

Global Soy Dietary Fiber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soy Dietary Fiber market size is expected to reach \$ 3072 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of soy dietary fiber is approximately 310,000 metric tons, with an average price of around \$6,000 per metric ton.

Soy dietary fiber is a plant-based dietary fiber ingredient extracted or concentrated from soybean processing by-products. It typically originates from the fibrous residue remaining after oil extraction and protein isolation; it consists primarily of insoluble dietary fiber but also contains a certain proportion of soluble fiber. In food applications, it is mainly used to increase dietary fiber content, enhance water-holding capacity, improve texture, boost stability, and reduce the caloric value of formulations.

Upstream inputs primarily consist of soybean processing by-products, defatted soybean meal, soybean residue (okara), and fibrous materials remaining after protein extraction. Downstream applications span sectors such as meat products, baked goods, quick-frozen foods, plant-based foods, nutritional meal replacements, dietary supplements, pet food, and foods for special medical purposes.

Key market drivers include the following:

First, market growth is driven by rising demand for healthy diets and dietary fiber supplementation. Consumers are increasingly focused on sugar and fat control, weight management, gut health, and low-calorie foods, prompting food companies to incorporate fiber ingredients that are natural, plant-based, and 'clean-label' into their formulations. Soy dietary fiber offers both nutritional fortification and functional

processing benefits; it helps create product selling points such as 'high fiber' and 'plant-based' while improving satiety and dietary balance, making it highly promising for use in functional foods, meal replacements, and healthy snacks.

Second, the food processing industry's need for water retention, moisture preservation, structural stability, and cost optimization acts as a significant driver. With excellent water absorption and structural support capabilities, soy dietary fiber is used in meat products, frozen foods, baked goods, and plant-based foods to improve mouthfeel, reduce moisture loss (syneresis), enhance structural integrity, and extend product stability. Unlike ingredients used solely for nutritional fortification, soy dietary fiber functions more like a 'functional processing aid'; thus, demand stems not only from consumer health trends but also from the industry's requirements for product consistency and processing performance.

Furthermore, the trend toward valorizing by-products within the deep-processing value chain of soybeans is also propelling the commercial development of soy dietary fiber. In the past, soybean processing by-products were primarily utilized in low-value-added applications; however, advancements in separation, drying, debittering, micronization, and quality control have enabled the development of fibrous components into food-grade functional ingredients, thereby enhancing the overall efficiency of soybean utilization. Future market competition will shift from basic supply to a focus on high fiber content, consistent quality, suitability for niche applications, and blended solutions; consequently, enterprises possessing a comprehensive deep-processing value chain and food-grade quality control capabilities will hold a competitive advantage.

This report studies the global Soy Dietary Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soy Dietary Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soy Dietary Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soy Dietary Fiber total production and demand, 2021-2032, (Tons)

Global Soy Dietary Fiber total production value, 2021-2032, (USD Million)

Global Soy Dietary Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Soy Dietary Fiber consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Soy Dietary Fiber domestic production, consumption, key domestic manufacturers and share

Global Soy Dietary Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Soy Dietary Fiber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Soy Dietary Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Soy Dietary Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fuji Oil Group, Fibred Group, Nutra Food Ingredients, Qingdao CPI International, Shandong Sinoglory Health Food, Linyi Shansong Biological Products, Gushen Biological Technology Group, PINGDINGSHAN JINJING BIOLOGICAL TECHNOLOGY, Shandong Yuxin Biotechnology, Wachsen Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soy Dietary Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soy Dietary Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soy Dietary Fiber Market, Segmentation by Type:

Cellulose

Pectin

Xylan

Mannose

Others

Global Soy Dietary Fiber Market, Segmentation by Dietary Fiber Content:

Between 65% and 80%

80% to over 90%

Global Soy Dietary Fiber Market, Segmentation by Functional Category:

Fiber-Fortified

Water-Retaining/Moisturizing

Texture-Improving

Other

Global Soy Dietary Fiber Market, Segmentation by Application:

Meat Products

Pasta Products

Beverage Products

Others

Companies Profiled:

Fuji Oil Group

Fibred Group

Nutra Food Ingredients

Qingdao CPI International

Shandong Sinoglory Health Food

Linyi Shansong Biological Products

Gushen Biological Technology Group

PINGDINGSHAN JINJING BIOLOGICAL TECHNOLOGY

Shandong Yuxin Biotechnology

Wachsen Industry

Eurosoy

Exeller Polska

Planture

Gushen Group

Key Questions Answered:

1. How big is the global Soy Dietary Fiber market?
2. What is the demand of the global Soy Dietary Fiber market?
3. What is the year over year growth of the global Soy Dietary Fiber market?
4. What is the production and production value of the global Soy Dietary Fiber market?
5. Who are the key producers in the global Soy Dietary Fiber market?
6. What are the growth factors driving the market demand?

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