

Global Soundproof Floor Underlay Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soundproof Floor Underlay market size is expected to reach \$ 2635 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Soundproof floor underlay, more professionally referred to as acoustic underlayment, is a resilient layer installed between a structural subfloor (e.g., concrete slab or wood deck) and the finished flooring to reduce noise transmission within a building, especially impact noise such as footfall, dragging, and vibration from light equipment, and in some assemblies to support improved airborne sound insulation. It is typically supplied as rolls or sheets and built from elastomeric or fibrous materials such as recycled rubber, polymer foams, cork composites, or polyester felt, and may also incorporate a high-mass barrier membrane (e.g., mass-loaded vinyl) to increase surface mass and damping. Performance and suitability are determined by parameters including thickness and surface mass, dynamic stiffness and resilience, compressive strength and long-term creep resistance, moisture and thermal stability, fire performance, and compatibility with installation systems such as floating floors, glue-down resilient flooring, and radiant-heated subfloors; acoustic outcomes are commonly expressed using standardized metrics such as IIC/IIC (impact) and STC (airborne) based on laboratory test methods and assembly-level design.

In 2025, global production of soundproof floor underlay (acoustic underlayment, measured by shipped/installed area) was reasonably estimated at around 300–450 million m². On an ex-factory basis (FOB proxy), mainstream products typically fell in the range of about USD 3.5–6.0 per m², mainly driven by material systems (rubber, cork composites, felt, foams, and high-mass barrier laminates), thickness and surface mass, as well as fire-performance and durability requirements.

As urban density increases worldwide, acoustic comfort is shifting from a subjective preference to an engineering requirement that can be specified, measured, and enforced. Multi family residential and hospitality projects increasingly embed acoustic underlayment into floor assemblies to reduce impact noise through resilient decoupling and damping, while aligning deliverables to standardized metrics such as STC and IIC. The International Building Code includes minimum laboratory thresholds commonly referenced for dwelling unit separations, which accelerates adoption of underlayment as a system component rather than an optional accessory and pushes material design toward more predictable long term compression behavior, fire performance, and compliance readiness.

At the same time, execution risk remains a core challenge because real world performance depends on the entire floor ceiling assembly and installation details such as perimeter isolation, penetrations, joints, and long term creep control. Owners and contractors must balance acoustic targets with height constraints, moisture or radiant heating conditions, and the need to translate product claims into comparable engineering evidence. Standardized test frameworks such as ISO 10140 and ASTM E2179 support product characterization and system selection by providing a common language for laboratory results and delta improvement reporting, reinforcing a shift from marketing claims to auditable test documentation.

Demand is also being reshaped by renovation and retrofit programs where quicker installation and predictable outcomes are critical, especially in hospitality, education, and office environments. Flooring manufacturers are increasingly bundling acoustic underlayment into broader installation accessory portfolios, positioning acoustics as part of a system value proposition that addresses both airborne and structure borne noise control at the floor level.

This report studies the global Soundproof Floor Underlay production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soundproof Floor Underlay and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soundproof Floor Underlay that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soundproof Floor Underlay total production and demand, 2021-2032, (K Sqm)

Global Soundproof Floor Underlay total production value, 2021-2032, (USD Million)

Global Soundproof Floor Underlay production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Soundproof Floor Underlay consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Soundproof Floor Underlay domestic production, consumption, key domestic manufacturers and share

Global Soundproof Floor Underlay production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Soundproof Floor Underlay production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Soundproof Floor Underlay production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Soundproof Floor Underlay market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Vinco Soundproofing Materials, Guangdong Vibratex Acoustics Technology, Raybone Technology, Berson New Materials, Amorim Cork Solutions, Maxxon Corporation, PROFLEX Products, AcoustiTECH, Acoustiblok, Sound Isolation Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soundproof Floor Underlay market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soundproof Floor Underlay Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soundproof Floor Underlay Market, Segmentation by Type:

Dedicated Acoustic Underlayment

Combination Underlayment

Global Soundproof Floor Underlay Market, Segmentation by Core Technology Material:

Rubber or Recycled Rubber

Cork

Composite Foam (with barrier)

Others (e.g., felt, specialized fibers)

Global Soundproof Floor Underlay Market, Segmentation by Product Form:

Rolls

Sheets or Mats

Tiles or Slabs

Others (e.g., liquid applied)

Global Soundproof Floor Underlay Market, Segmentation by Primary Sales Channel:

Professional Channel (distributors, contractors)

Retail Channel (home centers, online)

Global Soundproof Floor Underlay Market, Segmentation by Application:

Multi-Family Residential or Apartments

Single-Family Homes or Renovations

Commercial Spaces (e.g., offices, hotels)

Industrial and Specialized Facilities (e.g., factories, labs)

Companies Profiled:

Shenzhen Vinco Soundproofing Materials

Guangdong Vibratex Acoustics Technology

Raybone Technology

Berson New Materials

Amorim Cork Solutions

Maxxon Corporation

PROFLEX Products

AcoustiTECH

Acoustiblok

Sound Isolation Company

Acoustical Surfaces

Hush Acoustics

REGUPOL

Pliteq

KRAIBURG Relastec (DAMTEC)

DAIKEN

iKoustic Soundproofing

Key Questions Answered:

1. How big is the global Soundproof Floor Underlay market?
2. What is the demand of the global Soundproof Floor Underlay market?
3. What is the year over year growth of the global Soundproof Floor Underlay market?
4. What is the production and production value of the global Soundproof Floor Underlay market?
5. Who are the key producers in the global Soundproof Floor Underlay market?
6. What are the growth factors driving the market demand?

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