

Global Solvent Recovery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Solvent Recovery market size is expected to reach \$ 1205 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Solvent recovery refers to the process of purifying, regenerating, and recycling waste organic solvents generated during industrial production through processes such as distillation, condensation, membrane separation, adsorption, and extraction, enabling them to meet industrial standards and be reused in production. This industry is widely used in chemical, pharmaceutical, electronic semiconductor, lithium battery, paint and ink, automotive manufacturing, printing, and fine chemical industries. Traditional industries treat waste solvents as hazardous waste through incineration or landfill, while solvent recovery significantly reduces hazardous waste emissions, lowers the cost of virgin solvent procurement, and meets increasingly stringent environmental regulations and carbon reduction requirements. Therefore, it is considered an important component of the circular economy and green manufacturing. Currently, high-value recoverable solvents include NMP, DMF, DMAc, DMSO, IPA, acetone, toluene, and xylene.

The solvent recovery industry has a strong future prospect, driven by increasingly stringent environmental regulations, rising hazardous waste disposal costs, ESG and carbon neutrality requirements, the expansion of the lithium battery and semiconductor industries, and increased cost reduction needs of enterprises. Especially in the lithium battery sector, NMP recovery has become a crucial supporting link in power battery production; in the semiconductor and pharmaceutical industries, the recycling of high-purity solvents can significantly reduce operating costs. In the future, the industry will gradually upgrade from traditional 'waste liquid treatment' to 'closed-loop circular manufacturing,' meaning that solvents will be recycled directly within the factory. Meanwhile, technologies such as AI-controlled distillation systems, membrane

separation, high-purity refining, and multi-component continuous recovery are driving the industry towards higher added value. Asia, particularly China, South Korea, and Japan, is expected to become the fastest-growing region globally due to its concentration of new energy battery and electronics manufacturing industries.

This report studies the global Solvent Recovery demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Solvent Recovery, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Solvent Recovery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Solvent Recovery total market, 2021-2032, (USD Million)

Global Solvent Recovery total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Solvent Recovery total market, key domestic companies, and share, (USD Million)

Global Solvent Recovery revenue by player, revenue and market share 2021-2026, (USD Million)

Global Solvent Recovery total market by Type, CAGR, 2021-2032, (USD Million)

Global Solvent Recovery total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Solvent Recovery market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, CycleSolv LLC, Tradebe Environmental Services, Clean Harbors, Indaver, OFRU Recycling, Kodak, Dorr Systems AG, EnviroChemie GmbH, Seqens, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Solvent Recovery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Solvent Recovery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Solvent Recovery Market, Segmentation by Type:

Ketones

Alcohols

Amides

Aromatic Hydrocarbons

Halogenated Solvents

Esters

Others

Global Solvent Recovery Market, Segmentation by Recycling Modes:

On-site Recycling

Off-site Recycling

Global Solvent Recovery Market, Segmentation by Process Technology:

Distillation Recycling

Membrane Separation

Adsorption Recycling

Extraction Recycling

Others

Global Solvent Recovery Market, Segmentation by Application:

Printing

Paints and Coatings

Petrochemicals

Pharmaceuticals

Others

Companies Profiled:

Veolia

CycleSolv LLC

Tradebe Environmental Services

Clean Harbors

Indaver

OFRU Recycling

Kodak

D?rr Systems AG

EnviroChemie GmbH

Seqens

Maratek Environmental

Hydrite Chemical Co.

Altiras

Mitsubishi Chemical

Toho Chemical Engineering & Construction

KOBEX Co., Ltd.

TAIYO CHEMICALS & ENGINEERING CO., LTD.

DEC Korea

SK ecoplant

KC Environmental Service

Comens New Materials

Songjiang Environment

Gmarket Beauty

Key Questions Answered

1. How big is the global Solvent Recovery market?
2. What is the demand of the global Solvent Recovery market?
3. What is the year over year growth of the global Solvent Recovery market?
4. What is the total value of the global Solvent Recovery market?
5. Who are the Major Players in the global Solvent Recovery market?
6. What are the growth factors driving the market demand?

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