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Global Space Qualified Resistors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Space Qualified Resistors market size is expected to reach $ 176 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Aerospace-grade resistors are resistive components used in high-reliability electronic systems such as satellites, launch vehicles, and deep space probes. They emphasize high precision, high stability, low drift, radiation resistance, vacuum resistance, and resistance to extreme temperature cycling, and typically must comply with high-reliability specifications such as ESCC and MIL.

Upstream components mainly include high-purity metals and alloys, ceramic substrates, thin/thick film pastes, packaging materials, coating materials, and high-reliability manufacturing equipment and testing and screening systems. Downstream applications are primarily in satellites, avionics, missiles, deep space exploration, radar, navigation and communication, and various aerospace electronic control systems. The global market price for aerospace-grade resistors is $5.6 per unit, with annual sales of approximately 20.35 million units.

The global aerospace-grade resistor market will continue to develop towards higher reliability, miniaturization, lightweighting, and longer lifespan. With the ongoing advancements in commercial aerospace, low-Earth orbit satellite constellations, deep space exploration, and advanced avionics systems, the requirements for devices in terms of radiation resistance, temperature shock resistance, low failure rate, and long-term resistance stability will further increase. Meanwhile, thin-film high-reliability products that comply with ESCC, MIL, and other standards will remain the core focus, and the proportion of customized, high-selection-level products for high-density integration and complex mission environments is also expected to increase.

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This report studies the global Space Qualified Resistors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Space Qualified Resistors and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Space Qualified Resistors that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Space Qualified Resistors total production and demand, 2021-2032, (K Units)
Global Space Qualified Resistors total production value, 2021-2032, (USD Million)
Global Space Qualified Resistors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Space Qualified Resistors consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Space Qualified Resistors domestic production, consumption, key domestic manufacturers and share
Global Space Qualified Resistors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Space Qualified Resistors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Space Qualified Resistors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Space Qualified Resistors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KOA Corporation, VPG Foil Resistors, TT Electronics plc, Exxelia, Isabellenh?tte Heusler GmbH & Co. KG, Ohmite, Vishay Intertechnology, Inc., METAL DEPLOYE RESISTOR, Shenzhen Zenithsun Electronics, Guangzhou Xieyuan Electronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Space Qualified Resistors market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Space Qualified Resistors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Space Qualified Resistors Market, Segmentation by Type:

SMD

DIP

Global Space Qualified Resistors Market, Segmentation by Adjustable Characteristics:

Fixed Resistor

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Adjustable Resistor

Global Space Qualified Resistors Market, Segmentation by Resistance Value Characteristics:

Low Resistance

Medium Resistance

High Resistance

Ultra-High Resistance

Global Space Qualified Resistors Market, Segmentation by Application:

Aerospace

Defense Industry

Others

Companies Profiled:

KOA Corporation

VPG Foil Resistors

TT Electronics plc

Exxelia

Isabellenh?tte Heusler GmbH & Co. KG

Ohmite

Vishay Intertechnology, Inc.

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METAL DEPLOYE RESISTOR

Shenzhen Zenithsun Electronics

Guangzhou Xieyuan Electronic Technology

Key Questions Answered:
1. How big is the global Space Qualified Resistors market?
2. What is the demand of the global Space Qualified Resistors market?
3. What is the year over year growth of the global Space Qualified Resistors market?
4. What is the production and production value of the global Space Qualified Resistors market?
5. Who are the key producers in the global Space Qualified Resistors market?
6. What are the growth factors driving the market demand?

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