

Global Space-Qualified Cover Glass Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Space-Qualified Cover Glass market size is expected to reach \$ 886 million by 2032, rising at a market growth of 36.0% CAGR during the forecast period (2026-2032).

Space-qualified cover glass refers to a high-performance, ultra-thin glass material designed and validated for the space environment used to protect space solar cells and the surfaces of exposed spacecraft equipment. Typically applied over the solar cells of satellites, space stations, deep-space probes, or high-altitude platforms, its primary function is to shield the cells from damage caused by ultraviolet radiation, electron beams, proton irradiation, atomic oxygen, micrometeoroids, thermal cycling, and the vacuum of space, while maintaining high optical transmittance to minimize the degradation of power generation efficiency. Compared to standard photovoltaic cover glass, space-grade cover glass places greater emphasis on lightweight construction, ultra-thin profiles, radiation resistance, low defect density, dimensional precision, and long-term reliability.

Space-qualified cover glass is primarily used to protect solar cell arrays on satellites, space stations, and deep-space probes; it also serves applications such as optical solar reflectors, thermal control mirrors, and the protection of exposed space equipment. Market growth is driven by factors including the deployment of LEO satellite constellations, the rising number of communications and remote sensing satellite launches, the trend toward lightweight spacecraft design, the expanded use of flexible solar wings, and increasingly stringent lifespan requirements for space-based solar cells. Demand is particularly strong for ultra-thin, UV-resistant, and electron/proton radiation-resistant cover glass in LEO satellite and high-altitude platform applications. Market constraints include long product certification cycles, high customer validation

thresholds, and demanding yield requirements for space-grade glass processing; additionally, ultra-thin glass is fragile and difficult to cut, coat, and edge-strengthen, while market demand is significantly influenced by satellite project cycles, aerospace budgets, and launch schedules. Regionally, North America is the largest consumer market, driven by demand from the U.S. commercial space sector, military satellites, and LEO constellations. Europe possesses a strong technical foundation in aerospace optical materials and high-reliability glass, with key players including Teledyne Qioptiq and SCHOTT. The Asia-Pacific region is experiencing rapid growth; Japanese companies AGC and NEG have launched space-grade cover glass products, while the Chinese market is expanding due to developments in satellite internet, remote sensing satellites, and commercial spaceflight, offering significant potential for domestic substitution. Overall, while the market size is relatively limited, it is characterized by high technical barriers and strong customer loyalty; future competition will focus on ultra-thin and lightweight designs, high radiation resistance, high optical transmittance, multifunctional coatings, and the ability to ensure stable, high-volume supply for next-generation flexible solar wings and LEO constellations.

This report studies the global Space-Qualified Cover Glass production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Space-Qualified Cover Glass and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Space-Qualified Cover Glass that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Space-Qualified Cover Glass total production and demand, 2021-2032, (K Pcs)

Global Space-Qualified Cover Glass total production value, 2021-2032, (USD Million)

Global Space-Qualified Cover Glass production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Space-Qualified Cover Glass consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Space-Qualified Cover Glass domestic production, consumption, key domestic manufacturers and share

Global Space-Qualified Cover Glass production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Space-Qualified Cover Glass production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Space-Qualified Cover Glass production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Space-Qualified Cover Glass market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne Qioptiq, SCHOTT, AGC, Nippon Electric Glass, Qinhuangdao Xingjian Special Glass, Corning, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Space-Qualified Cover Glass market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Space-Qualified Cover Glass Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Space-Qualified Cover Glass Market, Segmentation by Type:

CMX

CMG

CMO

0214

Others

Global Space-Qualified Cover Glass Market, Segmentation by Thickness:

Standard

Ultra-thin

Global Space-Qualified Cover Glass Market, Segmentation by Application:

Space Solar Cell

Optical Solar Reflectors

Others

Companies Profiled:

Teledyne Qioptiq

SCHOTT

AGC

Nippon Electric Glass

Qinhuangdao Xingjian Special Glass

Corning

Key Questions Answered:

1. How big is the global Space-Qualified Cover Glass market?
2. What is the demand of the global Space-Qualified Cover Glass market?
3. What is the year over year growth of the global Space-Qualified Cover Glass market?
4. What is the production and production value of the global Space-Qualified Cover Glass market?
5. Who are the key producers in the global Space-Qualified Cover Glass market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Space-Qualified Cover Glass Introduction
- 1.2 World Space-Qualified Cover Glass Supply & Forecast
 - 1.2.1 World Space-Qualified Cover Glass Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Space-Qualified Cover Glass Production (2021-2032)
 - 1.2.3 World Space-Qualified Cover Glass Pricing Trends (2021-2032)
- 1.3 World Space-Qualified Cover Glass Production by Region (Based on Production Site)
 - 1.3.1 World Space-Qualified Cover Glass Production Value by Region (2021-2032)
 - 1.3.2 World Space-Qualified Cover Glass Production by Region (2021-2032)
 - 1.3.3 World Space-Qualified Cover Glass Average Price by Region (2021-2032)
 - 1.3.4 North America Space-Qualified Cover Glass Production (2021-2032)
 - 1.3.5 Europe Space-Qualified Cover Glass Production (2021-2032)
 - 1.3.6 Japan Space-Qualified Cover Glass Production (2021-2032)
 - 1.3.7 China Space-Qualified Cover Glass Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Space-Qualified Cover Glass Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Space-Qualified Cover Glass Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Space-Qualified Cover Glass Demand (2021-2032)
- 2.2 World Space-Qualified Cover Glass Consumption by Region
 - 2.2.1 World Space-Qualified Cover Glass Consumption by Region (2021-2026)
 - 2.2.2 World Space-Qualified Cover Glass Consumption Forecast by Region (2027-2032)
- 2.3 United States Space-Qualified Cover Glass Consumption (2021-2032)
- 2.4 China Space-Qualified Cover Glass Consumption (2021-2032)
- 2.5 Europe Space-Qualified Cover Glass Consumption (2021-2032)
- 2.6 Japan Space-Qualified Cover Glass Consumption (2021-2032)
- 2.7 South Korea Space-Qualified Cover Glass Consumption (2021-2032)
- 2.8 ASEAN Space-Qualified Cover Glass Consumption (2021-2032)
- 2.9 India Space-Qualified Cover Glass Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Space-Qualified Cover Glass Production Value by Manufacturer (2021-2026)
- 3.2 World Space-Qualified Cover Glass Production by Manufacturer (2021-2026)
- 3.3 World Space-Qualified Cover Glass Average Price by Manufacturer (2021-2026)
- 3.4 Space-Qualified Cover Glass Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Space-Qualified Cover Glass Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Space-Qualified Cover Glass in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Space-Qualified Cover Glass in 2025
- 3.6 Space-Qualified Cover Glass Market: Overall Company Footprint Analysis
 - 3.6.1 Space-Qualified Cover Glass Market: Region Footprint
 - 3.6.2 Space-Qualified Cover Glass Market: Company Product Type Footprint
 - 3.6.3 Space-Qualified Cover Glass Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Space-Qualified Cover Glass Production Value Comparison
 - 4.1.1 United States VS China: Space-Qualified Cover Glass Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Space-Qualified Cover Glass Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Space-Qualified Cover Glass Production Comparison
 - 4.2.1 United States VS China: Space-Qualified Cover Glass Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Space-Qualified Cover Glass Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Space-Qualified Cover Glass Consumption Comparison
 - 4.3.1 United States VS China: Space-Qualified Cover Glass Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Space-Qualified Cover Glass Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Space-Qualified Cover Glass Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Space-Qualified Cover Glass Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Space-Qualified Cover Glass Production Value (2021-2026)

4.4.3 United States Based Manufacturers Space-Qualified Cover Glass Production (2021-2026)

4.5 China Based Space-Qualified Cover Glass Manufacturers and Market Share

4.5.1 China Based Space-Qualified Cover Glass Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Space-Qualified Cover Glass Production Value (2021-2026)

4.5.3 China Based Manufacturers Space-Qualified Cover Glass Production (2021-2026)

4.6 Rest of World Based Space-Qualified Cover Glass Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Space-Qualified Cover Glass Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Space-Qualified Cover Glass Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Space-Qualified Cover Glass Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Space-Qualified Cover Glass Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 CMX

5.2.2 CMG

5.2.3 CMO

5.2.4 0214

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Space-Qualified Cover Glass Production by Type (2021-2032)

5.3.2 World Space-Qualified Cover Glass Production Value by Type (2021-2032)

5.3.3 World Space-Qualified Cover Glass Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY THICKNESS

6.1 World Space-Qualified Cover Glass Market Size Overview by Thickness: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Thickness

6.2.1 Standard

6.2.2 Ultra-thin

6.3 Market Segment by Thickness

6.3.1 World Space-Qualified Cover Glass Production by Thickness (2021-2032)

6.3.2 World Space-Qualified Cover Glass Production Value by Thickness (2021-2032)

6.3.3 World Space-Qualified Cover Glass Average Price by Thickness (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Space-Qualified Cover Glass Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Space Solar Cell

7.2.2 Optical Solar Reflectors

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Space-Qualified Cover Glass Production by Application (2021-2032)

7.3.2 World Space-Qualified Cover Glass Production Value by Application (2021-2032)

7.3.3 World Space-Qualified Cover Glass Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Teledyne Qioptiq

8.1.1 Teledyne Qioptiq Details

8.1.2 Teledyne Qioptiq Major Business

8.1.3 Teledyne Qioptiq Space-Qualified Cover Glass Product and Services

8.1.4 Teledyne Qioptiq Space-Qualified Cover Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Teledyne Qioptiq Recent Developments/Updates

8.1.6 Teledyne Qioptiq Competitive Strengths & Weaknesses

8.2 SCHOTT

8.2.1 SCHOTT Details

8.2.2 SCHOTT Major Business

8.2.3 SCHOTT Space-Qualified Cover Glass Product and Services

8.2.4 SCHOTT Space-Qualified Cover Glass Production, Price, Value, Gross Margin

and Market Share (2021-2026)

8.2.5 SCHOTT Recent Developments/Updates

8.2.6 SCHOTT Competitive Strengths & Weaknesses

8.3 AGC

8.3.1 AGC Details

8.3.2 AGC Major Business

8.3.3 AGC Space-Qualified Cover Glass Product and Services

8.3.4 AGC Space-Qualified Cover Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 AGC Recent Developments/Updates

8.3.6 AGC Competitive Strengths & Weaknesses

8.4 Nippon Electric Glass

8.4.1 Nippon Electric Glass Details

8.4.2 Nippon Electric Glass Major Business

8.4.3 Nippon Electric Glass Space-Qualified Cover Glass Product and Services

8.4.4 Nippon Electric Glass Space-Qualified Cover Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Nippon Electric Glass Recent Developments/Updates

8.4.6 Nippon Electric Glass Competitive Strengths & Weaknesses

8.5 Qinhuangdao Xingjian Special Glass

8.5.1 Qinhuangdao Xingjian Special Glass Details

8.5.2 Qinhuangdao Xingjian Special Glass Major Business

8.5.3 Qinhuangdao Xingjian Special Glass Space-Qualified Cover Glass Product and Services

8.5.4 Qinhuangdao Xingjian Special Glass Space-Qualified Cover Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Qinhuangdao Xingjian Special Glass Recent Developments/Updates

8.5.6 Qinhuangdao Xingjian Special Glass Competitive Strengths & Weaknesses

8.6 Corning

8.6.1 Corning Details

8.6.2 Corning Major Business

8.6.3 Corning Space-Qualified Cover Glass Product and Services

8.6.4 Corning Space-Qualified Cover Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Corning Recent Developments/Updates

8.6.6 Corning Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Space-Qualified Cover Glass Industry Chain
- 9.2 Space-Qualified Cover Glass Upstream Analysis
 - 9.2.1 Space-Qualified Cover Glass Core Raw Materials
 - 9.2.2 Main Manufacturers of Space-Qualified Cover Glass Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Space-Qualified Cover Glass Production Mode
- 9.6 Space-Qualified Cover Glass Procurement Model
- 9.7 Space-Qualified Cover Glass Industry Sales Model and Sales Channels
 - 9.7.1 Space-Qualified Cover Glass Sales Model
 - 9.7.2 Space-Qualified Cover Glass Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Space-Qualified Cover Glass Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Space-Qualified Cover Glass Production Value by Region (2021-2026) & (USD Million)

Table 3. World Space-Qualified Cover Glass Production Value by Region (2027-2032) & (USD Million)

Table 4. World Space-Qualified Cover Glass Production Value Market Share by Region (2021-2026)

Table 5. World Space-Qualified Cover Glass Production Value Market Share by Region (2027-2032)

Table 6. World Space-Qualified Cover Glass Production by Region (2021-2026) & (K Pcs)

Table 7. World Space-Qualified Cover Glass Production by Region (2027-2032) & (K Pcs)

Table 8. World Space-Qualified Cover Glass Production Market Share by Region (2021-2026)

Table 9. World Space-Qualified Cover Glass Production Market Share by Region (2027-2032)

Table 10. World Space-Qualified Cover Glass Average Price by Region (2021-2026) & (US\$/Pc)

Table 11. World Space-Qualified Cover Glass Average Price by Region (2027-2032) & (US\$/Pc)

Table 12. Space-Qualified Cover Glass Major Market Trends

Table 13. World Space-Qualified Cover Glass Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)

Table 14. World Space-Qualified Cover Glass Consumption by Region (2021-2026) & (K Pcs)

Table 15. World Space-Qualified Cover Glass Consumption Forecast by Region (2027-2032) & (K Pcs)

Table 16. World Space-Qualified Cover Glass Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Space-Qualified Cover Glass Producers in 2025

Table 18. World Space-Qualified Cover Glass Production by Manufacturer (2021-2026) & (K Pcs)

Table 19. Production Market Share of Key Space-Qualified Cover Glass Producers in 2025

Table 20. World Space-Qualified Cover Glass Average Price by Manufacturer (2021-2026) & (US\$/Pc)

Table 21. Global Space-Qualified Cover Glass Company Evaluation Quadrant

Table 22. World Space-Qualified Cover Glass Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Space-Qualified Cover Glass Production Site of Key Manufacturer

Table 24. Space-Qualified Cover Glass Market: Company Product Type Footprint

Table 25. Space-Qualified Cover Glass Market: Company Product Application Footprint

Table 26. Space-Qualified Cover Glass Competitive Factors

Table 27. Space-Qualified Cover Glass New Entrant and Capacity Expansion Plans

Table 28. Space-Qualified Cover Glass Mergers & Acquisitions Activity

Table 29. United States VS China Space-Qualified Cover Glass Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Space-Qualified Cover Glass Production Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 31. United States VS China Space-Qualified Cover Glass Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 32. United States Based Space-Qualified Cover Glass Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Space-Qualified Cover Glass Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Space-Qualified Cover Glass Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Space-Qualified Cover Glass Production (2021-2026) & (K Pcs)

Table 36. United States Based Manufacturers Space-Qualified Cover Glass Production Market Share (2021-2026)

Table 37. China Based Space-Qualified Cover Glass Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Space-Qualified Cover Glass Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Space-Qualified Cover Glass Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Space-Qualified Cover Glass Production, (2021-2026) & (K Pcs)

Table 41. China Based Manufacturers Space-Qualified Cover Glass Production Market

Share (2021-2026)

Table 42. Rest of World Based Space-Qualified Cover Glass Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Space-Qualified Cover Glass Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Space-Qualified Cover Glass Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Space-Qualified Cover Glass Production, (2021-2026) & (K Pcs)

Table 46. Rest of World Based Manufacturers Space-Qualified Cover Glass Production Market Share (2021-2026)

Table 47. World Space-Qualified Cover Glass Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Space-Qualified Cover Glass Production by Type (2021-2026) & (K Pcs)

Table 49. World Space-Qualified Cover Glass Production by Type (2027-2032) & (K Pcs)

Table 50. World Space-Qualified Cover Glass Production Value by Type (2021-2026) & (USD Million)

Table 51. World Space-Qualified Cover Glass Production Value by Type (2027-2032) & (USD Million)

Table 52. World Space-Qualified Cover Glass Average Price by Type (2021-2026) & (US\$/Pc)

Table 53. World Space-Qualified Cover Glass Average Price by Type (2027-2032) & (US\$/Pc)

Table 54. World Space-Qualified Cover Glass Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Table 55. World Space-Qualified Cover Glass Production by Thickness (2021-2026) & (K Pcs)

Table 56. World Space-Qualified Cover Glass Production by Thickness (2027-2032) & (K Pcs)

Table 57. World Space-Qualified Cover Glass Production Value by Thickness (2021-2026) & (USD Million)

Table 58. World Space-Qualified Cover Glass Production Value by Thickness (2027-2032) & (USD Million)

Table 59. World Space-Qualified Cover Glass Average Price by Thickness (2021-2026) & (US\$/Pc)

Table 60. World Space-Qualified Cover Glass Average Price by Thickness (2027-2032) & (US\$/Pc)

Table 61. World Space-Qualified Cover Glass Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Space-Qualified Cover Glass Production by Application (2021-2026) & (K Pcs)

Table 63. World Space-Qualified Cover Glass Production by Application (2027-2032) & (K Pcs)

Table 64. World Space-Qualified Cover Glass Production Value by Application (2021-2026) & (USD Million)

Table 65. World Space-Qualified Cover Glass Production Value by Application (2027-2032) & (USD Million)

Table 66. World Space-Qualified Cover Glass Average Price by Application (2021-2026) & (US\$/Pc)

Table 67. World Space-Qualified Cover Glass Average Price by Application (2027-2032) & (US\$/Pc)

Table 68. Teledyne Qioptiq Basic Information, Manufacturing Base and Competitors

Table 69. Teledyne Qioptiq Major Business

Table 70. Teledyne Qioptiq Space-Qualified Cover Glass Product and Services

Table 71. Teledyne Qioptiq Space-Qualified Cover Glass Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Teledyne Qioptiq Recent Developments/Updates

Table 73. Teledyne Qioptiq Competitive Strengths & Weaknesses

Table 74. SCHOTT Basic Information, Manufacturing Base and Competitors

Table 75. SCHOTT Major Business

Table 76. SCHOTT Space-Qualified Cover Glass Product and Services

Table 77. SCHOTT Space-Qualified Cover Glass Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. SCHOTT Recent Developments/Updates

Table 79. SCHOTT Competitive Strengths & Weaknesses

Table 80. AGC Basic Information, Manufacturing Base and Competitors

Table 81. AGC Major Business

Table 82. AGC Space-Qualified Cover Glass Product and Services

Table 83. AGC Space-Qualified Cover Glass Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. AGC Recent Developments/Updates

Table 85. AGC Competitive Strengths & Weaknesses

Table 86. Nippon Electric Glass Basic Information, Manufacturing Base and Competitors

Table 87. Nippon Electric Glass Major Business

Table 88. Nippon Electric Glass Space-Qualified Cover Glass Product and Services

Table 89. Nippon Electric Glass Space-Qualified Cover Glass Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Nippon Electric Glass Recent Developments/Updates

Table 91. Nippon Electric Glass Competitive Strengths & Weaknesses

Table 92. Qinhuangdao Xingjian Special Glass Basic Information, Manufacturing Base and Competitors

Table 93. Qinhuangdao Xingjian Special Glass Major Business

Table 94. Qinhuangdao Xingjian Special Glass Space-Qualified Cover Glass Product and Services

Table 95. Qinhuangdao Xingjian Special Glass Space-Qualified Cover Glass Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Qinhuangdao Xingjian Special Glass Recent Developments/Updates

Table 97. Qinhuangdao Xingjian Special Glass Competitive Strengths & Weaknesses

Table 98. Corning Basic Information, Manufacturing Base and Competitors

Table 99. Corning Major Business

Table 100. Corning Space-Qualified Cover Glass Product and Services

Table 101. Corning Space-Qualified Cover Glass Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Corning Recent Developments/Updates

Table 103. Corning Competitive Strengths & Weaknesses

Table 104. Global Key Players of Space-Qualified Cover Glass Upstream (Raw Materials)

Table 105. Global Space-Qualified Cover Glass Typical Customers

Table 106. Space-Qualified Cover Glass Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Space-Qualified Cover Glass Picture

Figure 2. World Space-Qualified Cover Glass Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Space-Qualified Cover Glass Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Space-Qualified Cover Glass Production (2021-2032) & (K Pcs)

Figure 5. World Space-Qualified Cover Glass Average Price (2021-2032) & (US\$/Pc)

Figure 6. World Space-Qualified Cover Glass Production Value Market Share by Region (2021-2032)

Figure 7. World Space-Qualified Cover Glass Production Market Share by Region (2021-2032)

Figure 8. North America Space-Qualified Cover Glass Production (2021-2032) & (K Pcs)

Figure 9. Europe Space-Qualified Cover Glass Production (2021-2032) & (K Pcs)

Figure 10. Japan Space-Qualified Cover Glass Production (2021-2032) & (K Pcs)

Figure 11. China Space-Qualified Cover Glass Production (2021-2032) & (K Pcs)

Figure 12. Space-Qualified Cover Glass Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Space-Qualified Cover Glass Consumption (2021-2032) & (K Pcs)

Figure 15. World Space-Qualified Cover Glass Consumption Market Share by Region (2021-2032)

Figure 16. United States Space-Qualified Cover Glass Consumption (2021-2032) & (K Pcs)

Figure 17. China Space-Qualified Cover Glass Consumption (2021-2032) & (K Pcs)

Figure 18. Europe Space-Qualified Cover Glass Consumption (2021-2032) & (K Pcs)

Figure 19. Japan Space-Qualified Cover Glass Consumption (2021-2032) & (K Pcs)

Figure 20. South Korea Space-Qualified Cover Glass Consumption (2021-2032) & (K Pcs)

Figure 21. ASEAN Space-Qualified Cover Glass Consumption (2021-2032) & (K Pcs)

Figure 22. India Space-Qualified Cover Glass Consumption (2021-2032) & (K Pcs)

Figure 23. Producer Shipments of Space-Qualified Cover Glass by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Space-Qualified Cover Glass Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Space-Qualified Cover

Glass Markets in 2025

Figure 26. United States VS China: Space-Qualified Cover Glass Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Space-Qualified Cover Glass Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Space-Qualified Cover Glass Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Space-Qualified Cover Glass Production Market Share 2025

Figure 30. China Based Manufacturers Space-Qualified Cover Glass Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Space-Qualified Cover Glass Production Market Share 2025

Figure 32. World Space-Qualified Cover Glass Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Space-Qualified Cover Glass Production Value Market Share by Type in 2025

Figure 34. CMX

Figure 35. CMG

Figure 36. CMO

Figure 37. 0214

Figure 38. Others

Figure 39. World Space-Qualified Cover Glass Production Market Share by Type (2021-2032)

Figure 40. World Space-Qualified Cover Glass Production Value Market Share by Type (2021-2032)

Figure 41. World Space-Qualified Cover Glass Average Price by Type (2021-2032) & (US\$/Pc)

Figure 42. World Space-Qualified Cover Glass Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Figure 43. World Space-Qualified Cover Glass Production Value Market Share by Thickness in 2025

Figure 44. Standarad

Figure 45. Ultra-thin

Figure 46. World Space-Qualified Cover Glass Production Market Share by Thickness (2021-2032)

Figure 47. World Space-Qualified Cover Glass Production Value Market Share by Thickness (2021-2032)

Figure 48. World Space-Qualified Cover Glass Average Price by Thickness (2021-2032)

& (US\$/Pc)

Figure 49. World Space-Qualified Cover Glass Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Space-Qualified Cover Glass Production Value Market Share by Application in 2025

Figure 51. Space Solar Cell

Figure 52. Optical Solar Reflectors

Figure 53. Others

Figure 54. World Space-Qualified Cover Glass Production Market Share by Application (2021-2032)

Figure 55. World Space-Qualified Cover Glass Production Value Market Share by Application (2021-2032)

Figure 56. World Space-Qualified Cover Glass Average Price by Application (2021-2032) & (US\$/Pc)

Figure 57. Space-Qualified Cover Glass Industry Chain

Figure 58. Space-Qualified Cover Glass Procurement Model

Figure 59. Space-Qualified Cover Glass Sales Model

Figure 60. Space-Qualified Cover Glass Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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