

Global Soy Protein Concentrates Market by Manufacturers, Regions, Type and Application, Forecast to 2023

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Abstracts

Soy protein concentrate (SPC) is about 70% soy protein and is basically defatted soy flour without the water-soluble carbohydrates. It is made by removing part of the carbohydrates (soluble sugars) from dehulled and defatted soybeans.

SCOPE OF THE REPORT:

This report focuses on the Soy Protein Concentrates in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Soy protein concentrate (SPC) is about 70% soy protein and is basically defatted soy flour without the water-soluble carbohydrates. It is made by removing part of the carbohydrates (soluble sugars) from dehulled and defatted soybeans. With growing demand for soy products, both in food industry and for animal feed, soy protein concentrate represents an important part within the market of soy product portfolio. The global soy protein concentrate market is worth over \$2000 Million, according to our survey. Global volumes grew above rate of 10% in the 2011 to 2015, and in the recent downturn have slowed. Longer-term growth projections are now around 8~9%. The industry is highly fragmented in terms of products, end uses and suppliers, but its markets can broadly be categorized as food industry and feed industry. Until 2015, China overall was the dominant producer and exporter of soy protein concentrate, but USA and Europe remained their stable position in global market. In 2015, the world production of soy protein concentrate reached 758207 MT. Leading players in soy protein concentrate industry are ADM, Sojaprotein, DuPont, IMCOPA, Goldensea Industry, Gushen Biological Technology Group, etc. Soy protein concentrate is a concentrated industry with a few transnational

manufacturers monopoly the market, especially in developed area. In 2015, the top four producers, namely ADM, Goldensea Industry, Tiancheng Agricultural Development Group and Yuwang Group accounted for 44% of the market.

A key variable in the performance of soy protein concentrate producers is raw material costs, specifically the speed at which any increase can be passed through to customers. The materials of soy protein concentrate include soybean, alcohol and hydrochloric acid. This injects short-term volatility into margins and stock prices. The largest consumption area of soy protein concentrate is food industry, which accounted for 57.38% of world soy protein concentrate consumption.

The worldwide market for Soy Protein Concentrates is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

ADM

Solae Company(Danisco, Dupont)

DuPont

IMCOPA

CHS

Cargill

Gushen Biological Technology Group

Linyi Shansong Biological Products

Yuwang Group

Goldensea Industry

Harbin Hi-tech Soybean Food

Scents Holdings

Henan fiber source Biological Engineering

Tianjing Plant Albumen

Shandong Sinoglory Health Food

Shandong Wonderful Industrial Group

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Aqueous Alcohol Washing Process Product

Acid Washing Process Product

Heat Denaturation Process Product

Market Segment by Applications, can be divided into

Food Industry

Feed Industry

There are 15 Chapters to deeply display the global Soy Protein Concentrates market.

Chapter 1, to describe Soy Protein Concentrates Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Soy Protein Concentrates, with sales, revenue, and price of Soy Protein Concentrates, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Soy Protein Concentrates, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Soy Protein Concentrates market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Soy Protein Concentrates sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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