

# Global Soundproof Underlayment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Soundproof Underlayment market size is expected to reach \$ 2627 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Soundproof underlayment is a resilient or composite layer installed between the structural subfloor and the finished floor covering to reduce impact noise and structure borne vibration, and in certain assemblies to support improved airborne sound insulation, thereby mitigating footfall, dragging noise, and vibration from light equipment transmitted to adjacent spaces or floors. It is typically supplied as rolls or sheets and built from material systems such as recycled rubber and crumb rubber, polyethylene or polyurethane foams, polyester felt, cork and cork rubber composites, and multi layer laminates that may incorporate high mass barrier membranes. Selection is commonly driven by thickness and surface mass, dynamic stiffness and resilience, long term compression creep resistance, moisture and thermal stability, fire and sustainability compliance, and compatibility with floating or glue down installation systems. Production is commonly concentrated in Europe and North America where high performance acoustic material and flooring system ecosystems are strong, alongside scaled manufacturing and accessory supply chains in Asia, and the product is widely specified in multi family residential and hospitality buildings, offices and education facilities, and renovation projects as part of complete flooring system designs targeting deliverable noise control outcomes.

In 2025, global production of soundproof underlayment (measured by shipped or installed area) was reasonably estimated at around 300–450 million m<sup>2</sup>. On an ex factory basis (FOB proxy), mainstream products typically fell in the range of about USD 3.5–6.0 per m<sup>2</sup>, mainly driven by material systems and construction routes such as

recycled rubber and crumb rubber, PE or PU foams, polyester felt, cork composites, and multi layer laminates that may incorporate high mass barrier membranes, together with thickness and surface mass, fire performance and durability grades, and system bundling requirements in project delivery.

As global urban density rises, quietness and privacy are increasingly treated as core experience metrics in both residential and commercial environments, while footfall driven impact noise and structure borne vibration remain among the most frequently perceived and hardest to fix post occupancy pain points. Soundproof underlayment provides a low intrusion pathway to embed impact noise control into floor assemblies through resilient decoupling and damping, often with additional benefits for overall acoustic comfort in certain build ups. This positions underlayment as a high value component within integrated flooring systems, enabling scalable and standardized adoption in multi family housing and hospitality refresh cycles.

At the same time, market risk is shaped by assembly fit and execution quality. Real world outcomes depend on the entire floor ceiling system and detailing at perimeters, penetrations, and joints, as well as long term material behavior such as compression set and creep under sustained loads and changing environmental conditions. When projects rely on single product parameters rather than assembly level design and verification, performance gaps and rework exposure can occur. As owners and contractors demand higher certainty, suppliers are expected to provide clearer system compatibility guidance and more complete test documentation and delivery support, shifting competition from price based claims toward evidence, reliability, and predictable outcomes.

Downstream demand is increasingly influenced by renovation led growth and fast install flooring systems, while the expansion of resilient and modular floors continues to pull underlayment into bundled accessory procurement. Material innovation is moving toward stable long term performance and stronger compliance readiness, with clearer tiering across thickness, density, and composite constructions to meet targets ranging from value housing to premium hospitality and education environments. As flooring brands and contractors strengthen system selling and project delivery capabilities, the commercial value of soundproof underlayment is expected to be captured increasingly through integrated solution bundles and service enabled execution rather than standalone material shipments.

This report studies the global Soundproof Underlayment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soundproof Underlayment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soundproof Underlayment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Soundproof Underlayment total production and demand, 2021-2032, (K Sqm)

Global Soundproof Underlayment total production value, 2021-2032, (USD Million)

Global Soundproof Underlayment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Soundproof Underlayment consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Soundproof Underlayment domestic production, consumption, key domestic manufacturers and share

Global Soundproof Underlayment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Soundproof Underlayment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Soundproof Underlayment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Soundproof Underlayment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Vinco Soundproofing Materials, Guangdong Vibratex Acoustics Technology, Raybone Technology, Berson New Materials, Amorim Cork Solutions, Maxxon Corporation, PROFLEX Products, AcoustiTECH, Acoustiblok, Sound Isolation Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soundproof Underlayment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Soundproof Underlayment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Soundproof Underlayment Market, Segmentation by Type:

Dedicated Acoustic Underlayment

Combination Underlayment

#### Global Soundproof Underlayment Market, Segmentation by Core Technology Material:

Rubber or Recycled Rubber

Cork

Composite Foam (with barrier)

Others (e.g., felt, specialized fibers)

#### Global Soundproof Underlayment Market, Segmentation by Product Form:

Rolls

Sheets or Mats

Tiles or Slabs

Others (e.g., liquid applied)

#### Global Soundproof Underlayment Market, Segmentation by Primary Sales Channel:

Professional Channel (distributors, contractors)

Retail Channel (home centers, online)

#### Global Soundproof Underlayment Market, Segmentation by Application:

Multi-Family Residential or Apartments

Single-Family Homes or Renovations

Commercial Spaces (e.g., offices, hotels)

Industrial and Specialized Facilities (e.g., factories, labs)

#### Companies Profiled:

Shenzhen Vinco Soundproofing Materials

Guangdong Vibratex Acoustics Technology

Raybone Technology

Berson New Materials

Amorim Cork Solutions

Maxxon Corporation

PROFLEX Products

AcoustiTECH

Acoustiblok

Sound Isolation Company

Acoustical Surfaces

Hush Acoustics

REGUPOL

Pliteq

KRAIBURG Relastec (DAMTEC)

DAIKEN

iKoustic Soundproofing

### **Key Questions Answered:**

1. How big is the global Soundproof Underlayment market?
2. What is the demand of the global Soundproof Underlayment market?
3. What is the year over year growth of the global Soundproof Underlayment market?
4. What is the production and production value of the global Soundproof Underlayment market?
5. Who are the key producers in the global Soundproof Underlayment market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Soundproof Underlayment Introduction
- 1.2 World Soundproof Underlayment Supply & Forecast
  - 1.2.1 World Soundproof Underlayment Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Soundproof Underlayment Production (2021-2032)
  - 1.2.3 World Soundproof Underlayment Pricing Trends (2021-2032)
- 1.3 World Soundproof Underlayment Production by Region (Based on Production Site)
  - 1.3.1 World Soundproof Underlayment Production Value by Region (2021-2032)
  - 1.3.2 World Soundproof Underlayment Production by Region (2021-2032)
  - 1.3.3 World Soundproof Underlayment Average Price by Region (2021-2032)
  - 1.3.4 North America Soundproof Underlayment Production (2021-2032)
  - 1.3.5 Europe Soundproof Underlayment Production (2021-2032)
  - 1.3.6 China Soundproof Underlayment Production (2021-2032)
  - 1.3.7 Japan Soundproof Underlayment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Soundproof Underlayment Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Soundproof Underlayment Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Soundproof Underlayment Demand (2021-2032)
- 2.2 World Soundproof Underlayment Consumption by Region
  - 2.2.1 World Soundproof Underlayment Consumption by Region (2021-2026)
  - 2.2.2 World Soundproof Underlayment Consumption Forecast by Region (2027-2032)
- 2.3 United States Soundproof Underlayment Consumption (2021-2032)
- 2.4 China Soundproof Underlayment Consumption (2021-2032)
- 2.5 Europe Soundproof Underlayment Consumption (2021-2032)
- 2.6 Japan Soundproof Underlayment Consumption (2021-2032)
- 2.7 South Korea Soundproof Underlayment Consumption (2021-2032)
- 2.8 ASEAN Soundproof Underlayment Consumption (2021-2032)
- 2.9 India Soundproof Underlayment Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Soundproof Underlayment Production Value by Manufacturer (2021-2026)

- 3.2 World Soundproof Underlayment Production by Manufacturer (2021-2026)
- 3.3 World Soundproof Underlayment Average Price by Manufacturer (2021-2026)
- 3.4 Soundproof Underlayment Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Soundproof Underlayment Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Soundproof Underlayment in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Soundproof Underlayment in 2025
- 3.6 Soundproof Underlayment Market: Overall Company Footprint Analysis
  - 3.6.1 Soundproof Underlayment Market: Region Footprint
  - 3.6.2 Soundproof Underlayment Market: Company Product Type Footprint
  - 3.6.3 Soundproof Underlayment Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Soundproof Underlayment Production Value Comparison
  - 4.1.1 United States VS China: Soundproof Underlayment Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Soundproof Underlayment Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Soundproof Underlayment Production Comparison
  - 4.2.1 United States VS China: Soundproof Underlayment Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Soundproof Underlayment Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Soundproof Underlayment Consumption Comparison
  - 4.3.1 United States VS China: Soundproof Underlayment Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Soundproof Underlayment Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Soundproof Underlayment Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Soundproof Underlayment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Soundproof Underlayment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Soundproof Underlayment Production (2021-2026)

4.5 China Based Soundproof Underlayment Manufacturers and Market Share

4.5.1 China Based Soundproof Underlayment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Soundproof Underlayment Production Value (2021-2026)

4.5.3 China Based Manufacturers Soundproof Underlayment Production (2021-2026)

4.6 Rest of World Based Soundproof Underlayment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Soundproof Underlayment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Soundproof Underlayment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Soundproof Underlayment Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Soundproof Underlayment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Dedicated Acoustic Underlayment

5.2.2 Combination Underlayment

5.3 Market Segment by Type

5.3.1 World Soundproof Underlayment Production by Type (2021-2032)

5.3.2 World Soundproof Underlayment Production Value by Type (2021-2032)

5.3.3 World Soundproof Underlayment Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY CORE TECHNOLOGY MATERIAL**

6.1 World Soundproof Underlayment Market Size Overview by Core Technology Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Core Technology Material

6.2.1 Rubber or Recycled Rubber

6.2.2 Cork

6.2.3 Composite Foam (with barrier)

6.2.4 Others (e.g., felt, specialized fibers)

### 6.3 Market Segment by Core Technology Material

6.3.1 World Soundproof Underlayment Production by Core Technology Material (2021-2032)

6.3.2 World Soundproof Underlayment Production Value by Core Technology Material (2021-2032)

6.3.3 World Soundproof Underlayment Average Price by Core Technology Material (2021-2032)

## 7 MARKET ANALYSIS BY PRODUCT FORM

7.1 World Soundproof Underlayment Market Size Overview by Product Form: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Product Form

7.2.1 Rolls

7.2.2 Sheets or Mats

7.2.3 Tiles or Slabs

7.2.4 Others (e.g., liquid applied)

### 7.3 Market Segment by Product Form

7.3.1 World Soundproof Underlayment Production by Product Form (2021-2032)

7.3.2 World Soundproof Underlayment Production Value by Product Form (2021-2032)

7.3.3 World Soundproof Underlayment Average Price by Product Form (2021-2032)

## 8 MARKET ANALYSIS BY PRIMARY SALES CHANNEL

8.1 World Soundproof Underlayment Market Size Overview by Primary Sales Channel: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Primary Sales Channel

8.2.1 Professional Channel (distributors, contractors)

8.2.2 Retail Channel (home centers, online)

### 8.3 Market Segment by Primary Sales Channel

8.3.1 World Soundproof Underlayment Production by Primary Sales Channel (2021-2032)

8.3.2 World Soundproof Underlayment Production Value by Primary Sales Channel (2021-2032)

8.3.3 World Soundproof Underlayment Average Price by Primary Sales Channel (2021-2032)

## 9 MARKET ANALYSIS BY APPLICATION

9.1 World Soundproof Underlayment Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Multi-Family Residential or Apartments

9.2.2 Single-Family Homes or Renovations

9.2.3 Commercial Spaces (e.g., offices, hotels)

9.2.4 Industrial and Specialized Facilities (e.g., factories, labs)

9.3 Market Segment by Application

9.3.1 World Soundproof Underlayment Production by Application (2021-2032)

9.3.2 World Soundproof Underlayment Production Value by Application (2021-2032)

9.3.3 World Soundproof Underlayment Average Price by Application (2021-2032)

## **10 COMPANY PROFILES**

10.1 Shenzhen Vinco Soundproofing Materials

10.1.1 Shenzhen Vinco Soundproofing Materials Details

10.1.2 Shenzhen Vinco Soundproofing Materials Major Business

10.1.3 Shenzhen Vinco Soundproofing Materials Soundproof Underlayment Product and Services

10.1.4 Shenzhen Vinco Soundproofing Materials Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Shenzhen Vinco Soundproofing Materials Recent Developments/Updates

10.1.6 Shenzhen Vinco Soundproofing Materials Competitive Strengths & Weaknesses

10.2 Guangdong Vibratex Acoustics Technology

10.2.1 Guangdong Vibratex Acoustics Technology Details

10.2.2 Guangdong Vibratex Acoustics Technology Major Business

10.2.3 Guangdong Vibratex Acoustics Technology Soundproof Underlayment Product and Services

10.2.4 Guangdong Vibratex Acoustics Technology Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Guangdong Vibratex Acoustics Technology Recent Developments/Updates

10.2.6 Guangdong Vibratex Acoustics Technology Competitive Strengths & Weaknesses

10.3 Raybone Technology

10.3.1 Raybone Technology Details

10.3.2 Raybone Technology Major Business

10.3.3 Raybone Technology Soundproof Underlayment Product and Services

- 10.3.4 Raybone Technology Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 Raybone Technology Recent Developments/Updates
- 10.3.6 Raybone Technology Competitive Strengths & Weaknesses
- 10.4 Berson New Materials
  - 10.4.1 Berson New Materials Details
  - 10.4.2 Berson New Materials Major Business
  - 10.4.3 Berson New Materials Soundproof Underlayment Product and Services
  - 10.4.4 Berson New Materials Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.4.5 Berson New Materials Recent Developments/Updates
  - 10.4.6 Berson New Materials Competitive Strengths & Weaknesses
- 10.5 Amorim Cork Solutions
  - 10.5.1 Amorim Cork Solutions Details
  - 10.5.2 Amorim Cork Solutions Major Business
  - 10.5.3 Amorim Cork Solutions Soundproof Underlayment Product and Services
  - 10.5.4 Amorim Cork Solutions Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.5.5 Amorim Cork Solutions Recent Developments/Updates
  - 10.5.6 Amorim Cork Solutions Competitive Strengths & Weaknesses
- 10.6 Maxxon Corporation
  - 10.6.1 Maxxon Corporation Details
  - 10.6.2 Maxxon Corporation Major Business
  - 10.6.3 Maxxon Corporation Soundproof Underlayment Product and Services
  - 10.6.4 Maxxon Corporation Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.6.5 Maxxon Corporation Recent Developments/Updates
  - 10.6.6 Maxxon Corporation Competitive Strengths & Weaknesses
- 10.7 PROFLEX Products
  - 10.7.1 PROFLEX Products Details
  - 10.7.2 PROFLEX Products Major Business
  - 10.7.3 PROFLEX Products Soundproof Underlayment Product and Services
  - 10.7.4 PROFLEX Products Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.7.5 PROFLEX Products Recent Developments/Updates
  - 10.7.6 PROFLEX Products Competitive Strengths & Weaknesses
- 10.8 AcoustiTECH
  - 10.8.1 AcoustiTECH Details
  - 10.8.2 AcoustiTECH Major Business

- 10.8.3 AcoustiTECH Soundproof Underlayment Product and Services
- 10.8.4 AcoustiTECH Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.8.5 AcoustiTECH Recent Developments/Updates
- 10.8.6 AcoustiTECH Competitive Strengths & Weaknesses
- 10.9 Acoustiblok
  - 10.9.1 Acoustiblok Details
  - 10.9.2 Acoustiblok Major Business
  - 10.9.3 Acoustiblok Soundproof Underlayment Product and Services
  - 10.9.4 Acoustiblok Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.9.5 Acoustiblok Recent Developments/Updates
  - 10.9.6 Acoustiblok Competitive Strengths & Weaknesses
- 10.10 Sound Isolation Company
  - 10.10.1 Sound Isolation Company Details
  - 10.10.2 Sound Isolation Company Major Business
  - 10.10.3 Sound Isolation Company Soundproof Underlayment Product and Services
  - 10.10.4 Sound Isolation Company Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.10.5 Sound Isolation Company Recent Developments/Updates
  - 10.10.6 Sound Isolation Company Competitive Strengths & Weaknesses
- 10.11 Acoustical Surfaces
  - 10.11.1 Acoustical Surfaces Details
  - 10.11.2 Acoustical Surfaces Major Business
  - 10.11.3 Acoustical Surfaces Soundproof Underlayment Product and Services
  - 10.11.4 Acoustical Surfaces Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.11.5 Acoustical Surfaces Recent Developments/Updates
  - 10.11.6 Acoustical Surfaces Competitive Strengths & Weaknesses
- 10.12 Hush Acoustics
  - 10.12.1 Hush Acoustics Details
  - 10.12.2 Hush Acoustics Major Business
  - 10.12.3 Hush Acoustics Soundproof Underlayment Product and Services
  - 10.12.4 Hush Acoustics Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.12.5 Hush Acoustics Recent Developments/Updates
  - 10.12.6 Hush Acoustics Competitive Strengths & Weaknesses
- 10.13 REGUPOL
  - 10.13.1 REGUPOL Details

- 10.13.2 REGUPOL Major Business
- 10.13.3 REGUPOL Soundproof Underlayment Product and Services
- 10.13.4 REGUPOL Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.13.5 REGUPOL Recent Developments/Updates
- 10.13.6 REGUPOL Competitive Strengths & Weaknesses
- 10.14 Pliteq
  - 10.14.1 Pliteq Details
  - 10.14.2 Pliteq Major Business
  - 10.14.3 Pliteq Soundproof Underlayment Product and Services
  - 10.14.4 Pliteq Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.14.5 Pliteq Recent Developments/Updates
  - 10.14.6 Pliteq Competitive Strengths & Weaknesses
- 10.15 KRAIBURG Relastec (DAMTEC)
  - 10.15.1 KRAIBURG Relastec (DAMTEC) Details
  - 10.15.2 KRAIBURG Relastec (DAMTEC) Major Business
  - 10.15.3 KRAIBURG Relastec (DAMTEC) Soundproof Underlayment Product and Services
  - 10.15.4 KRAIBURG Relastec (DAMTEC) Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.15.5 KRAIBURG Relastec (DAMTEC) Recent Developments/Updates
  - 10.15.6 KRAIBURG Relastec (DAMTEC) Competitive Strengths & Weaknesses
- 10.16 DAIKEN
  - 10.16.1 DAIKEN Details
  - 10.16.2 DAIKEN Major Business
  - 10.16.3 DAIKEN Soundproof Underlayment Product and Services
  - 10.16.4 DAIKEN Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.16.5 DAIKEN Recent Developments/Updates
  - 10.16.6 DAIKEN Competitive Strengths & Weaknesses
- 10.17 iKoustic Soundproofing
  - 10.17.1 iKoustic Soundproofing Details
  - 10.17.2 iKoustic Soundproofing Major Business
  - 10.17.3 iKoustic Soundproofing Soundproof Underlayment Product and Services
  - 10.17.4 iKoustic Soundproofing Soundproof Underlayment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.17.5 iKoustic Soundproofing Recent Developments/Updates
  - 10.17.6 iKoustic Soundproofing Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

11.1 Soundproof Underlayment Industry Chain

11.2 Soundproof Underlayment Upstream Analysis

11.2.1 Soundproof Underlayment Core Raw Materials

11.2.2 Main Manufacturers of Soundproof Underlayment Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Soundproof Underlayment Production Mode

11.6 Soundproof Underlayment Procurement Model

11.7 Soundproof Underlayment Industry Sales Model and Sales Channels

11.7.1 Soundproof Underlayment Sales Model

11.7.2 Soundproof Underlayment Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

### **13 APPENDIX**

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Soundproof Underlayment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Soundproof Underlayment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Soundproof Underlayment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Soundproof Underlayment Production Value Market Share by Region (2021-2026)

Table 5. World Soundproof Underlayment Production Value Market Share by Region (2027-2032)

Table 6. World Soundproof Underlayment Production by Region (2021-2026) & (K Sqm)

Table 7. World Soundproof Underlayment Production by Region (2027-2032) & (K Sqm)

Table 8. World Soundproof Underlayment Production Market Share by Region (2021-2026)

Table 9. World Soundproof Underlayment Production Market Share by Region (2027-2032)

Table 10. World Soundproof Underlayment Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Soundproof Underlayment Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Soundproof Underlayment Major Market Trends

Table 13. World Soundproof Underlayment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Soundproof Underlayment Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Soundproof Underlayment Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Soundproof Underlayment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Soundproof Underlayment Producers in 2025

Table 18. World Soundproof Underlayment Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Soundproof Underlayment Producers in 2025

Table 20. World Soundproof Underlayment Average Price by Manufacturer (2021-2026)

& (US\$/Sq m)

Table 21. Global Soundproof Underlayment Company Evaluation Quadrant

Table 22. World Soundproof Underlayment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Soundproof Underlayment Production Site of Key Manufacturer

Table 24. Soundproof Underlayment Market: Company Product Type Footprint

Table 25. Soundproof Underlayment Market: Company Product Application Footprint

Table 26. Soundproof Underlayment Competitive Factors

Table 27. Soundproof Underlayment New Entrant and Capacity Expansion Plans

Table 28. Soundproof Underlayment Mergers & Acquisitions Activity

Table 29. United States VS China Soundproof Underlayment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Soundproof Underlayment Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Soundproof Underlayment Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Soundproof Underlayment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Soundproof Underlayment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Soundproof Underlayment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Soundproof Underlayment Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Soundproof Underlayment Production Market Share (2021-2026)

Table 37. China Based Soundproof Underlayment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Soundproof Underlayment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Soundproof Underlayment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Soundproof Underlayment Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Soundproof Underlayment Production Market Share (2021-2026)

Table 42. Rest of World Based Soundproof Underlayment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Soundproof Underlayment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Soundproof Underlayment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Soundproof Underlayment Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Soundproof Underlayment Production Market Share (2021-2026)

Table 47. World Soundproof Underlayment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Soundproof Underlayment Production by Type (2021-2026) & (K Sqm)

Table 49. World Soundproof Underlayment Production by Type (2027-2032) & (K Sqm)

Table 50. World Soundproof Underlayment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Soundproof Underlayment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Soundproof Underlayment Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Soundproof Underlayment Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Soundproof Underlayment Production Value by Core Technology Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Soundproof Underlayment Production by Core Technology Material (2021-2026) & (K Sqm)

Table 56. World Soundproof Underlayment Production by Core Technology Material (2027-2032) & (K Sqm)

Table 57. World Soundproof Underlayment Production Value by Core Technology Material (2021-2026) & (USD Million)

Table 58. World Soundproof Underlayment Production Value by Core Technology Material (2027-2032) & (USD Million)

Table 59. World Soundproof Underlayment Average Price by Core Technology Material (2021-2026) & (US\$/Sq m)

Table 60. World Soundproof Underlayment Average Price by Core Technology Material (2027-2032) & (US\$/Sq m)

Table 61. World Soundproof Underlayment Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Soundproof Underlayment Production by Product Form (2021-2026) & (K Sqm)

Table 63. World Soundproof Underlayment Production by Product Form (2027-2032) &

(K Sqm)

Table 64. World Soundproof Underlayment Production Value by Product Form (2021-2026) & (USD Million)

Table 65. World Soundproof Underlayment Production Value by Product Form (2027-2032) & (USD Million)

Table 66. World Soundproof Underlayment Average Price by Product Form (2021-2026) & (US\$/Sq m)

Table 67. World Soundproof Underlayment Average Price by Product Form (2027-2032) & (US\$/Sq m)

Table 68. World Soundproof Underlayment Production Value by Primary Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 69. World Soundproof Underlayment Production by Primary Sales Channel (2021-2026) & (K Sqm)

Table 70. World Soundproof Underlayment Production by Primary Sales Channel (2027-2032) & (K Sqm)

Table 71. World Soundproof Underlayment Production Value by Primary Sales Channel (2021-2026) & (USD Million)

Table 72. World Soundproof Underlayment Production Value by Primary Sales Channel (2027-2032) & (USD Million)

Table 73. World Soundproof Underlayment Average Price by Primary Sales Channel (2021-2026) & (US\$/Sq m)

Table 74. World Soundproof Underlayment Average Price by Primary Sales Channel (2027-2032) & (US\$/Sq m)

Table 75. World Soundproof Underlayment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Soundproof Underlayment Production by Application (2021-2026) & (K Sqm)

Table 77. World Soundproof Underlayment Production by Application (2027-2032) & (K Sqm)

Table 78. World Soundproof Underlayment Production Value by Application (2021-2026) & (USD Million)

Table 79. World Soundproof Underlayment Production Value by Application (2027-2032) & (USD Million)

Table 80. World Soundproof Underlayment Average Price by Application (2021-2026) & (US\$/Sq m)

Table 81. World Soundproof Underlayment Average Price by Application (2027-2032) & (US\$/Sq m)

Table 82. Shenzhen Vinco Soundproofing Materials Basic Information, Manufacturing Base and Competitors

- Table 83. Shenzhen Vinco Soundproofing Materials Major Business
- Table 84. Shenzhen Vinco Soundproofing Materials Soundproof Underlayment Product and Services
- Table 85. Shenzhen Vinco Soundproofing Materials Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 86. Shenzhen Vinco Soundproofing Materials Recent Developments/Updates
- Table 87. Shenzhen Vinco Soundproofing Materials Competitive Strengths & Weaknesses
- Table 88. Guangdong Vibrattech Acoustics Technology Basic Information, Manufacturing Base and Competitors
- Table 89. Guangdong Vibrattech Acoustics Technology Major Business
- Table 90. Guangdong Vibrattech Acoustics Technology Soundproof Underlayment Product and Services
- Table 91. Guangdong Vibrattech Acoustics Technology Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. Guangdong Vibrattech Acoustics Technology Recent Developments/Updates
- Table 93. Guangdong Vibrattech Acoustics Technology Competitive Strengths & Weaknesses
- Table 94. Raybone Technology Basic Information, Manufacturing Base and Competitors
- Table 95. Raybone Technology Major Business
- Table 96. Raybone Technology Soundproof Underlayment Product and Services
- Table 97. Raybone Technology Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Raybone Technology Recent Developments/Updates
- Table 99. Raybone Technology Competitive Strengths & Weaknesses
- Table 100. Berson New Materials Basic Information, Manufacturing Base and Competitors
- Table 101. Berson New Materials Major Business
- Table 102. Berson New Materials Soundproof Underlayment Product and Services
- Table 103. Berson New Materials Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Berson New Materials Recent Developments/Updates
- Table 105. Berson New Materials Competitive Strengths & Weaknesses
- Table 106. Amorim Cork Solutions Basic Information, Manufacturing Base and Competitors

Table 107. Amorim Cork Solutions Major Business

Table 108. Amorim Cork Solutions Soundproof Underlayment Product and Services

Table 109. Amorim Cork Solutions Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Amorim Cork Solutions Recent Developments/Updates

Table 111. Amorim Cork Solutions Competitive Strengths & Weaknesses

Table 112. Maxxon Corporation Basic Information, Manufacturing Base and Competitors

Table 113. Maxxon Corporation Major Business

Table 114. Maxxon Corporation Soundproof Underlayment Product and Services

Table 115. Maxxon Corporation Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Maxxon Corporation Recent Developments/Updates

Table 117. Maxxon Corporation Competitive Strengths & Weaknesses

Table 118. PROFLEX Products Basic Information, Manufacturing Base and Competitors

Table 119. PROFLEX Products Major Business

Table 120. PROFLEX Products Soundproof Underlayment Product and Services

Table 121. PROFLEX Products Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. PROFLEX Products Recent Developments/Updates

Table 123. PROFLEX Products Competitive Strengths & Weaknesses

Table 124. AcoustiTECH Basic Information, Manufacturing Base and Competitors

Table 125. AcoustiTECH Major Business

Table 126. AcoustiTECH Soundproof Underlayment Product and Services

Table 127. AcoustiTECH Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. AcoustiTECH Recent Developments/Updates

Table 129. AcoustiTECH Competitive Strengths & Weaknesses

Table 130. Acoustiblok Basic Information, Manufacturing Base and Competitors

Table 131. Acoustiblok Major Business

Table 132. Acoustiblok Soundproof Underlayment Product and Services

Table 133. Acoustiblok Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Acoustiblok Recent Developments/Updates

Table 135. Acoustiblok Competitive Strengths & Weaknesses

Table 136. Sound Isolation Company Basic Information, Manufacturing Base and

## Competitors

Table 137. Sound Isolation Company Major Business

Table 138. Sound Isolation Company Soundproof Underlayment Product and Services

Table 139. Sound Isolation Company Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Sound Isolation Company Recent Developments/Updates

Table 141. Sound Isolation Company Competitive Strengths & Weaknesses

Table 142. Acoustical Surfaces Basic Information, Manufacturing Base and Competitors

Table 143. Acoustical Surfaces Major Business

Table 144. Acoustical Surfaces Soundproof Underlayment Product and Services

Table 145. Acoustical Surfaces Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Acoustical Surfaces Recent Developments/Updates

Table 147. Acoustical Surfaces Competitive Strengths & Weaknesses

Table 148. Hush Acoustics Basic Information, Manufacturing Base and Competitors

Table 149. Hush Acoustics Major Business

Table 150. Hush Acoustics Soundproof Underlayment Product and Services

Table 151. Hush Acoustics Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Hush Acoustics Recent Developments/Updates

Table 153. Hush Acoustics Competitive Strengths & Weaknesses

Table 154. REGUPOL Basic Information, Manufacturing Base and Competitors

Table 155. REGUPOL Major Business

Table 156. REGUPOL Soundproof Underlayment Product and Services

Table 157. REGUPOL Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. REGUPOL Recent Developments/Updates

Table 159. REGUPOL Competitive Strengths & Weaknesses

Table 160. Pliteq Basic Information, Manufacturing Base and Competitors

Table 161. Pliteq Major Business

Table 162. Pliteq Soundproof Underlayment Product and Services

Table 163. Pliteq Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Pliteq Recent Developments/Updates

Table 165. Pliteq Competitive Strengths & Weaknesses

Table 166. KRAIBURG Relastec (DAMTEC) Basic Information, Manufacturing Base and

## Competitors

Table 167. KRAIBURG Relastec (DAMTEC) Major Business

Table 168. KRAIBURG Relastec (DAMTEC) Soundproof Underlayment Product and Services

Table 169. KRAIBURG Relastec (DAMTEC) Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. KRAIBURG Relastec (DAMTEC) Recent Developments/Updates

Table 171. KRAIBURG Relastec (DAMTEC) Competitive Strengths & Weaknesses

Table 172. DAIKEN Basic Information, Manufacturing Base and Competitors

Table 173. DAIKEN Major Business

Table 174. DAIKEN Soundproof Underlayment Product and Services

Table 175. DAIKEN Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. DAIKEN Recent Developments/Updates

Table 177. DAIKEN Competitive Strengths & Weaknesses

Table 178. iKoustic Soundproofing Basic Information, Manufacturing Base and Competitors

Table 179. iKoustic Soundproofing Major Business

Table 180. iKoustic Soundproofing Soundproof Underlayment Product and Services

Table 181. iKoustic Soundproofing Soundproof Underlayment Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. iKoustic Soundproofing Recent Developments/Updates

Table 183. iKoustic Soundproofing Competitive Strengths & Weaknesses

Table 184. Global Key Players of Soundproof Underlayment Upstream (Raw Materials)

Table 185. Global Soundproof Underlayment Typical Customers

Table 186. Soundproof Underlayment Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Soundproof Underlayment Picture

Figure 2. World Soundproof Underlayment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Soundproof Underlayment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Soundproof Underlayment Production (2021-2032) & (K Sqm)

Figure 5. World Soundproof Underlayment Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Soundproof Underlayment Production Value Market Share by Region (2021-2032)

Figure 7. World Soundproof Underlayment Production Market Share by Region (2021-2032)

Figure 8. North America Soundproof Underlayment Production (2021-2032) & (K Sqm)

Figure 9. Europe Soundproof Underlayment Production (2021-2032) & (K Sqm)

Figure 10. China Soundproof Underlayment Production (2021-2032) & (K Sqm)

Figure 11. Japan Soundproof Underlayment Production (2021-2032) & (K Sqm)

Figure 12. Soundproof Underlayment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Soundproof Underlayment Consumption (2021-2032) & (K Sqm)

Figure 15. World Soundproof Underlayment Consumption Market Share by Region (2021-2032)

Figure 16. United States Soundproof Underlayment Consumption (2021-2032) & (K Sqm)

Figure 17. China Soundproof Underlayment Consumption (2021-2032) & (K Sqm)

Figure 18. Europe Soundproof Underlayment Consumption (2021-2032) & (K Sqm)

Figure 19. Japan Soundproof Underlayment Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea Soundproof Underlayment Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN Soundproof Underlayment Consumption (2021-2032) & (K Sqm)

Figure 22. India Soundproof Underlayment Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Soundproof Underlayment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Soundproof Underlayment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Soundproof Underlayment Markets in 2025

Figure 26. United States VS China: Soundproof Underlayment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Soundproof Underlayment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Soundproof Underlayment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Soundproof Underlayment Production Market Share 2025

Figure 30. China Based Manufacturers Soundproof Underlayment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Soundproof Underlayment Production Market Share 2025

Figure 32. World Soundproof Underlayment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Soundproof Underlayment Production Value Market Share by Type in 2025

Figure 34. Dedicated Acoustic Underlayment

Figure 35. Combination Underlayment

Figure 36. World Soundproof Underlayment Production Market Share by Type (2021-2032)

Figure 37. World Soundproof Underlayment Production Value Market Share by Type (2021-2032)

Figure 38. World Soundproof Underlayment Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 39. World Soundproof Underlayment Production Value by Core Technology Material, (USD Million), 2021 & 2025 & 2032

Figure 40. World Soundproof Underlayment Production Value Market Share by Core Technology Material in 2025

Figure 41. Rubber or Recycled Rubber

Figure 42. Cork

Figure 43. Composite Foam (with barrier)

Figure 44. Others (e.g., felt, specialized fibers)

Figure 45. World Soundproof Underlayment Production Market Share by Core Technology Material (2021-2032)

Figure 46. World Soundproof Underlayment Production Value Market Share by Core Technology Material (2021-2032)

Figure 47. World Soundproof Underlayment Average Price by Core Technology Material (2021-2032) & (US\$/Sq m)

Figure 48. World Soundproof Underlayment Production Value by Product Form, (USD

Million), 2021 & 2025 & 2032

Figure 49. World Soundproof Underlayment Production Value Market Share by Product Form in 2025

Figure 50. Rolls

Figure 51. Sheets or Mats

Figure 52. Tiles or Slabs

Figure 53. Others (e.g., liquid applied)

Figure 54. World Soundproof Underlayment Production Market Share by Product Form (2021-2032)

Figure 55. World Soundproof Underlayment Production Value Market Share by Product Form (2021-2032)

Figure 56. World Soundproof Underlayment Average Price by Product Form (2021-2032) & (US\$/Sq m)

Figure 57. World Soundproof Underlayment Production Value by Primary Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 58. World Soundproof Underlayment Production Value Market Share by Primary Sales Channel in 2025

Figure 59. Professional Channel (distributors, contractors)

Figure 60. Retail Channel (home centers, online)

Figure 61. World Soundproof Underlayment Production Market Share by Primary Sales Channel (2021-2032)

Figure 62. World Soundproof Underlayment Production Value Market Share by Primary Sales Channel (2021-2032)

Figure 63. World Soundproof Underlayment Average Price by Primary Sales Channel (2021-2032) & (US\$/Sq m)

Figure 64. World Soundproof Underlayment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Soundproof Underlayment Production Value Market Share by Application in 2025

Figure 66. Multi-Family Residential or Apartments

Figure 67. Single-Family Homes or Renovations

Figure 68. Commercial Spaces (e.g., offices, hotels)

Figure 69. Industrial and Specialized Facilities (e.g., factories, labs)

Figure 70. World Soundproof Underlayment Production Market Share by Application (2021-2032)

Figure 71. World Soundproof Underlayment Production Value Market Share by Application (2021-2032)

Figure 72. World Soundproof Underlayment Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 73. Soundproof Underlayment Industry Chain

Figure 74. Soundproof Underlayment Procurement Model

Figure 75. Soundproof Underlayment Sales Model

Figure 76. Soundproof Underlayment Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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