

Global Solventless Laminator Machine for Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Solventless Laminator Machine for Packaging market size was valued at US\$ 268 million in 2025 and is forecast to a readjusted size of US\$ 304 million by 2032 with a CAGR of 1.9% during review period.

Solventless Laminator Machine is an eco-friendly packaging laminator that bonds substrates using 100% solid adhesives, eliminating the need for organic solvents. The adhesive?typically a two-component reactive system (e.g., polyurethane-based)?is applied in thin layers (1?5 g/m?) to one substrate, then immediately pressed against a second substrate. Curing occurs via chemical polymerization (triggered by heat, moisture, or UV light), creating a strong bond without volatile emissions. This design streamlines production by removing the drying tunnel, reducing energy use by 30?50% and increasing line speeds (up to 400 m/min) compared to solvent-based systems. Ideal for food packaging (e.g., snack pouches, frozen food bags) and consumer goods packaging, it meets strict safety standards (e.g., FDA, EU 10/2011) by avoiding residual solvents. While it excels with flexible materials like BOPP, PET, and aluminum foil, its adhesive compatibility is more specialized (e.g., unsuitable for highly porous substrates), and upfront costs are higher. As sustainability regulations tighten, solventless machines are gaining traction, driven by demand for low-VOC, circular economy-aligned packaging solutions.

In 2024, global Solventless Laminator Machine for Packaging production reached approximately 1,213 units, with an average global market price of around K US\$ 207 per unit. The single-line production capacity of Solventless Laminator Machine for Packaging is 45-55 units per year, the average gross profit margin was 29-32% .

The upstream of the Solventless Laminator Machine for Packaging supply chain primarily includes suppliers of core components such as servo motors, precision gears, tension control systems, and adhesive application modules, as well as providers of raw materials like high-grade steel for machine frames and electronic components for control systems; downstream involves packaging converters and manufacturers in industries such as food & beverage, pharmaceuticals, and consumer goods that use these machines to produce composite packaging materials, with the final composite products (e.g., flexible packaging bags, pouches, wraps) ultimately reaching end consumers through retailers and distributors.

The cost structure of Solventless Laminator Machines for Packaging is dominated by core component costs, which account for a significant portion due to the need for high-precision parts like servo drives, advanced control systems, and specialized coating rollers; manufacturing and assembly costs follow, including labor, factory overhead, and quality inspection expenses; research and development costs are also notable, reflecting investments in improving machine speed, precision, and compatibility with eco-friendly adhesives; additional costs include marketing, distribution, and after-sales service, while raw material costs for the machine frame and basic structural parts constitute a smaller but necessary portion of the overall expense.

This report is a detailed and comprehensive analysis for global Solventless Laminator Machine for Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Solventless Laminator Machine for Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Solventless Laminator Machine for Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Solventless Laminator Machine for Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Solventless Laminator Machine for Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Solventless Laminator Machine for Packaging
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Solventless Laminator Machine for Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordmeccanica, BOBST, Sumitomo Heavy Industries Modern, Sinomech, Uteco Converting, Comexi, Karlville, Fuji Kikai Kogyo, Kingsun Machinery, Shaanxi Beiren Printing Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Solventless Laminator Machine for Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Max Laminating Speed ? 300m/min

Max Laminating Speed ? 300m/min

Market segment by Number of Laminated Substrate Layers

Double-Layer Solventless Laminator Machine

Multi-Layer Solventless Laminator Machine

Market segment by Number of Stations

Single-Station Solventless Laminator Machine

Dual-Station Solventless Laminator Machine

Market segment by Application

Food & Beverage Packaging

Pharmaceutical Packaging

Consumer Goods Packaging

Other

Major players covered

Nordmeccanica

BOBST

Sumitomo Heavy Industries Modern

Sinomech

Uteco Converting

Comexi

Karlville

Fuji Kikai Kogyo

Kingsun Machinery

Shaanxi Beiren Printing Machinery

KYMC

Huafeng Printing Machinery

Kete Machinery

Pelican Rotoflex

Dalian Altma Industry

Worldly Industrial

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Solventless Laminator Machine for Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Solventless Laminator Machine for Packaging, with price, sales quantity, revenue, and global market share of Solventless Laminator Machine for Packaging from 2021 to 2026.

Chapter 3, the Solventless Laminator Machine for Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Solventless Laminator Machine for Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Solventless Laminator Machine for Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Solventless Laminator Machine for Packaging.

Chapter 14 and 15, to describe Solventless Laminator Machine for Packaging sales channel, distributors, customers, research findings and conclusion.

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