

# Global Spacers for IGBT Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G0AE6CA63D39EN.html>

Date: January 2026

Pages: 102

Price: US\$ 3,480.00 (Single User License)

ID: G0AE6CA63D39EN

## Abstracts

According to our (Global Info Research) latest study, the global Spacers for IGBT Module market size was valued at US\$ 139 million in 2025 and is forecast to a readjusted size of US\$ 210 million by 2032 with a CAGR of 6.2% during review period.

This report studies the spacers for IGBT Module, include the AlSiC spacers, Copper Molybdenum spacers, Copper spacers, etc.

From a global development and application standpoint, IGBT modules are a mature, scale-driven platform with continuous incremental upgrades, still forming the backbone of medium-to-high-power conversion across motor control/drives, UPS, renewable-energy inverters, railway traction, and broader power transmission equipment. A key “high-end” branch is press-pack IGBT technology used in grid-class converters: Hitachi Energy’s StakPak family is explicitly designed for stacked high-power assemblies (uniform chip pressure) and is used in HVDC Light projects, including offshore wind transmission systems. Along the industry chain, upstream inputs are largely mature silicon and power-device process ecosystems, while module packaging materials and thermal-mechanical reliability are major differentiators midstream—especially ceramic-metal substrates such as DBC/DCB (copper bonded to ceramic for heat spreading and isolation) and AMB substrates for power modules.

Looking forward, the technology trajectory is dominated by higher power density, lower stray inductance, better thermal cycling lifetime, and easier platform scalability (including designs optimized for high-power renewables/drives and multi-level converter architectures). High-voltage product roadmaps also continue to advance for traction and large industrial systems—e.g., Mitsubishi Electric’s announced XB Series HVIGBT

modules targeting more efficient, reliable inverter systems in railcars and large industrial equipment. Demand drivers remain tied to electrification and decarbonisation: strong EV volumes sustain large inverter markets (even as SiC penetration grows), and record renewable capacity additions expand the installed base of wind/solar/storage power converters. Competitively, the landscape is led by diversified IDMs and module specialists with deep application support and packaging know-how—exemplified by broad portfolio leaders (e.g., Infineon across multiple voltage classes), high-voltage traction-focused vendors (e.g., Mitsubishi Electric), major module houses (e.g., Semikron Danfoss), and grid/HVDC press-pack leaders (e.g., Hitachi Energy); differentiation increasingly concentrates on device generation + package/substrate system + quality/reliability qualification + scalable manufacturing rather than only chip-level performance.

This report is a detailed and comprehensive analysis for global Spacers for IGBT Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Material Type and by Module Type. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Spacers for IGBT Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Spacers for IGBT Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Spacers for IGBT Module market size and forecasts, by Material Type and by Module Type, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Spacers for IGBT Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Spacers for IGBT Module  
To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Spacers for IGBT Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Electric (A.L.M.T. Corp.), Jentech Precision Industrial, Plansee, AMETEK, Haite Xinke New Materials Technology, ATTL Advanced Materials, Changzhou Fuxi Technology, HENYA, Changsha Saneway Electronic Materials, Huizhou Tongsi Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Spacers for IGBT Module market is split by Material Type and by Module Type. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Material Type, and by Module Type in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Material Type

Copper Molybdenum Spacers

AlSiC Spacers

Others

### Market segment by Application

Automotive

Industrial Motors

Home Appliances

Wind Power/PV/Energy Storage/Power Grid

Rail Transit

UPS/Data Center/Communication

Aviation and Military

Others

#### Market segment by Module Type

HV IGBT Modules

MV IGBT Modules

LV IGBT Modules

#### Major players covered

Sumitomo Electric (A.L.M.T. Corp.)

Jentech Precision Industrial

Plansee

AMETEK

Haite Xinke New Materials Technology

ATTL Advanced Materials

Changzhou Fuxi Technology

HENYA

Changsha Saneway Electronic Materials

Huizhou Tongsi Industrial

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Spacers for IGBT Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spacers for IGBT Module, with price, sales quantity, revenue, and global market share of Spacers for IGBT Module from 2021 to 2026.

Chapter 3, the Spacers for IGBT Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spacers for IGBT Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Material Type and by Module Type, with sales market share and growth rate by Material Type, by Module Type, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Spacers for IGBT Module market forecast, by regions, by Material Type, and by Module Type, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spacers for IGBT Module.

Chapter 14 and 15, to describe Spacers for IGBT Module sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Material Type
  - 1.3.1 Overview: Global Spacers for IGBT Module Consumption Value by Material Type: 2021 Versus 2025 Versus 2032
  - 1.3.2 Copper Molybdenum Spacers
  - 1.3.3 AlSiC Spacers
  - 1.3.4 Others
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Spacers for IGBT Module Consumption Value by Application: 2021 Versus 2025 Versus 2032
  - 1.4.2 Automotive
  - 1.4.3 Industrial Motors
  - 1.4.4 Home Appliances
  - 1.4.5 Wind Power/PV/Energy Storage/Power Grid
  - 1.4.6 Rail Transit
  - 1.4.7 UPS/Data Center/Communication
  - 1.4.8 Aviation and Military
  - 1.4.9 Others
- 1.5 Market Analysis by Module Type
  - 1.5.1 Overview: Global Spacers for IGBT Module Consumption Value by Module Type: 2021 Versus 2025 Versus 2032
  - 1.5.2 HV IGBT Modules
  - 1.5.3 MV IGBT Modules
  - 1.5.4 LV IGBT Modules
- 1.6 Global Spacers for IGBT Module Market Size & Forecast
  - 1.6.1 Global Spacers for IGBT Module Consumption Value (2021 & 2025 & 2032)
  - 1.6.2 Global Spacers for IGBT Module Sales Quantity (2021-2032)
  - 1.6.3 Global Spacers for IGBT Module Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

- 2.1 Sumitomo Electric (A.L.M.T. Corp.)
  - 2.1.1 Sumitomo Electric (A.L.M.T. Corp.) Details
  - 2.1.2 Sumitomo Electric (A.L.M.T. Corp.) Major Business

2.1.3 Sumitomo Electric (A.L.M.T. Corp.) Spacers for IGBT Module Product and Services

2.1.4 Sumitomo Electric (A.L.M.T. Corp.) Spacers for IGBT Module Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Sumitomo Electric (A.L.M.T. Corp.) Recent Developments/Updates

2.2 Jentech Precision Industrial

2.2.1 Jentech Precision Industrial Details

2.2.2 Jentech Precision Industrial Major Business

2.2.3 Jentech Precision Industrial Spacers for IGBT Module Product and Services

2.2.4 Jentech Precision Industrial Spacers for IGBT Module Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Jentech Precision Industrial Recent Developments/Updates

2.3 Plansee

2.3.1 Plansee Details

2.3.2 Plansee Major Business

2.3.3 Plansee Spacers for IGBT Module Product and Services

2.3.4 Plansee Spacers for IGBT Module Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Plansee Recent Developments/Updates

2.4 AMETEK

2.4.1 AMETEK Details

2.4.2 AMETEK Major Business

2.4.3 AMETEK Spacers for IGBT Module Product and Services

2.4.4 AMETEK Spacers for IGBT Module Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 AMETEK Recent Developments/Updates

2.5 Haite Xinke New Materials Technology

2.5.1 Haite Xinke New Materials Technology Details

2.5.2 Haite Xinke New Materials Technology Major Business

2.5.3 Haite Xinke New Materials Technology Spacers for IGBT Module Product and Services

2.5.4 Haite Xinke New Materials Technology Spacers for IGBT Module Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Haite Xinke New Materials Technology Recent Developments/Updates

2.6 ATTL Advanced Materials

2.6.1 ATTL Advanced Materials Details

2.6.2 ATTL Advanced Materials Major Business

2.6.3 ATTL Advanced Materials Spacers for IGBT Module Product and Services

2.6.4 ATTL Advanced Materials Spacers for IGBT Module Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 ATTL Advanced Materials Recent Developments/Updates

2.7 Changzhou Fuxi Technology

2.7.1 Changzhou Fuxi Technology Details

2.7.2 Changzhou Fuxi Technology Major Business

2.7.3 Changzhou Fuxi Technology Spacers for IGBT Module Product and Services

2.7.4 Changzhou Fuxi Technology Spacers for IGBT Module Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Changzhou Fuxi Technology Recent Developments/Updates

2.8 HENYA

2.8.1 HENYA Details

2.8.2 HENYA Major Business

2.8.3 HENYA Spacers for IGBT Module Product and Services

2.8.4 HENYA Spacers for IGBT Module Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 HENYA Recent Developments/Updates

2.9 Changsha Saneway Electronic Materials

2.9.1 Changsha Saneway Electronic Materials Details

2.9.2 Changsha Saneway Electronic Materials Major Business

2.9.3 Changsha Saneway Electronic Materials Spacers for IGBT Module Product and Services

2.9.4 Changsha Saneway Electronic Materials Spacers for IGBT Module Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Changsha Saneway Electronic Materials Recent Developments/Updates

2.10 Huizhou Tongsi Industrial

2.10.1 Huizhou Tongsi Industrial Details

2.10.2 Huizhou Tongsi Industrial Major Business

2.10.3 Huizhou Tongsi Industrial Spacers for IGBT Module Product and Services

2.10.4 Huizhou Tongsi Industrial Spacers for IGBT Module Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Huizhou Tongsi Industrial Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: SPACERS FOR IGBT MODULE BY MANUFACTURER**

3.1 Global Spacers for IGBT Module Sales Quantity by Manufacturer (2021-2026)

3.2 Global Spacers for IGBT Module Revenue by Manufacturer (2021-2026)

3.3 Global Spacers for IGBT Module Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Spacers for IGBT Module by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Spacers for IGBT Module Manufacturer Market Share in 2025

3.4.3 Top 6 Spacers for IGBT Module Manufacturer Market Share in 2025

3.5 Spacers for IGBT Module Market: Overall Company Footprint Analysis

3.5.1 Spacers for IGBT Module Market: Region Footprint

3.5.2 Spacers for IGBT Module Market: Company Product Type Footprint

3.5.3 Spacers for IGBT Module Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Spacers for IGBT Module Market Size by Region

4.1.1 Global Spacers for IGBT Module Sales Quantity by Region (2021-2032)

4.1.2 Global Spacers for IGBT Module Consumption Value by Region (2021-2032)

4.1.3 Global Spacers for IGBT Module Average Price by Region (2021-2032)

4.2 North America Spacers for IGBT Module Consumption Value (2021-2032)

4.3 Europe Spacers for IGBT Module Consumption Value (2021-2032)

4.4 Asia-Pacific Spacers for IGBT Module Consumption Value (2021-2032)

4.5 South America Spacers for IGBT Module Consumption Value (2021-2032)

4.6 Middle East & Africa Spacers for IGBT Module Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY MATERIAL TYPE**

5.1 Global Spacers for IGBT Module Sales Quantity by Material Type (2021-2032)

5.2 Global Spacers for IGBT Module Consumption Value by Material Type (2021-2032)

5.3 Global Spacers for IGBT Module Average Price by Material Type (2021-2032)

## **6 MARKET SEGMENT BY MODULE TYPE**

6.1 Global Spacers for IGBT Module Sales Quantity by Module Type (2021-2032)

6.2 Global Spacers for IGBT Module Consumption Value by Module Type (2021-2032)

6.3 Global Spacers for IGBT Module Average Price by Module Type (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Spacers for IGBT Module Sales Quantity by Material Type (2021-2032)

7.2 North America Spacers for IGBT Module Sales Quantity by Module Type (2021-2032)

7.3 North America Spacers for IGBT Module Market Size by Country

7.3.1 North America Spacers for IGBT Module Sales Quantity by Country (2021-2032)

7.3.2 North America Spacers for IGBT Module Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Spacers for IGBT Module Sales Quantity by Material Type (2021-2032)

8.2 Europe Spacers for IGBT Module Sales Quantity by Module Type (2021-2032)

8.3 Europe Spacers for IGBT Module Market Size by Country

8.3.1 Europe Spacers for IGBT Module Sales Quantity by Country (2021-2032)

8.3.2 Europe Spacers for IGBT Module Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Spacers for IGBT Module Sales Quantity by Material Type (2021-2032)

9.2 Asia-Pacific Spacers for IGBT Module Sales Quantity by Module Type (2021-2032)

9.3 Asia-Pacific Spacers for IGBT Module Market Size by Region

9.3.1 Asia-Pacific Spacers for IGBT Module Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Spacers for IGBT Module Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Spacers for IGBT Module Sales Quantity by Material Type (2021-2032)

10.2 South America Spacers for IGBT Module Sales Quantity by Module Type (2021-2032)

10.3 South America Spacers for IGBT Module Market Size by Country

10.3.1 South America Spacers for IGBT Module Sales Quantity by Country (2021-2032)

10.3.2 South America Spacers for IGBT Module Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Spacers for IGBT Module Sales Quantity by Material Type (2021-2032)

11.2 Middle East & Africa Spacers for IGBT Module Sales Quantity by Module Type (2021-2032)

11.3 Middle East & Africa Spacers for IGBT Module Market Size by Country

11.3.1 Middle East & Africa Spacers for IGBT Module Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Spacers for IGBT Module Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Spacers for IGBT Module Market Drivers

12.2 Spacers for IGBT Module Market Restraints

12.3 Spacers for IGBT Module Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Spacers for IGBT Module and Key Manufacturers

13.2 Manufacturing Costs Percentage of Spacers for IGBT Module

13.3 Spacers for IGBT Module Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Spacers for IGBT Module Typical Distributors

14.3 Spacers for IGBT Module Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Spacers for IGBT Module Consumption Value by Material Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Spacers for IGBT Module Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Spacers for IGBT Module Consumption Value by Module Type, (USD Million), 2021 & 2025 & 2032
- Table 4. Sumitomo Electric (A.L.M.T. Corp.) Basic Information, Manufacturing Base and Competitors
- Table 5. Sumitomo Electric (A.L.M.T. Corp.) Major Business
- Table 6. Sumitomo Electric (A.L.M.T. Corp.) Spacers for IGBT Module Product and Services
- Table 7. Sumitomo Electric (A.L.M.T. Corp.) Spacers for IGBT Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 8. Sumitomo Electric (A.L.M.T. Corp.) Recent Developments/Updates
- Table 9. Jentech Precision Industrial Basic Information, Manufacturing Base and Competitors
- Table 10. Jentech Precision Industrial Major Business
- Table 11. Jentech Precision Industrial Spacers for IGBT Module Product and Services
- Table 12. Jentech Precision Industrial Spacers for IGBT Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 13. Jentech Precision Industrial Recent Developments/Updates
- Table 14. Plansee Basic Information, Manufacturing Base and Competitors
- Table 15. Plansee Major Business
- Table 16. Plansee Spacers for IGBT Module Product and Services
- Table 17. Plansee Spacers for IGBT Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 18. Plansee Recent Developments/Updates
- Table 19. AMETEK Basic Information, Manufacturing Base and Competitors
- Table 20. AMETEK Major Business
- Table 21. AMETEK Spacers for IGBT Module Product and Services
- Table 22. AMETEK Spacers for IGBT Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 23. AMETEK Recent Developments/Updates

Table 24. Haite Xinke New Materials Technology Basic Information, Manufacturing Base and Competitors

Table 25. Haite Xinke New Materials Technology Major Business

Table 26. Haite Xinke New Materials Technology Spacers for IGBT Module Product and Services

Table 27. Haite Xinke New Materials Technology Spacers for IGBT Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Haite Xinke New Materials Technology Recent Developments/Updates

Table 29. ATTL Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 30. ATTL Advanced Materials Major Business

Table 31. ATTL Advanced Materials Spacers for IGBT Module Product and Services

Table 32. ATTL Advanced Materials Spacers for IGBT Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. ATTL Advanced Materials Recent Developments/Updates

Table 34. Changzhou Fuxi Technology Basic Information, Manufacturing Base and Competitors

Table 35. Changzhou Fuxi Technology Major Business

Table 36. Changzhou Fuxi Technology Spacers for IGBT Module Product and Services

Table 37. Changzhou Fuxi Technology Spacers for IGBT Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Changzhou Fuxi Technology Recent Developments/Updates

Table 39. HENYA Basic Information, Manufacturing Base and Competitors

Table 40. HENYA Major Business

Table 41. HENYA Spacers for IGBT Module Product and Services

Table 42. HENYA Spacers for IGBT Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. HENYA Recent Developments/Updates

Table 44. Changsha Saneway Electronic Materials Basic Information, Manufacturing Base and Competitors

Table 45. Changsha Saneway Electronic Materials Major Business

Table 46. Changsha Saneway Electronic Materials Spacers for IGBT Module Product and Services

Table 47. Changsha Saneway Electronic Materials Spacers for IGBT Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Changsha Saneway Electronic Materials Recent Developments/Updates

Table 49. Huizhou Tongsi Industrial Basic Information, Manufacturing Base and Competitors

Table 50. Huizhou Tongsi Industrial Major Business

Table 51. Huizhou Tongsi Industrial Spacers for IGBT Module Product and Services

Table 52. Huizhou Tongsi Industrial Spacers for IGBT Module Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Huizhou Tongsi Industrial Recent Developments/Updates

Table 54. Global Spacers for IGBT Module Sales Quantity by Manufacturer (2021-2026) & (K Pcs)

Table 55. Global Spacers for IGBT Module Revenue by Manufacturer (2021-2026) & (USD Million)

Table 56. Global Spacers for IGBT Module Average Price by Manufacturer (2021-2026) & (US\$/Pcs)

Table 57. Market Position of Manufacturers in Spacers for IGBT Module, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 58. Head Office and Spacers for IGBT Module Production Site of Key Manufacturer

Table 59. Spacers for IGBT Module Market: Company Product Type Footprint

Table 60. Spacers for IGBT Module Market: Company Product Application Footprint

Table 61. Spacers for IGBT Module New Market Entrants and Barriers to Market Entry

Table 62. Spacers for IGBT Module Mergers, Acquisition, Agreements, and Collaborations

Table 63. Global Spacers for IGBT Module Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 64. Global Spacers for IGBT Module Sales Quantity by Region (2021-2026) & (K Pcs)

Table 65. Global Spacers for IGBT Module Sales Quantity by Region (2027-2032) & (K Pcs)

Table 66. Global Spacers for IGBT Module Consumption Value by Region (2021-2026) & (USD Million)

Table 67. Global Spacers for IGBT Module Consumption Value by Region (2027-2032) & (USD Million)

Table 68. Global Spacers for IGBT Module Average Price by Region (2021-2026) & (US\$/Pcs)

Table 69. Global Spacers for IGBT Module Average Price by Region (2027-2032) & (US\$/Pcs)

Table 70. Global Spacers for IGBT Module Sales Quantity by Material Type

(2021-2026) & (K Pcs)

Table 71. Global Spacers for IGBT Module Sales Quantity by Material Type

(2027-2032) & (K Pcs)

Table 72. Global Spacers for IGBT Module Consumption Value by Material Type

(2021-2026) & (USD Million)

Table 73. Global Spacers for IGBT Module Consumption Value by Material Type

(2027-2032) & (USD Million)

Table 74. Global Spacers for IGBT Module Average Price by Material Type (2021-2026)  
& (US\$/Pcs)

Table 75. Global Spacers for IGBT Module Average Price by Material Type (2027-2032)  
& (US\$/Pcs)

Table 76. Global Spacers for IGBT Module Sales Quantity by Module Type (2021-2026)  
& (K Pcs)

Table 77. Global Spacers for IGBT Module Sales Quantity by Module Type (2027-2032)  
& (K Pcs)

Table 78. Global Spacers for IGBT Module Consumption Value by Module Type  
(2021-2026) & (USD Million)

Table 79. Global Spacers for IGBT Module Consumption Value by Module Type  
(2027-2032) & (USD Million)

Table 80. Global Spacers for IGBT Module Average Price by Module Type (2021-2026)  
& (US\$/Pcs)

Table 81. Global Spacers for IGBT Module Average Price by Module Type (2027-2032)  
& (US\$/Pcs)

Table 82. North America Spacers for IGBT Module Sales Quantity by Material Type  
(2021-2026) & (K Pcs)

Table 83. North America Spacers for IGBT Module Sales Quantity by Material Type  
(2027-2032) & (K Pcs)

Table 84. North America Spacers for IGBT Module Sales Quantity by Module Type  
(2021-2026) & (K Pcs)

Table 85. North America Spacers for IGBT Module Sales Quantity by Module Type  
(2027-2032) & (K Pcs)

Table 86. North America Spacers for IGBT Module Sales Quantity by Country  
(2021-2026) & (K Pcs)

Table 87. North America Spacers for IGBT Module Sales Quantity by Country  
(2027-2032) & (K Pcs)

Table 88. North America Spacers for IGBT Module Consumption Value by Country  
(2021-2026) & (USD Million)

Table 89. North America Spacers for IGBT Module Consumption Value by Country  
(2027-2032) & (USD Million)

- Table 90. Europe Spacers for IGBT Module Sales Quantity by Material Type (2021-2026) & (K Pcs)
- Table 91. Europe Spacers for IGBT Module Sales Quantity by Material Type (2027-2032) & (K Pcs)
- Table 92. Europe Spacers for IGBT Module Sales Quantity by Module Type (2021-2026) & (K Pcs)
- Table 93. Europe Spacers for IGBT Module Sales Quantity by Module Type (2027-2032) & (K Pcs)
- Table 94. Europe Spacers for IGBT Module Sales Quantity by Country (2021-2026) & (K Pcs)
- Table 95. Europe Spacers for IGBT Module Sales Quantity by Country (2027-2032) & (K Pcs)
- Table 96. Europe Spacers for IGBT Module Consumption Value by Country (2021-2026) & (USD Million)
- Table 97. Europe Spacers for IGBT Module Consumption Value by Country (2027-2032) & (USD Million)
- Table 98. Asia-Pacific Spacers for IGBT Module Sales Quantity by Material Type (2021-2026) & (K Pcs)
- Table 99. Asia-Pacific Spacers for IGBT Module Sales Quantity by Material Type (2027-2032) & (K Pcs)
- Table 100. Asia-Pacific Spacers for IGBT Module Sales Quantity by Module Type (2021-2026) & (K Pcs)
- Table 101. Asia-Pacific Spacers for IGBT Module Sales Quantity by Module Type (2027-2032) & (K Pcs)
- Table 102. Asia-Pacific Spacers for IGBT Module Sales Quantity by Region (2021-2026) & (K Pcs)
- Table 103. Asia-Pacific Spacers for IGBT Module Sales Quantity by Region (2027-2032) & (K Pcs)
- Table 104. Asia-Pacific Spacers for IGBT Module Consumption Value by Region (2021-2026) & (USD Million)
- Table 105. Asia-Pacific Spacers for IGBT Module Consumption Value by Region (2027-2032) & (USD Million)
- Table 106. South America Spacers for IGBT Module Sales Quantity by Material Type (2021-2026) & (K Pcs)
- Table 107. South America Spacers for IGBT Module Sales Quantity by Material Type (2027-2032) & (K Pcs)
- Table 108. South America Spacers for IGBT Module Sales Quantity by Module Type (2021-2026) & (K Pcs)
- Table 109. South America Spacers for IGBT Module Sales Quantity by Module Type

(2027-2032) & (K Pcs)

Table 110. South America Spacers for IGBT Module Sales Quantity by Country (2021-2026) & (K Pcs)

Table 111. South America Spacers for IGBT Module Sales Quantity by Country (2027-2032) & (K Pcs)

Table 112. South America Spacers for IGBT Module Consumption Value by Country (2021-2026) & (USD Million)

Table 113. South America Spacers for IGBT Module Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Middle East & Africa Spacers for IGBT Module Sales Quantity by Material Type (2021-2026) & (K Pcs)

Table 115. Middle East & Africa Spacers for IGBT Module Sales Quantity by Material Type (2027-2032) & (K Pcs)

Table 116. Middle East & Africa Spacers for IGBT Module Sales Quantity by Module Type (2021-2026) & (K Pcs)

Table 117. Middle East & Africa Spacers for IGBT Module Sales Quantity by Module Type (2027-2032) & (K Pcs)

Table 118. Middle East & Africa Spacers for IGBT Module Sales Quantity by Country (2021-2026) & (K Pcs)

Table 119. Middle East & Africa Spacers for IGBT Module Sales Quantity by Country (2027-2032) & (K Pcs)

Table 120. Middle East & Africa Spacers for IGBT Module Consumption Value by Country (2021-2026) & (USD Million)

Table 121. Middle East & Africa Spacers for IGBT Module Consumption Value by Country (2027-2032) & (USD Million)

Table 122. Spacers for IGBT Module Raw Material

Table 123. Key Manufacturers of Spacers for IGBT Module Raw Materials

Table 124. Spacers for IGBT Module Typical Distributors

Table 125. Spacers for IGBT Module Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Spacers for IGBT Module Picture
- Figure 2. Global Spacers for IGBT Module Revenue by Material Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Spacers for IGBT Module Revenue Market Share by Material Type in 2025
- Figure 4. Copper Molybdenum Spacers Examples
- Figure 5. AlSiC Spacers Examples
- Figure 6. Others Examples
- Figure 7. Global Spacers for IGBT Module Revenue by Application, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Spacers for IGBT Module Revenue Market Share by Application in 2025
- Figure 9. Automotive Examples
- Figure 10. Industrial Motors Examples
- Figure 11. Home Appliances Examples
- Figure 12. Wind Power/PV/Energy Storage/Power Grid Examples
- Figure 13. Rail Transit Examples
- Figure 14. UPS/Data Center/Communication Examples
- Figure 15. Aviation and Military Examples
- Figure 16. Others Examples
- Figure 17. Aviation and Military Examples
- Figure 18. Global Spacers for IGBT Module Consumption Value by Module Type, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global Spacers for IGBT Module Revenue Market Share by Module Type in 2025
- Figure 20. HV IGBT Modules Examples
- Figure 21. MV IGBT Modules Examples
- Figure 22. LV IGBT Modules Examples
- Figure 23. Global Spacers for IGBT Module Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 24. Global Spacers for IGBT Module Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 25. Global Spacers for IGBT Module Sales Quantity (2021-2032) & (K Pcs)
- Figure 26. Global Spacers for IGBT Module Price (2021-2032) & (US\$/Pcs)
- Figure 27. Global Spacers for IGBT Module Sales Quantity Market Share by

Manufacturer in 2025

Figure 28. Global Spacers for IGBT Module Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Spacers for IGBT Module by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Spacers for IGBT Module Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Spacers for IGBT Module Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Spacers for IGBT Module Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Spacers for IGBT Module Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Spacers for IGBT Module Sales Quantity Market Share by Material Type (2021-2032)

Figure 40. Global Spacers for IGBT Module Consumption Value Market Share by Material Type (2021-2032)

Figure 41. Global Spacers for IGBT Module Average Price by Material Type (2021-2032) & (US\$/Pcs)

Figure 42. Global Spacers for IGBT Module Sales Quantity Market Share by Module Type (2021-2032)

Figure 43. Global Spacers for IGBT Module Revenue Market Share by Module Type (2021-2032)

Figure 44. Global Spacers for IGBT Module Average Price by Module Type (2021-2032) & (US\$/Pcs)

Figure 45. North America Spacers for IGBT Module Sales Quantity Market Share by Material Type (2021-2032)

Figure 46. North America Spacers for IGBT Module Sales Quantity Market Share by Module Type (2021-2032)

Figure 47. North America Spacers for IGBT Module Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Spacers for IGBT Module Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Spacers for IGBT Module Sales Quantity Market Share by Material Type (2021-2032)

Figure 53. Europe Spacers for IGBT Module Sales Quantity Market Share by Module Type (2021-2032)

Figure 54. Europe Spacers for IGBT Module Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Spacers for IGBT Module Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 57. France Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Spacers for IGBT Module Sales Quantity Market Share by Material Type (2021-2032)

Figure 62. Asia-Pacific Spacers for IGBT Module Sales Quantity Market Share by Module Type (2021-2032)

Figure 63. Asia-Pacific Spacers for IGBT Module Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Spacers for IGBT Module Consumption Value Market Share by Region (2021-2032)

Figure 65. China Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Million)

Figure 67. South Korea Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 68. India Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Spacers for IGBT Module Sales Quantity Market Share by Material Type (2021-2032)

Figure 72. South America Spacers for IGBT Module Sales Quantity Market Share by Module Type (2021-2032)

Figure 73. South America Spacers for IGBT Module Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Spacers for IGBT Module Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Spacers for IGBT Module Sales Quantity Market Share by Material Type (2021-2032)

Figure 78. Middle East & Africa Spacers for IGBT Module Sales Quantity Market Share by Module Type (2021-2032)

Figure 79. Middle East & Africa Spacers for IGBT Module Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Spacers for IGBT Module Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Spacers for IGBT Module Consumption Value (2021-2032) & (USD Million)

Figure 85. Spacers for IGBT Module Market Drivers

Figure 86. Spacers for IGBT Module Market Restraints

Figure 87. Spacers for IGBT Module Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Spacers for IGBT Module in 2025

Figure 90. Manufacturing Process Analysis of Spacers for IGBT Module

Figure 91. Spacers for IGBT Module Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

## I would like to order

Product name: Global Spacers for IGBT Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G0AE6CA63D39EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0AE6CA63D39EN.html>