

Global Soy Protein Concentrates Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Soy Protein Concentrates market size was valued at USD 2655.4 million in 2023 and is forecast to a readjusted size of USD 3256.3 million by 2030 with a CAGR of 3.0% during review period.

Soy protein concentrate (SPC) is 65% soy protein and is basically defatted soy flour without the water-soluble carbohydrates. It is made by removing part of the carbohydrates (soluble sugars) from dehulled and defatted soybeans.

SPC has improved flavor characteristics compared to soy flour, and is used for a wide variety of applications in the food industry, especially with meat processing. SPC is also used as a source for high quality protein in milk, fish and meat analogs, and animal feeds.

Global Soy Protein Concentrates key players include ADM, CJ Selecta, IFF, Gushen Biotechnology Group and Caramuru Alimentos, which make up about 62%. Among them, ADM is the leader with about 22% market share.

China is the largest market, followed by Europe and North America. In terms of product type, Aqueous Alcohol Washing Process Product is the largest segment, with a share over 70%. And in terms of application, the largest application is Food Industrial, followed by Feed Industrial.

The Global Info Research report includes an overview of the development of the Soy Protein Concentrates industry chain, the market status of Food Industrial (Aqueous

Alcohol Washing Process Product, Acid Washing Process Product), Feed Industrial (Aqueous Alcohol Washing Process Product, Acid Washing Process Product), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Soy Protein Concentrates.

Regionally, the report analyzes the Soy Protein Concentrates markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Soy Protein Concentrates market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Soy Protein Concentrates market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Soy Protein Concentrates industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Aqueous Alcohol Washing Process Product, Acid Washing Process Product).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Soy Protein Concentrates market.

Regional Analysis: The report involves examining the Soy Protein Concentrates market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Soy Protein Concentrates market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Soy Protein Concentrates:

Company Analysis: Report covers individual Soy Protein Concentrates manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Soy Protein Concentrates. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Industrial, Feed Industrial).

Technology Analysis: Report covers specific technologies relevant to Soy Protein Concentrates. It assesses the current state, advancements, and potential future developments in Soy Protein Concentrates areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Soy Protein Concentrates market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Soy Protein Concentrates market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Aqueous Alcohol Washing Process Product

Acid Washing Process Product

Heat Denaturation Process Product

Market segment by Application

Food Industrial

Feed Industrial

Major players covered

ADM

CJ Selecta

IFF

Gushen Biological Technology Group

Caramuru Alimentos

Yuwang Group

Shandong Wonderful Industrial Group

Fujian Changde Protein Science and Technology

Shandong Zhongyang Biotechnology

Shandong Yuxin Bio-Tech

Wilmar

Nordic Soya

IMCOPA

Solbar

MECAGROUP

Henan Shuguang

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Soy Protein Concentrates product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Soy Protein Concentrates, with price, sales, revenue and global market share of Soy Protein Concentrates from 2019 to 2024.

Chapter 3, the Soy Protein Concentrates competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Soy Protein Concentrates breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Soy Protein Concentrates market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Soy Protein Concentrates.

Chapter 14 and 15, to describe Soy Protein Concentrates sales channel, distributors, customers, research findings and conclusion.

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