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Global Space Breeding Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Space Breeding market size is expected to reach $ 1200 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

Space breeding, also known as aerospace breeding or space mutation breeding, is an agricultural technology that uses the unique environment of space to induce gene mutations in plant seeds, which are then returned to Earth for selection and cultivation of new varieties. This technology combines aerospace technology, biotechnology, and agricultural breeding, using the space environment to induce mutations in the seed's genetic material, such as chromosome deletions, duplications, and translocations. The process includes three stages: space travel, return to Earth, and multi-generational selection. The mutation rate is 3-4 times higher than that of conventional mutation breeding, and the breeding cycle can be shortened to about 4 years. Since China first conducted experiments carrying rice and pepper seeds in space in 1987, this technology has been expanded to various crops such as grains, vegetables, flowers, forage grasses, and medicinal herbs. Space breeding is essentially based on self-genetic mutation, is non-GMO, and has high safety, making it an effective way to create new germplasm and improve crop traits in modern breeding.

Space breeding has broad prospects; as an "evolutionary accelerator," it will provide new possibilities for agricultural transformation, food security, and the space economy. With the development of space technology, future breeding will rapidly expand in both breadth and depth. On the one hand, by building a specialized breeding system through space stations and combining high-throughput omics technologies to precisely analyze mutation mechanisms, targeted screening of high-yield, stress-resistant, and high-quality traits can be achieved, significantly improving efficiency. On the other hand, this technology is expected to cultivate more super crops that are salt-tolerant, flood-

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resistant, and disease-resistant, in order to address global climate change and resource shortages and reduce pesticide dependence. Furthermore, space breeding supports deep space exploration, such as lunar/Mars agricultural experiments, laying the foundation for human settlement on other planets. Through international cooperation and sharing of experience, China is expected to continue to lead this field, contributing to global food security and sustainable development.

Report Scope

This report studies the global Space Breeding demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Space Breeding, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Space Breeding that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Space Breeding total market, 2021-2032, (USD Million)

Global Space Breeding total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Space Breeding total market, key domestic companies, and share, (USD Million)

Global Space Breeding revenue by player, revenue and market share 2021-2026, (USD Million)

Global Space Breeding total market by Technical Approaches, CAGR, 2021-2032, (USD Million)

Global Space Breeding total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Space Breeding market based on the

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following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lifeasible, SpaceAgri, Shenzhou Lupeng Agricultural Technology Co., Ltd.,, Hubei Jinguang Agricultural Technology Co., Ltd., Tyee Space Biotechnology, Chang'e Bio Holeings, Hainan Nongle Nanfan Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Space Breeding market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Technical Approaches, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Space Breeding Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Space Breeding Market, Segmentation by Technical

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Approaches:

Space Mutation Breeding

Space Embryo Culture

Global Space Breeding Market, Segmentation by Research Subjects:

Plants

Microorganisms

Animals

Global Space Breeding Market, Segmentation by Research Locations:

Space-to-ground transport

On-orbit research

Global Space Breeding Market, Segmentation by Application:

National Research Institutions

Commercial Companies

Others

Companies Profiled:

Lifeasible

SpaceAgri

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Shenzhou Lupeng Agricultural Technology Co., Ltd.,

Hubei Jinguang Agricultural Technology Co., Ltd.

Tyee Space Biotechnology

Chang'e Bio Holeings

Hainan Nongle Nanfan Technology Co., Ltd.

Key Questions Answered

1. How big is the global Space Breeding market?
2. What is the demand of the global Space Breeding market?
3. What is the year over year growth of the global Space Breeding market?
4. What is the total value of the global Space Breeding market?
5. Who are the Major Players in the global Space Breeding market?
6. What are the growth factors driving the market demand?

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