

Global Spaceborne Antenna System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF6CAA218178EN.html>

Date: August 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: GF6CAA218178EN

Abstracts

According to our (Global Info Research) latest study, the global Spaceborne Antenna System market size was valued at US\$ 1766 million in 2025 and is forecast to a readjusted size of US\$ 3758 million by 2032 with a CAGR of 11.5% during review period.

Spaceborne antenna systems are communication and sensing antennas mounted on satellites or spacecraft, designed to transmit and receive electromagnetic signals in space. These systems enable critical functions such as Earth observation, satellite communication, navigation (e.g., GPS), and deep-space telemetry. They include various types like parabolic reflectors, phased arrays, and helical antennas, often engineered for high efficiency, directional precision, and resistance to harsh space conditions (e.g., radiation, temperature extremes). Their design balances weight, size, and power consumption to optimize performance in low Earth orbit (LEO), geostationary orbit (GEO), or interplanetary missions. In 2024, global Spaceborne Antenna System sales reached approximately 17,723 units, with an average global market price of around \$80800 per unit. The production capacity for Spaceborne Antenna Systems in 2024 is 17,961 units.

The market outlook for spaceborne antenna systems is shaped by the rapid expansion of satellite constellations, the shift toward high-throughput and software-defined payloads, and growing demand for secure, resilient communications in both commercial and defense sectors. Antenna technologies are evolving from traditional mechanical reflectors to advanced phased arrays and hybrid solutions, driven by the need for multi-beam coverage, dynamic beam steering, and spectrum efficiency to support broadband, Earth observation, and navigation missions. Key growth factors include the rise of LEO

mega-constellations, miniaturization trends in small satellites, increasing international investment in space exploration, and the push for interoperability between terrestrial and satellite networks. At the same time, manufacturers must overcome challenges such as weight and power constraints, thermal management in harsh orbital environments, and the high costs of developing reliable deployable structures and next-generation electronically steered arrays.

This report is a detailed and comprehensive analysis for global Spaceborne Antenna System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Spaceborne Antenna System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Spaceborne Antenna System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Spaceborne Antenna System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Spaceborne Antenna System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Spaceborne Antenna System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Spaceborne Antenna System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3Harris, Thales Alenia Space, MDA Space, BAE Systems, ThinKom, Northrop Grumman, SpaceX, Tendeg, Anywaves, Beyond Gravity, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Spaceborne Antenna System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Antenna

Phase Array Antenna

Others

Market segment by Application

Low Earth Orbit (LEO) Satellite

Medium Earth Orbit (MEO) Satellite

Geostationary Orbit (GEO) Satellite

Others

Major players covered

L3Harris

Thales Alenia Space

MDA Space

BAE Systems

ThinKom

Northrop Grumman

SpaceX

Tendeg

Anywaves

Beyond Gravity

Oxford Space Systems

Hunan Aerospace Huanyu Communication Technology

Chengdu Tianjian Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Spaceborne Antenna System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spaceborne Antenna System, with price, sales quantity, revenue, and global market share of Spaceborne Antenna System from 2021 to 2026.

Chapter 3, the Spaceborne Antenna System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spaceborne Antenna System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Spaceborne Antenna System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spaceborne Antenna System.

Chapter 14 and 15, to describe Spaceborne Antenna System sales channel, distributors, customers, research findings and conclusion.

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