africa SPAD Array Chips Consumption Value (2021-2032) & (USD Million)

Figure 91. SPAD Array Chips Market Drivers

Figure 92. SPAD Array Chips Market Restraints

Figure 93. SPAD Array Chips Market Trends

Figure 94. Porters Five Forces Analysis

Figure 95. Manufacturing Cost Structure Analysis of SPAD Array Chips in 2025

Figure 96. Manufacturing Process Analysis of SPAD Array Chips

Figure 97. SPAD Array Chips Industrial Chain

Figure 98. Sales Channel: Direct to End-User vs Distributors

Figure 99. Direct Channel Pros & Cons

Figure 100. Indirect Channel Pros & Cons

Figure 101. Methodology

Figure 102. Research Process and Data Source

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