

Global Spacers for IGBT Module Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1CBDA9BF269EN.html>

Date: January 2026

Pages: 106

Price: US\$ 4,480.00 (Single User License)

ID: G1CBDA9BF269EN

Abstracts

The global Spacers for IGBT Module market size is expected to reach \$ 210 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

This report studies the spacers for IGBT Module, include the AlSiC spacers, Copper Molybdenum spacers, Copper spacers, etc.

From a global development and application standpoint, IGBT modules are a mature, scale-driven platform with continuous incremental upgrades, still forming the backbone of medium-to-high-power conversion across motor control/drives, UPS, renewable-energy inverters, railway traction, and broader power transmission equipment. A key “high-end” branch is press-pack IGBT technology used in grid-class converters: Hitachi Energy’s StakPak family is explicitly designed for stacked high-power assemblies (uniform chip pressure) and is used in HVDC Light projects, including offshore wind transmission systems. Along the industry chain, upstream inputs are largely mature silicon and power-device process ecosystems, while module packaging materials and thermal-mechanical reliability are major differentiators midstream—especially ceramic-metal substrates such as DBC/DCB (copper bonded to ceramic for heat spreading and isolation) and AMB substrates for power modules.

Looking forward, the technology trajectory is dominated by higher power density, lower stray inductance, better thermal cycling lifetime, and easier platform scalability (including designs optimized for high-power renewables/drives and multi-level converter architectures). High-voltage product roadmaps also continue to advance for traction and large industrial systems—e.g., Mitsubishi Electric’s announced XB Series HVIGBT modules targeting more efficient, reliable inverter systems in railcars and large industrial equipment. Demand drivers remain tied to electrification and decarbonisation: strong EV

volumes sustain large inverter markets (even as SiC penetration grows), and record renewable capacity additions expand the installed base of wind/solar/storage power converters. Competitively, the landscape is led by diversified IDMs and module specialists with deep application support and packaging know-how—exemplified by broad portfolio leaders (e.g., Infineon across multiple voltage classes), high-voltage traction-focused vendors (e.g., Mitsubishi Electric), major module houses (e.g., Semikron Danfoss), and grid/HVDC press-pack leaders (e.g., Hitachi Energy); differentiation increasingly concentrates on device generation + package/substrate system + quality/reliability qualification + scalable manufacturing rather than only chip-level performance.

This report studies the global Spacers for IGBT Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spacers for IGBT Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spacers for IGBT Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spacers for IGBT Module total production and demand, 2021-2032, (K Pcs)

Global Spacers for IGBT Module total production value, 2021-2032, (USD Million)

Global Spacers for IGBT Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Spacers for IGBT Module consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Spacers for IGBT Module domestic production, consumption, key domestic manufacturers and share

Global Spacers for IGBT Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Spacers for IGBT Module production by Material Type, production, value, CAGR,

2021-2032, (USD Million) & (K Pcs)

Global Spacers for IGBT Module production by Module Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Spacers for IGBT Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Electric (A.L.M.T. Corp.), Jentech Precision Industrial, Plansee, AMETEK, Haite Xinke New Materials Technology, ATTL Advanced Materials, Changzhou Fuxi Technology, HENYA, Changsha Saneway Electronic Materials, Huizhou Tongsi Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spacers for IGBT Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Material Type, and by Module Type. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spacers for IGBT Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spacers for IGBT Module Market, Segmentation by Material Type:

Copper Molybdenum Spacers

AlSiC Spacers

Others

Global Spacers for IGBT Module Market, Segmentation by Application:

Automotive

Industrial Motors

Home Appliances

Wind Power/PV/Energy Storage/Power Grid

Rail Transit

UPS/Data Center/Communication

Aviation and Military

Others

Global Spacers for IGBT Module Market, Segmentation by Module Type:

HV IGBT Modules

MV IGBT Modules

LV IGBT Modules

Companies Profiled:

Sumitomo Electric (A.L.M.T. Corp.)

Jentech Precision Industrial

Plansee

AMETEK

Haite Xinke New Materials Technology

ATTL Advanced Materials

Changzhou Fuxi Technology

HENYA

Changsha Saneway Electronic Materials

Huizhou Tongsi Industrial

Key Questions Answered:

1. How big is the global Spacers for IGBT Module market?
2. What is the demand of the global Spacers for IGBT Module market?
3. What is the year over year growth of the global Spacers for IGBT Module market?
4. What is the production and production value of the global Spacers for IGBT Module market?
5. Who are the key producers in the global Spacers for IGBT Module market?
6. What are the growth factors driving the market demand?

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