

Global Soy Protein Concentrates Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soy Protein Concentrates market size is expected to reach \$ 3556 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Soy protein concentrate (SPC) is 65% soy protein and is basically defatted soy flour without the water-soluble carbohydrates. It is made by removing part of the carbohydrates (soluble sugars) from dehulled and defatted soybeans. SPC has improved flavor characteristics compared to soy flour, and is used for a wide variety of applications in the food industry, especially with meat processing. SPC is also used as a source for high quality protein in milk, fish and meat analogs, and animal feeds.

The global shift toward plant-based diets is a major tailwind for the SPC market. With consumers looking to reduce meat consumption for health, ethical, or environmental reasons, soy-based proteins offer a complete amino acid profile, affordability, and wide availability. SPC is used as a meat extender or meat analogue in sausages, nuggets, and burger patties. It improves texture, juiciness, and shelf life. It also acts as a binding and fat-replacing agent in various processed food items, appealing to clean-label food producers. SPC is widely used in aquafeed, poultry, and swine feed formulations due to its digestibility and lower anti-nutritional content compared to other soybean derivatives. As meat consumption rises globally—particularly in Asia-Pacific—so does demand for efficient and protein-rich feed ingredients. SPC is cholesterol-free, low in saturated fat, and suitable for individuals seeking high-protein, low-fat diets. This makes it popular in dietary supplements, protein powders, and weight management products. The U.S. is a leading market for soy protein, driven by the booming plant-based food industry and sports nutrition segments. Major food companies and startups are using SPC in meat alternatives and protein-enriched snacks. China, India, and Southeast Asia represent the fastest-growing markets due to rising meat consumption and increasing focus on

livestock feed efficiency. China is also a significant soy processor and consumer. European markets are driven by sustainability and clean-label trends. The demand for non-GMO, organic, and traceable soy protein is particularly strong in Western Europe, where plant-based diets are gaining ground. The soy protein concentrates industry is expected to maintain strong growth as food manufacturers reformulate products for cleaner labels, higher protein content, and better sustainability profiles. Innovations in flavor masking, non-GMO sourcing, and functional blends will further expand SPC applications in both human and animal nutrition.

This report studies the global Soy Protein Concentrates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soy Protein Concentrates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soy Protein Concentrates that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soy Protein Concentrates total production and demand, 2021-2032, (K MT)

Global Soy Protein Concentrates total production value, 2021-2032, (USD Million)

Global Soy Protein Concentrates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Soy Protein Concentrates consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Soy Protein Concentrates domestic production, consumption, key domestic manufacturers and share

Global Soy Protein Concentrates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Soy Protein Concentrates production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Soy Protein Concentrates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Soy Protein Concentrates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADM, CJ Selecta, IFF, Gushen Biological Technology Group, Caramuru Alimentos, Yuwang Group, Shandong Wonderful Industrial Group, Fujian Changde Protein Science and Technology, Shandong Zhongyang Biotechnology, Shandong Yuxin Bio-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soy Protein Concentrates market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soy Protein Concentrates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soy Protein Concentrates Market, Segmentation by Type:

Aqueous Alcohol Washing Process Product

Acid Washing Process Product

Other

Global Soy Protein Concentrates Market, Segmentation by Application:

Food Industry

Feed Industry

Companies Profiled:

ADM

CJ Selecta

IFF

Gushen Biological Technology Group

Caramuru Alimentos

Yuwang Group

Shandong Wonderful Industrial Group

Fujian Changde Protein Science and Technology

Shandong Zhongyang Biotechnology

Shandong Yuxin Bio-Tech

Wilmar

Nordic Soya

IMCOPA

Solbar

MECAGROUP

Henan Shuguang

Key Questions Answered:

1. How big is the global Soy Protein Concentrates market?
2. What is the demand of the global Soy Protein Concentrates market?
3. What is the year over year growth of the global Soy Protein Concentrates market?
4. What is the production and production value of the global Soy Protein Concentrates market?
5. Who are the key producers in the global Soy Protein Concentrates market?
6. What are the growth factors driving the market demand?

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