

# Global Sous Vide Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sous Vide Machine market size is expected to reach \$ 2017 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

A Sous Vide Machine is a kitchen appliance designed to cook food at precise low temperatures in a water bath. The term 'sous vide' is French for 'under vacuum,' which refers to the process of sealing food in vacuum bags and cooking it slowly in water over an extended period. This cooking method ensures that the food is evenly heated, retaining its moisture, flavor, and nutrients while avoiding overcooking and loss of nutrients due to high temperatures.

Sous vide machines are typically divided into two categories: immersion circulators and water ovens. Immersion circulators are devices that heat the water in an external container and allow food to cook in vacuum-sealed bags submerged in the water. Water ovens are standalone devices with built-in water tanks designed to maintain precise temperature control during cooking. These appliances are available in various price ranges and feature sets, catering to both home kitchens and professional kitchens.

Sous vide machines are no longer limited to cooking meats. Over the years, sous vide has been used to cook vegetables, seafood, eggs, and even desserts. The precision and simplicity of sous vide cooking make it a popular choice in home kitchens as well as professional kitchens. As technology evolves, some advanced sous vide machines offer smart control functions, allowing users to monitor and adjust the cooking process remotely through smartphone apps, further enhancing convenience and user experience.

The Sous Vide machine market has been rapidly growing in recent years, driven by

increasing consumer demand for precise cooking methods and healthier eating habits. The convenience and efficiency of sous vide cooking, combined with the rising trend of health-conscious dining, have propelled the adoption of sous vide technology. Not only is it widely used in high-end gastronomy, but it has also gained significant traction in home kitchens as a go-to cooking tool. The precise temperature control of sous vide cooking ensures that food retains its nutrients and avoids the detrimental effects of high heat, offering substantial market potential.

Key opportunities in the market include the increasing adoption of sous vide machines in home kitchens, driven by consumers' desire for high-quality, convenient cooking methods. Additionally, the growing trend of smart kitchens and digital cooking devices has enhanced the appeal of sous vide machines, with many models now offering features such as smart controls, remote operation, and personalized recipes. Furthermore, the expansion of sous vide technology in the foodservice industry, with restaurants and hotels adopting sous vide to maintain consistency and quality, has opened up new commercial avenues.

However, the market faces several risks and challenges. The high cost of sous vide machines remains a barrier for low-income households and some small to medium-sized restaurants. Additionally, consumer understanding and acceptance of sous vide cooking remain uneven, as the process can be more complex and time-consuming compared to traditional methods. Furthermore, with increasing competition, low-cost alternatives are flooding the market, which could impact the market share of premium brands. Despite these challenges, the market remains concentrated, with a few dominant players such as Anova, Joule, and Breville leading the way.

From a technological perspective, the future of sous vide machines lies in greater automation and smart integration. Many machines now connect with smart home systems and mobile apps, allowing users to control and monitor their cooking remotely. Additionally, improvements in heating efficiency and energy optimization are ongoing, which helps reduce energy consumption and enhance economic benefits for users.

This report studies the global Sous Vide Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sous Vide Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sous Vide Machine that contribute

to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sous Vide Machine total production and demand, 2021-2032, (K Units)

Global Sous Vide Machine total production value, 2021-2032, (USD Million)

Global Sous Vide Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sous Vide Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sous Vide Machine domestic production, consumption, key domestic manufacturers and share

Global Sous Vide Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sous Vide Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sous Vide Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sous Vide Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anova, Joule by ChefSteps, Gourmia, Oliso, Breville (PolyScience), SousVide Supreme, VacMaster, Sansaire, Nomiku, Vonshef, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sous Vide Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Sous Vide Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Sous Vide Machine Market, Segmentation by Type:

Immersion Types

Water Bath Types

### Global Sous Vide Machine Market, Segmentation by Application:

Home Use

Commercial Use

### Companies Profiled:

Anova

Joule by ChefSteps

Gourmia

Oliso

Breville (PolyScience)

SousVide Supreme

VacMaster

Sansaire

Nomiku

Vonshef

Wancle

FoodSaver

Inkbird

**Key Questions Answered:**

1. How big is the global Sous Vide Machine market?
2. What is the demand of the global Sous Vide Machine market?
3. What is the year over year growth of the global Sous Vide Machine market?
4. What is the production and production value of the global Sous Vide Machine market?
5. Who are the key producers in the global Sous Vide Machine market?
6. What are the growth factors driving the market demand?

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