

Global Space-qualified Lithium-ion Battery Packs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Space-qualified Lithium-ion Battery Packs market size is expected to reach \$ 2815 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Space-qualified lithium-ion battery packs are rechargeable electrochemical energy storage assemblies or subsystems designed for satellites, spacecraft, launch vehicles, deep-space probes, lunar missions, crewed spacecraft and near-space platforms. They typically integrate space-qualified or screened lithium-ion cells, battery modules, mechanical structures, thermal control components, protection circuits, cell-balancing functions, monitoring electronics, battery management systems and electrical interfaces to provide reliable power during eclipse periods, peak-load operation, attitude maneuvers, launch phases, orbit transfer and long-duration in-orbit service. These products are characterized by high reliability, long cycle life, low failure probability, vibration and shock tolerance, thermal-vacuum compatibility, radiation tolerance, safety redundancy and mission-life matching. The product scope covers space-qualified cells, modular battery packs, spacecraft battery assemblies, CubeSat and SmallSat battery packs, launcher batteries and battery modules integrated into electrical power systems, provided that the products are designed, qualified, screened or publicly evidenced for space mission use.

Based on our research, space-qualified lithium-ion battery packs represent a narrow but strategically important high-reliability segment within spacecraft electrical power systems. The segment should not be evaluated in the same way as consumer, automotive or terrestrial energy-storage batteries. In mainstream lithium-ion markets, scale, cost reduction and manufacturing throughput are usually the primary competitive variables. In space applications, mission reliability, lifetime assurance, cell screening,

thermal-vacuum compatibility, vibration and shock tolerance, radiation tolerance, safety redundancy and failure-risk management are more important. For this reason, the appropriate research scope is a narrow technical scope covering space-qualified lithium-ion battery packs, battery modules, space-grade cells and directly associated battery management, protection and thermal-control value. Solar arrays, full PCDU systems, generic terrestrial lithium batteries and satellite prime-contractor revenue should not be mixed into the core market size.

Demand growth is being driven by the coexistence of high-value traditional satellite programs and high-volume NewSpace deployment. GEO and MEO communications, navigation, scientific and defense satellites continue to support high-specification, high-ASP battery demand. LEO constellations and SmallSat missions are expanding the addressable unit base, but they also require more standardized, modular and cost-aware solutions. Launch vehicles, range-safety systems, crewed spacecraft, lunar missions and deep-space probes create additional demand pockets with much more demanding safety and qualification requirements. Over the 2026-2032 period, market growth will depend not only on the number of spacecraft launched, but also on mission class mix, constellation funding cycles, defense and space-security budgets, launch cadence, domestic supply-chain localization and the degree to which satellite primes continue to internalize battery subsystem capabilities.

From a technology-roadmap perspective, the industry is moving toward a dual structure: highly customized, heritage-driven battery systems for critical missions and increasingly standardized, modular battery products for NewSpace platforms. NMC/NCA-type lithium-ion chemistries, LFP/LiFePO₄ solutions, high-nickel designs, silicon-anode improvements, cell-level screening, active balancing, redundant battery management systems, integrated heaters, thermal-runaway mitigation and radiation-tolerant design will remain key competitive themes. Solid-state batteries, lithium-sulfur batteries, hybrid supercapacitor systems and primary batteries may create substitution or complementary opportunities in specific mission classes, but lithium-ion technology is expected to remain the dominant rechargeable energy-storage route for most spacecraft applications through 2032.

This report studies the global Space-qualified Lithium-ion Battery Packs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Space-qualified Lithium-ion Battery Packs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Space-qualified Lithium-ion Battery Packs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Space-qualified Lithium-ion Battery Packs total production and demand, 2021-2032, (Units)

Global Space-qualified Lithium-ion Battery Packs total production value, 2021-2032, (USD Million)

Global Space-qualified Lithium-ion Battery Packs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Space-qualified Lithium-ion Battery Packs consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Space-qualified Lithium-ion Battery Packs domestic production, consumption, key domestic manufacturers and share

Global Space-qualified Lithium-ion Battery Packs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Space-qualified Lithium-ion Battery Packs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Space-qualified Lithium-ion Battery Packs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Space-qualified Lithium-ion Battery Packs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Airbus SE, TotalEnergies SE, Mitsubishi Electric Corporation, EnerSys, GS Yuasa Corporation, CETC Lantian Technology Co., Ltd., EaglePicher Technologies, Monbat AD, RTX Corporation, Kongsberg Gruppen ASA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Space-qualified Lithium-ion Battery Packs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Space-qualified Lithium-ion Battery Packs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Space-qualified Lithium-ion Battery Packs Market, Segmentation by Type:

Battery Modules

Special-purpose Space Batteries

Other

Global Space-qualified Lithium-ion Battery Packs Market, Segmentation by Cell Chemistry:

NMC / NCA-based Li-ion

LCO-based Li-ion

LFP / LiFePO4

LTO-based Li-ion

Other Advanced Li-ion

Global Space-qualified Lithium-ion Battery Packs Market, Segmentation by Voltage Class:

Low-voltage Class

28V Class

Medium-voltage Class

High-voltage Class

Other

Global Space-qualified Lithium-ion Battery Packs Market, Segmentation by Energy Capacity:

Micro Capacity

Small Capacity

Medium Capacity

Large Capacity

Global Space-qualified Lithium-ion Battery Packs Market, Segmentation by Application:

Eclipse Power Supply

Peak-load Power Support

Launch and Transfer Power

Safe-mode and Emergency Power

Long-duration Mission Storage

Companies Profiled:

Airbus SE

TotalEnergies SE

Mitsubishi Electric Corporation

EnerSys

GS Yuasa Corporation

CETC Lantian Technology Co., Ltd.

EaglePicher Technologies

Monbat AD

RTX Corporation

Kongsberg Gruppen ASA

AAC Clyde Space AB

GomSpace Group AB

EnduroSat AD

ISISPACE Group

KULR Technology Group, Inc.

Ibeos LLC

DHV Technology S.L.

Pumpkin, Inc.

Space Vector Corporation

Dragonfly Aerospace

Berlin Space Technologies GmbH

ecarver GmbH

Key Questions Answered:

1. How big is the global Space-qualified Lithium-ion Battery Packs market?
2. What is the demand of the global Space-qualified Lithium-ion Battery Packs market?
3. What is the year over year growth of the global Space-qualified Lithium-ion Battery Packs market?
4. What is the production and production value of the global Space-qualified Lithium-ion Battery Packs market?
5. Who are the key producers in the global Space-qualified Lithium-ion Battery Packs market?
6. What are the growth factors driving the market demand?

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