

Global Soy Protein Powder (Soy Peptide Powder) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Soy Protein Powder (Soy Peptide Powder) market size was valued at US\$ 2223 million in 2025 and is forecast to a readjusted size of US\$ 3359 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global sales volume of soy protein powder is approximately 0.12 million metric tons, with a unit price of around \$18,000 per ton.

Soy protein powder is a plant-based protein ingredient produced from soybeans or defatted soybean meal through processes such as oil removal, extraction, separation, concentration, and drying. It is primarily used to increase protein content in foods and to improve properties such as texture, emulsification, gelation, and water/oil retention.

Upstream inputs primarily include soybeans, defatted soybean meal, low-temperature soybean meal, processing aids, and packaging materials. Downstream applications span sectors such as meat products, plant-based foods, nutritional products, beverages, baked goods, snack foods, pet food, and pharmaceutical fermentation. Jiahua Co., Ltd.'s annual report also lists applications for its soy protein products in areas including meat products, soy-based snacks, dairy products, nutritional products, hot pot ingredients, baked goods, pet food, foods for special medical purposes (FSMP), and pharmaceuticals.

Key market drivers include the following:

First, the growth of the soy protein powder market is driven by the trend toward plant-

based protein consumption. As consumers increasingly prioritize healthy and low-fat diets, sustainability, and alternatives to animal protein, soy protein has emerged as one of the most widely used plant proteins in the food industry. This is due to its complete amino acid profile, mature supply chain, and manageable costs. Particularly in applications such as plant-based meat, protein beverages, nutrition bars, meal replacements, and snack foods, soy protein offers both nutritional value and functional benefits such as improved texture and mouthfeel, making it highly versatile for product formulation.

Second, the food industry's growing demand for cost efficiency and functional ingredients is expanding the application of soy protein powder. For manufacturers of meat products, frozen foods, hot pot ingredients, baked goods, and pet food, soy protein serves not only as a protein source but also as a functional ingredient offering emulsification, gelation, water and oil retention, thickening, and improved chewiness. These properties help manufacturers stabilize product quality, optimize formulation costs, and ensure production consistency. As food companies increasingly rely on standardized production and multifunctional ingredients, the industrial utility of soy protein powder has become even more pronounced.

Furthermore, improvements in global supply chains and domestic deep-processing capabilities for soybeans have laid a solid industrial foundation for the sector's growth. Chinese enterprises have continuously refined their capabilities in non-GMO soybean sourcing, low-temperature soybean meal processing, protein extraction, deodorization and modification, and texturization. Consequently, products are evolving from basic protein raw materials into specialized grades characterized by high purity, enhanced functionality, and suitability for niche applications. Future market competition will hinge less on production capacity expansion and more on capabilities regarding functional customization, supply stability, food safety certification, and downstream solutions; companies possessing advantages in R&D and economies of scale will be better positioned to secure long-term contracts.

This report is a detailed and comprehensive analysis for global Soy Protein Powder (Soy Peptide Powder) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Soy Protein Powder (Soy Peptide Powder) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Soy Protein Powder (Soy Peptide Powder) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Soy Protein Powder (Soy Peptide Powder) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Soy Protein Powder (Soy Peptide Powder) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Soy Protein Powder (Soy Peptide Powder)

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Soy Protein Powder (Soy Peptide Powder) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dupont, Cargill, Kerry Group, Archer Daniels Midland Company, Now Foods (Now Health Group, Inc.), Burcon Nutrascience Corporation, Sotexpro SA, FUJI OIL ASIA, Wilmar BioEthanol, Farbest Brands, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Soy Protein Powder (Soy Peptide Powder) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Food Grade

Raw Material Grade

Market segment by Protein Content

50%-65%

65%-90%

Above 90%

Market segment by Functional Category

Nutritionally Fortified

Emulsifying/Gelling

Water/Oil-Retaining

Other

Market segment by Application

Nutrition Supplements

Beverage & Dairy Products

Other

Major players covered

Dupont

Cargill

Kerry Group

Archer Daniels Midland Company

Now Foods (Now Health Group, Inc.)

Burcon Nutrascience Corporation

Sotexpro SA

FUJI OIL ASIA

Wilmar BioEthanol

Farbest Brands

SmartPEP

CHS Inc.

ETChem

Soylab Malaysia

Soy Labs?LLC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Soy Protein Powder (Soy Peptide Powder) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Soy Protein Powder (Soy Peptide Powder), with price, sales quantity, revenue, and global market share of Soy Protein Powder (Soy Peptide Powder) from 2021 to 2026.

Chapter 3, the Soy Protein Powder (Soy Peptide Powder) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Soy Protein Powder (Soy Peptide Powder) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Soy Protein Powder (Soy Peptide Powder) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Soy Protein Powder (Soy Peptide Powder).

Chapter 14 and 15, to describe Soy Protein Powder (Soy Peptide Powder) sales channel, distributors, customers, research findings and conclusion.

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