

Global Space-grade Adhesive Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Space-grade Adhesive Film market size is expected to reach \$ 910 million by 2032, rising at a market growth of 19.2% CAGR during the forecast period (2026-2032).

Space-grade Adhesive Film refers to high-performance adhesive films, adhesive tapes, bonding films, and pressure-sensitive film materials used in spacecraft, satellites, launch vehicles, aerospace structures, avionics, thermal insulation systems, electronic modules, composite structures, and other mission-critical space or aerospace environments. These films are designed to provide stable bonding, insulation, surface protection, thermal resistance, low outgassing, radiation resistance, vibration resistance, and reliable performance under vacuum, thermal cycling, and harsh environmental conditions. In this report, the market mainly includes epoxy adhesive films, polyimide adhesive films, silicone adhesive films, acrylic adhesive films, pressure-sensitive adhesive films, structural bonding films, conductive adhesive films, thermal management adhesive films, and space-qualified adhesive tapes. The 2025 benchmark ASP is US\$680 / square meter, shipment volume is 380k square meters, and average gross margin is 42%. The upstream industry chain includes polyimide films, epoxy resins, silicone resins, acrylic adhesives, release liners, reinforcement carriers, conductive fillers, thermal conductive fillers, fluoropolymer films, surface treatment chemicals, and specialty additives. The midstream includes adhesive formulation, film coating, lamination, curing, slitting, die cutting, outgassing testing, thermal cycling testing, radiation resistance testing, and qualification for aerospace or space applications. The downstream includes satellite manufacturing, spacecraft manufacturing, launch vehicle manufacturing, aerospace and defense, aircraft manufacturing, avionics, electronic assemblies, thermal control systems, and scientific instruments.

Space-grade adhesive films are becoming more important as spacecraft, satellites, and aerospace electronics require lighter, thinner, and more reliable bonding and insulation materials. Compared with mechanical fastening or liquid adhesive application, adhesive films provide more uniform thickness, cleaner processing, better weight control, and easier integration with composite structures and electronic assemblies. Demand is supported by satellite constellation deployment, spacecraft miniaturization, advanced composite structures, high-reliability avionics, and stricter requirements for low outgassing and thermal cycling stability. Product development is moving toward lower volatile content, stronger adhesion after thermal cycling, better radiation resistance, improved dielectric performance, higher thermal conductivity, and easier die-cut processing for customized aerospace components.

This report studies the global Space-grade Adhesive Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Space-grade Adhesive Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Space-grade Adhesive Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Space-grade Adhesive Film total production and demand, 2021-2032, (K Sqm)

Global Space-grade Adhesive Film total production value, 2021-2032, (USD Million)

Global Space-grade Adhesive Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Space-grade Adhesive Film consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Space-grade Adhesive Film domestic production, consumption, key domestic manufacturers and share

Global Space-grade Adhesive Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Space-grade Adhesive Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Space-grade Adhesive Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Space-grade Adhesive Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ampcera, NEI Corporation, Solid Power, Idemitsu Kosan, Mitsui Kinzoku, Toshima Manufacturing, Dongwha Electrolyte, Xnergy Materials, Qingtao Energy Development, ACEM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Space-grade Adhesive Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Space-grade Adhesive Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Space-grade Adhesive Film Market, Segmentation by Type:

Epoxy Adhesive Film

Silicone Adhesive Film

Acrylic Adhesive Film

Polyimide-Based Adhesive Film

Cyanate Ester Adhesive Film

Global Space-grade Adhesive Film Market, Segmentation by Backing Material:

Polyimide Backed Adhesive Film

Fluoropolymer Backed Adhesive Film

Glass Fabric Supported Adhesive Film

Unsupported Adhesive Film

Global Space-grade Adhesive Film Market, Segmentation by Thickness:

Ultra-Thin Adhesive Film

Thin Adhesive Film

Standard Thickness Adhesive Film

Thick Adhesive Film

Global Space-grade Adhesive Film Market, Segmentation by Application:

Space Industry

Satellite Manufacturing

Launch Vehicle Manufacturing

Others

Companies Profiled:

Ampcera

NEI Corporation

Solid Power

Idemitsu Kosan

Mitsui Kinzoku

Toshima Manufacturing

Dongwha Electrolyte

Xenergy Materials

Qingtao Energy Development

ACEM

Key Questions Answered:

1. How big is the global Space-grade Adhesive Film market?
2. What is the demand of the global Space-grade Adhesive Film market?
3. What is the year over year growth of the global Space-grade Adhesive Film market?
4. What is the production and production value of the global Space-grade Adhesive Film market?
5. Who are the key producers in the global Space-grade Adhesive Film market?
6. What are the growth factors driving the market demand?

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