

Global Soy Protein Powder (Soy Peptide Powder) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soy Protein Powder (Soy Peptide Powder) market size is expected to reach \$ 3359 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of soy protein powder is approximately 0.12 million metric tons, with a unit price of around \$18,000 per ton.

Soy protein powder is a plant-based protein ingredient produced from soybeans or defatted soybean meal through processes such as oil removal, extraction, separation, concentration, and drying. It is primarily used to increase protein content in foods and to improve properties such as texture, emulsification, gelation, and water/oil retention.

Upstream inputs primarily include soybeans, defatted soybean meal, low-temperature soybean meal, processing aids, and packaging materials. Downstream applications span sectors such as meat products, plant-based foods, nutritional products, beverages, baked goods, snack foods, pet food, and pharmaceutical fermentation. Jiahua Co., Ltd.'s annual report also lists applications for its soy protein products in areas including meat products, soy-based snacks, dairy products, nutritional products, hot pot ingredients, baked goods, pet food, foods for special medical purposes (FSMP), and pharmaceuticals.

Key market drivers include the following:

First, the growth of the soy protein powder market is driven by the trend toward plant-based protein consumption. As consumers increasingly prioritize healthy and low-fat diets, sustainability, and alternatives to animal protein, soy protein has emerged as one

of the most widely used plant proteins in the food industry. This is due to its complete amino acid profile, mature supply chain, and manageable costs. Particularly in applications such as plant-based meat, protein beverages, nutrition bars, meal replacements, and snack foods, soy protein offers both nutritional value and functional benefits?such as improved texture and mouthfeel?making it highly versatile for product formulation.

Second, the food industry's growing demand for cost efficiency and functional ingredients is expanding the application of soy protein powder. For manufacturers of meat products, frozen foods, hot pot ingredients, baked goods, and pet food, soy protein serves not only as a protein source but also as a functional ingredient offering emulsification, gelation, water and oil retention, thickening, and improved chewiness. These properties help manufacturers stabilize product quality, optimize formulation costs, and ensure production consistency. As food companies increasingly rely on standardized production and multifunctional ingredients, the industrial utility of soy protein powder has become even more pronounced.

Furthermore, improvements in global supply chains and domestic deep-processing capabilities for soybeans have laid a solid industrial foundation for the sector's growth. Chinese enterprises have continuously refined their capabilities in non-GMO soybean sourcing, low-temperature soybean meal processing, protein extraction, deodorization and modification, and texturization. Consequently, products are evolving from basic protein raw materials into specialized grades characterized by high purity, enhanced functionality, and suitability for niche applications. Future market competition will hinge less on production capacity expansion and more on capabilities regarding functional customization, supply stability, food safety certification, and downstream solutions; companies possessing advantages in R&D and economies of scale will be better positioned to secure long-term contracts.

This report studies the global Soy Protein Powder (Soy Peptide Powder) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soy Protein Powder (Soy Peptide Powder) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soy Protein Powder (Soy Peptide Powder) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soy Protein Powder (Soy Peptide Powder) total production and demand, 2021-2032, (Tons)

Global Soy Protein Powder (Soy Peptide Powder) total production value, 2021-2032, (USD Million)

Global Soy Protein Powder (Soy Peptide Powder) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Soy Protein Powder (Soy Peptide Powder) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Soy Protein Powder (Soy Peptide Powder) domestic production, consumption, key domestic manufacturers and share

Global Soy Protein Powder (Soy Peptide Powder) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Soy Protein Powder (Soy Peptide Powder) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Soy Protein Powder (Soy Peptide Powder) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Soy Protein Powder (Soy Peptide Powder) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dupont, Cargill, Kerry Group, Archer Daniels Midland Company, Now Foods (Now Health Group, Inc.), Burcon Nutrascience Corporation, Sotexpro SA, FUJI OIL ASIA, Wilmar BioEthanol, Farbest Brands, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soy Protein Powder (Soy Peptide Powder) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soy Protein Powder (Soy Peptide Powder) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soy Protein Powder (Soy Peptide Powder) Market, Segmentation by Type:

Food Grade

Raw Material Grade

Global Soy Protein Powder (Soy Peptide Powder) Market, Segmentation by Protein Content:

50%-65%

65%-90%

Above 90%

Global Soy Protein Powder (Soy Peptide Powder) Market, Segmentation by Functional Category:

Nutritionally Fortified

Emulsifying/Gelling

Water/Oil-Retaining

Other

Global Soy Protein Powder (Soy Peptide Powder) Market, Segmentation by Application:

Nutrition Supplements

Beverage & Dairy Products

Other

Companies Profiled:

Dupont

Cargill

Kerry Group

Archer Daniels Midland Company

Now Foods (Now Health Group, Inc.)

Burcon Nutrascience Corporation

Sotexpro SA

FUJI OIL ASIA

Wilmar BioEthanol

Farbest Brands

SmartPEP

CHS Inc.

ETChem

Soylab Malaysia

Soy Labs?LLC

Key Questions Answered:

1. How big is the global Soy Protein Powder (Soy Peptide Powder) market?
2. What is the demand of the global Soy Protein Powder (Soy Peptide Powder) market?
3. What is the year over year growth of the global Soy Protein Powder (Soy Peptide Powder) market?
4. What is the production and production value of the global Soy Protein Powder (Soy Peptide Powder) market?
5. Who are the key producers in the global Soy Protein Powder (Soy Peptide Powder) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Soy Protein Powder (Soy Peptide Powder) Introduction
- 1.2 World Soy Protein Powder (Soy Peptide Powder) Supply & Forecast
 - 1.2.1 World Soy Protein Powder (Soy Peptide Powder) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Soy Protein Powder (Soy Peptide Powder) Production (2021-2032)
 - 1.2.3 World Soy Protein Powder (Soy Peptide Powder) Pricing Trends (2021-2032)
- 1.3 World Soy Protein Powder (Soy Peptide Powder) Production by Region (Based on Production Site)
 - 1.3.1 World Soy Protein Powder (Soy Peptide Powder) Production Value by Region (2021-2032)
 - 1.3.2 World Soy Protein Powder (Soy Peptide Powder) Production by Region (2021-2032)
 - 1.3.3 World Soy Protein Powder (Soy Peptide Powder) Average Price by Region (2021-2032)
 - 1.3.4 North America Soy Protein Powder (Soy Peptide Powder) Production (2021-2032)
 - 1.3.5 Europe Soy Protein Powder (Soy Peptide Powder) Production (2021-2032)
 - 1.3.6 China Soy Protein Powder (Soy Peptide Powder) Production (2021-2032)
 - 1.3.7 Japan Soy Protein Powder (Soy Peptide Powder) Production (2021-2032)
 - 1.3.8 India Soy Protein Powder (Soy Peptide Powder) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Soy Protein Powder (Soy Peptide Powder) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Soy Protein Powder (Soy Peptide Powder) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Soy Protein Powder (Soy Peptide Powder) Demand (2021-2032)
- 2.2 World Soy Protein Powder (Soy Peptide Powder) Consumption by Region
 - 2.2.1 World Soy Protein Powder (Soy Peptide Powder) Consumption by Region (2021-2026)
 - 2.2.2 World Soy Protein Powder (Soy Peptide Powder) Consumption Forecast by Region (2027-2032)
- 2.3 United States Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032)
- 2.4 China Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032)

- 2.5 Europe Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032)
- 2.6 Japan Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032)
- 2.7 South Korea Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032)
- 2.8 ASEAN Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032)
- 2.9 India Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Soy Protein Powder (Soy Peptide Powder) Production Value by Manufacturer (2021-2026)
- 3.2 World Soy Protein Powder (Soy Peptide Powder) Production by Manufacturer (2021-2026)
- 3.3 World Soy Protein Powder (Soy Peptide Powder) Average Price by Manufacturer (2021-2026)
- 3.4 Soy Protein Powder (Soy Peptide Powder) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Soy Protein Powder (Soy Peptide Powder) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Soy Protein Powder (Soy Peptide Powder) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Soy Protein Powder (Soy Peptide Powder) in 2025
- 3.6 Soy Protein Powder (Soy Peptide Powder) Market: Overall Company Footprint Analysis
 - 3.6.1 Soy Protein Powder (Soy Peptide Powder) Market: Region Footprint
 - 3.6.2 Soy Protein Powder (Soy Peptide Powder) Market: Company Product Type Footprint
 - 3.6.3 Soy Protein Powder (Soy Peptide Powder) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Soy Protein Powder (Soy Peptide Powder) Production

Value Comparison

4.1.1 United States VS China: Soy Protein Powder (Soy Peptide Powder) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Soy Protein Powder (Soy Peptide Powder) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Soy Protein Powder (Soy Peptide Powder) Production Comparison

4.2.1 United States VS China: Soy Protein Powder (Soy Peptide Powder) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Soy Protein Powder (Soy Peptide Powder) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Soy Protein Powder (Soy Peptide Powder) Consumption Comparison

4.3.1 United States VS China: Soy Protein Powder (Soy Peptide Powder) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Soy Protein Powder (Soy Peptide Powder) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Soy Protein Powder (Soy Peptide Powder) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Soy Protein Powder (Soy Peptide Powder) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production (2021-2026)

4.5 China Based Soy Protein Powder (Soy Peptide Powder) Manufacturers and Market Share

4.5.1 China Based Soy Protein Powder (Soy Peptide Powder) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Value (2021-2026)

4.5.3 China Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production (2021-2026)

4.6 Rest of World Based Soy Protein Powder (Soy Peptide Powder) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Soy Protein Powder (Soy Peptide Powder) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Soy Protein Powder (Soy Peptide Powder) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Food Grade

5.2.2 Raw Material Grade

5.3 Market Segment by Type

5.3.1 World Soy Protein Powder (Soy Peptide Powder) Production by Type (2021-2032)

5.3.2 World Soy Protein Powder (Soy Peptide Powder) Production Value by Type (2021-2032)

5.3.3 World Soy Protein Powder (Soy Peptide Powder) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PROTEIN CONTENT

6.1 World Soy Protein Powder (Soy Peptide Powder) Market Size Overview by Protein Content: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Protein Content

6.2.1 50%-65%

6.2.2 65%-90%

6.2.3 Above 90%

6.3 Market Segment by Protein Content

6.3.1 World Soy Protein Powder (Soy Peptide Powder) Production by Protein Content (2021-2032)

6.3.2 World Soy Protein Powder (Soy Peptide Powder) Production Value by Protein Content (2021-2032)

6.3.3 World Soy Protein Powder (Soy Peptide Powder) Average Price by Protein Content (2021-2032)

7 MARKET ANALYSIS BY FUNCTIONAL CATEGORY

7.1 World Soy Protein Powder (Soy Peptide Powder) Market Size Overview by Functional Category: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Functional Category

7.2.1 Nutritionally Fortified

7.2.2 Emulsifying/Gelling

7.2.3 Water/Oil-Retaining

7.2.4 Other

7.3 Market Segment by Functional Category

7.3.1 World Soy Protein Powder (Soy Peptide Powder) Production by Functional Category (2021-2032)

7.3.2 World Soy Protein Powder (Soy Peptide Powder) Production Value by Functional Category (2021-2032)

7.3.3 World Soy Protein Powder (Soy Peptide Powder) Average Price by Functional Category (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Soy Protein Powder (Soy Peptide Powder) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Nutrition Supplements

8.2.2 Beverage & Dairy Products

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Soy Protein Powder (Soy Peptide Powder) Production by Application (2021-2032)

8.3.2 World Soy Protein Powder (Soy Peptide Powder) Production Value by Application (2021-2032)

8.3.3 World Soy Protein Powder (Soy Peptide Powder) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Dupont

9.1.1 Dupont Details

9.1.2 Dupont Major Business

9.1.3 Dupont Soy Protein Powder (Soy Peptide Powder) Product and Services

9.1.4 Dupont Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Dupont Recent Developments/Updates

9.1.6 Dupont Competitive Strengths & Weaknesses

9.2 Cargill

- 9.2.1 Cargill Details
- 9.2.2 Cargill Major Business
- 9.2.3 Cargill Soy Protein Powder (Soy Peptide Powder) Product and Services
- 9.2.4 Cargill Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Cargill Recent Developments/Updates
- 9.2.6 Cargill Competitive Strengths & Weaknesses
- 9.3 Kerry Group
 - 9.3.1 Kerry Group Details
 - 9.3.2 Kerry Group Major Business
 - 9.3.3 Kerry Group Soy Protein Powder (Soy Peptide Powder) Product and Services
 - 9.3.4 Kerry Group Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Kerry Group Recent Developments/Updates
 - 9.3.6 Kerry Group Competitive Strengths & Weaknesses
- 9.4 Archer Daniels Midland Company
 - 9.4.1 Archer Daniels Midland Company Details
 - 9.4.2 Archer Daniels Midland Company Major Business
 - 9.4.3 Archer Daniels Midland Company Soy Protein Powder (Soy Peptide Powder) Product and Services
 - 9.4.4 Archer Daniels Midland Company Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Archer Daniels Midland Company Recent Developments/Updates
 - 9.4.6 Archer Daniels Midland Company Competitive Strengths & Weaknesses
- 9.5 Now Foods (Now Health Group, Inc.)
 - 9.5.1 Now Foods (Now Health Group, Inc.) Details
 - 9.5.2 Now Foods (Now Health Group, Inc.) Major Business
 - 9.5.3 Now Foods (Now Health Group, Inc.) Soy Protein Powder (Soy Peptide Powder) Product and Services
 - 9.5.4 Now Foods (Now Health Group, Inc.) Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Now Foods (Now Health Group, Inc.) Recent Developments/Updates
 - 9.5.6 Now Foods (Now Health Group, Inc.) Competitive Strengths & Weaknesses
- 9.6 Burcon Nutrascience Corporation
 - 9.6.1 Burcon Nutrascience Corporation Details
 - 9.6.2 Burcon Nutrascience Corporation Major Business
 - 9.6.3 Burcon Nutrascience Corporation Soy Protein Powder (Soy Peptide Powder) Product and Services
 - 9.6.4 Burcon Nutrascience Corporation Soy Protein Powder (Soy Peptide Powder)

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Burcon Nutrascience Corporation Recent Developments/Updates

9.6.6 Burcon Nutrascience Corporation Competitive Strengths & Weaknesses

9.7 Sotexpro SA

9.7.1 Sotexpro SA Details

9.7.2 Sotexpro SA Major Business

9.7.3 Sotexpro SA Soy Protein Powder (Soy Peptide Powder) Product and Services

9.7.4 Sotexpro SA Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Sotexpro SA Recent Developments/Updates

9.7.6 Sotexpro SA Competitive Strengths & Weaknesses

9.8 FUJI OIL ASIA

9.8.1 FUJI OIL ASIA Details

9.8.2 FUJI OIL ASIA Major Business

9.8.3 FUJI OIL ASIA Soy Protein Powder (Soy Peptide Powder) Product and Services

9.8.4 FUJI OIL ASIA Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 FUJI OIL ASIA Recent Developments/Updates

9.8.6 FUJI OIL ASIA Competitive Strengths & Weaknesses

9.9 Wilmar BioEthanol

9.9.1 Wilmar BioEthanol Details

9.9.2 Wilmar BioEthanol Major Business

9.9.3 Wilmar BioEthanol Soy Protein Powder (Soy Peptide Powder) Product and Services

9.9.4 Wilmar BioEthanol Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Wilmar BioEthanol Recent Developments/Updates

9.9.6 Wilmar BioEthanol Competitive Strengths & Weaknesses

9.10 Farbest Brands

9.10.1 Farbest Brands Details

9.10.2 Farbest Brands Major Business

9.10.3 Farbest Brands Soy Protein Powder (Soy Peptide Powder) Product and Services

9.10.4 Farbest Brands Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Farbest Brands Recent Developments/Updates

9.10.6 Farbest Brands Competitive Strengths & Weaknesses

9.11 SmartPEP

9.11.1 SmartPEP Details

- 9.11.2 SmartPEP Major Business
- 9.11.3 SmartPEP Soy Protein Powder (Soy Peptide Powder) Product and Services
- 9.11.4 SmartPEP Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 SmartPEP Recent Developments/Updates
- 9.11.6 SmartPEP Competitive Strengths & Weaknesses
- 9.12 CHS Inc.
 - 9.12.1 CHS Inc. Details
 - 9.12.2 CHS Inc. Major Business
 - 9.12.3 CHS Inc. Soy Protein Powder (Soy Peptide Powder) Product and Services
 - 9.12.4 CHS Inc. Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 CHS Inc. Recent Developments/Updates
 - 9.12.6 CHS Inc. Competitive Strengths & Weaknesses
- 9.13 ETChem
 - 9.13.1 ETChem Details
 - 9.13.2 ETChem Major Business
 - 9.13.3 ETChem Soy Protein Powder (Soy Peptide Powder) Product and Services
 - 9.13.4 ETChem Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 ETChem Recent Developments/Updates
 - 9.13.6 ETChem Competitive Strengths & Weaknesses
- 9.14 Soylab Malaysia
 - 9.14.1 Soylab Malaysia Details
 - 9.14.2 Soylab Malaysia Major Business
 - 9.14.3 Soylab Malaysia Soy Protein Powder (Soy Peptide Powder) Product and Services
 - 9.14.4 Soylab Malaysia Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Soylab Malaysia Recent Developments/Updates
 - 9.14.6 Soylab Malaysia Competitive Strengths & Weaknesses
- 9.15 Soy Labs?LLC
 - 9.15.1 Soy Labs?LLC Details
 - 9.15.2 Soy Labs?LLC Major Business
 - 9.15.3 Soy Labs?LLC Soy Protein Powder (Soy Peptide Powder) Product and Services
 - 9.15.4 Soy Labs?LLC Soy Protein Powder (Soy Peptide Powder) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Soy Labs?LLC Recent Developments/Updates

9.15.6 Soy Labs?LLC Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Soy Protein Powder (Soy Peptide Powder) Industry Chain

10.2 Soy Protein Powder (Soy Peptide Powder) Upstream Analysis

10.2.1 Soy Protein Powder (Soy Peptide Powder) Core Raw Materials

10.2.2 Main Manufacturers of Soy Protein Powder (Soy Peptide Powder) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Soy Protein Powder (Soy Peptide Powder) Production Mode

10.6 Soy Protein Powder (Soy Peptide Powder) Procurement Model

10.7 Soy Protein Powder (Soy Peptide Powder) Industry Sales Model and Sales Channels

10.7.1 Soy Protein Powder (Soy Peptide Powder) Sales Model

10.7.2 Soy Protein Powder (Soy Peptide Powder) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Soy Protein Powder (Soy Peptide Powder) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Soy Protein Powder (Soy Peptide Powder) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Soy Protein Powder (Soy Peptide Powder) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Soy Protein Powder (Soy Peptide Powder) Production Value Market Share by Region (2021-2026)

Table 5. World Soy Protein Powder (Soy Peptide Powder) Production Value Market Share by Region (2027-2032)

Table 6. World Soy Protein Powder (Soy Peptide Powder) Production by Region (2021-2026) & (Tons)

Table 7. World Soy Protein Powder (Soy Peptide Powder) Production by Region (2027-2032) & (Tons)

Table 8. World Soy Protein Powder (Soy Peptide Powder) Production Market Share by Region (2021-2026)

Table 9. World Soy Protein Powder (Soy Peptide Powder) Production Market Share by Region (2027-2032)

Table 10. World Soy Protein Powder (Soy Peptide Powder) Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Soy Protein Powder (Soy Peptide Powder) Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Soy Protein Powder (Soy Peptide Powder) Major Market Trends

Table 13. World Soy Protein Powder (Soy Peptide Powder) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Soy Protein Powder (Soy Peptide Powder) Consumption by Region (2021-2026) & (Tons)

Table 15. World Soy Protein Powder (Soy Peptide Powder) Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Soy Protein Powder (Soy Peptide Powder) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Soy Protein Powder (Soy Peptide Powder) Producers in 2025

Table 18. World Soy Protein Powder (Soy Peptide Powder) Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Soy Protein Powder (Soy Peptide Powder) Producers in 2025

Table 20. World Soy Protein Powder (Soy Peptide Powder) Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Soy Protein Powder (Soy Peptide Powder) Company Evaluation Quadrant

Table 22. World Soy Protein Powder (Soy Peptide Powder) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Soy Protein Powder (Soy Peptide Powder) Production Site of Key Manufacturer

Table 24. Soy Protein Powder (Soy Peptide Powder) Market: Company Product Type Footprint

Table 25. Soy Protein Powder (Soy Peptide Powder) Market: Company Product Application Footprint

Table 26. Soy Protein Powder (Soy Peptide Powder) Competitive Factors

Table 27. Soy Protein Powder (Soy Peptide Powder) New Entrant and Capacity Expansion Plans

Table 28. Soy Protein Powder (Soy Peptide Powder) Mergers & Acquisitions Activity

Table 29. United States VS China Soy Protein Powder (Soy Peptide Powder) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Soy Protein Powder (Soy Peptide Powder) Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Soy Protein Powder (Soy Peptide Powder) Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Soy Protein Powder (Soy Peptide Powder) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Market Share (2021-2026)

Table 37. China Based Soy Protein Powder (Soy Peptide Powder) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Soy Protein Powder (Soy Peptide Powder)

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Market Share (2021-2026)

Table 42. Rest of World Based Soy Protein Powder (Soy Peptide Powder) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Market Share (2021-2026)

Table 47. World Soy Protein Powder (Soy Peptide Powder) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Soy Protein Powder (Soy Peptide Powder) Production by Type (2021-2026) & (Tons)

Table 49. World Soy Protein Powder (Soy Peptide Powder) Production by Type (2027-2032) & (Tons)

Table 50. World Soy Protein Powder (Soy Peptide Powder) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Soy Protein Powder (Soy Peptide Powder) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Soy Protein Powder (Soy Peptide Powder) Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Soy Protein Powder (Soy Peptide Powder) Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Soy Protein Powder (Soy Peptide Powder) Production Value by Protein Content, (USD Million), 2021 & 2025 & 2032

Table 55. World Soy Protein Powder (Soy Peptide Powder) Production by Protein Content (2021-2026) & (Tons)

Table 56. World Soy Protein Powder (Soy Peptide Powder) Production by Protein Content (2027-2032) & (Tons)

Table 57. World Soy Protein Powder (Soy Peptide Powder) Production Value by Protein Content (2021-2026) & (USD Million)

Table 58. World Soy Protein Powder (Soy Peptide Powder) Production Value by Protein Content (2027-2032) & (USD Million)

Table 59. World Soy Protein Powder (Soy Peptide Powder) Average Price by Protein Content (2021-2026) & (US\$/Ton)

Table 60. World Soy Protein Powder (Soy Peptide Powder) Average Price by Protein Content (2027-2032) & (US\$/Ton)

Table 61. World Soy Protein Powder (Soy Peptide Powder) Production Value by Functional Category, (USD Million), 2021 & 2025 & 2032

Table 62. World Soy Protein Powder (Soy Peptide Powder) Production by Functional Category (2021-2026) & (Tons)

Table 63. World Soy Protein Powder (Soy Peptide Powder) Production by Functional Category (2027-2032) & (Tons)

Table 64. World Soy Protein Powder (Soy Peptide Powder) Production Value by Functional Category (2021-2026) & (USD Million)

Table 65. World Soy Protein Powder (Soy Peptide Powder) Production Value by Functional Category (2027-2032) & (USD Million)

Table 66. World Soy Protein Powder (Soy Peptide Powder) Average Price by Functional Category (2021-2026) & (US\$/Ton)

Table 67. World Soy Protein Powder (Soy Peptide Powder) Average Price by Functional Category (2027-2032) & (US\$/Ton)

Table 68. World Soy Protein Powder (Soy Peptide Powder) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Soy Protein Powder (Soy Peptide Powder) Production by Application (2021-2026) & (Tons)

Table 70. World Soy Protein Powder (Soy Peptide Powder) Production by Application (2027-2032) & (Tons)

Table 71. World Soy Protein Powder (Soy Peptide Powder) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Soy Protein Powder (Soy Peptide Powder) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Soy Protein Powder (Soy Peptide Powder) Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Soy Protein Powder (Soy Peptide Powder) Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Dupont Basic Information, Manufacturing Base and Competitors

Table 76. Dupont Major Business

Table 77. Dupont Soy Protein Powder (Soy Peptide Powder) Product and Services

Table 78. Dupont Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Dupont Recent Developments/Updates

Table 80. Dupont Competitive Strengths & Weaknesses
Table 81. Cargill Basic Information, Manufacturing Base and Competitors
Table 82. Cargill Major Business
Table 83. Cargill Soy Protein Powder (Soy Peptide Powder) Product and Services
Table 84. Cargill Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Cargill Recent Developments/Updates
Table 86. Cargill Competitive Strengths & Weaknesses
Table 87. Kerry Group Basic Information, Manufacturing Base and Competitors
Table 88. Kerry Group Major Business
Table 89. Kerry Group Soy Protein Powder (Soy Peptide Powder) Product and Services
Table 90. Kerry Group Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Kerry Group Recent Developments/Updates
Table 92. Kerry Group Competitive Strengths & Weaknesses
Table 93. Archer Daniels Midland Company Basic Information, Manufacturing Base and Competitors
Table 94. Archer Daniels Midland Company Major Business
Table 95. Archer Daniels Midland Company Soy Protein Powder (Soy Peptide Powder) Product and Services
Table 96. Archer Daniels Midland Company Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Archer Daniels Midland Company Recent Developments/Updates
Table 98. Archer Daniels Midland Company Competitive Strengths & Weaknesses
Table 99. Now Foods (Now Health Group, Inc.) Basic Information, Manufacturing Base and Competitors
Table 100. Now Foods (Now Health Group, Inc.) Major Business
Table 101. Now Foods (Now Health Group, Inc.) Soy Protein Powder (Soy Peptide Powder) Product and Services
Table 102. Now Foods (Now Health Group, Inc.) Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Now Foods (Now Health Group, Inc.) Recent Developments/Updates
Table 104. Now Foods (Now Health Group, Inc.) Competitive Strengths & Weaknesses
Table 105. Burcon Nutrascience Corporation Basic Information, Manufacturing Base and Competitors

Table 106. Burcon Nutrascience Corporation Major Business
Table 107. Burcon Nutrascience Corporation Soy Protein Powder (Soy Peptide Powder) Product and Services
Table 108. Burcon Nutrascience Corporation Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Burcon Nutrascience Corporation Recent Developments/Updates
Table 110. Burcon Nutrascience Corporation Competitive Strengths & Weaknesses
Table 111. Sotexpro SA Basic Information, Manufacturing Base and Competitors
Table 112. Sotexpro SA Major Business
Table 113. Sotexpro SA Soy Protein Powder (Soy Peptide Powder) Product and Services
Table 114. Sotexpro SA Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Sotexpro SA Recent Developments/Updates
Table 116. Sotexpro SA Competitive Strengths & Weaknesses
Table 117. FUJI OIL ASIA Basic Information, Manufacturing Base and Competitors
Table 118. FUJI OIL ASIA Major Business
Table 119. FUJI OIL ASIA Soy Protein Powder (Soy Peptide Powder) Product and Services
Table 120. FUJI OIL ASIA Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. FUJI OIL ASIA Recent Developments/Updates
Table 122. FUJI OIL ASIA Competitive Strengths & Weaknesses
Table 123. Wilmar BioEthanol Basic Information, Manufacturing Base and Competitors
Table 124. Wilmar BioEthanol Major Business
Table 125. Wilmar BioEthanol Soy Protein Powder (Soy Peptide Powder) Product and Services
Table 126. Wilmar BioEthanol Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Wilmar BioEthanol Recent Developments/Updates
Table 128. Wilmar BioEthanol Competitive Strengths & Weaknesses
Table 129. Farbest Brands Basic Information, Manufacturing Base and Competitors
Table 130. Farbest Brands Major Business
Table 131. Farbest Brands Soy Protein Powder (Soy Peptide Powder) Product and Services

Table 132. Farbest Brands Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Farbest Brands Recent Developments/Updates

Table 134. Farbest Brands Competitive Strengths & Weaknesses

Table 135. SmartPEP Basic Information, Manufacturing Base and Competitors

Table 136. SmartPEP Major Business

Table 137. SmartPEP Soy Protein Powder (Soy Peptide Powder) Product and Services

Table 138. SmartPEP Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. SmartPEP Recent Developments/Updates

Table 140. SmartPEP Competitive Strengths & Weaknesses

Table 141. CHS Inc. Basic Information, Manufacturing Base and Competitors

Table 142. CHS Inc. Major Business

Table 143. CHS Inc. Soy Protein Powder (Soy Peptide Powder) Product and Services

Table 144. CHS Inc. Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. CHS Inc. Recent Developments/Updates

Table 146. CHS Inc. Competitive Strengths & Weaknesses

Table 147. ETChem Basic Information, Manufacturing Base and Competitors

Table 148. ETChem Major Business

Table 149. ETChem Soy Protein Powder (Soy Peptide Powder) Product and Services

Table 150. ETChem Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. ETChem Recent Developments/Updates

Table 152. ETChem Competitive Strengths & Weaknesses

Table 153. Soylab Malaysia Basic Information, Manufacturing Base and Competitors

Table 154. Soylab Malaysia Major Business

Table 155. Soylab Malaysia Soy Protein Powder (Soy Peptide Powder) Product and Services

Table 156. Soylab Malaysia Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Soylab Malaysia Recent Developments/Updates

Table 158. Soylab Malaysia Competitive Strengths & Weaknesses

Table 159. Soy Labs?LLC Basic Information, Manufacturing Base and Competitors

Table 160. Soy Labs?LLC Major Business

Table 161. Soy Labs?LLC Soy Protein Powder (Soy Peptide Powder) Product and Services

Table 162. Soy Labs?LLC Soy Protein Powder (Soy Peptide Powder) Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Soy Labs?LLC Recent Developments/Updates

Table 164. Soy Labs?LLC Competitive Strengths & Weaknesses

Table 165. Global Key Players of Soy Protein Powder (Soy Peptide Powder) Upstream (Raw Materials)

Table 166. Global Soy Protein Powder (Soy Peptide Powder) Typical Customers

Table 167. Soy Protein Powder (Soy Peptide Powder) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Soy Protein Powder (Soy Peptide Powder) Picture

Figure 2. World Soy Protein Powder (Soy Peptide Powder) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Soy Protein Powder (Soy Peptide Powder) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Soy Protein Powder (Soy Peptide Powder) Production (2021-2032) & (Tons)

Figure 5. World Soy Protein Powder (Soy Peptide Powder) Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Soy Protein Powder (Soy Peptide Powder) Production Value Market Share by Region (2021-2032)

Figure 7. World Soy Protein Powder (Soy Peptide Powder) Production Market Share by Region (2021-2032)

Figure 8. North America Soy Protein Powder (Soy Peptide Powder) Production (2021-2032) & (Tons)

Figure 9. Europe Soy Protein Powder (Soy Peptide Powder) Production (2021-2032) & (Tons)

Figure 10. China Soy Protein Powder (Soy Peptide Powder) Production (2021-2032) & (Tons)

Figure 11. Japan Soy Protein Powder (Soy Peptide Powder) Production (2021-2032) & (Tons)

Figure 12. India Soy Protein Powder (Soy Peptide Powder) Production (2021-2032) & (Tons)

Figure 13. Soy Protein Powder (Soy Peptide Powder) Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032) & (Tons)

Figure 16. World Soy Protein Powder (Soy Peptide Powder) Consumption Market Share by Region (2021-2032)

Figure 17. United States Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032) & (Tons)

Figure 18. China Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032) & (Tons)

Figure 19. Europe Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032) & (Tons)

Figure 20. Japan Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032) & (Tons)

Figure 21. South Korea Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032) & (Tons)

Figure 22. ASEAN Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032) & (Tons)

Figure 23. India Soy Protein Powder (Soy Peptide Powder) Consumption (2021-2032) & (Tons)

Figure 24. Producer Shipments of Soy Protein Powder (Soy Peptide Powder) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Soy Protein Powder (Soy Peptide Powder) Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Soy Protein Powder (Soy Peptide Powder) Markets in 2025

Figure 27. United States VS China: Soy Protein Powder (Soy Peptide Powder) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Soy Protein Powder (Soy Peptide Powder) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Soy Protein Powder (Soy Peptide Powder) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Market Share 2025

Figure 31. China Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Soy Protein Powder (Soy Peptide Powder) Production Market Share 2025

Figure 33. World Soy Protein Powder (Soy Peptide Powder) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Soy Protein Powder (Soy Peptide Powder) Production Value Market Share by Type in 2025

Figure 35. Food Grade

Figure 36. Raw Material Grade

Figure 37. World Soy Protein Powder (Soy Peptide Powder) Production Market Share by Type (2021-2032)

Figure 38. World Soy Protein Powder (Soy Peptide Powder) Production Value Market Share by Type (2021-2032)

Figure 39. World Soy Protein Powder (Soy Peptide Powder) Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Soy Protein Powder (Soy Peptide Powder) Production Value by

Protein Content, (USD Million), 2021 & 2025 & 2032

Figure 41. World Soy Protein Powder (Soy Peptide Powder) Production Value Market Share by Protein Content in 2025

Figure 42. 50%-65%

Figure 43. 65%-90%

Figure 44. Above 90%

Figure 45. World Soy Protein Powder (Soy Peptide Powder) Production Market Share by Protein Content (2021-2032)

Figure 46. World Soy Protein Powder (Soy Peptide Powder) Production Value Market Share by Protein Content (2021-2032)

Figure 47. World Soy Protein Powder (Soy Peptide Powder) Average Price by Protein Content (2021-2032) & (US\$/Ton)

Figure 48. World Soy Protein Powder (Soy Peptide Powder) Production Value by Functional Category, (USD Million), 2021 & 2025 & 2032

Figure 49. World Soy Protein Powder (Soy Peptide Powder) Production Value Market Share by Functional Category in 2025

Figure 50. Nutritionally Fortified

Figure 51. Emulsifying/Gelling

Figure 52. Water/Oil-Retaining

Figure 53. Other

Figure 54. World Soy Protein Powder (Soy Peptide Powder) Production Market Share by Functional Category (2021-2032)

Figure 55. World Soy Protein Powder (Soy Peptide Powder) Production Value Market Share by Functional Category (2021-2032)

Figure 56. World Soy Protein Powder (Soy Peptide Powder) Average Price by Functional Category (2021-2032) & (US\$/Ton)

Figure 57. World Soy Protein Powder (Soy Peptide Powder) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Soy Protein Powder (Soy Peptide Powder) Production Value Market Share by Application in 2025

Figure 59. Nutrition Supplements

Figure 60. Beverage & Dairy Products

Figure 61. Other

Figure 62. World Soy Protein Powder (Soy Peptide Powder) Production Market Share by Application (2021-2032)

Figure 63. World Soy Protein Powder (Soy Peptide Powder) Production Value Market Share by Application (2021-2032)

Figure 64. World Soy Protein Powder (Soy Peptide Powder) Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Soy Protein Powder (Soy Peptide Powder) Industry Chain

Figure 66. Soy Protein Powder (Soy Peptide Powder) Procurement Model

Figure 67. Soy Protein Powder (Soy Peptide Powder) Sales Model

Figure 68. Soy Protein Powder (Soy Peptide Powder) Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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