

Global Sonobuoy Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sonobuoy market size is expected to reach \$ 449 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

A sonobuoy (a portmanteau of sonar and buoy) is a relatively small buoy (typically 13 cm or 5 in, in diameter and 91 cm or 3 ft long) expendable sonar system that is dropped/ejected from aircraft or ships conducting anti-submarine warfare or underwater acoustic research. A tactical sonar system for transmitting submarine activity, the sonobuoy is a core technology for anti-submarine warfare.

The major manufacturers of sonobuoys are Sparton, Ultra Electronics, and Thales, which together account for more than 90% of the market.

North America is the largest market, accounting for about 70%.

This report studies the global Sonobuoy production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sonobuoy and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sonobuoy that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sonobuoy total production and demand, 2021-2032, (K Units)

Global Sonobuoy total production value, 2021-2032, (USD Million)

Global Sonobuoy production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sonobuoy consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sonobuoy domestic production, consumption, key domestic manufacturers and share

Global Sonobuoy production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sonobuoy production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sonobuoy production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sonobuoy market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sparton, Ultra Electronics, Thales, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sonobuoy market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sonobuoy Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sonobuoy Market, Segmentation by Type:

Active Sonobuoy

Passive Sonobuoy

Special Purpose Sonobuoy

Global Sonobuoy Market, Segmentation by Application:

Defense

Civil

Companies Profiled:

Sparton

Ultra Electronics

Thales

Key Questions Answered:

1. How big is the global Sonobuoy market?
2. What is the demand of the global Sonobuoy market?

3. What is the year over year growth of the global Sonobuoy market?
4. What is the production and production value of the global Sonobuoy market?
5. Who are the key producers in the global Sonobuoy market?
6. What are the growth factors driving the market demand?

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