

Global Spacecraft Attitude Sensor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Spacecraft Attitude Sensor market size is expected to reach \$ 1080 million by 2032, rising at a market growth of 20.5% CAGR during the forecast period (2026-2032).

The attitude sensor is one of the core components of the spacecraft attitude control system. Its function is to process the signal of the satellite attitude angle change value sent by the attitude sensor, through a series of comparisons and processes, to generate a control signal and send it to the attitude actuator. According to the control signal sent by the attitude controller, a torque is generated to make the satellite attitude Restore to correct position. According to the method of obtaining attitude information, attitude sensors are divided into optical sensors, inertial sensors, radio frequency sensors and magnetic sensors.

The upstream segment of the spacecraft attitude sensor industry primarily comprises CMOS/CCD image sensors, optical lenses, sunshades, photodiodes, infrared detectors, and similar components; the core requirements at this stage center on adaptability to the space environment, low drift, radiation resistance, low power consumption, and long-term stability. The midstream segment involves specialized aerospace sensor enterprises conducting opto-electro-mechanical integration design, algorithm development, assembly and calibration, thermal-vacuum testing, vibration and shock testing, radiation testing, and in-orbit compatibility verification. The downstream segment serves applications in communication satellites, navigation satellites, remote sensing satellites, space science satellites, deep-space probes, and manned spacecraft, where these sensors are utilized for attitude determination, pointing control, payload stabilization, and safety protection.

In 2025, global sales volume for spacecraft attitude sensors is projected to reach approximately 3,400 units, with an average unit price of around \$90,000; leading enterprises in the sector are expected to maintain gross margins ranging from 35% to 50%.

Demand within the spacecraft attitude sensor industry is driven primarily by the growing number of satellites, the mass deployment of low-Earth orbit (LEO) constellations, increasingly stringent attitude accuracy requirements for remote sensing, communication, and navigation satellites, as well as the rising need for autonomous attitude determination and highly reliable attitude sensing in deep space exploration, in-orbit servicing, and defense-related space missions. Spacecraft attitude sensors are not ordinary sensors; these products must undergo rigorous validation including testing for radiation tolerance, thermal vacuum conditions, vibration and shock resistance, long-term in-orbit drift, stray light sensitivity, star map algorithm reliability, and fault tolerance redundancy. Consequently, the customer certification cycle is lengthy, and the specific trade-offs regarding accuracy, service life, power consumption, size, and cost vary significantly across different mission profiles. Future attitude determination systems will no longer rely on a single sensor; instead, the trend is toward 'multi-sensor integration' combining star trackers, gyroscopes, and optical navigation cameras to enable autonomous recognition and high-dynamic error compensation in orbit through embedded AI algorithms. With the full-scale expansion of the trillion-dollar commercial space market, companies developing attitude sensors that offer high cost-effectiveness, high production yields, and proprietary core algorithms are poised to experience explosive growth.

This report studies the global Spacecraft Attitude Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spacecraft Attitude Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spacecraft Attitude Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spacecraft Attitude Sensor total production and demand, 2021-2032, (Units)

Global Spacecraft Attitude Sensor total production value, 2021-2032, (USD Million)

Global Spacecraft Attitude Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Spacecraft Attitude Sensor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Spacecraft Attitude Sensor domestic production, consumption, key domestic manufacturers and share

Global Spacecraft Attitude Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Spacecraft Attitude Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Spacecraft Attitude Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Spacecraft Attitude Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BAE Systems, Sodern, Rocket Lab, Blue Canyon Technologies, AAC Clyde Space, Berlin Space Technologies, TERMA, VECTRONIC Aerospace, NanoAvionics, CubeSpace, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spacecraft Attitude Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spacecraft Attitude Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spacecraft Attitude Sensor Market, Segmentation by Type:

Star Sensor

Earth Sensor

Sun Sensor

Inertial Sensor

Magnetic Sensor

Global Spacecraft Attitude Sensor Market, Segmentation by Measurement Accuracy:

Coarse Attitude Sensor

Medium-Precision Attitude Sensor

High-Precision Attitude Sensor

Global Spacecraft Attitude Sensor Market, Segmentation by Platform Class:

Small and Mini

Micro

Nano

Global Spacecraft Attitude Sensor Market, Segmentation by Application:

Military and Government

Commercial

Companies Profiled:

BAE Systems

Sodern

Rocket Lab

Blue Canyon Technologies

AAC Clyde Space

Berlin Space Technologies

TERMA

VECTRONIC Aerospace

NanoAvionics

CubeSpace

Antrix Corporation

Jena-Optronik

NewSpace Systems

Redwire

Northrop Grumman

Safran

Honeywell Aerospace

China Aerospace Science and Technology Corporation

Hubei Jiuzhiyang Infrared System

TY-Space

Key Questions Answered:

1. How big is the global Spacecraft Attitude Sensor market?
2. What is the demand of the global Spacecraft Attitude Sensor market?
3. What is the year over year growth of the global Spacecraft Attitude Sensor market?
4. What is the production and production value of the global Spacecraft Attitude Sensor market?
5. Who are the key producers in the global Spacecraft Attitude Sensor market?
6. What are the growth factors driving the market demand?

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