

Global Soundproof Floor Underlayment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soundproof Floor Underlayment market size is expected to reach \$ 2635 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Soundproof floor underlayment is a resilient or composite layer installed between the structural subfloor and the finished floor covering to reduce impact noise and structure borne vibration, and in certain assemblies to support improved airborne sound insulation, thereby mitigating footfall, dragging noise, and vibration from light equipment transmitted to adjacent spaces or floors. It is typically supplied as rolls or sheets and built from material systems such as recycled rubber and crumb rubber, polyethylene or polyurethane foams, polyester felt, cork and cork rubber composites, as well as multi layer laminates that may incorporate high mass barrier membranes. Selection is commonly driven by thickness and surface mass, dynamic stiffness and resilience, long term compression creep resistance, moisture and thermal stability, fire and sustainability compliance, and compatibility with floating or glue down installation systems. It is widely specified in multi family residential and hospitality buildings, offices and education facilities, and renovation projects as part of complete flooring system designs targeting deliverable acoustic comfort outcomes.

In 2025, global production of soundproof floor underlayment (measured by shipped or installed area) was reasonably estimated at around 300–450 million m². On an ex factory basis (FOB proxy), mainstream products typically fell in the range of about USD 3.5–6.0 per m², mainly driven by material systems and construction routes including recycled rubber and crumb rubber, PE or PU foams, polyester felt, cork composites, and multi layer laminates that may incorporate high mass barrier membranes, together with thickness and surface mass, fire performance and durability grades, and system

bundling requirements in project delivery.

As urban density rises globally, acoustic comfort is shifting from a subjective preference into an engineered deliverable, and floor assemblies have become one of the most noticeable pathways for everyday noise exposure. Soundproof floor underlayment provides a scalable and practical way to embed impact noise control into flooring builds through resilient decoupling and damping, while requiring relatively modest structural changes in both new construction and retrofit settings. This has accelerated its transition from a standalone accessory into a core component of integrated flooring solution packages, particularly in multi family housing and hospitality renovation cycles where occupant experience directly influences asset value and operational performance.

At the same time, market risk is shaped by system compatibility and execution quality. Real world outcomes depend on the entire floor ceiling assembly and detailing at perimeters, penetrations, and joints, as well as long term material behavior such as compression set and creep under sustained loads and variable environmental conditions. As project teams demand higher certainty, suppliers are increasingly expected to translate products into clearer assembly fit guidance and to support claims with more complete test documentation and project delivery services that reduce rework exposure and performance disputes, shifting competition from price claims toward evidence and system reliability.

Downstream demand is increasingly influenced by renovation led growth and fast install flooring systems, while the expansion of resilient and modular flooring continues to pull underlayment into bundled accessory procurement. Material innovation is moving in parallel toward stable long term performance and stronger compliance readiness, with clearer tiering across thickness, density, and composite constructions to meet a wide range of project targets from value housing to premium hospitality and education environments. As flooring brands and contractors strengthen system selling and project delivery capabilities, the commercial value of soundproof underlayment is expected to be captured more through integrated solutions and service enabled execution than through stand alone material shipments.

This report studies the global Soundproof Floor Underlayment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soundproof Floor Underlayment and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soundproof Floor Underlayment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soundproof Floor Underlayment total production and demand, 2021-2032, (K Sqm)

Global Soundproof Floor Underlayment total production value, 2021-2032, (USD Million)

Global Soundproof Floor Underlayment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Soundproof Floor Underlayment consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Soundproof Floor Underlayment domestic production, consumption, key domestic manufacturers and share

Global Soundproof Floor Underlayment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Soundproof Floor Underlayment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Soundproof Floor Underlayment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Soundproof Floor Underlayment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Vinco Soundproofing Materials, Guangdong Vibrattech Acoustics Technology, Raybone Technology, Berson New Materials, Amorim Cork Solutions, Maxxon Corporation, PROFLEX Products, AcoustiTECH, Acoustiblok, Sound Isolation Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soundproof Floor Underlayment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soundproof Floor Underlayment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soundproof Floor Underlayment Market, Segmentation by Type:

Dedicated Acoustic Underlayment

Combination Underlayment

Global Soundproof Floor Underlayment Market, Segmentation by Core Technology Material:

Rubber or Recycled Rubber

Cork

Composite Foam (with barrier)

Others (e.g., felt, specialized fibers)

Global Soundproof Floor Underlayment Market, Segmentation by Product Form:

Rolls

Sheets or Mats

Tiles or Slabs

Others (e.g., liquid applied)

Global Soundproof Floor Underlayment Market, Segmentation by Primary Sales Channel:

Professional Channel (distributors, contractors)

Retail Channel (home centers, online)

Global Soundproof Floor Underlayment Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

Shenzhen Vinco Soundproofing Materials

Guangdong Vibratex Acoustics Technology

Raybone Technology

Berson New Materials

Amorim Cork Solutions

Maxxon Corporation

PROFLEX Products

AcoustiTECH

Acoustiblok

Sound Isolation Company

Acoustical Surfaces

Hush Acoustics

REGUPOL

Pliteq

KRAIBURG Relastec (DAMTEC)

DAIKEN

iKoustic Soundproofing

Key Questions Answered:

1. How big is the global Soundproof Floor Underlayment market?
2. What is the demand of the global Soundproof Floor Underlayment market?
3. What is the year over year growth of the global Soundproof Floor Underlayment market?
4. What is the production and production value of the global Soundproof Floor Underlayment market?
5. Who are the key producers in the global Soundproof Floor Underlayment market?
6. What are the growth factors driving the market demand?

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