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Global Space Infrastructure as a Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Space Infrastructure as a Service market size was valued at US$ 15730 million in 2025 and is forecast to a readjusted size of US$ 53170 million by 2032 with a CAGR of 19.2% during review period.

Space Infrastructure as a Service is a commercial operation model that provides various space-related infrastructure, including satellite communication networks, space observation platforms, orbital facilities, ground support sites and other resources, to users in a service-oriented manner. Users do not need to invest in the construction and maintenance of these complex and costly space infrastructures on a large scale. Instead, they only need to flexibly obtain corresponding space infrastructure services through leasing, subscription and other means according to their own needs, so that they can focus on their core business and use space resources at a lower threshold and cost to carry out diversified activities such as earth observation, communication transmission, space scientific research and exploration.

The global Space Infrastructure as a Service (SIaaS) market is undergoing a paradigm shift, moving from a traditionally government-driven, capital-intensive industry toward a dynamic, service-oriented and commercially scalable sector.

At the center of this transformation is the Space Infrastructure as a Service business model, which allows public and private sector customers to access orbital infrastructure and space-related services without the need to own or operate satellites themselves. This model significantly reduces upfront capital expenditure and technical complexity, while allowing clients to scale services on demand.

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Between 2020 and 2025, the market structure has changed dramatically. In 2020, the four largest players?Intelsat, SES S.A., Eutelsat OneWeb, and Airbus Defence and Space?collectively accounted for more than 70% of total market revenue, largely driven by geostationary (GEO) satellite capacity and long-term government contracts. By 2025, however, the concentration ratio (CR4) is expected to fall to around 55%, with the rise of Low Earth Orbit (LEO) constellations and vertically integrated new entrants. Notably, SpaceX has emerged as the dominant force in Space Infrastructure as a Service, growing its market share from under 1% in 2020 to over 32% by 2025, thanks to its Starlink LEO network, internal launch capabilities, and an aggressive go-to-market strategy focused on mass market adoption.

In contrast, traditional satellite operators like Intelsat and SES have seen their relative positions decline, with their combined market share shrinking from nearly 59% in 2020 to less than 19% in 2025. These shifts reflect the broader structural move from GEO satellites?long known for their high latency and long deployment cycles?to more dynamic, cost-efficient LEO architectures. Companies such as MDA Space, Axiom Space, Loft Orbital, and Redwire are also carving out niche segments, offering services ranging from hosted payloads and robotic servicing to modular platforms and space-based analytics. The ?Others? segment has grown significantly, highlighting increased fragmentation and the entry of specialized startups leveraging AI, edge computing, and custom sensors.

Looking ahead, the Space Infrastructure as a Service industry is expected to evolve in stages. In the short term (2024?2026), the focus will remain on expanding LEO constellations, verifying hybrid orbit models (e.g., combining LEO-MEO-GEO), and scaling customer onboarding. In the medium term (2027?2029), firms will develop in-orbit servicing, refueling, and assembly capabilities, as well as integrated space data infrastructure for real-time earth analytics. In the long term (2030 and beyond), the market is likely to extend into deep-space applications such as space manufacturing, solar power stations, cis-lunar logistics, and even Mars mission support. This trajectory follows a clear path from infrastructure deployment to service integration and, eventually, to a space-based economic ecosystem.

This report is a detailed and comprehensive analysis for global Space Infrastructure as a Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

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product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Space Infrastructure as a Service market size and forecasts, in consumption value ($ Million), 2021-2032

Global Space Infrastructure as a Service market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global Space Infrastructure as a Service market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global Space Infrastructure as a Service market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Space Infrastructure as a Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Space Infrastructure as a Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SpaceX, Intelsat, SES S.A., MDA Space, Eutelsat OneWeb, Airbus Defence and Space, Boeing Co, Maxar Technologies, Axiom Space, Planet Labs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

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Space Infrastructure as a Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Satellite Communications as a Service (SCaaS)
- Earth Observation as a Service (EOaaS)
- Others

Market segment by Application

- Commercial
- Defense & Government
- Scientific Research
- Others

Market segment by players, this report covers

- SpaceX
- Intelsat
- SES S.A.
- MDA Space
- Eutelsat OneWeb
- Airbus Defence and Space

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Boeing Co

Maxar Technologies

Axiom Space

Planet Labs

Northrop Grumman

Loft Orbital

Redwire Corporation

Lockheed Martin

SKY Perfect JSAT

Momentus

Sidus Space

Stara Space

Starlab Space

Vast Space

Antrix

Telesat

Kepler Communications

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

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Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Space Infrastructure as a Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Space Infrastructure as a Service, with revenue, gross margin, and global market share of Space Infrastructure as a Service from 2021 to 2026.

Chapter 3, the Space Infrastructure as a Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Space Infrastructure as a Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Space Infrastructure as a Service.

Chapter 13, to describe Space Infrastructure as a Service research findings and conclusion.

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