

Global Spaceborne Computer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Spaceborne Computer market size is expected to reach \$ 4068 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, the global production of spaceborne computer reached approximately 21,000 units, with an average global market price of around US\$80,000 ? \$250,000 per unit. In the same year, the global total production capacity of spaceborne computer reached 26,000 units. The industry average gross profit margin of this product reached 39%.

A spaceborne computer is a core electronic system installed within a spacecraft to execute tasks such as data processing, attitude and orbit control, mission scheduling, and payload management. Acting as the spacecraft's 'central brain,' it must operate stably over the long term in extreme space environments while ensuring real-time performance, fault tolerance, and radiation resistance. Typically composed of processor units, memory units, bus systems, redundant fault-tolerant modules, and specialized interfaces, the spaceborne computer utilizes software systems to control and coordinate the spacecraft's various subsystems.

The upstream segment of the spaceborne computer industry chain primarily comprises basic semiconductors and materials, such as radiation-hardened chips (Rad-Hard CPUs/FPGAs), space-grade memory, specialized packaging materials, PCBs, and connectors. The midstream segment involves system design and integration?encompassing aerospace electronics manufacturers, system design entities, and subsystem suppliers?responsible for hardware architecture, redundancy design, and software development. The downstream segment covers spacecraft manufacturing and end-user applications, including platforms such as communication satellites, remote sensing satellites, navigation satellites, deep-space probes, and

space stations. The industry chain is highly concentrated with significant barriers to entry; governed by military and aerospace certification standards, it is characterized by a structure of limited suppliers, long validation cycles, and a primary focus on high reliability.

Driven by the rise of global satellite internet, the commercialization of remote sensing data, an increase in deep-space exploration missions, and the trend toward on-orbit intelligence, spaceborne computers are evolving from traditional 'low-computing-power control systems' into 'high-computing-power edge computing platforms.' Future systems will integrate AI inference, on-orbit data processing, and autonomous decision-making capabilities to reduce reliance on ground control and enhance real-time performance and mission efficiency. Meanwhile, the deployment of large-scale constellations by companies such as SpaceX, OneWeb, and Amazon (Project Kuiper) is fueling rapid demand for low-cost, highly reliable, and mass-producible spaceborne computing platforms. This shift is driving the market to evolve from customized military-grade products toward 'modular and commercialized' solutions, offering significant long-term growth potential for the industry.

This report studies the global Spaceborne Computer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spaceborne Computer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spaceborne Computer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spaceborne Computer total production and demand, 2021-2032, (K Units)

Global Spaceborne Computer total production value, 2021-2032, (USD Million)

Global Spaceborne Computer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Spaceborne Computer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Spaceborne Computer domestic production, consumption, key domestic manufacturers and share

Global Spaceborne Computer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Spaceborne Computer production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Spaceborne Computer production by Application, production, value, CAGR,
2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Spaceborne Computer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Redwire Corporation, AAC Clyde Space, NOVI Space, CAVU Aerospace, Beyond Gravity, Honeywell Aerospace, BAE Systems Space & Mission Systems, Airbus Defence and Space, Thales Alenia Space, Leonardo Space Division, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spaceborne Computer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spaceborne Computer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spaceborne Computer Market, Segmentation by Type:

Low-performance Control-oriented

Medium-performance Mission-oriented

High-performance Intelligent

Global Spaceborne Computer Market, Segmentation by Radiation Grade:

Commercial Grade

Space Grade

Military Grade

Global Spaceborne Computer Market, Segmentation by Application:

Remote Sensing Satellites

Navigation Satellites

Deep-space Probes

Manned Spacecraft

Space Station Computers

Companies Profiled:

Redwire Corporation

AAC Clyde Space

NOVI Space

CAVU Aerospace

Beyond Gravity

Honeywell Aerospace

BAE Systems Space & Mission Systems

Airbus Defence and Space

Thales Alenia Space

Leonardo Space Division

OHB System AG

Safran Electronics & Defense

NEC Space Systems

CAST

CASIC

Key Questions Answered:

1. How big is the global Spaceborne Computer market?
2. What is the demand of the global Spaceborne Computer market?
3. What is the year over year growth of the global Spaceborne Computer market?
4. What is the production and production value of the global Spaceborne Computer market?
5. Who are the key producers in the global Spaceborne Computer market?
6. What are the growth factors driving the market demand?

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